

Date: 30th October, 2019

To, The Listing Department BSE Limited, Phiroze Jeejeebhoy Towers "A" Wing Dalal Street, Fort Mumbai - 400021	To The Listing Department, Metropolitan Stock Exchange of India Limited Vibgyor Towers, 4 th Floor, Plot No. C 26, Opp. Trident Hotel, Bandra Kurla Complex Bandra (E), Mumbai - 400098
--------------------------------------------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

Dear Sir/ Ma'am,

Subject: Submission of Reconciliation of Share Capital Audit Report under regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 for the quarter ended 30th September, 2019

Reference: ISIN: INE469F01026; Scrip Code: 531784; Symbol: KCLINFRA.

With reference to the above mentioned subject and pursuant to **Regulation 55A** of the **SEBI (Depository and Participants) Regulations, 1996**, we hereby submit the Reconciliation of Share Capital Audit Report duly audited by a qualified chartered accountant, for the purpose of reconciliation of share capital held in depositories and in physical form with the issued/ listed capital.

You are requested to take the same on your record.

Thanking You,

Yours Faithfully,

For **KCL Infra Projects Limited**



Pavitra Jhanjhari

(Company Secretary cum Compliance Officer)

Mem. No. A59122





M.S.SINGHATWADIA & CO.
CHARTERED ACCOUNTANTS

RECONCILIATION OF SHARE CAPITAL AUDIT

1.	For Quarter Ended	30 th September, 2019	
2.	ISIN	INE469F01026	
3.	Face Value	Rs. 2/- each	
4.	Name of the Company	KCL Infra Projects Limited	
5.	Registered Office Address	B-3, 204, Saket Complex, Thane (West), Maharashtra - 400601	
6.	Correspondence Address	KCL Business Park, 3 rd Floor, Plot No. 46-47, PU-4 Commercial, Behind C-21 Mall, A.B. Road, Indore (MP) - 452010	
7.	Telephone & Fax Nos.	0731- 4044440	
8.	Email Address	info@kclinfra.com kclindia@yahoo.co.in	
9.	Names of the Stock Exchanges where the company's securities are listed	<ul style="list-style-type: none">• Bombay Stock Exchange Limited• Metropolitan Stock Exchange of India Limited	
10.	Issued Capital (Shares)	Number Of Shares	% Total Issued Capital
		26331000	100
11.	Listed Capital (Exchange Wise)	26331000	100
12.	Shares held in dematerialized form in CDSL	19040990	72.31
13.	Shares held in dematerialized form in NSDL	6073880	23.07
14.	Shares held in Physical	1216130	4.62
15.	Total No. of Shares (12+13+14)	26331000	100
16.	Reasons for difference if any, between (10&11) , (10&15) , (11&15)	N.A.	



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below

Particulars ***	No. of Share s	Applied / Not Applied for Listing	Listed on Stock Exchang es	Whether intimate d to CDSL	Whether intimated to NSDL	In Principal Approval Pending for SE
--------------------	----------------------	-----------------------------------------------	-------------------------------------	----------------------------------	---------------------------------	-----------------------------------------------

NIL

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture any other (to specify)

18. Register of Members is updated (Yes / No)

Yes

19. Reference of previous quarter with regards to excess Dematerialized shares, if any.

N.A.

20. Has the company resolved the matter mentioned in point no.19 above in the current Quarter? If not, reason why?

Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
NIL	NIL	NIL	NIL

22. Details of Compliance Officer of the Company

Name	Apeksha Baisakhiya
Telephone No.	0731-4044440

*Ms. Apeksha Baisakhiya has resigned from the office w.e.f. 30.09.2019 and Ms. Pavitra Jhanjhari appointed as Compliance officer from 14.10.2019.



23.	Details of Statutory Auditor of the Company	
	Name	M/s S. Ramanand Aiyar & Co.
	Address	501/502, 5 th floor, Umerji House opp. Imperial Hotel, Telly Gully, Andheri (East) Mumbai 400069
	Telephone No. Fax No.	022-40770800
	FRN	000990N
	* M/s S. Ramanand Aiyar & Co. has resigned w.e.f. 30.09.2019 and M/S M.S. Singhatwadia & Co. appointed from 30.09.2019 as Statutory Auditor.	
24.	Details of Common agency for share registry work	
	Name	M/s. Adroit Corporate Services Private Limited
	Address	17/20, Jaferbhoy Indu Estate Makawana Road Marol Naka Andheri (East) Mumbai 400059
	Telephone No.	022-42270400 / 42270423
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE,)	N.A.

M.S. Singhatwadia & Co.
Chartered Accountant
 Firm Reg. No. 113954W




CA Neel Khandelwal
 (Partner)
 M.No. 181251

Date: 24th October, 2019
Place: Mumbai