

Corp. Off.: KCL Business Park, 46-47 PU-4 Commercial, 3rd Floor, Behind C-21 Mall, A.B. Road, Indore-452 010 (M.P.) Tel.: 0731-4044440, 3249501

Date: September 22, 2022

To,
The General Manager,
Corporate Relationship Department,
BSE Limited,
Phiroz Jeejeebhoy Tower,
Dalal Street, Mumbai – 400001,
Maharashtra, India

Reference: ISIN - INE469F01026; Scrip Code-531784; Symbol-KCLINFRA

Subject : Publication of Newspaper Advertisement for Basis of Allotment of KCL Infra Projects Limited

Dear Sir/ Madam,

With reference to Rights Issue of 23,69,79,000 Partly Paid-up Equity Shares of KCL Infra Projects Limited ('the company') at the issue price of Rs. 2.00/- (Rupees Two Only) per Rights Share, aggregating up to an amount of Rs. 47,39,58,000/- to eligible Equity Shareholder.

In this regard we have enclosed herewith copy of the Basis of Allotment Advertisement on the Rights Basis for your kind perusal.

We request you to kindly take the same on your records and upload on your website.

Thanking You

Your Faithfully

For KCL Infra Projects Limited

Mohan Dajinly signed Jhawar 11-5831-0530 Mohan Jhawar (Managing Director)

DIN: 00495473







KCL INFRA PROJECTS LIMITED

Our Company was originally incorporated on July 21, 1995, as 'Kadamb Constructions Private Limited' as a private limited company under the provisions of the Companies Act, 1956, with the Registrar of Companies, Rajasthan, Jaipur. Thereafter, our Company was converted into a public limited company and the name of our Company was changed to 'Kadamb Constructions Limited', and a Certificate of Incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Rajasthan, Jaipur on September 26, 1995. Further, the name of our Company was changed to 'KCL Infra Projects Limited' pursuant to shareholder's resolution passed on September 30, 2009, and the name of the Company was changed w.e.t. November 10, 2009. For further details refer to the section titled 'General Information' beginning on Page 36 of this Letter of Offer.

Registered Office: B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India;

Corporate Office: 46-47, KCL Business Park, PU-4 Commercial, Behind C21 Mall, A.B. Road, Indore - 452010, Madhya Pradesh, India; Contact Details: +91-9425052211/+91-9301300600; Contact Person: Mrs. Shivani Gupta, Company Secretary and Compliance Officer;

Email-ID: kclindia@yahoo.co.in, info@kclinfra.com, cs@kclinfra.com; Website: www.kclinfra.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

THE PROMOTERS OF THE COMPANY ARE MANISHA JHAWAR, MANAN JHAWAR, MOHAN JHAWAR, MOHAN DEOKISHAN JHAWAR HUF, AND PRAMOD DEOKISAN JHAWAR HUF

RIGHTS ISSUE OF UP TO 23,69,79,000 (TWENTY-THREE CRORES SIXTY-NINE LAKHS SEVENTY-NINE THOUSAND) PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS.2.00/- (RUPEES TWO ONLY) ("EQUITY SHARES") EACH AT A PRICE OF RS.2.00/- (RUPEES TWO ONLY) PER RIGHT SHARE BEING AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES ("ISSUE PRICE") (RIGHT SHARES) FOR AN AMOUNT AGGREGATING UP TO RS.47,39,58,000.00/- (RUPEES FORTY-SEVEN CRORES THIRTY-NINE LAKHS FIFTY-EIGHT THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KCL INFRA PROJECTS LIMITED ("COMPANY" OR "ISSUER") IN THE RATIO OF 9 (NINE) RIGHTS SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON FRIDAY, AUGUST 05, 2022, BEING THE RECORD DATE ("ISSUE"). THE ISSUE PRICE IS AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 117 OF THIS LETTER OF OFFER.

*Assuming full subscription and receipt of all Call Monies with respect to Right Shares.

PAYMENT METHOD F	OR THE ISSUE		
AMOUNT PAYABLE PER RIGHT SHARE	FACE VALUE	PREMIUM	TOTAL
On Application	Re.0.50/-	Nii	Re.0.50/-
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	Re.1.50/-	Nil	Ro.1.50/-
Total	Re.2.00/-	Nil	Re.2.00/-

BASIS OF ALLOTMENT

The Board of Directors of KCL infra projects Limited, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on MONDAY, AUGUST 22. 2022, and closed on MONDAY, SEPTEMBER 05, 2022, with the last date for the market renunciation of the Rights Entitlement being MONDAY, AUGUST 29, 2022.

The details of Applications received, is scheduled as under

		A	SBA Application				Rej	ections/Relun	is	-	
Particulars	Total Applications received	Application Banked but not in bid data file	(Duplicate entries*/ Not banked)	(Shares Difference)	Valid ASBA applications (A)	in master as of	Applicant not holding REs on closing date	Invalid Depository Provided By Investor	PAN Mismatch with Bendern	Total Particulars of Rejection (B)	Net Valid Applications (C)
Number of Applications received	1,145	in in	(12)		1,133	434	(F)	96	16	546	587
Number of Right Shares applied for	26,80,80,937	19	(3,33,000)		26,77,47,937	23,15,891	79.1	2,92,893	1,89,420	27,98,204	26,49,49,733
Total Amount received for the said application	Rs. 13,40,40,468.50/-		(Rs.1,66,500/-)	~	Rs.13,38,73,969/-	Rs. 11,57,946/-	9.1	Rs.1,46,447/-	Rs.94,710/-	Rs.13,99,102/-	Rs.13,24,74,867/-

#The total number of valid applications aggregated to 112.98% (One Hundred- and Twelve-point Nine Eight Percent) of total number of Rights Share allotted under the Issue, whereas the total number of net subscriptions is 112.98% (One Hundred- and Twelve-point Nine Eight Percent).

In accordance with the Letter of Offer and based on the basis of allotment being finalized on Wednesday, 14th September 2022, in consultation with the Issuer Company, Lead Manager, the Registrar, and BSE, the Designated Stock Exchange for the Issue, the Company has on Thursday, 15th September 2022, allotted 23,69,79,000 (Twenty-three Crore Sixty-nine Lakhs Seventy-nine Thousand) Partly paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment.

Basis of Allotment

Category	Application	is received		ty Shares Accepted a Rights Entitlements (Number of Equity Shares Accepted and Allotted against Additional Rights applied (B)			Total Rights S	ccopted and Allotted B)	
Calligary	Number	*	Number	Amount	*	Number	Amount	×	Number of Rights Shares	Amount	×
Eligible Shareholders	546	48%	6,56,34,780	Rs. 3,28,17,390/-	99%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,63,19,092	Rs.11,81,59,546/-	99.72%
Renouncees	587	52%	6,59,908	Rs. 3,29,954/-	1%	0	5.		6,59,908	Rs. 3,29,954/-	0.28
Total	1,133	100.00%	6,62,94,688	Rs. 3,31,47,344/-	100.00%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,69,79,000	Rs.11,84,89,500/-	100.00%

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for the rejection, as applicable, to the investors vide email has been completed on 20th September, 2022. The instructions to SCSBs for the unblocking fund in case of ASBA Applications were given on 15th, September, 2022. The Listing Application with BSE Limited was filled on Thursday 15th September, 2022, and the Issuer Company was in receipt of the Listing Approval vide BSE Limited's notice bearing reference number 'DCS/Rights/JR/IP-RT/2576/2022-23' dated Friday, 16th September, 2022. The credit of Equity Shares in dematerialized form to respectively demat accounts of allotteeshad been completed with the Depositories on 20th September, 2022. Pursuant to the listing and trading approvals granted by BSE Limited, the Rights Shares Allotted in the Issueareto commence trading on BSE Limited from September 23, 2022, In accordance with the SEBI circular bearing reference number SEBI/HQ/CFD/DIL2/CIR/P/2020/13' dated January 22, 2020, the request for the extinguishment of rights entitlement had been sent to the Depositories on 16th September,

INVRSTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON BSE LIMITED ONLY IN DEMATERIALISED FORM.

DECLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distantly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any contents of Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the 'Disclaimer Clause of BSE Limited' on the page 113 of the Letter of Offer.

LEAD MANAGER TO THE ISSUE

CAPITALSQUARE® Teaming together to create value

CapitalSquare Advisors Private Limited

205-209, 2nd Floor, AARPEE Center, MIDC Road No. 11, CTS 70, Andheri (East), Mumbai - 400093, Maharashtra, India; Contact Details: +91-22-66849999/ 145/ 138:

Website: www.capitalsquare.in: Email ID/ Investor Grievance ID: tanmoy.banerjee@capitalsquare.in/ pankita.patel@capitalsquare.com;

Date: 21 September, 2022

Contact Person: Mr. Tanmoy Banerjee/ Ms. Pankita Patel; SEBI Registration Number: INM000012219 Validity: Permanent.

REGISTRAR TO THE ISSUE

adroit.

Adroit Corporate Services Private Limited 18-20, Jaferbhoy Industrial Estate, Makwana Road, Marol Naka, Andhori (East), Mumbai - 400059, Maharashtra, India; Contact Details: 022-42270400:

Fax Number: 022-28594442: E-mail ID/ Investor grievance e-mail: info@adroitcorporate.com;

Website: www.adroitcorporate.com; Contact Person: Ms. Diviya Nadar SEBI Registration Number: INR000002227;

Validity: Permanent.

ISSUER COMPANY

Kcl infra projects Corporation Limited B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India:

Contact Details: +91-9425052211/+91-9301300600 Website: www.kclinfra.com

E-mail: info@kclinfra.com, cs@kclinfra.com; Contact Person: Mrs. Shivani Gupta, Company Secretary and Compliance Officer; Corporate Identification Number: L45201MH1995PLC167630

Investor may contact the Registrar to Issue/ Compliance Officer in case of any Pro-Issuo/Post-Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue or post-issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with the copy of SCSBs giving folio details such as name, address of the Applicant contact numbers), email address of the sole/first holder, folio number or demat account number, number of Flights Shares applied for, amount blocked, ASBA Account number and Designated Branch of the SCSBs where Application Form or the plain paper applications as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

THE LEVEL OF SURSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF FITHER THE MARKET PRICE OF THE FOULTY SHARES OR THE RUISINESS PROSPECTS OF THE COMPANY

For, Kcl infra projects Corporation Limited On behalf of the Board of Directors

Mohan Jhawar

Managing Director DIN: 00495473

Place: Mumbai The Letter of Offer is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Registrar at www.purvashare.com, and Lead Manager www.capitalsquare.in. Investor should note that investment in Equity Shares involves a high degree of risk and for details of risk and for details retailing to the same, please see the section entitled 'Risk Factor' beginning on page 20 of the Letter of Offer

The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the 'US Securities Act') or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for this purposes, U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered and sold (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulation S to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to U.S. QBs and are also Qualified Purchasers pursuant to applicable exemptions under the U.S Securities Act and Investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

TARA CHAND LOGISTIC SOLUTIONS LIMITED

CIN: L63090CH2012PLC033556

Registered Office: Plot No. 342, Industrial Area, Phase-1, Chandigarh Tel.: 0172-2650380, Website: www.tarachandindia.in, E-mail: cs@tarachandindia.in

For the information of the shareholder of the Company

CORRIGENDUM TO THE ANNUAL REPORT & NOTICE OF 10TH AGM SCHEDULED TO HE HELD ON THURSDAY, 29TH SEPTEMBER 2022 AT 11.00 AM THROUGH VIDEO CONFERENCE / OTHER AUDIO-VISUAL MEANS (OAVIM)

In due compliance with the provisions of the Companies Act, 2013 read with Rules made thereunder Tara Chand Logistic Solutions Limited ("the Company") circulated a Notice dated 07th September, 2022 ("AGM Notice") & Annual Report to all its shareholders as

In context to the Captioned matter, we wish to inform that Certain inadvertent typo errors was noticed in the Annual Report & Notice of 10th Annual General Meeting scheduled to be held on Thursday, September 29, 2022 through Video Conferencing / Other Audio-Visual Means after the same was sent to the Members/Shareholders through electronic mode on 07th September, 2022. The detail of the same is as follows:

Sr. No	Particulars	Page No/Note No of Financial statement	Type of Change
1.	Header of each page of Annual Report "2020-21" is to be read as "2021-22".	Header of each page of Annual Report	Replacement
2	Heading: Secretarial Auditors The observations given by Secretarial Auditor in their report for the financial year ended March 31, 2021 are self-explanatory: In this March 31, 2021 to be read as March 31, 2022	Page No. 29	Replacement

Other contents of the AGM Notice & Annual Report remain unchanged.

Date: 21st September, 2022

Place: Chandigarh

This Corrigendum shall form an integral part of Annual Report for the F.Y. 2021-22 and shall also be available at the following linkhttps://tarachandindia.in/annual-report/ on Company's website www.Tarachandindia.in and on the website of the Stock Exchange I.e., National Stock Exchange of India Limited at www.nseindia.com, respectively.

For TARA CHAND LOGISTIC SOLUTIONS LIMITED Vinay Kumar (Managing Director)

DIN:00151567

POST-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF TCI DEVELOPERS LIMITED

Corporate Identification Number (CIN): L70102TG2008PLC059173 Registered Office: Flat No. 306-307, 1-8-271 to 273, 3rd Floor, Ashoka Bhoopal Chambers, S. P. Road, Secunderabad-500003, Telangana, India | Tel. No.: +91- 40-27840104 | Fax. No.: +91- 40-27840163 Contact Person: Ms. Saloni Gupta, Company Secretary & Compliance Officer Email id: secretarial@tcidevelopers.com | Website: www.tcidevelopers.com

This post offer public announcement (the "Post Offer Public Announcement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer") for and on behalf of TDL Real Estate Holdings Limited ("Promoter Acquirer"). and other members of promoter and promoter group of TCI Developers Limited to the public shareholders as defined under Regulation 2(1)(t) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("SEBI Delisting Regulations") ("Public Shareholders") of TCI Developers Limited, (the "Company") in respect of the acquisition of upto 9.61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") equity shares of face value ₹10/- each ("Equity Shares") representing 25,78% of the total Paid up Equity Share Capital of the Company and consequent voluntary delisting of the Equity Shares of the Company from the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively referred to as the "Stock Exchanges") pursuant to Regulations 15, 20, 21 and 22 and other applicable provisions of the SEBI Delisting Regulations and in accordance with the terms and conditions set out below and/or in the Detailed Public Announcement and/or the Letter of Offer (defined below) hereinafter collectively referred to as the "Delisting Offer".

This Post Offer Public Announcement is in continuation to and should be read in conjunction with the Detailed Public Announcement dated September 02, 2022 published on September 05, 2022 ("Detailed Public Announcement") in Business Standard - English and Hindi (all editions), Nav Shakti (Marathi Mumbai edition) and Tarun Bharat - Marathi (Regional editions) and the Letter of Offer dated September 05, 2022 ("Letter of Offer") dispatched to the Public Shareholders on September

Capitalized terms used but not defined in this Post Offer Public Announcement shall have the same meaning assigned to them as in the Detailed Public Announcement and the Letter of Offer.

The Promoter Acquirer, along with other members of Promoter and Promoter group issued the Detailed Public Announcement to acquire upto 9,61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") representing 25.78% of the total Paid up Equity Share Capital of the Company, held by the Public Shareholders of the Company, being all the Public Shareholders of the Company other than the Promoter and the Promoter Group members, pursuant to Part 8 of chapter III read with Chapter IV and other applicable provisions of the SEBI Delisting Regulations on the terms and conditions set out in the Letter of Offer. The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares pursuant to reverse book-building process as prescribed in the SEBI Delisting Regulations through Stock Exchange Mechanism ("Reverse Book Building Process"/ "RBBP") during the Bid Period (September 14, 2022 to September 20, 2022. both days inclusive) in accordance with the SEBI Delisting Regulations ("Bids").

1. DISCOVERED PRICE AND EXIT PRICE

a) In terms of Regulation 20(1), read with Schedule II of the SEBI Delisting Regulations, the Discovered Price determined is ₹ 400/- (Rupees Four Hundred Only) per Equity Share. The Promoter Acquirer has pursuant to the provisions of Regulation 20(1) read with Schedule II of the SEBI Delisting Regulations and in exercise of its discretion, accepted the Discovered Price of ₹ 400/- (Rupees Four Hundred Only) per Equity Share as the final price for the Delisting Offer ("Exit Price").

b) In terms of Regulation 20(2) and other applicable provisions of the SEBI Delisting Regulations, the Floor Price for the Delisting Offer was determined as ₹358,22/- (Rupees Three Hundred Fifty-Eight and Twenty-Two Paise only) per Equity Share (the "Revised Floor Price") and the Indicative Price provided by the Promoter Acquirer was ₹400/- (Rupees Four Hundred only) per Equity Share. As per Regulation 20(1), read with Schedule II and other applicable provisions of the SEBI Delisting Regulations, the discovered price for the Delisting Offer has been determined to be ₹400/- (Rupees Four Hundred Only) per Equity Share ("Discovered Price"). In terms of Regulation 22 and other applicable provisions of the SEBI Delisting Regulations, the Promoter Acquirer has accepted the Discovered Price of ₹400/- (Rupees Four Hundred Only) per Equity Share. In terms of the SEBI Delisting Regulations, the Promoter Acquirer has declared and accepted ₹400/- (Rupees Four Hundred Only) per Equity Share as the final Exit Price for the Delisting Offer ("Exit Price"), which is equal to the Discovered Price.

2. SUCCESS OF THE DELISTING OFFER

the SEBI Delisting Regulations, the Detailed Public Announcement and Letter of Offer, the Delisting Offer would be deemed to be successful only if a minimum number of 5,28,375 (Five Lakhs Twenty Eight Thousand Three Hundred and Seventy Five) Offer Shares are validly tendered at or below the Exit Price, and are acquired so as to cause the cumulative number of Equity Shares held by the Promoter Acquirer together with the promoters and the promoter group of the Company post the acquisition, through the Acquisition Window Facility, to be equal to or in excess of 32,96,469 (Thirty Two Lakhs Ninety Six Thousand Four Hundred and Sixty Nine) Equity Shares representing 90% (Ninety per cent) of the fully paid up equity share capital of the Company, excluding such Equity Shares in terms of Regulation 21(a) of SEBI Delisting Regulations ("Minimum Acceptance Condition"). In the RBBP, 6.46.968 (Six Lakhs Forty Six Thousand Nine Hundred and Sixty Eight) Equity Shares have been validly tendered at or below the Exit Price, which is higher than the Minimum Acceptance Condition threshold of Equity Shares to be acquired in the Delisting Offer;

 The Promoter Acquirer shall acquire all Equity Shares tendered through valid Bids at the Exit Price and post completion of the acquisition, the shareholding of the Promoter Acquirer together with the promoters and promoter group of the Company shall be 34.15.062 (Thirty Four Lakhs Fifteen Thousand and Sixty Two) Equity Shares representing 91.57% of the fully paid up equity share capital of the Company, which would exceed the Minimum Acceptance Condition threshold required for Delisting Offer to be successful in terms of Regulation 21(a) and other applicable provisions of the SEBI Delisting

c) KFin Technologies Limited, Registrar to the Delisting Offer has confirmed the Dispatch of the Letter of Offer and Bid Form to all the Public Shareholders as on the Specified Date i.e. September 02, 2022.

d) The Delisting Offer is thus deemed to be successful.

e) All the Public Shareholders of the Company who have validly tendered their Equity Shares at or below the Exit Price of ₹400/- (Bugges Four Hundred only) per Fourity Share will be paid the consideration at the Exit price of ₹ 400/- (Bugges Four Hundred only) per Equity Share. The last date for payment of consideration to all such Public Shareholders (in respect of whom no regulatory approvals are required) and whose Bids have been accepted will be September 22, 2022.

f) The Equity Shares of the Public Shareholders whose Bids have been rejected in the RBBP, their demat shares or the physical shares would be returned to them in accordance with Methods of Settlement contained in the Detailed Public Announcement and Letter of Offer read along with SEBI Circulars. Public Shareholders will have to ensure that they keep their depository participant account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or non acceptance of Equity Shares under the Delisting Offer.

3. OUTSTANDING EQUITY SHARES AFTER DELISTING

 a) In accordance with Regulation 26 and other applicable provisions of the SEBI Delisting Regulations, all Public Shareholders of the Company who did not or were not able to participate in the RBBP or whose bids were unsuccessful in the RBBP ("Residual Shareholders") will be able to offer their Equity Shares to the Promoter Acquirer at the Exit Price for a period of 1 (one) year following the date of delisting of Equity Shares from the Stock Exchanges ("Exit Window"). A separate letter of offer ("Exit Letter of Offer") in this regard will be sent to such Residual Shareholders. If such Residual Shareholders wish to tender their Equity Shares during the Exit Window, they will be required to submit the requisite documents to the Registrar to the Offer during the Exit Window in accordance with the terms and conditions set out in the Exit Letter of Offer

b) If the Public Shareholders have any query with regard to the Delisting Offer and / or Exit Window they should consult the Manager to the Offer or Registrar to the Offer as per the details given below.

The Post Offer Public Announcement is expected to be available on the websites of BSE i.e. www.bseindia.com and NSE Le, www.nseindia.com.

MANAGER TO THE OFFER

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, 6th floor, Centre Point, Andherl Kurla Road, J.B. Nagar,

Andheri (East) Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 | Fax: NA E-mail: delistings@saffronadvisor.com Website: www.saffronadvisor.com

Investor grievance: investorgrievance@saffronadvisor.com SEBI Registration Number: INM 000011211

Validity of Registration: Permanent Contact Person: Amit Wagle/ Gaurav Khandelwal

SEBI Registration Number: INR000000221

Website: www.kfintech.com

KFIN TECHNOLOGIES LIMITED

Hyderahad 500 032, Telangana, India.

