

Date: 6th July, 2022

To,
The General Manager,
Corporate Relationship Department,
BSE Limited,
Phiroz Jeejeebhoy Tower,
Dalal Street, Mumbai – 400001,
Maharashtra, India

Reference : ISIN - INE469F01026; Scrip Code-531784; Symbol-KCLINFRA

Subject : Intimation of meeting of the Board of Directors under the Regulation 29 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Respected Sir/ Ma'am


This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company ("Board") dated March 7th, 2022 and 30th May, 2022, where the issue of equity shares of the Company of face value of Rs. 2 (Rupee Two Only) each ('Equity Shares') was approved by way of a rights issue for an aggregate amount not exceeding **Rs. 48 Crores/-** (Rupees Forty-Eight Crores Only) ("**Rights Issue**"), in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, and the Companies Act, 2013 and the rules made thereunder, as amended from time to time, ('Rights Issue');

In furtherance to the same, we hereby inform that in accordance with Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, a meeting of the Board of Directors of the Company is scheduled to be held on **Monday, 11th July, 2022 at 03:00 P.M.** at the registered office of the Company i.e. **B-3/204, Saket Complex Thane (West), MH 400601**, to consider, ruler, various matters relating to the Rights Issue including terms and conditions such as the determination of the Rights Issue price and related payment mechanism, Rights Issue size, rights entitlement ratio, the record date and timing of the Rights Issue and other matters incidental or connected therewith.

The said notice will be accessed on the website of the Company i.e. www.kclinfra.com and the Stock Exchange i.e. www.bseindia.com

You are requested to please take the same in your record.
Thanking you,

Yours truly,
For KCL Infra Project Limited


Shivani Gupta
Company Secretary