Email: tci.delistingoffer@kfintech.com

Contact Person: Mr. Murali Krishna M.

Selenium Tower - B, Plot 31 & 32, Gachibowli,

Financial District, Nanakramguda, Serilingampally,

Telephone: +91 40 6716 2222// +91 40 7961 1000

Investor Grievance Email: einward.rls@kfintech.com

Toll Free No: 1-800-3094-001 | Fax: + 91 40-23001153

REGISTRAR TO THE OFFER

KFINTECH

For and on behalf of the Board of Directors of TDL Real Estate Holdings Limited (the Promoter Acquirer) Urmila Agarwal Ishwar Singh Sigar Place: Gurugram

















































KCL INFRA PROJECTS LIMITED

Our Company was originally incorporated on July 21, 1995, as 'Kadamb Constructions Private Limited' as a private limited company under the provisions of the Companies Act, 1956, with the Registrar of Companies, Rajasthan, Jaipur. Thereafter, our Company was converted into a public limited company and the name of our Company was changed to 'Kadamb Constructions Limited', and a Certificate of Incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Rajasthan, Jaipur on September 26, 1995. Further, the name of our Company was changed to 'KCL Infra Projects Limited' pursuant to shareholder's resolution passed on September 30, 2009, and the name of the Company was changed w.e.t. November 10, 2009. For further details refer to the section titled 'General Information' beginning on Page 36 of this Letter of Offer.

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Corporate Office: 46-47, KCL Business Park, PU-4 Commercial, Behind C21 Mall, A.B. Road, Indore - 452010, Madhya Pradesh, India; Contact Details: +91-9425052211/+91-9301300600; Contact Person: Mrs. Shivani Gupta, Company Secretary and Compliance Officer;

Email-ID: kclindia@yahoo.co.in, info@kclinfra.com, cs@kclinfra.com; Website: www.kclinfra.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

THE PROMOTERS OF THE COMPANY ARE MANISHA JHAWAR, MANAN JHAWAR, MOHAN JHAWAR, MOHAN DEOKISHAN JHAWAR HUF, AND PRAMOD DEOKISAN JHAWAR HUF

RIGHTS ISSUE OF UP TO 23,69,79,000 (TWENTY-THREE CRORES SIXTY-NINE LAKHS SEVENTY-NINE THOUSAND) PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS.2.00/- (RUPEES TWO ONLY) ("EQUITY SHARES") EACH AT A PRICE OF RS.2.00/- (RUPEES TWO ONLY) PER RIGHT SHARE BEING AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES ("ISSUE PRICE") (RIGHT SHARES) FOR AN AMOUNT AGGREGATING UP TO RS.47,39,58,000.00/- (RUPEES FORTY-SEVEN CRORES THIRTY-NINE LAKHS FIFTY-EIGHT THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KCL INFRA PROJECTS LIMITED ("COMPANY" OR "ISSUER") IN THE RATIO OF 9 (NINE) RIGHTS SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON FRIDAY, AUGUST 05, 2022, BEING THE RECORD DATE ("ISSUE"). THE ISSUE PRICE IS AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 117 OF THIS LETTER OF OFFER.

*Assuming full subscription and receipt of all Call Monies with respect to Right Shares.

PAYMENT METHOD F	OR THE ISSUE		
AMOUNT PAYABLE PER RIGHT SHARE	FACE VALUE	PREMIUM	TOTAL
On Application	Re.0.50/-	Nii	Re.0.50/-
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	Re.1.50/-	Nil	Ro.1.50/-
Total	Re.2.00/-	Nil	Re.2.00/-

BASIS OF ALLOTMENT

The Board of Directors of KCL infra projects Limited, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on MONDAY, AUGUST 22. 2022, and closed on MONDAY, SEPTEMBER 05, 2022, with the last date for the market renunciation of the Rights Entitlement being MONDAY, AUGUST 29, 2022.

The details of Applications received, is scheduled as under

		A	SBA Application				100000	ections/Relum	ds	-	
Particulars	Total Applications received	Application Banked but not in bid data file	(Duplicate entries*/ Not banked)	(Shares Difference)		Applicants not in master as of record date/ not in RE as on closing date	Applicant not holding REs on closing date	Invalid Depository Provided By Investor	PAN Mismatch with Bendern	Total Particulars of Rejection (B)	Net Valid Applications (C)
Number of Applications received	1,145	12	(12)		1,133	434	(B)	96	16	546	587
Number of Right Shares applied for	26,80,80,937	14	(3,33,000)		26,77,47,937	23,15,891	79.1	2,92,893	1,89,420	27,98,204	26,49,49,733
Total Amount received for the said application	Rs. 13,40,40,468.50/-		(Rs.1,66,500/-)	~	Rs.13,38,73,969/-	Rs. 11,57,946/-	90	Rs.1,46,447/-	Rs.94,710/-	Rs.13,99,102/-	Rs.13,24,74,867/-

#The total number of valid applications aggregated to 112.98% (One Hundred- and Twelve-point Nine Eight Percent) of total number of Rights Share allotted under the Issue, whereas the total number of net subscriptions is 112.98% (One Hundred- and Twelve-point Nine Eight Percent).

In accordance with the Letter of Offer and based on the basis of allotment being finalized on Wednesday, 14th September 2022, in consultation with the Issuer Company, Lead Manager, the Registrar, and BSE, the Designated Stock Exchange for the Issue, the Company has on Thursday, 15th September 2022, allotted 23,69,79,000 (Twenty-three Crore Sixty-nine Lakhs Seventy-nine Thousand) Partly paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment.

Basis of Allotment

Category	Application	is received		ty Shares Accepted a Rights Entitlements (THE RESERVE THE PROPERTY OF THE PERSON NAMED IN	y Shares Accepted a ditional Rights applic		Total Rights S	hares Accepted and (A+B)	d and Allotted	
Calagory	Number	*	Number	Amount	×	Number	Amount	*	Number of Rights Shares	Amount	×	
Eligible Shareholders	546	48%	6,56,34,780	Rs. 3,28,17,390/-	99%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,63,19,092	Rs.11,81,59,546/-	99.72%	
Renouncees	587	52%	6,59,908	Rs. 3,29,954/-	1%	0			6,59,908	Rs. 3,29,954/-	0.28	
Total	1,133	100.00%	6,62,94,688	Rs. 3,31,47,344/-	100.00%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,69,79,000	Rs.11,84,89,500/-	100.00%	

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for the rejection, as applicable, to the investors vide email has been completed on 20th September, 2022. The instructions to SCSBs for the unblocking fund in case of ASBA Applications were given on 15th, September, 2022. The Listing Application with BSE Limited was filled on Thursday 15th September, 2022, and the Issuer Company was in receipt of the Listing Approval vide BSE Limited's notice bearing reference number 'DCS/Rights/JR/IP-RT/2576/2022-23' dated Friday, 16th September, 2022. The credit of Equity Shares in dematerialized form to respectively demat accounts of allotteeshad been completed with the Depositories on 20th September, 2022. Pursuant to the listing and trading approvals granted by BSE Limited, the Rights Shares Allotted in the Issueareto commence trading on BSE Limited from September 23, 2022, In accordance with the SEBI circular bearing reference number SEBI/HQ/CFD/DIL2/CIR/P/2020/13' dated January 22, 2020, the request for the extinguishment of rights entitlement had been sent to the Depositories on 16th September,

INVRSTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON BSE LIMITED ONLY IN DEMATERIALISED FORM.

DECLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distantly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any contents of Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the 'Disclaimer Clause of BSE Limited' on the page 113 of the Letter of Offer.

LEAD MANAGER TO THE ISSUE CAPITALSQUARE®

Teaming together to create value CapitalSquare Advisors Private Limited

205-209, 2nd Floor, AARPEE Center, MIDC Road No. 11, CTS 70, Andheri (East), Mumbai - 400093, Maharashtra, India; Contact Details: +91-22-66849999/ 145/ 138:

Website: www.capitalsquare.in: Email ID/ Investor Grievance ID: tanmoy.banerjee@capitalsquare.in/ pankita.patel@capitalsquare.com;

Date: 21 September, 2022

Contact Person: Mr. Tanmoy Banerjee/ Ms. Pankita Patel; SEBI Registration Number: INM000012219 Validity: Permanent.

REGISTRAR TO THE ISSUE



Adroit Corporate Services Private Limited 18-20, Jaferbhoy Industrial Estate, Makwana Road, Marol Naka, Andhori (East), Mumbai - 400059, Maharashtra, India; Contact Details: 022-42270400:

Fax Number: 022-28594442: E-mail ID/ Investor grievance e-mail:

info@adroitcorporate.com;

Website: www.adroitcorporate.com;

Contact Person: Ms. Diviya Nadar SEBI Registration Number: INR000002227;

Validity: Permanent.

ISSUER COMPANY

Kcl infra projects Corporation Limited B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India:

Contact Details: +91-9425052211/+91-9301300600 Website: www.kclinfra.com

E-mail: info@kclinfra.com, cs@kclinfra.com; Contact Person: Mrs. Shivani Gupta, Company Secretary and

Compliance Officer; Corporate Identification Number: L45201MH1995PLC167630

Investor may contact the Registrar to Issue/ Compliance Officer

in case of any Pro-Issuo/Post-Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue or post-issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with the copy of SCSBs giving folio details such as name, address of the Applicant contact numbers), email address of the sole/first holder, folio number or demat account number, number of Flights Shares applied for, amount blocked, ASBA Account number and Designated Branch of the SCSBs where Application Form or the plain paper applications as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

THE LEVEL OF SURSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF FITHER THE MARKET PRICE OF THE FOULTY SHARES OR THE RUISINESS PROSPECTS OF THE COMPANY

For, Kcl infra projects Corporation Limited On behalf of the Board of Directors

Mohan Jhawar Managing Director DIN: 00495473

Place: Mumbai The Letter of Offer is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Registrar at www.purvashare.com, and Lead Manager www.capitalsquare.in. Investor should note that investment in Equity Shares involves a high degree of risk and for details of risk and for details retailing to the same, please see the section entitled 'Risk Factor' beginning on page 20 of the Letter of Offer

The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the 'US Securities Act') or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for this purposes, U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered and sold (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulation S to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to U.S. QBs and are also Qualified Purchasers pursuant to applicable exemptions under the U.S Securities Act and Investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

TARA CHAND LOGISTIC SOLUTIONS LIMITED

CIN: L63090CH2012PLC033556

Registered Office: Plot No. 342, Industrial Area, Phase-1, Chandigarh Tel.: 0172-2650380, Website: www.tarachandindia.in, E-mail: cs@tarachandindia.in

For the information of the shareholder of the Company

CORRIGENDUM TO THE ANNUAL REPORT & NOTICE OF 10TH AGM SCHEDULED TO HE HELD ON THURSDAY, 29TH SEPTEMBER 2022 AT 11.00 AM THROUGH VIDEO CONFERENCE / OTHER AUDIO-VISUAL MEANS (OAVIM)

In due compliance with the provisions of the Companies Act, 2013 read with Rules made thereunder Tara Chand Logistic Solutions Limited ("the Company") circulated a Notice dated 07th September, 2022 ("AGM Notice") & Annual Report to all its shareholders as

In context to the Captioned matter, we wish to inform that Certain inadvertent typo errors was noticed in the Annual Report & Notice of 10th Annual General Meeting scheduled to be held on Thursday, September 29, 2022 through Video Conferencing / Other Audio-Visual Means after the same was sent to the Members/Shareholders through electronic mode on 07th September, 2022. The detail of the

Sr. No	Particulars	Page No/Note No of Financial statement	Type of Change
1.	Header of each page of Annual Report "2020-21" is to be read as "2021-22".	Header of each page of Annual Report	Replacement
2	Heading: Secretarial Auditors The observations given by Secretarial Auditor in their report for the financial year ended March 31, 2021 are self-explanatory. In this March 31, 2021 to be read as March 31, 2022	Page No. 29	Replacement

Other contents of the AGM Notice & Annual Report remain unchanged.

This Corrigendum shall form an integral part of Annual Report for the F.Y. 2021-22 and shall also be available at the following linkhttps://tarachandindia.in/annual-report/ on Company's website www.Tarachandindia.in and on the website of the Stock Exchange I.e., National Stock Exchange of India Limited at www.nseindia.com, respectively.

For TARA CHAND LOGISTIC SOLUTIONS LIMITED

Date: 21st September, 2022 Vinay Kumar (Managing Director) Place: Chandigarh DIN:00151567

POST-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF TCI DEVELOPERS LIMITED

Corporate Identification Number (CIN): L70102TG2008PLC059173 Registered Office: Flat No. 306-307, 1-8-271 to 273, 3rd Floor, Ashoka Bhoopal Chambers, S. P. Road, Secunderabad-500003, Telangana, India | Tel. No.: +91- 40-27840104 | Fax. No.: +91- 40-27840163 Contact Person: Ms. Saloni Gupta, Company Secretary & Compliance Officer Email id: secretarial@tcidevelopers.com | Website: www.tcidevelopers.com

This post offer public announcement (the "Post Offer Public Announcement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer") for and on behalf of TDL Real Estate Holdings Limited ("Promoter Acquirer"). and other members of promoter and promoter group of TCI Developers Limited to the public shareholders as defined under Regulation 2(1)(t) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("SEBI Delisting Regulations") ("Public Shareholders") of TCI Developers Limited, (the "Company") in respect of the acquisition of upto 9.61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") equity shares of face value ₹10/- each ("Equity Shares") representing 25,78% of the total Paid up Equity Share Capital of the Company and consequent voluntary delisting of the Equity Shares of the Company from the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively referred to as the "Stock Exchanges") pursuant to Regulations 15, 20, 21 and 22 and other applicable provisions of the SEBI Delisting Regulations and in accordance with the terms and conditions set out below and/or in the Detailed Public Announcement and/or the Letter of Offer (defined below) hereinafter collectively referred to as the "Delisting Offer".

This Post Offer Public Announcement is in continuation to and should be read in conjunction with the Detailed Public Announcement dated September 02, 2022 published on September 05, 2022 ("Detailed Public Announcement") in Business Standard - English and Hindi (all editions), Nav Shakti (Marathi Mumbai edition) and Tarun Bharat - Marathi (Regional editions) and the Letter of Offer dated September 05, 2022 ("Letter of Offer") dispatched to the Public Shareholders on September

Capitalized terms used but not defined in this Post Offer Public Announcement shall have the same meaning assigned to them as in the Detailed Public Announcement and the Letter of Offer.

The Promoter Acquirer, along with other members of Promoter and Promoter group issued the Detailed Public Announcement to acquire upto 9,61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") representing 25.78% of the total Paid up Equity Share Capital of the Company, held by the Public Shareholders of the Company, being all the Public Shareholders of the Company other than the Promoter and the Promoter Group members, pursuant to Part 8 of chapter III read with Chapter IV and other applicable provisions of the SEBI Delisting Regulations on the terms and conditions set out in the Letter of Offer. The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares pursuant to reverse book-building process as prescribed in the SEBI Delisting Regulations through Stock Exchange Mechanism ("Reverse Book Building Process"/ "RBBP") during the Bid Period (September 14, 2022 to September 20, 2022. both days inclusive) in accordance with the SEBI Delisting Regulations ("Bids").

1. DISCOVERED PRICE AND EXIT PRICE

a) In terms of Regulation 20(1), read with Schedule II of the SEBI Delisting Regulations, the Discovered Price determined is ₹ 400/- (Rupees Four Hundred Only) per Equity Share. The Promoter Acquirer has pursuant to the provisions of Regulation 20(1) read with Schedule II of the SEBI Delisting Regulations and in exercise of its discretion, accepted the Discovered Price of ₹ 400/- (Rupees Four Hundred Only) per Equity Share as the final price for the Delisting Offer ("Exit Price").

b) In terms of Regulation 20(2) and other applicable provisions of the SEBI Delisting Regulations, the Floor Price for the Delisting Offer was determined as ₹358,22/- (Rupees Three Hundred Fifty-Eight and Twenty-Two Paise only) per Equity Share (the "Revised Floor Price") and the Indicative Price provided by the Promoter Acquirer was ₹400/- (Rupees Four Hundred only) per Equity Share. As per Regulation 20(1), read with Schedule II and other applicable provisions of the SEBI Delisting Regulations, the discovered price for the Delisting Offer has been determined to be ₹400/- (Rupees Four Hundred Only) per Equity Share ("Discovered Price"). In terms of Regulation 22 and other applicable provisions of the SEBI Delisting Regulations, the Promoter Acquirer has accepted the Discovered Price of ₹400/- (Rupees Four Hundred Only) per Equity Share. In terms of the SEBI Delisting Regulations, the Promoter Acquirer has declared and accepted ₹400/- (Rupees Four Hundred Only) per Equity Share as the final Exit Price for the Delisting Offer ("Exit Price"), which is equal to the Discovered Price.

2. SUCCESS OF THE DELISTING OFFER

the SEBI Delisting Regulations, the Detailed Public Announcement and Letter of Offer, the Delisting Offer would be deemed to be successful only if a minimum number of 5,28,375 (Five Lakhs Twenty Eight Thousand Three Hundred and Seventy Five) Offer Shares are validly tendered at or below the Exit Price, and are acquired so as to cause the cumulative number of Equity Shares held by the Promoter Acquirer together with the promoters and the promoter group of the Company post the acquisition, through the Acquisition Window Facility, to be equal to or in excess of 32,96,469 (Thirty Two Lakhs Ninety Six Thousand Four Hundred and Sixty Nine) Equity Shares representing 90% (Ninety per cent) of the fully paid up equity share capital of the Company, excluding such Equity Shares in terms of Regulation 21(a) of SEBI Delisting Regulations ("Minimum Acceptance Condition"). In the RBBP, 6.46.968 (Six Lakhs Forty Six Thousand Nine Hundred and Sixty Eight) Equity Shares have been validly tendered at or below the Exit Price, which is higher than the Minimum Acceptance Condition threshold of Equity Shares to be acquired in the Delisting Offer;

 The Promoter Acquirer shall acquire all Equity Shares tendered through valid Bids at the Exit Price and post completion of the acquisition, the shareholding of the Promoter Acquirer together with the promoters and promoter group of the Company shall be 34.15.062 (Thirty Four Lakhs Fifteen Thousand and Sixty Two) Equity Shares representing 91.57% of the fully paid up equity share capital of the Company, which would exceed the Minimum Acceptance Condition threshold required for Delisting Offer to be successful in terms of Regulation 21(a) and other applicable provisions of the SEBI Delisting

c) KFin Technologies Limited, Registrar to the Delisting Offer has confirmed the Dispatch of the Letter of Offer and Bid Form to all the Public Shareholders as on the Specified Date i.e. September 02, 2022.

d) The Delisting Offer is thus deemed to be successful.

e) All the Public Shareholders of the Company who have validly tendered their Equity Shares at or below the Exit Price of ₹400/- (Bugges Four Hundred only) per Fourity Share will be paid the consideration at the Exit price of ₹ 400/- (Bugges Four Hundred only) per Equity Share. The last date for payment of consideration to all such Public Shareholders (in respect of whom no regulatory approvals are required) and whose Bids have been accepted will be September 22, 2022.

f) The Equity Shares of the Public Shareholders whose Bids have been rejected in the RBBP, their demat shares or the physical shares would be returned to them in accordance with Methods of Settlement contained in the Detailed Public Announcement and Letter of Offer read along with SEBI Circulars. Public Shareholders will have to ensure that they keep their depository participant account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or non acceptance of Equity Shares under the Delisting Offer.

3. OUTSTANDING EQUITY SHARES AFTER DELISTING

 a) In accordance with Regulation 26 and other applicable provisions of the SEBI Delisting Regulations, all Public Shareholders of the Company who did not or were not able to participate in the RBBP or whose bids were unsuccessful in the RBBP ("Residual Shareholders") will be able to offer their Equity Shares to the Promoter Acquirer at the Exit Price for a period of 1 (one) year following the date of delisting of Equity Shares from the Stock Exchanges ("Exit Window"). A separate letter of offer ("Exit Letter of Offer") in this regard will be sent to such Residual Shareholders. If such Residual Shareholders wish to tender their Equity Shares during the Exit Window, they will be required to submit the requisite documents to the Registrar to the Offer during the Exit Window in accordance with the terms and conditions set out in the Exit Letter of Offer b) If the Public Shareholders have any query with regard to the Delisting Offer and / or Exit Window they should consult the

Manager to the Offer or Registrar to the Offer as per the details given below.

The Post Offer Public Announcement is expected to be available on the websites of BSE i.e. www.bseindia.com and NSE Le, www.nseindia.com.

MANAGER TO THE OFFER

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, 6th floor, Centre Point, Andherl Kurla Road, J.B. Nagar, Andheri (East) Mumbai - 400 059, Maharashtra, India.

Telephone: +91 22 4973 0394 | Fax: NA E-mail: delistings@saffronadvisor.com Website: www.saffronadvisor.com

Investor grievance: investorgrievance@saffronadvisor.com SEBI Registration Number: INM 000011211 Validity of Registration: Permanent

Contact Person: Amit Wagle/ Gaurav Khandelwal

SEBI Registration Number: INR000000221 For and on behalf of the Board of Directors of TDL Real Estate Holdings Limited (the Promoter Acquirer) Urmila Agarwal Ishwar Singh Sigar

Place: Gurugram

Date: September 21, 2022

REGISTRAR TO THE OFFER

KFINTECH

KFIN TECHNOLOGIES LIMITED

Website: www.kfintech.com

Hyderahad 500 032, Telangana, India.

Email: tci.delistingoffer@kfintech.com

Contact Person: Mr. Murali Krishna M.

Selenium Tower - B, Plot 31 & 32, Gachibowli,

Financial District, Nanakramguda, Serilingampally,

Telephone: +91 40 6716 2222// +91 40 7961 1000

Investor Grievance Email: einward.rls@kfintech.com

Toll Free No: 1-800-3094-001 | Fax: + 91 40-23001153











































KCL INFRA PROJECTS LIMITED

Our Company was originally incorporated on July 21, 1995, as 'Kadamb Constructions Private Limited' as a private limited company under the provisions of the Companies Act, 1956, with the Registrar of Companies, Rajasthan, Jaipur. Thereafter, our Company was converted into a public limited company and the name of our Company was changed to 'Kadamb Constructions Limited', and a Certificate of Incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Rajasthan, Jaipur on September 26, 1995. Further, the name of our Company was changed to 'KCL Infra Projects Limited' pursuant to shareholder's resolution passed on September 30, 2009, and the name of the Company was changed w.e.t. November 10, 2009. For further details refer to the section titled 'General Information' beginning on Page 36 of this Letter of Offer.

Registered Office: B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India;

Corporate Office: 46-47, KCL Business Park, PU-4 Commercial, Behind C21 Mall, A.B. Road, Indore - 452010, Madhya Pradesh, India; Contact Details: +91-9425052211/+91-9301300600; Contact Person: Mrs. Shivani Gupta, Company Secretary and Compliance Officer;

Email-ID: kclindia@yahoo.co.in, info@kclinfra.com, cs@kclinfra.com; Website: www.kclinfra.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

THE PROMOTERS OF THE COMPANY ARE MANISHA JHAWAR, MANAN JHAWAR, MOHAN JHAWAR, MOHAN DEOKISHAN JHAWAR HUF, AND PRAMOD DEOKISAN JHAWAR HUF

RIGHTS ISSUE OF UP TO 23,69,79,000 (TWENTY-THREE CRORES SIXTY-NINE LAKHS SEVENTY-NINE THOUSAND) PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS.2.00/- (RUPEES TWO ONLY) ("EQUITY SHARES") EACH AT A PRICE OF RS.2.00/- (RUPEES TWO ONLY) PER RIGHT SHARE BEING AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES ("ISSUE PRICE") (RIGHT SHARES) FOR AN AMOUNT AGGREGATING UP TO RS.47,39,58,000.00/- (RUPEES FORTY-SEVEN CRORES THIRTY-NINE LAKHS FIFTY-EIGHT THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KCL INFRA PROJECTS LIMITED ("COMPANY" OR "ISSUER") IN THE RATIO OF 9 (NINE) RIGHTS SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON FRIDAY, AUGUST 05, 2022, BEING THE RECORD DATE ("ISSUE"). THE ISSUE PRICE IS AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 117 OF THIS LETTER OF OFFER.

*Assuming full subscription and receipt of all Call Monies with respect to Right Shares.

PAYMENT METHOD F	OR THE ISSUE		
AMOUNT PAYABLE PER RIGHT SHARE	FACE VALUE	PREMIUM	TOTAL
On Application	Re.0.50/-	Nii	Re.0.50/-
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	Re.1.50/-	Nil	Ro.1.50/-
Total	Re.2.00/-	Nil	Re.2.00/-

BASIS OF ALLOTMENT

The Board of Directors of KCL infra projects Limited, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on MONDAY, AUGUST 22. 2022, and closed on MONDAY, SEPTEMBER 05, 2022, with the last date for the market renunciation of the Rights Entitlement being MONDAY, AUGUST 29, 2022.

The details of Applications received, is scheduled as under:

		A	BA Application				Rej	ections/Relun	is	-	
Particulars	Total Applications received	Application Banked but not in bid data file	(Duplicate entries*/ Not banked)	(Shares Difference)	Valid ASBA applications (A)	in master as of	Applicant not	Invalid Depository Provided By Investor	PAN Mismatch with Bendern	Total Particulars of Rejection (B)	Net Valid Applications (C)
Number of Applications received	1,145	in in	(12)		1,133	434	(F)	96	16	546	587
Number of Right Shares applied for	26,80,80,937	19	(3,33,000)		26,77,47,937	23,15,891	79.1	2,92,893	1,89,420	27,98,204	26,49,49,733
Total Amount received for the said application	Rs. 13,40,40,468.50/-		(Rs.1,66,500/-)	~	Rs.13,38,73,969/-	Rs. 11,57,946/-	- 1	Rs.1,46,447/-	Rs.94,710/-	Rs.13,99,102/-	Rs.13,24,74,867/-

#The total number of valid applications aggregated to 112.98% (One Hundred- and Twelve-point Nine Eight Percent) of total number of Rights Share allotted under the Issue, whereas the total number of net subscriptions is 112.98% (One Hundred- and Twelve-point Nine Eight Percent).

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Basis of Allotment

Category	Application	s received		ty Shares Accepted a Rights Entitlements (THE RESERVE THE PROPERTY OF THE PERSON NAMED IN	y Shares Accepted a ditional Rights applie		Total Rights S	hares Accepted and (A+B)	nd Allotted	
Catagory	Number	*	Number	Amount	×	Number	Amount	×	Number of Rights Shares	Amount	×	
Eligible Shareholders	546	48%	6,56,34,780	Rs. 3,28,17,390/-	99%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,63,19,092	Rs.11,81,59,546/-	99.72%	
Renouncees	587	52%	6,59,908	Rs. 3,29,954/-	1%	0			6,59,908	Rs. 3,29,954/-	0.28	
Total	1,133	100.00%	6,62,94,688	Rs. 3,31,47,344/-	100.00%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,69,79,000	Rs.11,84,89,500/-	100.00%	

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for the rejection, as applicable, to the investors vide email has been completed on 20th September, 2022. The instructions to SCSBs for the unblocking fund in case of ASBA Applications were given on 15th, September, 2022. The Listing Application with BSE Limited was filled on Thursday 15th September, 2022, and the Issuer Company was in receipt of the Listing Approval vide BSE Limited's notice bearing reference number 'DCS/Rights/JR/IP-RT/2576/2022-23' dated Friday, 16th September, 2022. The credit of Equity Shares in dematerialized form to respectively demat accounts of allotteeshad been completed with the Depositories on 20th September, 2022. Pursuant to the listing and trading approvals granted by BSE Limited, the Rights Shares Allotted in the Issueareto commence trading on BSE Limited from September 23, 2022, In accordance with the SEBI circular bearing reference number SEBI/HQ/CFD/DIL2/CIR/P/2020/13' dated January 22, 2020, the request for the extinguishment of rights entitlement had been sent to the Depositories on 16th September,

INVRSTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON BSE LIMITED ONLY IN DEMATERIALISED FORM.

DECLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distantly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any contents of Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the 'Disclaimer Clause of BSE Limited' on the page 113 of the Letter of Offer.

LEAD MANAGER TO THE ISSUE CAPITALSQUARE®

Teaming together to create value

CapitalSquare Advisors Private Limited 205-209, 2nd Floor, AARPEE Center, MIDC Road No. 11, CTS 70, Andheri (East), Mumbai - 400093, Maharashtra, India; Contact Details: +91-22-66849999/ 145/ 138:

Website: www.capitalsquare.in: Email ID/ Investor Grievance ID: tanmoy.banerjee@capitalsquare.in/ pankita.patel@capitalsquare.com;

Date: 21 September, 2022

Contact Person: Mr. Tanmoy Banerjee/ Ms. Pankita Patel; SEBI Registration Number: INM000012219 Validity: Permanent.

REGISTRAR TO THE ISSUE

adroit.

Adroit Corporate Services Private Limited 18-20, Jaferbhoy Industrial Estate, Makwana Road, Marol Naka, Andhori (East), Mumbai - 400059, Maharashtra, India; Contact Details: 022-42270400:

Fax Number: 022-28594442: E-mail ID/ Investor grievance e-mail: info@adroitcorporate.com;

Website: www.adroitcorporate.com; Contact Person: Ms. Diviya Nadar

SEBI Registration Number: INR000002227; Validity: Permanent.



Kcl infra projects Corporation Limited B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India:

Contact Details: +91-9425052211/+91-9301300600 Website: www.kclinfra.com

E-mail: info@kclinfra.com, cs@kclinfra.com; Contact Person: Mrs. Shivani Gupta, Company Secretary and

Compliance Officer; Corporate Identification Number: L45201MH1995PLC167630

Investor may contact the Registrar to Issue/ Compliance Officer

in case of any Pro-Issuo/Post-Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue or post-issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with the copy of SCSBs giving folio details such as name, address of the Applicant contact numbers), email address of the sole/first holder, folio number or demat account number, number of Flights Shares applied for, amount blocked, ASBA Account number and Designated Branch of the SCSBs where Application Form or the plain paper applications as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

THE LEVEL OF SURSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF FITHER THE MARKET PRICE OF THE FOULTY SHARES OR THE RUISINESS PROSPECTS OF THE COMPANY

For, Kcl infra projects Corporation Limited On behalf of the Board of Directors

Mohan Jhawar

Managing Director DIN: 00495473

Place: Mumbai The Letter of Offer is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Registrar at www.purvashare.com, and Lead Manager www.capitalsquare.in. Investor should note that investment in Equity Shares involves a high degree of risk and for details of risk and for details retailing to the same, please see the section entitled 'Risk Factor' beginning on page 20 of the Letter of Offer

The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the 'US Securities Act') or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for this purposes, U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered and sold (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulation S to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to U.S. QBs and are also Qualified Purchasers pursuant to applicable exemptions under the U.S Securities Act and Investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

TARA CHAND LOGISTIC SOLUTIONS LIMITED

CIN: L63090CH2012PLC033556

Registered Office: Plot No. 342, Industrial Area, Phase-1, Chandigarh Tel.: 0172-2650380, Website: www.tarachandindia.in, E-mail: cs@tarachandindia.in

For the information of the shareholder of the Company

CORRIGENDUM TO THE ANNUAL REPORT & NOTICE OF 10TH AGM SCHEDULED TO HE HELD ON THURSDAY, 29TH SEPTEMBER 2022 AT 11.00 AM THROUGH VIDEO CONFERENCE / OTHER AUDIO-VISUAL MEANS (OAVIM)

In due compliance with the provisions of the Companies Act, 2013 read with Rules made thereunder Tara Chand Logistic Solutions Limited ("the Company") circulated a Notice dated 07th September, 2022 ("AGM Notice") & Annual Report to all its shareholders as

In context to the Captioned matter, we wish to inform that Certain inadvertent typo errors was noticed in the Annual Report & Notice of 10th Annual General Meeting scheduled to be held on Thursday, September 29, 2022 through Video Conferencing /Other Audio-Visual Means after the same was sent to the Members/Shareholders through electronic mode on 07th September, 2022. The detail of the

Sr. No	Particulars	Page No/Note No of Financial statement	Type of Change
1.	Header of each page of Annual Report "2020-21" is to be read as "2021-22".	Header of each page of Annual Report	Replacement
2	Heading: Secretarial Auditors The observations given by Secretarial Auditor in their report for the financial year ended March 31, 2021 are self-explanatory. In this March 31, 2021 to be read as March 31, 2022	Page No. 29	Replacement

Other contents of the AGM Notice & Annual Report remain unchanged.

This Corrigendum shall form an integral part of Annual Report for the F.Y. 2021-22 and shall also be available at the following linkhttps://tarachandindia.in/annual-report/ on Company's website www.Tarachandindia.in and on the website of the Stock Exchange I.e., National Stock Exchange of India Limited at www.nseindia.com, respectively.

For TARA CHAND LOGISTIC SOLUTIONS LIMITED

Date: 21st September, 2022 Vinay Kumar (Managing Director) Place: Chandigarh DIN:00151567

POST-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF TCI DEVELOPERS LIMITED

Corporate Identification Number (CIN): L70102TG2008PLC059173 Registered Office: Flat No. 306-307, 1-8-271 to 273, 3rd Floor, Ashoka Bhoopal Chambers, S. P. Road, Secunderabad-500003, Telangana, India | Tel. No.: +91- 40-27840104 | Fax. No.: +91- 40-27840163 Contact Person: Ms. Saloni Gupta, Company Secretary & Compliance Officer Email id: secretarial@tcidevelopers.com | Website: www.tcidevelopers.com

This post offer public announcement (the "Post Offer Public Announcement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer") for and on behalf of TDL Real Estate Holdings Limited ("Promoter Acquirer"). and other members of promoter and promoter group of TCI Developers Limited to the public shareholders as defined under Regulation 2(1)(t) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("SEBI Delisting Regulations") ("Public Shareholders") of TCI Developers Limited, (the "Company") in respect of the acquisition of upto 9.61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") equity shares of face value ₹10/- each ("Equity Shares") representing 25,78% of the total Paid up Equity Share Capital of the Company and consequent voluntary delisting of the Equity Shares of the Company from the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively referred to as the "Stock Exchanges") pursuant to Regulations 15, 20, 21 and 22 and other applicable provisions of the SEBI Delisting Regulations and in accordance with the terms and conditions set out below and/or in the Detailed Public Announcement and/or the Letter of Offer (defined below) hereinafter collectively referred to as the "Delisting Offer".

This Post Offer Public Announcement is in continuation to and should be read in conjunction with the Detailed Public Announcement dated September 02, 2022 published on September 05, 2022 ("Detailed Public Announcement") in Business Standard - English and Hindi (all editions), Nav Shakti (Marathi Mumbai edition) and Tarun Bharat - Marathi (Regional editions) and the Letter of Offer dated September 05, 2022 ("Letter of Offer") dispatched to the Public Shareholders on September

Capitalized terms used but not defined in this Post Offer Public Announcement shall have the same meaning assigned to them as in the Detailed Public Announcement and the Letter of Offer.

The Promoter Acquirer, along with other members of Promoter and Promoter group issued the Detailed Public Announcement to acquire upto 9,61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") representing 25.78% of the total Paid up Equity Share Capital of the Company, held by the Public Shareholders of the Company, being all the Public Shareholders of the Company other than the Promoter and the Promoter Group members, pursuant to Part 8 of chapter III read with Chapter IV and other applicable provisions of the SEBI Delisting Regulations on the terms and conditions set out in the Letter of Offer. The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares pursuant to reverse book-building process as prescribed in the SEBI Delisting Regulations through Stock Exchange Mechanism ("Reverse Book Building Process"/ "RBBP") during the Bid Period (September 14, 2022 to September 20, 2022. both days inclusive) in accordance with the SEBI Delisting Regulations ("Bids").

1. DISCOVERED PRICE AND EXIT PRICE

a) In terms of Regulation 20(1), read with Schedule II of the SEBI Delisting Regulations, the Discovered Price determined is ₹ 400/- (Rupees Four Hundred Only) per Equity Share. The Promoter Acquirer has pursuant to the provisions of Regulation 20(1) read with Schedule II of the SEBI Delisting Regulations and in exercise of its discretion, accepted the Discovered Price of ₹ 400/- (Rupees Four Hundred Only) per Equity Share as the final price for the Delisting Offer ("Exit Price").

b) In terms of Regulation 20(2) and other applicable provisions of the SEBI Delisting Regulations, the Floor Price for the Delisting Offer was determined as ₹358,22/- (Rupees Three Hundred Fifty-Eight and Twenty-Two Paise only) per Equity Share (the "Revised Floor Price") and the Indicative Price provided by the Promoter Acquirer was ₹400/- (Rupees Four Hundred only) per Equity Share. As per Regulation 20(1), read with Schedule II and other applicable provisions of the SEBI Delisting Regulations, the discovered price for the Delisting Offer has been determined to be ₹400/- (Rupees Four Hundred Only) per Equity Share ("Discovered Price"). In terms of Regulation 22 and other applicable provisions of the SEBI Delisting Regulations, the Promoter Acquirer has accepted the Discovered Price of ₹400/- (Rupees Four Hundred Only) per Equity Share. In terms of the SEBI Delisting Regulations, the Promoter Acquirer has declared and accepted ₹400/- (Rupees Four Hundred Only) per Equity Share as the final Exit Price for the Delisting Offer ("Exit Price"), which is equal to the Discovered Price.

2. SUCCESS OF THE DELISTING OFFER

the SEBI Delisting Regulations, the Detailed Public Announcement and Letter of Offer, the Delisting Offer would be deemed to be successful only if a minimum number of 5,28,375 (Five Lakhs Twenty Eight Thousand Three Hundred and Seventy Five) Offer Shares are validly tendered at or below the Exit Price, and are acquired so as to cause the cumulative number of Equity Shares held by the Promoter Acquirer together with the promoters and the promoter group of the Company post the acquisition, through the Acquisition Window Facility, to be equal to or in excess of 32,96,469 (Thirty Two Lakhs Ninety Six Thousand Four Hundred and Sixty Nine) Equity Shares representing 90% (Ninety per cent) of the fully paid up equity share capital of the Company, excluding such Equity Shares in terms of Regulation 21(a) of SEBI Delisting Regulations ("Minimum Acceptance Condition"). In the RBBP, 6.46.968 (Six Lakhs Forty Six Thousand Nine Hundred and Sixty Eight) Equity Shares have been validly tendered at or below the Exit Price, which is higher than the Minimum Acceptance Condition threshold of Equity Shares to be acquired in the Delisting Offer;

 The Promoter Acquirer shall acquire all Equity Shares tendered through valid Bids at the Exit Price and post completion of the acquisition, the shareholding of the Promoter Acquirer together with the promoters and promoter group of the Company shall be 34.15.062 (Thirty Four Lakhs Fifteen Thousand and Sixty Two) Equity Shares representing 91.57% of the fully paid up equity share capital of the Company, which would exceed the Minimum Acceptance Condition threshold required for Delisting Offer to be successful in terms of Regulation 21(a) and other applicable provisions of the SEBI Delisting

c) KFin Technologies Limited, Registrar to the Delisting Offer has confirmed the Dispatch of the Letter of Offer and Bid Form to all the Public Shareholders as on the Specified Date i.e. September 02, 2022.

d) The Delisting Offer is thus deemed to be successful.

e) All the Public Shareholders of the Company who have validly tendered their Equity Shares at or below the Exit Price of ₹400/- (Bugges Four Hundred only) per Fourity Share will be paid the consideration at the Exit price of ₹ 400/- (Bugges Four Hundred only) per Equity Share. The last date for payment of consideration to all such Public Shareholders (in respect of whom no regulatory approvals are required) and whose Bids have been accepted will be September 22, 2022.

f) The Equity Shares of the Public Shareholders whose Bids have been rejected in the RBBP, their demat shares or the physical shares would be returned to them in accordance with Methods of Settlement contained in the Detailed Public Announcement and Letter of Offer read along with SEBI Circulars. Public Shareholders will have to ensure that they keep their depository participant account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or non acceptance of Equity Shares under the Delisting Offer.

3. OUTSTANDING EQUITY SHARES AFTER DELISTING

 a) In accordance with Regulation 26 and other applicable provisions of the SEBI Delisting Regulations, all Public Shareholders of the Company who did not or were not able to participate in the RBBP or whose bids were unsuccessful in the RBBP ("Residual Shareholders") will be able to offer their Equity Shares to the Promoter Acquirer at the Exit Price for a period of 1 (one) year following the date of delisting of Equity Shares from the Stock Exchanges ("Exit Window"). A separate letter of offer ("Exit Letter of Offer") in this regard will be sent to such Residual Shareholders. If such Residual Shareholders wish to tender their Equity Shares during the Exit Window, they will be required to submit the requisite documents to the Registrar to the Offer during the Exit Window in accordance with the terms and conditions set out in the Exit Letter of Offer b) If the Public Shareholders have any query with regard to the Delisting Offer and / or Exit Window they should consult the

Manager to the Offer or Registrar to the Offer as per the details given below.

The Post Offer Public Announcement is expected to be available on the websites of BSE i.e. www.bseindia.com and NSE Le, www.nseindia.com.

MANAGER TO THE OFFER

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, 6th floor, Centre Point, Andherl Kurla Road, J.B. Nagar, Andheri (East) Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 | Fax: NA

E-mail: delistings@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com

SEBI Registration Number: INM 000011211 Validity of Registration: Permanent Contact Person: Amit Wagle/ Gaurav Khandelwal

Contact Person: Mr. Murali Krishna M. SEBI Registration Number: INR000000221

Selenium Tower - B, Plot 31 & 32, Gachibowli,

Financial District, Nanakramguda, Serilingampally,

Telephone: +91 40 6716 2222// +91 40 7961 1000

Investor Grievance Email: einward.rls@kfintech.com

Toll Free No: 1-800-3094-001 | Fax: + 91 40-23001153

KFIN TECHNOLOGIES LIMITED

Website: www.kfintech.com

Hyderahad 500 032, Telangana, India.

Email: tci.delistingoffer@kfintech.com

REGISTRAR TO THE OFFER

KFINTECH

For and on behalf of the Board of Directors of TDL Real Estate Holdings Limited (the Promoter Acquirer) Urmila Agarwal Ishwar Singh Sigar Place: Gurugram













































KCL INFRA PROJECTS LIMITED

Our Company was originally incorporated on July 21, 1995, as 'Kadamb Constructions Private Limited' as a private limited company under the provisions of the Companies Act, 1956, with the Registrar of Companies, Rajasthan, Jaipur. Thereafter, our Company was converted into a public limited company and the name of our Company was changed to 'Kadamb Constructions Limited', and a Certificate of Incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Rajasthan, Jaipur on September 26, 1995. Further, the name of our Company was changed to 'KCL Infra Projects Limited' pursuant to shareholder's resolution passed on September 30, 2009, and the name of the Company was changed w.e.t. November 10, 2009. For further details refer to the section titled 'General Information' beginning on Page 36 of this Letter of Offer.

Registered Office: B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India;

Corporate Office: 46-47, KCL Business Park, PU-4 Commercial, Behind C21 Mall, A.B. Road, Indore - 452010, Madhya Pradesh, India; Contact Details: +91-9425052211/+91-9301300600; Contact Person: Mrs. Shivani Gupta, Company Secretary and Compliance Officer;

Email-ID: kclindia@yahoo.co.in, info@kclinfra.com, cs@kclinfra.com; Website: www.kclinfra.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

THE PROMOTERS OF THE COMPANY ARE MANISHA JHAWAR, MANAN JHAWAR, MOHAN JHAWAR, MOHAN DEOKISHAN JHAWAR HUF, AND PRAMOD DEOKISAN JHAWAR HUF

RIGHTS ISSUE OF UP TO 23,69,79,000 (TWENTY-THREE CRORES SIXTY-NINE LAKHS SEVENTY-NINE THOUSAND) PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS.2.00/- (RUPEES TWO ONLY) ("EQUITY SHARES") EACH AT A PRICE OF RS.2.00/- (RUPEES TWO ONLY) PER RIGHT SHARE BEING AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES ("ISSUE PRICE") (RIGHT SHARES) FOR AN AMOUNT AGGREGATING UP TO RS.47,39,58,000.00/- (RUPEES FORTY-SEVEN CRORES THIRTY-NINE LAKHS FIFTY-EIGHT THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KCL INFRA PROJECTS LIMITED ("COMPANY" OR "ISSUER") IN THE RATIO OF 9 (NINE) RIGHTS SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON FRIDAY, AUGUST 05, 2022, BEING THE RECORD DATE ("ISSUE"). THE ISSUE PRICE IS AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 117 OF THIS LETTER OF OFFER.

*Assuming full subscription and receipt of all Call Monies with respect to Right Shares.

PAYMENT METHOD FOR THE ISSUE										
AMOUNT PAYABLE PER RIGHT SHARE	FACE VALUE	PREMIUM	TOTAL							
On Application	Re.0.50/-	Nii	Re.0.50/-							
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	Re.1.50/-	Nil	Ro.1.50/-							
Total	Re.2.00/-	Nil	Re.2.00/-							

BASIS OF ALLOTMENT

The Board of Directors of KCL infra projects Limited, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on MONDAY AUGUST 22. 2022, and closed on MONDAY, SEPTEMBER 05, 2022, with the last date for the market renunciation of the Rights Entitlement being MONDAY, AUGUST 29, 2022.

The details of Applications received, is scheduled as under

Particulars		ASBA Applications						Rejections/ Relunds					
	Total Applications received	Application Banked but not in bid data file	(Duplicate entries*/ Not banked)	(Shares Difference)	Valid ASBA applications (A)	I in miaster as in	Applicant not holding REs on closing date	Invalid Depository Provided By Investor	PAN Mismatch with Bendom	Total Particulars of Rejection (B)	Net Valid Applications (C)		
Number of Applications received	1,145	- 15	(12)		1,133	434	(F)	96	16	546	587		
Number of Right Shares applied for	26,80,80,937	19	(3,33,000)		26,77,47,937	23,15,891	79.1	2,92,893	1,89,420	27,98,204	26,49,49,733		
Total Amount received for the said application	Rs. 13,40,40,468.50/-	1.4	(Rs.1,66,500/-)	~	Rs.13,38,73,969/-	Rs. 11,57,946/-		Rs.1,46,447/-	Rs.94,710/-	Rs.13,99,102/-	Rs.13,24,74,867/-		

#The total number of valid applications aggregated to 112.98% (One Hundred- and Twelve-point Nine Eight Percent) of total number of Rights Share allotted under the Issue, whereas the total number of net subscriptions is 112.98% (One Hundred- and Twelve-point Nine Eight Percent).

In accordance with the Letter of Offer and based on the basis of allotment being finalized on Wednesday, 14th September 2022, in consultation with the Issuer Company, Lead Manager, the Registrar, and BSE, the Designated Stock Exchange for the Issue, the Company has on Thursday, 15th September 2022, allotted 23,69,79,000 (Twenty-three Crore Sixty-nine Lakhs Seventy-nine Thousand) Partly paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment.

Basis of Allotment

Category	Application	s received	Number of Equity Shares Accepted and Allotted against Rights Entitlements (A) Number of Equity Shares Accepted and Allotted against Additional Rights applied (B) Total Rights 5				ls Shares Accepted and Allotted (A+B)				
Calligary	Number	*	Number	Amount	×	Number	Amount	×	Number of Rights Shares	Amount	×
Eligible Shareholders	546	48%	6,56,34,780	Rs. 3,28,17,390/-	99%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,63,19,092	Rs.11,81,59,546/-	99.72%
Renouncees	587	52%	6,59,908	Rs. 3,29,954/-	1%	0	5.		6,59,908	Rs. 3,29,954/-	0.28
Total	1,133	100.00%	6,62,94,688	Rs. 3,31,47,344/-	100.00%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,69,79,000	Rs.11,84,89,500/-	100.00%

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for the rejection, as applicable, to the investors vide email has been completed on 20th September, 2022. The instructions to SCSBs for the unblocking fund in case of ASBA Applications were given on 15th, September, 2022. The Listing Application with BSE Limited was filled on Thursday 15th September, 2022, and the Issuer Company was in receipt of the Listing Approval vide BSE Limited's notice bearing reference number 'DCS/Rights/JR/IP-RT/2576/2022-23' dated Friday, 16th September, 2022. The credit of Equity Shares in dematerialized form to respectively demat accounts of allotteeshad been completed with the Depositories on 20th September, 2022. Pursuant to the listing and trading approvals granted by BSE Limited, the Rights Shares Allotted in the Issueareto commence trading on BSE Limited from September 23, 2022, In accordance with the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13' dated January 22, 2020, the request for the extinguishment of rights entitlement had been sent to the Depositories on 16th September,

INVRSTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON BSE LIMITED ONLY IN DEMATERIALISED FORM.

DECLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distantly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any contents of Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the 'Disclaimer Clause of BSE Limited' on the page 113 of the Letter of Offer.

LEAD MANAGER TO THE ISSUE CAPITALSQUARE®

Teaming together to create value

CapitalSquare Advisors Private Limited

205-209, 2nd Floor, AARPEE Center, MIDC Road No. 11, CTS 70, Andheri (East), Mumbai - 400093, Maharashtra, India;

Contact Details: +91-22-66849999/ 145/ 138: Website: www.capitalsquare.in: Email ID/ Investor Grievance ID: tanmoy.banerjee@capitalsquare.in/ pankita.patel@capitalsquare.com;

Contact Person: Mr. Tanmoy Banerjee/ Ms. Pankita Patel; SEBI Registration Number: INM000012219 Validity: Permanent.

Date: 21 September, 2022

REGISTRAR TO THE ISSUE



Adroit Corporate Services Private Limited 18-20, Jaferbhoy Industrial Estate, Makwana Road, Marol Naka, Andhori (East), Mumbai - 400059, Maharashtra, India;

Contact Details: 022-42270400: Fax Number: 022-28594442: E-mail ID/ Investor grievance e-mail:

info@adroitcorporate.com; Website: www.adroitcorporate.com; Contact Person: Ms. Diviya Nadar

SEBI Registration Number: INR000002227; Validity: Permanent.

ISSUER COMPANY

Kcl infra projects Corporation Limited B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India:

Contact Details: +91-9425052211/+91-9301300600 Website: www.kclinfra.com

E-mail: info@kclinfra.com, cs@kclinfra.com; Contact Person: Mrs. Shivani Gupta, Company Secretary and Compliance Officer; Corporate Identification Number: L45201MH1995PLC167630

Investor may contact the Registrar to Issue/ Compliance Officer in case of any Pro-Issuo/Post-Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue or post-issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with the copy of SCSBs giving folio details such as name, address of the Applicant contact numbers), email address of the sole/first holder, folio number or demat account number, number of Flights Shares applied for, amount blocked, ASBA Account number and Designated Branch of the SCSBs where Application Form or the plain paper applications as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

THE LEVEL OF SURSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF FITHER THE MARKET PRICE OF THE FOULTY SHARES OR THE RUISINESS PROSPECTS OF THE COMPANY

For, Kcl infra projects Corporation Limited On behalf of the Board of Directors

Mohan Jhawar

Managing Director DIN: 00495473

Place: Mumbai The Letter of Offer is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Registrar at www.purvashare.com, and Lead Manager www.capitalsquare.in. Investor should note that investment in Equity Shares involves a high degree of risk and for details of risk and for details retailing to the same, please see the section entitled 'Risk Factor' beginning on page 20 of the Letter of Offer

The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the 'US Securities Act') or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for this purposes, U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered and sold (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulation S to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to U.S. QBs and are also Qualified Purchasers pursuant to applicable exemptions under the U.S Securities Act and Investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

TARA CHAND LOGISTIC SOLUTIONS LIMITED

CIN: L63090CH2012PLC033556

Registered Office: Plot No. 342, Industrial Area, Phase-1, Chandigarh Tel.: 0172-2650380, Website: www.tarachandindia.in, E-mail: cs@tarachandindia.in

For the information of the shareholder of the Company

CORRIGENDUM TO THE ANNUAL REPORT & NOTICE OF 10TH AGM SCHEDULED TO HE HELD ON THURSDAY, 29TH SEPTEMBER 2022 AT 11.00 AM THROUGH VIDEO CONFERENCE / OTHER AUDIO-VISUAL MEANS (OAVIM)

In due compliance with the provisions of the Companies Act, 2013 read with Rules made thereunder Tara Chand Logistic Solutions Limited ("the Company") circulated a Notice dated 07th September, 2022 ("AGM Notice") & Annual Report to all its shareholders as

In context to the Captioned matter, we wish to inform that Certain inadvertent typo errors was noticed in the Annual Report & Notice of 10th Annual General Meeting scheduled to be held on Thursday, September 29, 2022 through Video Conferencing /Other Audio-Visual Means after the same was sent to the Members/Shareholders through electronic mode on 07th September, 2022. The detail of the

Sr. No	Particulars	Page No/Note No of Financial statement	Type of Change
1.	Header of each page of Annual Report "2020-21" is to be read as "2021-22".	Header of each page of Annual Report	Replacement
2	Heading: Secretarial Auditors The observations given by Secretarial Auditor in their report for the financial year ended March 31, 2021 are self-explanatory. In this March 31, 2021 to be read as March 31, 2022	Page No. 29	Replacement

Other contents of the AGM Notice & Annual Report remain unchanged.

Date: 21st September, 2022

Place: Chandigarh

This Corrigendum shall form an integral part of Annual Report for the F.Y. 2021-22 and shall also be available at the following linkhttps://tarachandindia.in/annual-report/ on Company's website www.Tarachandindia.in and on the website of the Stock Exchange I.e., National Stock Exchange of India Limited at www.nseindia.com, respectively.

For TARA CHAND LOGISTIC SOLUTIONS LIMITED Vinay Kumar (Managing Director)

DIN:00151567

POST-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF TCI DEVELOPERS LIMITED

Corporate Identification Number (CIN): L70102TG2008PLC059173 Registered Office: Flat No. 306-307, 1-8-271 to 273, 3rd Floor, Ashoka Bhoopal Chambers, S. P. Road, Secunderabad-500003, Telangana, India | Tel. No.: +91- 40-27840104 | Fax. No.: +91- 40-27840163 Contact Person: Ms. Saloni Gupta, Company Secretary & Compliance Officer Email id: secretarial@tcidevelopers.com | Website: www.tcidevelopers.com

This post offer public announcement (the "Post Offer Public Announcement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer") for and on behalf of TDL Real Estate Holdings Limited ("Promoter Acquirer"). and other members of promoter and promoter group of TCI Developers Limited to the public shareholders as defined under Regulation 2(1)(t) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("SEBI Delisting Regulations") ("Public Shareholders") of TCI Developers Limited, (the "Company") in respect of the acquisition of upto 9.61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") equity shares of face value ₹10/- each ("Equity Shares") representing 25,78% of the total Paid up Equity Share Capital of the Company and consequent voluntary delisting of the Equity Shares of the Company from the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively referred to as the "Stock Exchanges") pursuant to Regulations 15, 20, 21 and 22 and other applicable provisions of the SEBI Delisting Regulations and in accordance with the terms and conditions set out below and/or in the Detailed Public Announcement and/or the Letter of Offer (defined below) hereinafter collectively referred to as the "Delisting Offer".

This Post Offer Public Announcement is in continuation to and should be read in conjunction with the Detailed Public Announcement dated September 02, 2022 published on September 05, 2022 ("Detailed Public Announcement") in Business Standard - English and Hindi (all editions), Nav Shakti (Marathi Mumbai edition) and Tarun Bharat - Marathi (Regional editions) and the Letter of Offer dated September 05, 2022 ("Letter of Offer") dispatched to the Public Shareholders on September

Capitalized terms used but not defined in this Post Offer Public Announcement shall have the same meaning assigned to them as in the Detailed Public Announcement and the Letter of Offer.

The Promoter Acquirer, along with other members of Promoter and Promoter group issued the Detailed Public Announcement to acquire upto 9,61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") representing 25.78% of the total Paid up Equity Share Capital of the Company, held by the Public Shareholders of the Company, being all the Public Shareholders of the Company other than the Promoter and the Promoter Group members, pursuant to Part 8 of chapter III read with Chapter IV and other applicable provisions of the SEBI Delisting Regulations on the terms and conditions set out in the Letter of Offer. The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares pursuant to reverse book-building process as prescribed in the SEBI Delisting Regulations through Stock Exchange Mechanism ("Reverse Book Building Process"/ "RBBP") during the Bid Period (September 14, 2022 to September 20, 2022. both days inclusive) in accordance with the SEBI Delisting Regulations ("Bids").

1. DISCOVERED PRICE AND EXIT PRICE

a) In terms of Regulation 20(1), read with Schedule II of the SEBI Delisting Regulations, the Discovered Price determined is ₹ 400/- (Rupees Four Hundred Only) per Equity Share. The Promoter Acquirer has pursuant to the provisions of Regulation 20(1) read with Schedule II of the SEBI Delisting Regulations and in exercise of its discretion, accepted the Discovered Price of ₹ 400/- (Rupees Four Hundred Only) per Equity Share as the final price for the Delisting Offer ("Exit Price").

b) In terms of Regulation 20(2) and other applicable provisions of the SEBI Delisting Regulations, the Floor Price for the Delisting Offer was determined as ₹358,22/- (Rupees Three Hundred Fifty-Eight and Twenty-Two Paise only) per Equity Share (the "Revised Floor Price") and the Indicative Price provided by the Promoter Acquirer was ₹400/- (Rupees Four Hundred only) per Equity Share. As per Regulation 20(1), read with Schedule II and other applicable provisions of the SEBI Delisting Regulations, the discovered price for the Delisting Offer has been determined to be ₹400/- (Rupees Four Hundred Only) per Equity Share ("Discovered Price"). In terms of Regulation 22 and other applicable provisions of the SEBI Delisting Regulations, the Promoter Acquirer has accepted the Discovered Price of ₹400/- (Rupees Four Hundred Only) per Equity Share. In terms of the SEBI Delisting Regulations, the Promoter Acquirer has declared and accepted ₹400/- (Rupees Four Hundred Only) per Equity Share as the final Exit Price for the Delisting Offer ("Exit Price"), which is equal to the Discovered Price.

2. SUCCESS OF THE DELISTING OFFER

the SEBI Delisting Regulations, the Detailed Public Announcement and Letter of Offer, the Delisting Offer would be deemed to be successful only if a minimum number of 5,28,375 (Five Lakhs Twenty Eight Thousand Three Hundred and Seventy Five) Offer Shares are validly tendered at or below the Exit Price, and are acquired so as to cause the cumulative number of Equity Shares held by the Promoter Acquirer together with the promoters and the promoter group of the Company post the acquisition, through the Acquisition Window Facility, to be equal to or in excess of 32,96,469 (Thirty Two Lakhs Ninety Six Thousand Four Hundred and Sixty Nine) Equity Shares representing 90% (Ninety per cent) of the fully paid up equity share capital of the Company, excluding such Equity Shares in terms of Regulation 21(a) of SEBI Delisting Regulations ("Minimum Acceptance Condition"). In the RBBP, 6.46.968 (Six Lakhs Forty Six Thousand Nine Hundred and Sixty Eight) Equity Shares have been validly tendered at or below the Exit Price, which is higher than the Minimum Acceptance Condition threshold of Equity Shares to be acquired in the Delisting Offer;

 The Promoter Acquirer shall acquire all Equity Shares tendered through valid Bids at the Exit Price and post completion of the acquisition, the shareholding of the Promoter Acquirer together with the promoters and promoter group of the Company shall be 34.15.062 (Thirty Four Lakhs Fifteen Thousand and Sixty Two) Equity Shares representing 91.57% of the fully paid up equity share capital of the Company, which would exceed the Minimum Acceptance Condition threshold required for Delisting Offer to be successful in terms of Regulation 21(a) and other applicable provisions of the SEBI Delisting

c) KFin Technologies Limited, Registrar to the Delisting Offer has confirmed the Dispatch of the Letter of Offer and Bid Form to all the Public Shareholders as on the Specified Date i.e. September 02, 2022.

d) The Delisting Offer is thus deemed to be successful.

e) All the Public Shareholders of the Company who have validly tendered their Equity Shares at or below the Exit Price of ₹400/- (Bugges Four Hundred only) per Fourity Share will be paid the consideration at the Exit price of ₹ 400/- (Bugges Four Hundred only) per Equity Share. The last date for payment of consideration to all such Public Shareholders (in respect of whom no regulatory approvals are required) and whose Bids have been accepted will be September 22, 2022.

f) The Equity Shares of the Public Shareholders whose Bids have been rejected in the RBBP, their demat shares or the physical shares would be returned to them in accordance with Methods of Settlement contained in the Detailed Public Announcement and Letter of Offer read along with SEBI Circulars. Public Shareholders will have to ensure that they keep their depository participant account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or non acceptance of Equity Shares under the Delisting Offer.

3. OUTSTANDING EQUITY SHARES AFTER DELISTING

 a) In accordance with Regulation 26 and other applicable provisions of the SEBI Delisting Regulations, all Public Shareholders of the Company who did not or were not able to participate in the RBBP or whose bids were unsuccessful in the RBBP ("Residual Shareholders") will be able to offer their Equity Shares to the Promoter Acquirer at the Exit Price for a period of 1 (one) year following the date of delisting of Equity Shares from the Stock Exchanges ("Exit Window"). A separate letter of offer ("Exit Letter of Offer") in this regard will be sent to such Residual Shareholders. If such Residual Shareholders wish to tender their Equity Shares during the Exit Window, they will be required to submit the requisite documents to the Registrar to the Offer during the Exit Window in accordance with the terms and conditions set out in the Exit Letter of Offer b) If the Public Shareholders have any query with regard to the Delisting Offer and / or Exit Window they should consult the

Manager to the Offer or Registrar to the Offer as per the details given below.

The Post Offer Public Announcement is expected to be available on the websites of BSE i.e. www.bseindia.com and NSE Le, www.nseindia.com.

MANAGER TO THE OFFER

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

605, 6th floor, Centre Point, Andherl Kurla Road, J.B. Nagar, Andheri (East) Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 | Fax: NA E-mail: delistings@saffronadvisor.com Website: www.saffronadvisor.com

Investor grievance: investorgrievance@saffronadvisor.com SEBI Registration Number: INM 000011211 Validity of Registration: Permanent

Contact Person: Amit Wagle/ Gaurav Khandelwal

SEBI Registration Number: INR000000221 For and on behalf of the Board of Directors of TDL Real Estate Holdings Limited (the Promoter Acquirer)

Urmila Agarwal Ishwar Singh Sigar Place: Gurugram

Date: September 21, 2022

KFIN TECHNOLOGIES LIMITED

Website: www.kfintech.com

Hyderahad 500 032, Telangana, India.

Email: tci.delistingoffer@kfintech.com

Contact Person: Mr. Murali Krishna M.

Selenium Tower - B, Plot 31 & 32, Gachibowli,

Financial District, Nanakramguda, Serilingampally,

Telephone: +91 40 6716 2222// +91 40 7961 1000

Investor Grievance Email: einward.rls@kfintech.com

Toll Free No: 1-800-3094-001 | Fax: + 91 40-23001153

REGISTRAR TO THE OFFER

KFINTECH





























BANK OF INDIA **KOLKATA ZONAL OFFICE** Asset Recovery Department 5.BTM. Sarni, Kakata - 700.001 Pt. : (003) 2210.7448

POSSESSION NOTICE (for immovable property)

Whereas The undersigned being the authorized officer of the Bank Of India. Southern Avenue Branch under the securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under Section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice dated 30-06-2022 calling upon the borrower Mrs Aekta Saraogi to pay the amount mentioned in the notice being Rs.386426/- interest charged upto 29/06/2022 (in words three lakh eighty six thousand four hundred twenty six and interest thereor within 60 days from the date of receipt of the said notice.

The borrower having failed to repay the amount, notice is hereby given to the borrower and

the public in general that the undersigned has taken possession of the property described nerein below in exercise of powers conferred on him under Sub-section (4) of section 13 of Act read with rule 8 of the Security Interest (Enforcement) Rules, 2002 on this 20th day of

The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Bank Of India, Southern Avenue Branch for an amount Rs.386426/- and interest thereon.

park Flat is located at Mauza shibpur J.L. No. 42 CS piot no. 250(p) & 251(p), KMC Premises no.35, E/P NO.46, sp no. 17 ward no. 97 Kolkata-700040 District- South 24 Parganas. Bounded: On the North by: Premises no. 68/52 Moore avenue. On the South by: Premises no.32 vivekananda colony. On the East by: Premises no.68/38 Moore avenue. On the West by: 4½ ft wide common passage and premises and premise

Place: Kolkata

⊘ Mothik Kotak Mahindra Bank Limited Possession Notice <u>tered Office:</u> 27BNC, C-27, B-Bleck, Bandro Kuriu Complex, Bandro (E), Mumb: : 22,Camar Street, Block B and C,5th Floor, Landmark Pantaloons, Kolkata - 700 tereas, The Undersigned Being The Authorized Officer Of Kotak Mahindra Bank Ltd., Under Th curification And Reconstruction Of Financial Assets And Enforcement Of Security Interest Act, 200

54 Of 2002) And In Exercise Of Powers Conferred Under Section 13(12) Read With Rule 3 Of The ecurity Interest (Enforcement) Rules 2002 Issued Demand Notices To The Borrowers As Detain erounder, Calling Upon The Respective Borrowers To Repay The Amount Mentioned in The Sal Notices With All Costs, Charges And Expenses Till Actual Date Of Payment Within 60 Days From Th Date Of Receipt Of The Same. The Said Borrower(S)/ Co Borrower(S) Having Failed To Repay Th Amount, Notice is Hereby Given To The Borrowers/ Co Borrowers And The Public in General That Thi Undersigned Has Token Possession Of The Property Described Hersunder in Exercise Of Power Conferred On Him Linder Section 13(4) Of The Said Act RW Rule 8 Of The Said Rules On The Date: Meritioned Along-With. The Borrowers in Particular And Public in General Are Hereby Cautioned Not To Deal With The Properties And Arry Dealings With The Properties Will Be Subject To The Charge Of Kotak Mahindra Bank Ltd., For The Amount Specified Therein With Future Interest, Costs And Charges From parties Dates. The Romanns Attention Is Invited to Provisions Of Sub-Section 18) Of Section 1 Of The Act, in Respect Of Time Available To Redeem the Secured Assets Cetals of The Borrowers Scheduled Property, Outstanding Dues, Demand Notices Sent Under Section 13(2) And Amounts

Claimed There Under, Date Of Possession is Given Herein Below.

Mane And Address Of The Berrower,
Co-Bornower Loan Account No., Loan Arcount
Innovable Property 1. Details Of Date 4. Agreed Date is Rs. Co-Bonswer Loan Account No. Loan Ancount | Immovahle Property | Demandaria | Demand

9.2022, Place: KOLKATA For Kotak Mahindra Bank Ltd., Authorized Officer For any query please Contact Mr. Gobinda Podder (+91 9973697729) & Mr. Sujay Das (+91 9674449133) Date: 22.09.2022, Place: KOLKATA

Referral Advertisement in Condensed Form

1(One) e-Tender is hereby invited through e-NIT No. SSM/ PBD/e-NIT- 06/22-23 from reputed. bonafide & responsible agencies. contractors/ registered Cooperative Societies formed by unemployed Engineers & Labour Cooperatives having credential of Similar type of work for the construction of Additional Class Room at Kaity Hemnalini Junior Basic School of Raina-II Block, Purba Bardhamar District under SSA.

Date of Publishing of e-NIT is 23.09.2022 (from 05.00 pm) Closing Date of Bid Submission is 22.10.2022 (upto 06.00 pm) Detail will be had from the officia Website www.bardhaman.nic.in and http://wbtenders.gov.in

> District Project Officer Sarva Shiksha Mission Purba Bardhaman

TARA CHAND LOGISTIC SOLUTIONS LIMITED

CIN: L63090CH2012PLC033556

Registered Office: Plot No. 342, Industrial Area, Phase-1, Chandigarh Tel.: 0172-2650380, Website: www.tarachandindia.in, E-mail: cs@tarachandindia.in

For the information of the shareholder of the Company

CORRIGENDUM TO THE ANNUAL REPORT & NOTICE OF 10TH AGM SCHEDULED TO HE HELD ON THURSDAY, 29TH SEPTEMBER 2022 AT 11.00 AM THROUGH VIDEO CONFERENCE / OTHER AUDIO-VISUAL MEANS (OAVM) In due compliance with the provisions of the Companies Act, 2013 read with Rules made thereunder Tara Chand Logistic Solutions Limited ("the Company") circulated a Notice dated 07th September, 2022 ("AGM Notice") & Annual Report to all its shareholders as

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Sr. No	Particulars	Page No/Note No of Financial statement	Type of Change
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2.	Heading: Secretarial Auditors The observations given by Secretarial Auditor in their report for the financial year ended March 31, 2021 are self-explanatory. In this March 31, 2021 to be read as March 31, 2022	Page No. 29	Replacement

Other contents of the AGM Notice & Annual Report remain unchanged.

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Place: Chandigarh

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POST-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF TCI DEVELOPERS LIM

Corporate Identification Number (CIN): L70102TG2008PLC059173

Registered Office: Flat No. 306-307, 1-8-271 to 273, 3rd Floor, Ashoka Bhoopal Chambers, S. P. Road,

Secunderabad-500003, Telangana, India | Tel. No.: +91-40-27840104 | Fax. No.: +91-40-27840163

Contact Person: Ms. Saloni Gupta, Company Secretary & Compliance Officer

Email id: secretarial@tcidevelopers.com | Website: www.tcidevelopers.com

For TARA CHAND LOGISTIC SOLUTIONS LIMITED

Vinay Kumar (Managing Director) DIN:00151567

This is only an Advertisement for the information purpose and not for an offer document Announcement. Not for publication, distribution, or release, directly or indirectly in the United States of America or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Wednesday, August 17, 2022 ("Letter of Offer") filed with BSE Limited, the stock exchange where the Equity Shares of the Company are presently listed ("BSE"), and Securities Exchange Board of India ("SEBI").



KCL INFRA PROJECTS LIMITED

Our Company was originally incorporated on July 21, 1995, as 'Kadamb Constructions Private Limited' as a private limited company under the provisions of the Companies Act, 1956, with the Registrar of Companies. Raiasthan, Jaipur. Thereafter, our Company was converted into a public limited company and the name of our Company was changed to 'Kadamb Constructions Limited', and a Certificate of Incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Rajasthan, Jaipur on September 26, 1995. Further, the name of our Company was changed to KCL Infra Projects Limited pursuant to shareholder's resolution passed on September 30, 2009, and the name of the Company was changed w.e.f. November 10, 2009. For further details refer to the section titled 'General Information' beginning on Page 36 of this Letter of Offer.

Registered Office: B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India; Corporate Office: 46-47, KCL Business Park, PU-4 Commercial, Behind C21 Mall, A.B. Road, Indore - 452010, Madhya Pradesh, India;

Contact Details: +91-9425052211/+91-9301300600; Contact Person: Mrs. Shivani Gupta, Company Secretary and Compliance Officer; Email-ID: kclindia@yahoo.co.in, info@kclinfra.com, cs@kclinfra.com; Website: www.kclinfra.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

THE PROMOTERS OF THE COMPANY ARE MANISHA JHAWAR, MANAN JHAWAR, MOHAN JHAWAR, MOHAN DEOKISHAN JHAWAR HUF, AND PRAMOD DEOKISAN JHAWAR HUF

RIGHTS ISSUE OF UP TO 23,69,79,000 (TWENTY-THREE CRORES SIXTY-NINE LAKHS SEVENTY-NINE THOUSAND) PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS.2.00/- (RUPEES TWO ONLY) ('EQUITY SHARES') EACH AT A PRICE OF RS.2.00/- (RUPEES TWO ONLY) PER RIGHT SHARE BEING AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO RS.47,39,58,000.00/- (RUPEES FORTY-SEVEN CRORES THIRTY-NINE LAKHS FIFTY-EIGHT THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KCL INFRA PROJECTS LIMITED ("COMPANY" OR "ISSUER") IN THE RATIO OF 9 (NINE) RIGHTS SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON FRIDAY, AUGUST 05, 2022, BEING THE RECORD DATE ('ISSUE'). THE ISSUE PRICE IS AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED TERMS OF THE ISSUE BEGINNING ON PAGE 117 OF THIS LETTER OF OFFER.

*Assuming full subscription and receipt of all Call Monies with respect to Right Shares.

PAYMENT METHOD FOR THE ISSUE										
AMOUNT PAYABLE PER RIGHT SHARE	FACE VALUE	PREMIUM	TOTAL							
On Application	Re.0.50/-	Nil	Re.0.50/-							
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	Re.1.50/-	Nil	Re.1.50/-							
Total	Re.2.00/-	Nil	Re.2.00/-							

BASIS OF ALLOTMENT

The Board of Directors of KCL infra projects Limited, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on MONDAY, AUGUST 22, 2022, and closed on MONDAY, SEPTEMBER 05, 2022, with the last date for the market renunciation of the Rights Entitlement being MONDAY, AUGUST 29, 2022.

The details of Applications received, is scheduled as under

		A	SBA Application	\$							
Parliculars	Total Applications received	Application Banked but not in bid data file	entries*/ Not	(Shares Difference)	Valid ASBA applications (A)	Applicants not in master as of record date/ not in RE as on closing date	holding RFs	Invalid Depository Provided By Investor	PAN Mismatch with Bendem	Total Particulars of Rejection (B)	Net Valid Applications (C)
Number of Applications received	1,145	9	(12)	520	1,133	434		96	16	546	587
Number of Right Shares applied for	26,80,80,937		(3,33,000)	72	26,77,47,937	23,15,891	2	2,92,893	1,89,420	27,98,204	26,49,49,733
Total Amount received for the said application	Rs. 13,40,40,468.50/-		(Rs.1,66,500/-)	-	Rs.13,38,73,969/-	Rs. 11,57,946/-	8	Rs.1,46,447/-	Rs.94,710/-	Rs.13,99,102/-	Rs.13,24,74,867/-

#The total number of valid applications aggregated to 112.98% (One Hundred- and Twelve-point Nine Eight Percent) of total number of Rights Share allotted under the Issue, whereas the total number of net subscriptions is 112.98% (One Hundred- and Twelve-point Nine Eight Percent).

In accordance with the Letter of Offer and based on the basis of alliotment being finalized on Wednesday, 14th September 2022, in consultation with the Issuer Company, Lead Manager, the Registrar, and BSE, the Designated Stock Exchange for the Issue, the Company has on Thursday, 15th September 2022, allotted 23,69,79,000 (Twenty-three Crore Sixty-nine Lakhs Seventy-nine Thousand) Partly paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment. **Basis of Allotment**

Colonia	Application	ns received	III frankritisti tiki (25 km), (A kn) tish na Caraka (25 km), A tish tiki na Caraka (25 km),								Allotted
Category	Number	%	Number	Amount	%.	Number	Amount	×	Number of Rights Shares	Amount	%
Eligible Shareholders	546	48%	6,56,34,780	Rs. 3,28,17,390/-	99%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,63,19,092	Rs.11,81,59,546/-	99.72%
Renouncees	587	52%	6,59,908	Rs. 3,29,954/-	1%	0			6,59,908	Rs. 3,29,954/-	0.28
Total	1,133	100.00%	6,52,94,688	Rs. 3.31.47.344/-	100.00%	17.06.84.312	Rs.8.53.42.156/-	100.00%	23,69,79,000	Rs.11.84.89.500/-	100.00%

Intimations for Allotment/relund/rejection cases: The dispatch of allotment advice cum refund intimation and question for the rejection, as applicable, to the investors vide email has been completed on 20th September, 2022. The instructions to SCSBs for the unblocking fund in case of ASBA Applications were given on 15th, September, 2022. The Listing Application with BSE Limited was filed on Thursday 15th September, 2022, and the Issuer Company was in receipt of the Listing Approval vide BSE Limited's notice bearing reference number 'DCS/Rights/JR/IP-RT/2576/2022-23' dated Friday, 16th September, 2022. The credit of Equity Shares in dematerialized form to respectively demat accounts of allotteeshad been completed with the Depositories on 20th September, 2022. Pursuant to the listing and trading approvals granted by BSE Limited, the Rights Shares Allotted in the Issueareto commence trading on BSE Limited from September 23, 2022, in accordance with the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13' dated January 22, 2020, the request for the extinguishment of rights entitlement had been sent to the Depositories on 16th September, 2022

INVRSTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON BSE LIMITED ONLY IN DEMATERIALISED FORM.

DECLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distantly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any contents of Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the "Disclaimer Clause of BSE Limited" on the page 113 of the Letter of Offer.

REGISTRAR TO THE ISSUE

CAPITALS UARE

Teaming together to create value CanitalSnuare Advisors Private Limited

205-209, 2nd Floor, AARPEE Center, MIDC Road No. 11, CTS 70, Andhori (East), Mumbai - 400093, Maharashtra, India; Contact Details: +91-22-66849999/ 145/ 138;

Email ID/ Investor Grievance ID: tanmoy.banerjee@capitalsquare.in/ pankita.patol@capitalsquare.com; Contact Person: Mr. Tanmov Baneriee/ Ms. Pankita Patel; SEBI Registration Number: INM000012219

Website: www.capitalsquare.in;

Validity: Permanent.

Date: 21 September, 2022

adroit.

Adroit Corporate Services Private Limited 18-20. Jaferbhov Industrial Estate, Makwana Road, Marol Naka, Andheri (East), Mumbai - 400059, Maharashtra, India; Contact Details: 022-42270400:

Fax Number: 022-28594442: E-mail ID/ Investor orievance e-mail info@adroitcorporate.com: Website: www.adroitcorporate.com;

SEBI Registration Number: INR000002227;

Contact Person: Ms. Diviya Nadar

Validity: Permanent

Kcl infra projects Corporation Limited B-3, 204, Saket Complex, Thane (West) - 400601.

ISSUER COMPANY

Maharashtra, India: Contact Details: +91-9425052211/+91-9301300600

Website: www.kclinfra.com E-mail: info@kclinfra.com, cs@kclinfra.com;

non-receipt of Allotment advice/demat credit etc.

Contact Person: Mrs. Shivani Gupta, Company Secretary and Compliance Officer;

Corporate Identification Number: L45201MH1995PLC167630 Investor may contact the Registrar to Issue/ Compliance Officer in case of any Pre-Issue/Post-Issue related problems such as

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with the copy of SCSBs giving folio details such as name, address of the Applicant contact numbers), email address of the sole/first holder, folio number or demat account number or Rights Shares applied for, amount blocked, ASBA Account number and Designated Branch of the SCSBs where Application Form or the plain paper applications as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Kcl infra projects Corporation Limited On behalf of the Board of Directors

> Mohan Jhawar Managing Director

DIN: 00495473

The Letter of Offer is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Registrar at www.purvashare.com, and Lead Manager www.capitalsquare.in. Investor should note that investment in Equity Shares involves a high degree of risk and for details of risk and for details relating to the same, please see the section entitled 'Risk Factor' beginning on page 20 of the Letter of Offer. The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the 'US Securities Act') or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for this purposes, U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered and sold (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulation S to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the U.S Securities Act and Investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

This post offer public announcement (the "Post Offer Public Announcement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer") for and on behalf of TDL Real Estate Holdings Limited ("Promoter Acquirer") and other members of promoter and promoter group of TCI Developers Limited to the public shareholders as defined under Regulation 2(1)(t) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("SEBI Delisting Regulations")("Public Shareholders") of TCI Developers Limited, (the "Company") in respect of the

acquisition of upto 9.61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") equity shares of face value ₹10/- each ("Equity Shares") representing 25.78% of the total Paid up Equity Share Capital of the Company and consequent voluntary delisting of the Equity Shares of the Company from the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively referred to as the "Stock Exchanges") pursuant to Regulations 15, 20, 21 and 22 and other applicable provisions of the SEBI Delisting Regulations and in accordance with the terms and conditions set out below and/or in the Detailed Public Announcement and/or the Letter of Offer (defined below) hereinafter collectively referred to as the "Delisting Offer" This Post Offer Public Announcement is in continuation to and should be read in conjunction with the Detailed Public

Announcement dated September 02, 2022 published on September 05, 2022 ("Detailed Public Announcement") in Business Standard - English and Hindi (all editions), Nav Shakti (Marathi Mumbal edition) and Tarun Bharat - Marathi (Regional editions) and the Letter of Offer dated September 05, 2022 ("Letter of Offer") dispatched to the Public Shareholders on September

Capitalized terms used but not defined in this Post Offer Public Announcement shall have the same meaning assigned to them as in the Detailed Public Announcement and the Letter of Offer.

The Promoter Acquirer, along with other members of Promoter and Promoter group issued the Detailed Public Announcement to acquire upto 9,61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") representing 25,78% of the total Paid up Equity Share Capital of the Company, held by the Public Shareholders of the Company, being all the Public Shareholders of the Company other than the Promoter and the Promoter Group members, pursuant to Part B of chapter III read with Chapter IV and other applicable provisions of the SEBI Delisting Regulations on the terms and conditions set out in the Letter of Offer. The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares pursuant to reverse book-building process as prescribed in the SEBI Delisting Regulations through Stock Exchange Mechanism ("Reverse Book Building Process"/ "RBBP") during the Bid Period (September 14, 2022 to September 20, 2022, both days inclusive) in accordance with the SEBI Delisting Regulations ("Bids").

1. DISCOVERED PRICE AND EXIT PRICE

a) In terms of Regulation 20(1), read with Schedule II of the SEBI Delisting Regulations, the Discovered Price determined is ₹ 400/- (Rupees Four Hundred Only) per Equity Share. The Promoter Acquirer has pursuant to the provisions of Regulation 20(1) read with Schedule II of the SEBI Delisting Regulations and in exercise of its discretion, accepted the Discovered Price of ₹ 400/- (Rupees Four Hundred Only) per Equity Share as the final price for the Delisting Offer ("Exit Price").

b) In terms of Regulation 20(2) and other applicable provisions of the SEBI Delisting Regulations, the Floor Price for the Delisting Offer was determined as ₹358.22/- (Rupees Three Hundred Fifty-Eight and Twenty-Two Paise only) per Equity Share (the "Revised Floor Price") and the Indicative Price provided by the Promoter Acquirer was ₹400/- (Rupees Four Hundred only) per Equity Share. As per Regulation 20(1), read with Schedule II and other applicable provisions of the SEBI Delisting Regulations, the discovered price for the Delisting Offer has been determined to be ₹400/- (Rupees Four Hundred Only) per Equity Share ("Discovered Price"). In terms of Regulation 22 and other applicable provisions of the SEBI Delisting Regulations, the Promoter Acquirer has accepted the Discovered Price of ₹400/- (Rupees Four Hundred Only) per Equity Share. In terms of the SEBI Delisting Regulations, the Promoter Acquirer has declared and accepted ₹400/- (Rupees Four Hundred Only) per Equity Share as the final Exit Price for the Delisting Offer ("Exit Price"), which is equal to the

2. SUCCESS OF THE DELISTING OFFER

a) In accordance with Regulation 21(a) of the SEBI Delisting Regulations, the Detailed Public Announcement and Letter of Offer, the Delisting Offer would be deemed to be successful only if a minimum number of 5,28,375 (Five Lakhs Twenty Eight Thousand Three Hundred and Seventy Five) Offer Shares are validly tendered at or below the Exit Price, and are acquired so as to cause the cumulative number of Equity Shares held by the Promoter Acquirer together with the promoters and the promoter group of the Company post the acquisition, through the Acquisition Window Facility, to be equal to or in excess of 32,96,469 (Thirty Two Lakhs Ninety Six Thousand Four Hundred and Sixty Nine) Equity Shares representing 90% (Ninety per cent) of the fully paid up equity share capital of the Company, excluding such Equity Shares in terms of Regulation 21(a) of SEBI Delisting Regulations ("Minimum Acceptance Condition"). In the RBBP, 6,46,968 (Six Lakhs Forty Six Thousand Nine Hundred and Sixty Eight) Equity Shares have been validly tendered at or below the Exit Price, which is higher than the Minimum Acceptance Condition threshold of Equity Shares to be acquired in the Delisting Offer;

 The Promoter Acquirer shall acquire all Equity Shares tendered through valid Bids at the Exit Price and post completion of the acquisition, the shareholding of the Promoter Acquirer together with the promoters and promoter group of the Company shall be 34,15,062 (Thirty Four Lakhs Fifteen Thousand and Sixty Two) Equity Shares representing 91.57% of the fully paid up equity share capital of the Company, which would exceed the Minimum Acceptance Condition threshold required for Delisting Offer to be successful in terms of Regulation 21(a) and other applicable provisions of the SEBI Delisting Regulations

c). KFin Technologies Limited, Registrar to the Delisting Offer has confirmed the Dispatch of the Letter of Offer and Bid Form to all the Public Shareholders as on the Specified Date i.e. September 02, 2022.

d) The Delisting Offer is thus deemed to be successful.

e) All the Public Shareholders of the Company who have validly tendered their Equity Shares at or below the Exit Price of ₹400/- (Rupees Four Hundred only) per Equity Share will be paid the consideration at the Exit price of ₹ 400/- (Rupees Four Hundred only) per Equity Share. The last date for payment of consideration to all such Public Shareholders (in respect of whom no regulatory approvals are required) and whose Bids have been accepted will be September 22, 2022.

f). The Equity Shares of the Public Shareholders whose Bids have been rejected in the RBBP their demat shares or the physical shares would be returned to them in accordance with Methods of Settlement contained in the Detailed Public Announcement and Letter of Offer read along with SEBI Circulars. Public Shareholders will have to ensure that they keep their depository participant account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or non acceptance of Equity Shares under the Delisting Offer.

3. OUTSTANDING FOURTY SHARES AFTER DELISTING

a) In accordance with Regulation 26 and other applicable provisions of the SEBI Delisting Regulations, all Public Shareholders of the Company who did not or were not able to participate in the RBBP or whose bids were unsuccessful in the RBBP ("Residual Shareholders") will be able to offer their Equity Shares to the Promoter Acquirer at the Exit Price for a period of (one) year following the date of delisting of Equity Shares from the Stock Exchanges ("Exit Window"). A separate letter of offer ("Exit Letter of Offer") in this regard will be sent to such Residual Shareholders. If such Residual Shareholders wish to fender their Equity Shares during the Exit Window, they will be required to submit the requisite documents to the Registrar to the Offer during the Exit Window in accordance with the terms and conditions set out in the Exit Letter of Offer.

b) If the Public Shareholders have any query with regard to the Delisting Offer and / or Exit Window they should consult the Manager to the Offer or Registrar to the Offer as per the details given below.

The Post Offer Public Announcement is expected to be available on the websites of BSE i.e. www.bseindia.com and NSE Le www.nseindia.com

MANAGER TO THE OFFER

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, 6th floor, Centre Point, Andheri Kuria Road, J.B. Nagar, Andheri (East) Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 | Fax: NA

E-mail: delistings@saffronadvisor.com Website: www.saffronadvisor.com

Contact Person: Amit Wagle/ Gaurav Khandelwal

Investor grievance: investorgrievance@saffronadvisor.com SEBI Registration Number: INM 000011211 Validity of Registration: Permanent

REGISTRAR TO THE OFFER ▲ KFINTECH

KFIN TECHNOLOGIES LIMITED Selenium Tower - B, Plot 31 & 32, Gachibowli,

Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India Telephone: +91 40 6716 2222/ / +91 40 7961 1000 Toll Free No: 1-800-3094-001 | Fax: + 91 40-23001153 Email: tci.delistingoffer@kfintech.com

Website: www.kfintech.com Investor Grievance Email: einward.ris@kfintech.com Contact Person: Mr. Murali Krishna M SEBI Registration Number: INR000000221

For and on behalf of the Board of Directors of TDL Real Estate Holdings Limited (the Promoter Acquirer) 84/-Sd/-**Urmila Agarwal** Karanjit Singh Ishwar Singh Sigar

Place: Gurugram Date: September 21, 2022

Appendix-IV [See Rule-8(1)]

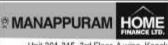
September of the year 2022.

The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

Description of the Immovable Property

All that part and parcel of flat situated at 1st floor 35 vivekanand nagar tollyganj regent no. 47 & 46, Vivekananda Nagar colony.

Bank of India



MANAPPURAM HOME FINANCE LIMITED

FORMERLY MANAPPURAM HOME FINANCE PVT LTD CIN: U65923KL2010PLC039179 Unit 301-315, 3rd Floor, A wing, Kanakia Wall Street, Andheri-Kurla Road, Andheri East, Mumbai - 400093,

Contact No.: 022-68194000/022-66211000. POSSESSION NOTICE (For Immovable Property)

Whereas, the undersigned being the authorised officer of Manappuram Home Finance Ltd ("MAHOFIN") under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest *[Act], 2002 (54 of 2002) and in exercise of powers conferred under section 13(12) read with rule 9 of the security interest (Enforcement) Rules, 2002 issued a Demand Notice calling upon the borrowers and co-borrowers to repay the amount mentioned in the notice and Interest thereon within 60 days from the date of receipt of the said notice. The borrower having failed to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has taken Symbolic possession of the property described herein below in exercise of powers conferred on him/her under section 13(4) of the said "[Act] read with rule 9 of the said rules. The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Manappuram Home Finance Ltd as mentioned below for each of the respective

Sr. No.	Name of Borrower and Co-borrower/ Loan account number/ Branch				
1	BISWAJITA ROUT, DASARATHI RAUT / MA90COLONS000005009492 / CUTTACK	Ror No- 330/249 & Plot No- 448/1095, Khandishi, Near Odssp Khandisi, Ranapur, Nayagarh P.O. Badabaramul, Nayagarh, Odisha, Pin:752025	29-06-2022 & Rs.499936/-	19-09-2022	
2		Ror No- 107/9 & Plot No-156/196, Raghunathpur, Tangi, Chilika, Khordha Ghat, Khordha, P.O Jaripada, Khordha, Odisha, Pin:752022	Rs.700234/-	19-09-2022	

Date: 22-SEPT-2022

Sd/-, Authorised Officer Manappuram Home Finance Ltd To book your copy, SMS reachbs to 57575 or email us at order@bsmail.in

Business Standard

Insight Out



This is only an Advertisement for the information purpose and not for an offer document Announcement, Not for publication, distribution, or release, directly or indirectly in the United States of America or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Wednesday, August 17, 2022 ("Letter of Offer") filed with BSE Limited, the stock exchange where the Equity Shares of the Company are presently listed ("BSE"), and Securities Exchange Board of India ("SEBI").



KCL INFRA PROJECTS LIMITED

Our Company was originally incorporated on July 21, 1995, as 'Kadamb Constructions Private Limited' as a private limited company under the provisions of the Companies Act, 1956, with the Registrar of Companies, Rajasthan, Jaipur. Thereafter, our Company was converted into a public limited company and the name of our Company was changed to 'Kadamb Constructions Limited', and a Certificate of Incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Rajasthan, Jaipur on September 26, 1995. Further, the name of our Company was changed to 'KCL Infra Projects Limited' pursuant to shareholder's resolution passed on September 30, 2009, and the name of the Company was changed w.e.f. November 10, 2009. For further details refer to the section titled 'General Information' beginning on Page 36 of this Letter of Offer.

> Registered Office: B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India; Corporate Office: 46-47, KCL Business Park, PU-4 Commercial, Behind C21 Mall, A.B. Road, Indore - 452010, Madhya Pradesh, India; Contact Details: +91-9425052211/+91-9301300600; Contact Person: Mrs. Shivani Gupta, Company Secretary and Compliance Officer; Email-ID: kclindia@yahoo.co.in, info@kclinfra.com, cs@kclinfra.com; Website: www.kclinfra.com

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

THE PROMOTERS OF THE COMPANY ARE MANISHA JHAWAR, MANAN JHAWAR, MOHAN JHAWAR, MOHAN DEOKISHAN JHAWAR HUF, AND PRAMOD DEOKISAN JHAWAR HUF

RIGHTS ISSUE OF UP TO 23.69.79.000 (TWENTY-THREE CRORES SIXTY-NINE LAKHS SEVENTY-NINE THOUSAND) PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS.2.00/- (RUPEES TWO ONLY) ('EQUITY SHARES') EACH AT A PRICE OF RS.2.00/- (RUPEES TWO ONLY) PER RIGHT SHARE BEING AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO RS.47,39,58,000.00/- (RUPEES FORTY-SEVEN CRORES THIRTY-NINE LAKHS FIFTY-EIGHT THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KCL INFRA PROJECTS LIMITED ("COMPANY" OR "ISSUER") IN THE RATIO OF 9 (NINE) RIGHTS SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON FRIDAY, AUGUST 05, 2022, BEING THE RECORD DATE ("ISSUE"). THE ISSUE PRICE IS AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED TERMS OF THE ISSUE BEGINNING ON PAGE 117 OF THIS LETTER OF OFFER.

*Assuming full subscription and receipt of all Call Monies with respect to Right Shares.

PAYMENT METHOD FOR THE ISSUE										
AMOUNT PAYABLE PER RIGHT SHARE	FACE VALUE	PREMIUM	TOTAL							
On Application	Re.0.50/-	Nil	Re.0.50/-							
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	Re.1.50/-	Nil	Re.1.50/-							
Total	Re.2.00/-	Nil	Re.2.00/-							

BASIS OF ALLOTMENT

The Board of Directors of KCL infra projects Limited, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on MONDAY, AUGUST 22, 2022, and closed on MONDAY, SEPTEMBER 05, 2022, with the last date for the market renunciation of the Rights Entitlement being MONDAY, AUGUST 29, 2022.

The details of Applications received is scheduled as under

Parliculars		ASBA Applications						Rejections/ Refunds					
	Total Applications received	Application Banked but not in bid data file	entries*/ Not	(Shares Difference)	Valid ASBA applications (A)	Applicants not in master as of record date/ not in RE as on closing date	holding REs	Invalid Depository Provided By Investor	PAN Mismatch with Bendem	Total Particulars of Rejection (B)	Net Valid Applications (C)		
Number of Applications received	1,145	2	(12)	-	1,133	434	2	96	16	546	587		
Number of Right Shares applied for	26,80,80,937		(3,33,000)	170	26,77,47,937	23,15,891		2,92,893	1,89,420	27,98,204	26,49,49,733		
Total Amount received for the said application	Rs. 13,40,40,468.50/-	100	(Rs.1,66,500/-)		Rs.13,38,73,969/-	Rs. 11,57,946/-	-	Rs.1,46,447/-	Rs.94,710/-	Rs.13,99,102/-	Rs.13,24,74,867/-		

#The total number of valid applications aggregated to 112.98% (One Hundred- and Twelve-point Nine Eight Percent) of total number of Rights Share allotted under the Issue, whereas the total number of net subscriptions is 112.98% (One Hundred- and Twelve-point Nine Eight Percent).

In accordance with the Letter of Offer and based on the basis of allotment being finalized on Wednesday, 14th September 2022, in consultation with the Issuer Company, Lead Managor, the Registrar, and BSE, the Designated Stock Exchange for the Issue, the Company has on Thursday, 15th September 2022, allotted 23,69,79,000 (Twenty-three Crore Sixty-nine Lakhs Seventy-nine Thousand) Partly paid-up Rights Strares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment.

Basis of Allotment

Category	Application	ns received	Number of Equity Shares Accepted and Allotted against Rights Entitlements (A) Number of Equity Shares Accepted and Allotted against Additional Rights applied (B) Total Rights Shares Accepted and Allotted against Additional Rights applied (B)						READ AND LANGUAGES, AND CONTROL OF THE PROPERTY OF THE PROPERT			Rights Shares Accepted and Allotte (A + B)	
	Number	%	Number	Amount	*	Number	Amount	×	Number of Rights Shares	Amount	%		
Eligible Shareholders	546	48%	6,56,34,780	Rs. 3,28,17,390/-	99%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,63,19,092	Rs.11,81,59,546/-	99.72%		
Renouncees	587	52%	6,59,908	Rs. 3,29,954/-	1%	0	-	-	6,59,908	Rs. 3,29,954/-	0.28		
Total	1,133	100.00%	6,52,94,688	Rs. 3,31,47,344/-	100.00%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,69,79,000	Rs.11,84,89,500/-	100.009		

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for the rejection, as applicable, to the investors vide email has been completed on 20th September, 2022. The instructions to SCSBs for the unblocking fund in case of ASBA Applications were given on 15th. September, 2022. The Listing Application with BSE Limited was filed on Thursday 15th September, 2022, and the Issuer Company was in receipt of the Listing Approval vide BSE Limited's notice bearing reference number 'DCS/Rights/JR/IP-RT/2576/2022-23' dated Friday, 16th September, 2022. The credit of Equity Shares in dematerialized form to respectively demat accounts of allotteeshad been completed with the Depositories on 20th September, 2022. Pursuant to the listing and trading approvals granted by BSE Limited, the Rights Shares Allotted in the Issueareto commence trading on BSE Limited from September 23, 2022. In accordance with the SEBI circular bearing reference number SEBI/HO/CFD/DiL2/CIR/P/2020/13' dated January 22, 2020, the request for the extinguishment of rights entitlement had been sent to the Depositories on 16th September. 2022

INVRSTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON BSE LIMITED ONLY IN DEMATERIALISED FORM.

DECLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distantly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any contents of Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the *Disclaimer Clause of RSF Limited* on the page 113 of the Letter of Offer

REGISTRAR TO THE ISSUE

LEAD MANAGER TO THE ISSUE

CAPITALS UARE Teaming together to create value

CanitalSquare Advisors Private Limited 205-209, 2nd Floor, AARPEE Center, MIDC Road No. 11, CTS 70, Andhori (East), Mumbai - 400093, Maharashtra, India;

Contact Details: +91-22-66849999/ 145/ 138; Website: www.capitalsouare.in: Email ID/ Investor Grievance ID: tanmoy.banerjee@capitalsquare.in/

pankita.patol@capitalsquare.com; Contact Person: Mr. Tanmoy Banerjee/ Ms. Pankita Patel; SEBI Registration Number: INM000012219 Validity: Permanent.



Validity: Permanent

18-20, Jaferbhoy Industrial Estate, Makwana Road, Marol Naka, Andheri (East), Mumbai - 400059, Maharashtra, India; Contact Details: 022-42270400:

Fax Number: 022-28594442: E-mail ID/ Investor grievance e-mail: info@adroitcorporate.com; Website: www.adroitcorporate.com; Contact Person: Ms. Diviya Nadar SERI Registration Number: INR000002227:

Kcl infra projects Corporation Limited B-3, 204, Saket Complex, Thane (West) - 400601. Maharashtra, India; Contact Details: +91-9425052211/+91-9301300600

Website: www.kclinfra.com E-mail: info@kclinfra.com, cs@kclinfra.com; Contact Person: Mrs. Shivani Gupta, Company Secretary and

Compliance Officer; Corporate Identification Number: L45201MH1995PLC167630

ISSUER COMPANY

Investor may contact the Registrar to Issue/ Compliance Officer in case of any Pre-Issue/Post-Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with the copy of SCSBs giving folio details such as name, address of the Applicant contact numbers), email address of the sole/first holder, totio number or demat account number or Psights Shares applied for, amount blocked, ASBA Account number and Designated Branch of the SCSBs where Application Form or the plain paper applications as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Kcl infra projects Corporation Limited On behalf of the Board of Directors Mohan Jhawar Managing Director DIN: 00495473

Date: 21 September, 2022

The Letter of Offer is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Registrar at www.purvashare.com, and Lead Manager www.capitalsquare.in. Investor should note that investment in Equity Shares involves a high degree of risk and for details of risk and for details relating to the same, please see the section entitled 'Risk Factor' beginning on page 20 of the Letter of Offer.

The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the 'US Securities Act') or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for this purposes, U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered and solid (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulation S to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (iii) in the United States to U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the U.S Securities Act and investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Fulfillements are not transferable except in accordance with the restrictions.

TARA CHAND LOGISTIC SOLUTIONS LIMITED

CIN: L63090CH2012PLC033556

Registered Office: Plot No. 342, Industrial Area, Phase-1, Chandigarh Tel.: 0172-2650380, Website: www.tarachandindia.in, E-mail: cs@tarachandindia.in

For the information of the shareholder of the Company

CORRIGENDUM TO THE ANNUAL REPORT & NOTICE OF 10TH AGM SCHEDULED TO HE HELD ON THURSDAY, 29TH SEPTEMBER 2022 AT 11.00 AM THROUGH VIDEO CONFERENCE / OTHER AUDIO-VISUAL MEANS (OAVM) In due compliance with the provisions of the Companies Act, 2013 read with Rules made thereunder Tara Chand Logistic Solutions Limited ("the Company") circulated a Notice dated 07th September, 2022 ("AGM Notice") & Annual Report to all its shareholders as

In context to the Captioned matter, we wish to inform that Certain inadvertent typo errors was noticed in the Annual Report & Notice of 10th Annual General Meeting scheduled to be held on Thursday, September 29, 2022 through Video Conferencing /Other Audio-Visual Means after the same was sent to the Members/Shareholders through electronic mode on 07th September, 2022. The detail of the

Sr. No	Particulars	Page No/Note No of Financial statement	Type of Change
1.	Header of each page of Annual Report "2020-21" is to be read as "2021-22".	Header of each page of Annual Report	Replacement
2.	Heading: Secretarial Auditors The observations given by Secretarial Auditor in their report for the financial year ended March 31, 2021 are self-explanatory: In this March 31, 2021 to be read as March 31, 2022	Page No. 29	Replacement

Other contents of the AGM Notice & Annual Report remain unchanged.

Date: 21st September, 2022

Place: Chandigarh

This Corrigendum shall form an integral part of Annual Report for the F.Y. 2021-22 and shall also be available at the following linkhttps://tarachandindia.in/annual-report/ on Company's website www.Tarachandindia.in and on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, respectively.

For TARA CHAND LOGISTIC SOLUTIONS LIMITED

Vinay Kumar (Managing Director)

DIN:00151567

POST-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF TCI DEVELOPERS LIMI

Corporate Identification Number (CIN): L70102TG2008PLC059173 Registered Office: Flat No. 306-307, 1-8-271 to 273, 3rd Floor, Ashoka Bhoopal Chambers, S. P. Road. Secunderabad-500003, Telangana, India | Tel. No.: +91-40-27840104 | Fax. No.: +91-40-27840163 Contact Person: Ms. Saloni Gupta. Company Secretary & Compliance Officer Email id: secretarial@tcidevelopers.com | Website: www.tcidevelopers.com

This post offer public announcement (the "Post Offer Public Announcement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer") for and on behalf of TDL Real Estate Holdings Limited ("Promoter Acquirer") and other members of promoter and promoter group of TCI Developers Limited to the public shareholders as defined under Regulation 2(1)(t) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("SEBI Delisting Regulations")("Public Shareholders") of TCI Developers Limited, (the "Company") in respect of the acquisition of upto 9,61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") equity shares of face value ₹10/- each ("Equity Shares") representing 25.78% of the total Paid up Equity Share Capital of the Company and consequent voluntary delisting of the Equity Shares of the Company from the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively referred to as the "Stock Exchanges") pursuant to Regulations 15, 20, 21 and 22 and other applicable provisions of the SEBI Delisting Regulations and in accordance with the terms and conditions set out below and/or in the Detailed Public Announcement and/or the Letter of Offer (defined below) hereinafter collectively referred to as the "Delisting Offer".

This Post Offer Public Announcement is in continuation to and should be read in conjunction with the Detailed Public Announcement dated September 02, 2022 published on September 05, 2022 ("Detailed Public Announcement") in Business Standard - English and Hindi (all editions). Nav Shakti (Marathi Mumbai edition) and Tarun Bharat - Marathi (Regional editions) and the Letter of Offer dated September 05, 2022 ("Letter of Offer") dispatched to the Public Shareholders on September

Capitalized terms used but not defined in this Post Offer Public Announcement shall have the same meaning assigned to them as in the Detailed Public Announcement and the Letter of Offer.

The Promoter Acquirer, along with other members of Promoter and Promoter group issued the Detailed Public Announcement to acquire upto 9,61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") representing 25.78% of the total Paid up Equity Share Capital of the Company, held by the Public Shareholders of the Company, being all the Public Shareholders of the Company other than the Promoter and the Promoter Group members, pursuant to Part B of chapter III read with Chapter IV and other applicable provisions of the SEBI Delisting Regulations on the terms and conditions set out in the Letter of Offer. The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares pursuant to reverse book-building process as prescribed in the SEBI Delisting Regulations through Stock Exchange Mechanism ("Reverse Book Building Process"/ "RBBP") during the Bid Period (September 14, 2022 to September 20, 2022, both days inclusive) in accordance with the SEBI Delisting Regulations ("Bids").

1. DISCOVERED PRICE AND EXIT PRICE

a) In terms of Regulation 20(1), read with Schedule II of the SEBI Delisting Regulations, the Discovered Price determined is ₹ 400/- (Rupees Four Hundred Only) per Equity Share. The Promoter Acquirer has pursuant to the provisions of Regulation 20(1) read with Schedule II of the SEBI Delisting Regulations and in exercise of its discretion, accepted the Discovered Price of ₹ 400/- (Rupees Four Hundred Only) per Equity Share as the final price for the Delisting Offer ("Exit Price").

b) In terms of Regulation 20(2) and other applicable provisions of the SEBI Delisting Regulations, the Floor Price for the Delisting Offer was determined as ₹358.22/- (Rupees Three Hundred Fifty-Eight and Twenty-Two Paise only) per Equity Share (the "Revised Floor Price") and the Indicative Price provided by the Promoter Acquirer was ₹400/- (Rupees Four Hundred only) per Equity Share. As per Regulation 20(1), read with Schedule II and other applicable provisions of the SEBI Delisting Regulations, the discovered price for the Delisting Offer has been determined to be ₹400/- (Rupees Four Hundred Only) per Equity Share ("Discovered Price"). In terms of Regulation 22 and other applicable provisions of the SEBI Delisting Regulations, the Promoter Acquirer has accepted the Discovered Price of ₹400/- (Rupees Four Hundred Only) per Equity Share. In terms of the SEBI Delisting Regulations, the Promoter Acquirer has declared and accepted ₹400/- (Rupees Four Hundred Only) per Equity Share as the final Exit Price for the Delisting Offer ("Exit Price"), which is equal to the Discovered Price.

2. SUCCESS OF THE DELISTING OFFER

a) In accordance with Regulation 21(a) of the SEBI Delisting Regulations, the Detailed Public Announcement and Letter of Offer, the Delisting Offer would be deemed to be successful only if a minimum number of 5.28.375 (Five Lakhs Twenty Eight Thousand Three Hundred and Seventy Five) Offer Shares are validly tendered at or below the Exit Price, and are acquired so as to cause the cumulative number of Equity Shares held by the Promoter Acquirer together with the promoters and the promoter group of the Company post the acquisition, through the Acquisition Window Facility, to be equal to or in excess of 32,96,469 (Thirty Two Lakhs Ninety Six Thousand Four Hundred and Sixty Nine) Equity Shares representing 90% (Ninety per cent) of the fully paid up equity share capital of the Company, excluding such Equity Shares in terms of Regulation 21(a) of SEBI Delisting Regulations ("Minimum Acceptance Condition"). In the RBBP, 6,46,968 (Six Lakhs Forty Six Thousand Nine Hundred and Sixty Eight) Equity Shares have been validly tendered at or below the Exit Price, which is higher than the Minimum Acceptance Condition threshold of Equity Shares to be acquired in the Delisting Offer;

b) The Promoter Acquirer shall acquire all Equity Shares tendered through valid Bids at the Exit Price and post completion of the acquisition, the shareholding of the Promoter Acquirer together with the promoters and promoter group of the Company shall be 34.15.062 (Thirty Four Lakhs Fifteen Thousand and Sixty Two) Equity Shares representing 91.57% of the fully paid up equity share capital of the Company, which would exceed the Minimum Acceptance Condition threshold required for Delisting Offer to be successful in terms of Regulation 21(a) and other applicable provisions of the SEBI Delisting Regulations.

c) KFin Technologies Limited, Registrar to the Delisting Offer has confirmed the Dispatch of the Letter of Offer and Bid Form to all the Public Shareholders as on the Specified Date i.e. September 02, 2022. d) The Delisting Offer is thus deemed to be successful.

e) All the Public Shareholders of the Company who have validly tendered their Equity Shares at or below the Exit Price of ₹400/- (Rupees Four Hundred only) per Equity Share will be paid the consideration at the Exit price of ₹ 400/- (Rupees Four Hundred only) per Equity Share. The last date for payment of consideration to all such Public Shareholders (in respect of whom no regulatory approvals are required) and whose Bids have been accepted will be September 22, 2022.

f) The Equity Shares of the Public Shareholders whose Bids have been rejected in the RBBP, their demat shares or the physical shares would be returned to them in accordance with Methods of Settlement contained in the Detailed Public Appouncement and Letter of Offer read along with SEBI Circulars, Public Shareholders will have to ensure that they keep their depository participant account active and unblocked to receive credit in case of return of Equity Shares due to rejection or non acceptance of Equity Shares under the Delisting Offer.

3. OUTSTANDING EQUITY SHARES AFTER DELISTING

 a) In accordance with Regulation 26 and other applicable provisions of the SEBI Delisting Regulations, all Public Shareholders of the Company who did not or were not able to participate in the RBBP or whose bids were unsuccessful in the RBBP ("Residual Shareholders") will be able to offer their Equity Shares to the Promoter Acquirer at the Exit Price for a period of 1 (one) year following the date of delisting of Equity Shares from the Stock Exchanges ("Exit Window"). A separate letter of offer ("Exit Letter of Offer") in this regard will be sent to such Residual Shareholders. If such Residual Shareholders wish to tender their Equity Shares during the Exit Window, they will be required to submit the requisite documents to the Registrar to the Offer during the Exit Window in accordance with the terms and conditions set out in the Exit Letter of Offer. b) If the Public Shareholders have any query with regard to the Delisting Offer and / or Exit Window they should consult the

Manager to the Offer or Registrar to the Offer as per the details given below. The Post Offer Public Announcement is expected to be available on the websites of BSE i.e. www.bseindia.com and NSE

i.e. www.nseindia.com. REGISTRAR TO THE OFFER

MANAGER TO THE OFFER SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

605, 6th floor, Centre Point, Andheri Kurla Road, J.B. Nagar, Andheri (East) Mumbai - 400 059, Maharashtra, India, Telephone: +91 22 4973 0394 | Fax: NA E-mail: delistings@saffronadvisor.com

Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com SEBI Registration Number: INM 000011211 Validity of Registration: Permanent

▲ KFINTECH KFIN TECHNOLOGIES LIMITED

Selenium Tower - B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally,

Hyderabad 500 032, Telangana, India. Telephone: +91 40 6716 2222// +91 40 7961 1000 Toll Free No: 1-800-3094-001 | Fax: + 91 40-23001153 Email: tci.delistingoffer@kfintech.com

Website: www.kfintech.com Investor Grievance Email: einward.ris@kfintech.com Contact Person: Mr. Murali Krishna M.

Contact Person: Amit Wagle/ Gaurav Khandelwal SEBI Registration Number: INR000000221 For and on behalf of the Board of Directors of TDL Real Estate Holdings Limited (the Promoter Acquirer)

Sd/-	Sd/-	Sd/-
Urmila Agarwal	Karanjit Singh	Ishwar Singh Sigar
e: Gurugram		A. 1781-278122223330-2578.
: September 21, 2022		F

Place Date

POSSESSION NOTICE Whereas the Authorised Officer's of Housing Development Finance Corporation Limited, under Securification And Reconstruction of Financia Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under Section 13 (12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued Demand Notices under Section 13 (2) of the said Act, calling upon the following borrower(s) / Legal Heir's) and Legal Representative(s) to pay the amounts mentioned against their respective names together with interest thereon at the applicabilities. altes as mentioned in the said notices, within 60 days from the date of the said Notice's, incidental expenses, costs, charges etc. NII the date of

Name of Borrower(s) Date of Description of Immovable Property (ies) / Outstanding Date of Legal Heir(s) and Secured Asset (s Dues Legal Representative(s) Notice 16-SEP-2022 All that the property bearing Flat No. 402 with an area of 1000 Sq. feet of Mr. Rajesh Dhanapal Rs.16,35,026/ 03-JUL-2019 92.903 Sq. meters (including all common areas) in THIRD FLOOR and car parking with an area of 80 Sq.feet or 7.43 Square metres in still floo Rupees (Borrower) (Physical) Sixteen Lakhs Thirty Five of "SIRI MANIKANTA RESIDENCY-III" and an undivided and Thousand and unspecified share measuring an extent of 35.52 Sq.vards or 29.699 Twenty Six Sq.mtrs, situated at Sivaji Nagar layout approved by VUDA, Vide Only) LPNo.4/2004 covered by Survey No.57/2P of VADLAPUDI Village within the limits of GVMC, Visakhapatnam District and Gajuwaka dues as on 31-May-2019* Registration Sub-District and bounded as follows: Boundaries for Fla No.402: North: Joint wall of Flat No.403, South: Joint wall of Flat No.401, East: Common Corridor & West: Open set back space.

with further interest as applicable, incidental expenses, costs, charges eldinourred till the date of payment and / or realisation

However, since the borrower's mentioned hereinabove have failed to repay the amounts due, notice is hereby given to the borrower's mentione hereinabove in particular and to the public in general that the Authorised Officer's of HDFC have taken above said mentioned possessions of the immovable property / secured asset described herein above in exercise of powers conferred on him/them under Section 13 (4) of the said Act. ead with Rule 8 of the said Rules on the dates mentioned above.

The borrower(s) mentioned hereinabove in particular and the public in general are hereby cautioned not to deal with the aforesaid immovable Property / Secured Asset and any dealings with the said immovable Property / Secured Asset will be subject to the mortgage of Housing Development Finance Corporation Ltd.

Borrower(s) attention is lare invited to the provisions of sub-section (8) of section 13 of the Act, in respect of time available to redeem the secured asset/s Copies of the Panchanama drawn and inventory made are available with the undersigned, and the said Borrower(s) are requested to collect the spective copy from the undersigned on any working day during normal office hours.

Regd. Office: Ramon House, H.T. Parekh Marg, 169, Backbay Reclamatic

इंडियन देंक

Possession notice (Rule-8(1))

here as The undersigned being the Authorised Officer of the Indian Bank under ecuritisation and Reconstruction of Financial Assets and Enforcement of Security Inter Act 2002 and in exercise of powers conferred under Section 13 (12) read with rule 8 and 9 o he Security Interest (Enforcement) Rules, 2002 issued a demand notice dated 22.03.202 calling upon the borrower **1.Mr.Myana Raghuram** Slo.Muthyalu Myana, H.No-3-6-47/A Indira Nagar, Hyderabad Public School, Ramanthapur, Amberpet, Hyderabad-500013 2.Mr.Myana Muthyalu, S/o.Dharamaiah, H.No.No-1-3-660/A, 1-3-660, Kummanibas (avadiguda, Hyderabad-500080. Mr. Myana Raghuram and Mr. Myana Muthyalu with o puram Branch to repay the amount mentioned in the notice being 8,09,823/- date 22.03.2022 (in words Eight Lacs Nine Thousand Eight Hundred And Twenty Three Only within 60 days from the date of receipt of the said notice. The borrower having failed to rep he amount, notice is hereby given to the borrower and the public in general that th undersigned has taken possession of the property described herein below in exercise or powers conferred on him I her under Section 13 (4) of the said Act read with rule 8 and 9 or

POSSESSION NOTICE (for immovable property)

ne said rules on this 20th day of September of the year 2022 The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Indian Ban for an amount of Rs.7,29,793/- Rupees Seven Lacs Twenty nine Thousand seven hundry and ninty three rupees only) as on 19.09.2022 and interest thereon

DESCRIPTION OF THE IMMOVABLE PROPERTY All that portion of House bearing 1-3-660/A and 1-3-660 admeasuring 84.25 Sq Yds., r 70.44 Sq. Mbrs., and its plinth area of Ground Floor 400 Sft and First Floor 350 Sft situate at Kavadiguda under GHMC Hyderabad and bounded by North: Portion of the hou South: Neighbours House, East: Road, West: Neighbours House.

Date :20.09.2022 Sd/-Authorised Office Indian Bank

payment and/orreals

This is only an Advertisement for the information purpose and not for an offer document Announcement. Not for publication, distribution, or release, directly or indirectly in the United States of America or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Wednesday, August 17, 2022 ("Letter of Offer") filed with BSE Limited, the stock exchange where the Equity Shares of the Company are presently listed (*BSE*), and Securities Exchange Board of India (*SEBI*).



KCL INFRA PROJECTS LIMITED

Corporate Identification Number: L45201MH1995PLC167630

Our Company was originally incorporated on July 21, 1995, as 'Kadamb Constructions Private Limited' as a private limited company under the provisions of the Companies Act, 1966, with the Registrar of Companies, Rajasthan, Jaipur. Thereafter, our Company was converted into a public limited company and the name of our Company was changed to 'Kadamb Constructions Limited', and a Certificate of Incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Rajasthan, Jaipur on September 26, 1995. Further, the name of our Company was changed to 'KCL Infra Projects Limited' pursuant to shareholder's resolution passed on September 30, 2009, and the name of the Company was changed w.e.f. November 10, 2009. For further details refer to the section titled 'General Information' beginning on Page 36 of this Letter of Offer

> Registered Office: B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India; Corporate Office: 46-47, KCL Business Park, PU-4 Commercial, Behind C21 Mall, A.B. Road, Indore - 452010, Madhya Pradesh, India; Contact Details: +91-9425052211/+91-9301300600; Contact Person: Mrs. Shivani Gupta, Company Secretary and Compliance Officer; Email-ID: kclindia@vahoo.co in. info@kclinfra.com. cs@kclinfra.com: Website: www.kclinfra.com:

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

THE PROMOTERS OF THE COMPANY ARE MANISHA JHAWAR, MANAN JHAWAR, MOHAN JHAWAR, MOHAN DEOKISHAN JHAWAR HUF, AND PRAMOD DEOKISAN JHAWAR HUF

RIGHTS ISSUE OF UP TO 23,69,79,000 (TWENTY-THREE CRORES SIXTY-NINE LAKHS SEVENTY-NINE THOUSAND) PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS.2.00/- (RUPEES TWO ONLY) ('EQUITY SHARES') EACH AT A PRICE OF RS.2.00/- (RUPEES TWO ONLY) PER RIGHT SHARE BEING AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO RS.47,39,58,000.00/- (RUPEES FORTY-SEVEN CRORES THIRTY-NINE LAKHS FIFTY-EIGHT THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KCL INFRA PROJECTS LIMITED ("COMPANY" OR "ISSUER") IN THE RATIO OF 9 (NINE) RIGHTS SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON FRIDAY, AUGUST 05, 2022, BEING THE RECORD DATE (18SUE). THE ISSUE PRICE IS AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS. KINDLY REFER TO THE SECTION TITLED TERMS OF THE ISSUE BEGINNING ON PAGE 117 OF THIS LETTER OF OFFER

*Assuming full subscription and receipt of all Call Monies with respect to Right Shares.

PAYMENT METHOD F	PAYMENT METHOD FOR THE ISSUE									
AMOUNT PAYABLE PER RIGHT SHARE	FACE VALUE	PREMIUM	TOTAL							
On Application	Re.0.50/-	Nil	Re.0.50/-							
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	Re.1.50/-	Nil	Re.1.50/-							
Total	Re.2.00/-	Nil	Re.2.00/-							

BASIS OF ALLOTMENT

The Board of Directors of KCL infra projects Limited, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on MONDAY AUGUST 22 2022, and closed on MONDAY, SEPTEMBER 05, 2022, with the last date for the market renunciation of the Rights Entitlement being MONDAY, AUGUST 29, 2022. The details of Applications received, is scheduled as under:

		A	SBA Application	s							
Particulars	Total Applications received	Application Banked but not in bid data file		(Shares Difference)	Valid ASBA applications (A)		Applicant not	Invalid Depository Provided By Investor	PAN Mismatch with Bendem	Total Particulars of Rejection (B)	Net Valid Applications (C)
Number of Applications received	1,145	94	(12)	7-2	1,133	434	14	96	16	546	587
Number of Right Shares applied for	26,80,80,937		(3,33,000)	-	26,77,47,937	23,15,891	2	2,92,893	1,89,420	27,98,204	26,49,49,733
Total Amount received for the said application	Rs. 13,40,40,468.50/-		(Rs.1,66,500/-)		Rs.13,38,73,969/-	Rs. 11,57,946/-		Rs.1,46,447/-	Rs.94,710/-	Rs.13,99,102/-	Rs.13,24,74,867/-

#The total number of valid applications aggregated to 112.98% (One Hundred- and Twelve-point Nine Eight Percent) of total number of Rights Share allotted under the Issue, whereas the total number of net subscriptions is 112.98% (One Hundred- and Twelve-point Nine Eight Percent).

In accordance with the Letter of Offer and based on the basis of allotment being finalized on Wednesday, 14th September 2022, in consultation with the Issuer Company, Lead Manager, the Registrar, and BSE, the Designated Stock Exchange for the Issue, the Company has on Thursday, 15th September 2022, allotted 23,69,79,000 (Twenty-three Crore Stdy-nine Lakhs Seventy-nine Thousand) Partly paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment.

Calegory	Application	s received	HISTORY STATES OF THE PARTY OF	ity Shares Accepted and Allotted I Rights Entitlements (A)		Number of Equity Shares Accepted and Allotted against Additional Rights applied (B)			Total Rights Shares Accepted and Allotted (A+B)		
Category	Number	×	Number	Amount	%	Number	Amount	%	Number of Rights Shares	Amount	%
Eligible Shareholders	546	48%	6,56,34,780	Rs. 3,28,17,390/-	99%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,63,19,092	Rs.11,81,59,546/-	99.72%
Renouncees	587	52%	6,59,908	Rs. 3,29,954/-	1%	0	DATE OF THE PARTY	30000	6,59,908	Rs. 3,29,954/-	0.28
Total	1,133	100.00%	6,62,94,688	Rs. 3,31,47,344/-	100.00%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,69,79,000	Rs.11,84,89,500/-	100.00%

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for the rejection, as applicable, to the investors vide email has been completed on 20th September, 2022. The instructions to SCSBs for the unblocking fund in case of ASBA Applications were given on 15th, September, 2022. The Listing Application with BSE Limited was filed on Thursday 15th September, 2022, and the Issuer Company was in receipt of the Listing Approval vide BSE Limited's notice bearing reference number 'DCS/Rights/JR/IP-RT/2576/2022-23' dated Friday, 16th September, 2022. The credit of Equity Shares in dematerialized form to respectively demat accounts of allotteeshad been completed with the Depositories on 20th September, 2022. Pursuant to the listing and trading approvals granted by BSE Limited, the Rights Shares Allotted in the Issueareto commence trading on BSE Limited from September 23, 2022, In accordance with the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13' dated January 22, 2020, the request for the extinguishment of rights entitlement had been sent to the Depositories on 16th September, 2022

INVRSTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BETRADED ON BSE LIMITED ONLY IN DEMATERIALISED FORM.

DECLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distantly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any contents of Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the 'Disclaimer Clause of BSE Limited' on the page 113 of the Letter of Offer.

LEAD MANAGER TO THE ISSUE

CAPITALS UARE Teaming together to create value

CapitalSquare Advisors Private Limited 205-209, 2nd Floor, AARPEE Center, MIDC Road No. 11, CTS 70, Andheri (East), Mumbai - 400093, Maharashtra, India: Contact Details: +91-22-66849999/ 145/ 138;

Website: www.capitalsquare.in; Email ID/ Investor Grievance ID: tanmoy banerjeo@capitalsquare.ir/ pankita.patel@capitalsquare.com;

Contact Person: Mr. Tanmoy Banerjeo/ Ms. Parkita Patel; SEBI Registration Number: INM000012219 Validity: Permanent.

REGISTRAR TO THE ISSUE



Validity: Permanent

Adroit Corporate Services Private Limited 18-20 Jalenthov Industrial Estate, Makwana Road, Marol Naka, Andhori (East), Mumbai - 400059, Maharashtra, India; Contact Details: 022-42270400; Fax Number: 022-28594442;

E-mail ID/ Investor grievance e-mail: info@adroitcorporate.com: Website: www.adroitcorporate.com: Contact Person: Ms. Diviya Nadar SEBI Registration Number: INR000002227;

Kcl infra projects Corporation Limited B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India;

Contact Details: +91-9425052211/+91-9301300600 Website: www.kclinfra.com E-mail: info@kclinfra.com, cs@kclinfra.com;

Contact Person: Mrs. Shivani Gupta, Company Secretary and Compliance Officer: Corporate Identification Number: L45201MH1995PLC167630 Investor may contact the Registrar to Issue/ Compliance Officer

in case of any Pre-Issue/Post-Issue related problems such as

non-receipt of Allotment advice/demat credit etc.

ISSUER COMPANY

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with the copy of SCSBs giving folio details such as name, address of the Applicant contact numbers), email address of the sole/first holder, tolio number or demat account number, number of Rights Shares applied for, armount blocked, ASBA Account number and Designated Branch of the SCSBs where Application Form or the plain paper applications as the case may be, was submitted by the investors along with a photocopy of

the acknowledgement slip (in case of ASBA process). THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

> For, Kcl infra projects Corporation Limited On behalf of the Board of Directors

> > Mohan Jhawar **Managing Director** DIN: 00495473

Date: 21 September, 2022 Place: Mumbai

The Letter of Offer is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Registrar at www.purvashare.com, and Lead Manager www.capitalsquare.in. Investor should note that investment in Equity Shares involves a high degree of risk and for details of risk and for details relating to the same, please see the section entitled 'Risk Factor' beginning on page 20 of the Letter of Offer.

The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, piedoed, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for this purposes, U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered and sold (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulation S to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the U.S Securities Act and Investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

TARA CHAND LOGISTIC SOLUTIONS LIMITED

CIN: L63090CH2012PLC033556

Registered Office: Plot No. 342, Industrial Area, Phase-1, Chandigarh Tel.: 0172-2650380, Website: www.tarachandindia.in, E-mail: cs@tarachandindia.in

For the information of the shareholder of the Company

CORRIGENDUM TO THE ANNUAL REPORT & NOTICE OF 10TH AGM SCHEDULED TO HE HELD ON THURSDAY, 29TH SEPTEMBER 2022 AT 11.00 AM THROUGH VIDEO CONFERENCE / OTHER AUDIO-VISUAL MEANS (OAVIM) In due compliance with the provisions of the Companies Act, 2013 read with Rules made thereunder Tara Chand Logistic Solutions Limited ("the Company") circulated a Notice dated 07th September, 2022 ("AGM Notice") & Annual Report to all its shareholders as

In context to the Captioned matter, we wish to inform that Certain inadvertent typo errors was noticed in the Annual Report & Notice of 10th Annual General Meeting scheduled to be held on Thursday, September 29, 2022 through Video Conferencing / Other Audio-Visual Means after the same was sent to the Members/Shareholders through electronic mode on 07th September, 2022. The detail of the same is as follows:

Sr. Na	Particulars	Page No/Note No of Financial statement	Type of Change
1.	Header of each page of Annual Report "2020-21" is to be read as "2021-22".	Header of each page of Annual Report	Replacement
2.	Heading: Secretarial Auditors The observations given by Secretarial Auditor in their report for the financial year ended March 31, 2021 are self-explanatory: In this March 31, 2021 to be read as March 31, 2022	Page No. 29	Replacement

Other contents of the AGM Notice & Annual Report remain unchanged.

This Corrigendum shall form an integral part of Annual Report for the F.Y. 2021-22 and shall also be available at the following linkhitips://arachandindia.in/annual-report/on Company's website www.Tarachandindia.in and on the website of the Stock Exchange Le., National Stock Exchange of India Limited at www.nseindia.com, respectively.

For TARA CHAND LOGISTIC SOLUTIONS LIMITED

Date: 21st September, 2022 Vinay Kumar (Managing Director) Place: Chandioarh DIN:00151567

POST-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF TCI DEVELOPERS LIMITED

Corporate Identification Number (CIN): L70102TG2008PLC059173

Registered Office: Flat No. 306-307, 1-8-271 to 273, 3rd Floor, Ashoka Bhoopal Chambers, S. P. Road, Secunderabad–500003, Telangana, India | Tel. No.: +91-40-27840104 | Fax. No.: +91-40-27840163 Contact Person: Ms. Saloni Gupta, Company Secretary & Compliance Officer Email id: secretarial@tcidevelopers.com | Website: www.tcidevelopers.com

This post offer public announcement (the "Post Offer Public Announcement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer") for and on behalf of TDL Real Estate Holdings Limited ("Promoter Acquirer" and other members of promoter and promoter group of TCI Developers Limited to the public shareholders as defined under Regulation 2(1)(t) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("SEBI Delisting Regulations") ("Public Shareholders") of TCI Developers Limited, (the "Company") in respect of the acquisition of upto 9,61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") equity shares of face value ₹10/- each ("Equity Shares") representing 25.78% of the total Paid up Equity Share Capital of the Company and consequent voluntary delisting of the Equity Shares of the Company from the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively referred to as the "Stock Exchanges") pursuant to Regulations 15, 20, 21 and 22 and other applicable provisions of the SEBI Delisting Regulations and in accordance with the terms and conditions set out below and/or in the Detailed Public Announcement and/or the Letter of Offer (defined below) hereinafter collectively referred to as the "Delisting Offer".

This Post Offer Public Announcement is in continuation to and should be read in conjunction with the Detailed Public Announcement dated September 02, 2022 published on September 05, 2022 ("Detailed Public Announcement") in Business Standard - English and Hindi (all editions), Nav Shakti (Marathi Mumbal edition) and Tarun Bharat - Marathi (Regional editions) and the Letter of Offer dated September 05, 2022 ("Letter of Offer") dispatched to the Public Shareholders on September 07, 2022.

Capitalized terms used but not defined in this Post Offer Public Announcement shall have the same meaning assigned to them as in the Detailed Public Announcement and the Letter of Offer.

The Promoter Acquirer, along with other members of Promoter and Promoter group issued the Detailed Public Announcement to acquire upto 9,61,337 (Nine Lakhs Stxty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") representing 25.78% of the total Paid up Equity Share Capital of the Company, held by the Public Shareholders of the Company, being all the Public Shareholders of the Company other than the Promoter and the Promoter Group members, pursuant to Part B of chapter III read with Chapter IV and other applicable provisions of the SEBI Delisting Regulations on the terms and conditions set out in the Letter of Offer. The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares pursuant to reverse book-building process as prescribed in the SEBI Delisting Regulations through Stock Exchange Mechanism ("Reverse Book Building Process"/ "RBBP") during the Bid Period (September 14, 2022 to September 20, 2022, both days inclusive) in accordance with the SEBI Delisting Regulations ("Bids").

1. DISCOVERED PRICE AND EXIT PRICE

a) In terms of Regulation 20(1), read with Schedule II of the SEBI Delisting Regulations, the Discovered Price determined is ₹ 400/- (Rupees Four Hundred Only) per Equity Share. The Promoter Acquirer has pursuant to the provisions of Regulation 20(1) read with Schedule II of the SEBI Delisting Regulations and in exercise of its discretion, accepted the Discovered Price of ₹ 400/- (Rupees Four Hundred Only) per Equity Share as the final price for the Delisting Offer ("Exit Price").

 b) In terms of Regulation 20(2) and other applicable provisions of the SEBI Delisting Regulations, the Floor Price for the Delisting Offer was determined as ₹358.22/- (Rupees Three Hundred Fifty-Eight and Twenty-Two Paise only) per Equity Share (the "Revised Floor Price") and the Indicative Price provided by the Promoter Acquirer was ₹400/- (Rupees Four Hundred only) per Equity Share. As per Regulation 20(1), read with Schedule II and other applicable provisions of the SEBI Delisting Regulations, the discovered price for the Delisting Offer has been determined to be ₹400/- (Rupees Four Hundred Only) per Equity Share ("Discovered Price"). In terms of Regulation 22 and other applicable provisions of the SEBI Delisting Regulations, the Promoter Acquirer has accepted the Discovered Price of ₹400/- (Rupees Four Hundred Only) per Equity Share, In terms of the SEBI Delisting Regulations, the Promoter Acquirer has declared and accepted ₹400/- (Rupees Four Hundred Only) per Equity Share as the final Exit Price for the Delisting Offer ("Exit Price"), which is equal to the

2. SUCCESS OF THE DELISTING OFFER

a) In accordance with Regulation 21(a) of the SEBI Delisting Regulations, the Detailed Public Announcement and Letter of Offer, the Delisting Offer would be deemed to be successful only if a minimum number of 5,28,375 (Five Lakhs Twenty Eight Thousand Three Hundred and Seventy Five) Offer Shares are validly tendered at or below the Exit Price, and are acquired so as to cause the cumulative number of Equity Shares held by the Promoter Acquirer together with the promoters and the promoter group of the Company post the acquisition, through the Acquisition Window Facility, to be equal to or in excess of 32,96,469 (Thirty Two Lakhs Ninety Six Thousand Four Hundred and Sixty Nine) Equity Shares representing 90% (Ninety per cent) of the fully paid up equity share capital of the Company, excluding such Equity Shares in terms of Regulation 21(a) of SEBI Delisting Regulations ("Minimum Acceptance Condition"). In the RBBP, 6,46,968 (Six Lakhs Forty Six Thousand Nine Hundred and Sixty Eight) Equity Shares have been validly tendered at or below the Exit Price, which is higher than the Minimum Acceptance Condition threshold of Equity Shares to be acquired in the Delisting Offer;

 The Promoter Acquirer shall acquire all Equity Shares tendered through valid Bids at the Exit Price and post completion of the acquisition, the shareholding of the Promoter Acquirer together with the promoters and promoter group of the Company shall be 34,15,062 (Thirty Four Lakhs Fifteen Thousand and Sixty Two) Equity Shares representing 91.57% of the fully paid up equity share capital of the Company, which would exceed the Minimum Acceptance Condition threshold required for Delisting Offer to be successful in terms of Regulation 21(a) and other applicable provisions of the SEBI Delisting Regulations.

c) KFin Technologies Limited, Registrar to the Delisting Offer has confirmed the Dispatch of the Letter of Offer and Bid Form to all the Public Shareholders as on the Specified Date i.e. September 02, 2022.

The Delisting Offer is thus deemed to be successful.

e) All the Public Shareholders of the Company who have validly tendered their Equity Shares at or below the Exit Price of ₹400/- (Rupees Four Hundred only) per Equity Share will be paid the consideration at the Exit price of ₹ 400/- (Rupees Four Hundred only) per Equity Share. The last date for payment of consideration to all such Public Shareholders (in respect of whom no regulatory approvals are required) and whose Bids have been accepted will be September 22, 2022.

f) The Equity Shares of the Public Shareholders whose Bids have been rejected in the RBBP their demat shares or the physical shares would be returned to them in accordance with Methods of Settlement contained in the Detailed Public Announcement and Letter of Offer read along with SEBI Circulars. Public Shareholders will have to ensure that they keep their depository participant account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or non acceptance of Equity Shares under the Delisting Offer.

3. OUTSTANDING EQUITY SHARES AFTER DELISTING

 a) In accordance with Regulation 26 and other applicable provisions of the SEBI Delisting Regulations all Public Shareholders of the Company who did not or were not able to participate in the RBBP or whose bids were unsuccessful in the RBBP ("Residual Shareholders") will be able to offer their Equity Shares to the Promoter Acquirer at the Exit Price for a period of (one) year following the date of delisting of Equity Shares from the Stock Exchanges ("Exit Window"). A separate letter of offer ("Exit Letter of Offer") in this regard will be sent to such Residual Shareholders. If such Residual Shareholders wish to tender their Equity Shares during the Exit Window, they will be required to submit the requisite documents to the Registrar to the Offer during the Exit Window in accordance with the terms and conditions set out in the Exit Letter of Offer.) If the Public Shareholders have any query with regard to the Delisting Offer and / or Exit Window they should consult the

Manager to the Offer or Registrar to the Offer as per the details given below. The Post Offer Public Announcement is expected to be available on the websites of BSE i.e. www.bseindia.com and NSE

Le www.nseindia.com.

MANAGER TO THE OFFER

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, 6th floor, Centre Point, Andheri Kurla Road, J.B. Nagar, Andheri (East) Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 | Fax: NA E-mail: delistings@saffronadvisor.com

Contact Person: Amit Wagle/ Gaurav Khandelwal

Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com SEBI Registration Number: INM 000011211

KFINTECH KFIN TECHNOLOGIES LIMITED

REGISTRAR TO THE OFFER

Selenium Tower - B, Plot 31 & 32, Gachibowli,

Contact Person: Mr. Murali Krishna M

Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India. Telephone: +91 40 6716 2222/ / +91 40 7961 1000 Toll Free No: 1-800-3094-001 | Fax: + 91 40-23001153

Email: tci_delistingoffer@kfintech.com Website: www.kfintech.com Investor Grievance Email: einward.ris@klintech.com

SEBI Registration Number: INR000000221 For and on behalf of the Board of Directors of TDL Real Estate Holdings Limited (the Promoter Acquirer) Sd/ \$4/-**Urmita Agarwal** Ishwar Singh Sigar

Place: Gurugram Date: September 21, 2022

Validity of Registration: Permanent



UJJIVAN SMALL FINANCE BANK SECOND FLOOR, GMTT BUILDING D-7 SECTOR 3 NOIDA (U.P.) 201301

Whereas, The undersigned, being the Authorised Officer of Ujjivan Small Finance Bank Ltd., under the Securitisation & Reconstruction of Financial Assets & Enforcement of Security Interest Act, 2002 & in exercise of powers conferred under section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued demand notice to borrower/Guarantor on the dates

ed hereunder, calling upon the Borrower(s) / Guarantor(s) to repay the amount mentioned in the respective demand notice within 60 days of the date of the notice. The Borrower/Co-Borrower/Mortgagor having failed to repay the amount, notice is hereby given to the Borrower/Mortgagor, Co-Borrower/Mortgagor, Co-Borrower/Mortgagor, Co-Borrower/Mortgagor, Co-Borrower/Mortgagor, Co-Borrower and the public in general that the undersigned has taken SYMBOLIC POSSESSION of the property described herein below in exercise of powers conferred on him under sub-section (4) of section 13 of the said Act read with

nue 8 of the Security Interest Enforcement Rules, 2002, on the dates mentioned against each account.

The Borrower/Mortgagor's, Co-borrower/Mortgagor's and Co-borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets

The Borrower/Mortgagor, Co-Borrower/Mortgagor and Co-Borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of Utjirvan Small Finance Bank Ltd. for an amount of for the amount(s), mentioned herein below besides interest and other charges / expenses against each account.

Name of Borrowerl Description of the Date of Demand Notice and Co-Borrower/Mortgagor Immovable property Date of possession Anil Sinhas Slo Amar Singh Sinhas, All that piece and parcel of land and Date of Demand Notice: 10.06.2022 Rs. 6,58.335.69 & 76/2 Sheel Nath Camp Shankar building, of Municipality House No. Date of possession: 19.09.2022 Rs. 1,18,356.28 Kabagicha Indore Vallabh Nagar Indore, 2/18, Juna and New 2/18, At Present 2/18/2, Sinath Camp Shankar as on 10.06.2022 Madhya Pradesh-452003, Amar Singh Kumar Ka Bagicha, Indore, Madhya Pradesh-452003 area admeasuring & inderest thereon Sio Prahlad Singh, 76/2 Sheel Nath Camp Shankar Kabagicha Indore Bast: House of Dharma Jagonath, West: House of Babanrao, North: Government Gali, South Vallabh Nagar Indore, Madhya Pradesh- : Government Gall

452003, Kushma Sinhas Wo Anil Sinhas, 76/2 Sheel Nath Camp Shankar Kabagicha Indore Vallabh Nagar Indore, Madhya Pradesi 452003 And Sunil Sto Amar Singh, 76/2 Sheel Nath Camp Shankar Kabagicha Indore Vallabh Nagar Indore, Madhya Pradesh-452003, In Loan Account No. 2285210080000034 and 2285218860000012

Date: 21.09.2022 Place: Indore

KOTAK MAHINDRA BANK LIMITED (Ca) kotak

Demand Notice United Statistics 12 to 11 to SASEALS Ass. 2002.
You be below mentioned borrower and co-horrowers have agained barris's trom bankfinancial institution, more perfocular described hereunder by mortgaging your immovable properties (securities) and destuded in response to the same. Consequent by your destudis, your lains were classified as non-performing assets and said ioan accounts alongwith all rights, thes & interests, benefits dues receivables have been assigned in tayour of Kotak Mahindra Bank Limited vide separate deeds of assignment methods hereunder, the bank has pursuant to the sale assignment and for the recovery of the outstanding dues, issued demand notice under section 13/2 of the securitization and reconstruction of transitial asset and enforcement of security interest act, 2002 fibre act), the contents of which are being published herewith as per section 13/2 of the act had with rule 13/1 of the security interest (enforcement) rules, 2002 as and by way of alternate service upon you. Details of the borrower, or-borrowers, securities, lender, dustanding dues, demand notice sent under section 13/2) and amount claimed there under are given as under.

Details of The **Limited

**Lim

Name and Address of the Borower, Co-Borrower, Loan Account No.
Loan Amount.

Mr. Than Singh Sto Mr. Ramburan Singh At: Kamrawanpettal, Latu Bass, Morena, Machiny Prodesty 1/4/5651 & Mrs. Neetu Rajawat Wio Mr. Than Singh At: Kamrawanpettal, Latu Bass, Morena, Machiny Prodesty 1/4/5651 & Mrs. Neetu Rajawat Wio Mr. Than Singh At: Kamrawanpettal, Latu Bass, Morena, Machiny Prodesty 1/4/5651 & Mrs. Neetu Rajawat Wio Mr. Than Singh At At: Singh, Shart Singh, Sha

Its 19,30,000°. Plupees Nineteen Neetu Kajawat Wio Mr. Than interestrom 02.09.2022 until Lakhs Fifty Thousand Only).

You the borrower and co-borrower's are therefore called upon to make payment in ful.

You the borrower and co-borrower's are therefore called upon to make payment of the above mentioned demanded amount with further interest as mentioned hereinabove in full within 60 days of this notice failing which the undersigned shall be constrained to take action under the act to enforce the above-mentioned securities. Your attention is invited to provisions of sub-section (8) of section 13 of the act by writing of which you are at liberty to redeem the securities securities within period strukted in the attension of provision. Please note that as per section 13 (13) of the said act, you are restrained from transferring the above-referred securities by way of sale, lease or otherwise without our consent.

Place: Gwallior, Date: 22.09.2022 Authorised Officer: For Kotak Mahindra Bank Ltd.

This is only an Advertisement for the information purpose and not for an offer document Announcement. Not for publication, distribution, or release, directly or indirectly in the United States of America or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Wednesday, August 17, 2022 (*Letter of Offer) filed with BSE Limited, the stock exchange where the Equity Shares of the Company are presently listed ("BSP"), and Securities Exchange Board of India ("SEBI").



KCL INFRA PROJECTS LIMITED

Our Company was originally incorporated on July 21, 1995, as 'Kadamb Constructions Private Limited' as a private limited company under the provisions of the Companies Act, 1956, with the Registrar of Companies, Rajasthan, Jaipur. Thereafter, our Company was converted into a public limited company and the name of our Company was changed to "Kadamb Constructions Limited", and a Certificate of Incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Rajasthan, Jaipur on September 26, 1995, Further, the name of our Company was changed to KCL Infra Projects Limited pursuant to shareholder's resolution passed on September 30, 2009, and the name of the Company was changed w.e.f. November 10, 2009. For further details refer to the section titled 'General Information' beginning on Page 36 of this Letter of Offer.

> Registered Office: B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India; Corporate Office: 46-47, KCL Business Park, PU-4 Commercial, Behind C21 Mall, A.B. Road, Indore - 452010, Madhya Pradesh, India; Contact Details: +91-9425052211/+91-9301300600; Contact Person: Mrs. Shivani Gupta, Company Secretary and Compliance Officer; Email-ID: kclindia@yahoo.co.in, info@kclinfra.com, cs@kclinfra.com; Website: www.kclinfra.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

THE PROMOTERS OF THE COMPANY ARE MANISHA JHAWAR, MANAN JHAWAR, MOHAN JHAWAR, MOHAN DEOKISHAN JHAWAR HUF. AND PRAMOD DEOKISAN JHAWAR HUF

RIGHTS ISSUE OF UP TO 23,69,79,000 (TWENTY-THREE CRORES SIXTY-NINE LAKHS SEVENTY-NINE THOUSAND) PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS.2.00/- (RUPEES TWO ONLY) ("EQUITY SHARES") EACH AT A PRICE OF RS.2.00/- (RUPEES TWO ONLY) PER RIGHT SHARE BEING AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES ("ISSUE PRICE") ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO RS.47,39,58,000.00/- (RUPEES FORTY-SEVEN CRORES THIRTY-NINE LAKHS FIFTY-EIGHT THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KCL INFRA PROJECTS LIMITED ("COMPANY" OR "ISSUER") IN THE RATIO OF 9 (NINE) RIGHTS SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON FRIDAY, AUGUST 05, 2022, BEING THE RECORD DATE ('ISSUE'). THE ISSUE PRICE IS AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED TERMS OF THE ISSUE BEGINNING ON PAGE 117 OF THIS LETTER OF OFFER.

*Assuming full subscription and receipt of all Call Monies with respect to Right Shares.

PAYMENT METHOD FOR THE ISSUE										
AMOUNT PAYABLE PER RIGHT SHARE	FACE VALUE	PREMIUM	TOTAL							
On Application	Re.0.50/-	NE	Re.0.50/-							
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	Re.1.50/-	Nil	Re.1.50/-							
Total	Re.2.00/-	Nit	Re.2.00/-							

BASIS OF ALLOTMENT

The Board of Directorsof KCL infra projectsLimited, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on MONDAY, AUGUST 22, 2022, and closed on MONDAY, SEPTEMBER 05, 2022, with the last date for the market renunciation of the Rights Entitlement being MONDAY, AUGUST 29, 2022.

The details of Applications received is scheduled as under

		A	SBA Application	5							
Particulars	Total Applications received	Application Banked but not in bid data file	(Duplicate entries*/ Not banked)	(Shares Difference)	analisations.	Applicants not in master as of record date/ not in RE as on closing date	I bedeine Rice	Invalid Depository Provided By Investor	PAN Mismatch with Bendem	Total Particulars of Rejection (B)	Net Valid Applications (C)
Number of Applications received	1,145	2	(12)	120	1,133	434	12	96	16	546	587
Number of Right Shares applied for	26,80,80,937	<u> </u>	(3,33,000)	133	26,77,47,937	23,15,891	E .	2,92,893	1,89,420	27,98,204	26,49,49,733
Total Amount received for the said application	Rs. 13,40,40,468.50/-	1 22	(Rs.1,66,500/-)	-	Rs.13,38,73,969/-	Rs. 11,57,946/-	- 1	Rs.1,46,447/-	Rs.94,710/-	Rs.13,99,102/-	Rs.13,24,74,867/-

#The total number of valid applications aggregated to 112.98% (One Hundred- and Twelve-point Nine Eight Percent) of total number of Rights Share allotted under the Issue, whereas the total number of net subscriptions is 112.98% (One Hundred- and Twelve-point Nine Eight Percent).

In accordance with the Letter of Offer and based on the basis of allotment being finalized on Wednesday, 14th September 2022, in consultation with the Issuer Company, Lead Manager, the Registrar, and BSE, the Designated Stock Exchange for the Issue, the Company has on Thursday, 15th September 2022, allotted 23,69,79,000 (Twenty-three Crore Sixty-nine Lakhs Seventy-nine Thousand) Partly paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment.

Basis of Allotment

Calegory	Application	is received	III hadden var verbered in the state of the	ly Shares Accepted a Rights Entitlements (F-01-2-2-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-	THE RESIDENCE OF THE PARTY OF T	y Shares Accepted a ditional Rights applie	ACCUSED AND DESCRIPTION OF THE PARTY OF THE	otted Total Rights Shares Accepted an (A+B)		
Jangary	Number	%	Number	Amount	*	Number	Amount	*	Number of Rights Shares	Amount	%.
Eligible Shareholders	546	48%	6,56,34,780	Rs. 3,28,17,390/-	99%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,63,19,092	Rs.11,81,59,546/-	99.72%
Renouncees	587	52%	6,59,908	Rs. 3,29,954/-	1%	0	-	-	6,59,908	Rs. 3,29,954/-	0.28
Total	1,133	100.00%	6,62,94,688	Rs. 3,31,47,344/-	100.00%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,69,79,000	Rs.11,84,89,500/-	100.009

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for the rejection, as applicable, to the investors vide email has been completed on 20th September, 2022. The instructions to SCSBs for the unblocking fund in case of ASBA Applications were given on 15th. September, 2022. The Listing Application with BSE Limited was filed on Thursday 15th September, 2022, and the Issuer Company was in receipt of the Listing Approval vide BSE Limited's notice bearing reference number 'DCS/Rights/JR/IP-RT/2576/2022-23' dated Friday, 16th September 2022. The credit of Equity Shares in dematerialized form to respectively demat accounts of allotteeshad been completed with the Depositories on 20th September 2022. Pursuant to the listing and trading approvals granted by BSE Limited, the Rights Shares Allotted in the Issueareto commence trading on BSE Limited from September 23, 2022. In accordance with the SEBI circular bearing reference number SERI/HO/CED/DIL2/CIR/P/2020/13' dated January 22: 2020, the request for the extinguishment of rights entitlement had been sent to the Depositories on 16th September 2022

INVRSTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON BSE LIMITED ONLY IN DEMATERIALISED FORM.

DECLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distantly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any contents of Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the 'Disclaimer Clause of BSE Limited' on the page 113 of the Letter of Offer.

LEAD MANAGER TO THE ISSUE

CAPITALS UARE Teaming together to create value

CanitalSquare Advisors Private Limited 205-209, 2nd Hoor, AARPEE Contor, MIDC Road No. 11, CTS 70, Andheri (East), Mumbai - 400093, Maharashtra, India; Contact Details: +91-22-66849999/ 145/ 138;

Website: www.capitalsouare.in: Email ID/ Investor Grievance ID: tanmoy.banerjee@capitalsquare.in/ parkita patek@capitalsquare.com; Contact Person: Mr. Tanmoy Banerjee/ Ms. Parkita Patet; SEBI Registration Number: INM000012219 Validity: Permanent

REGISTRAR TO THE ISSUE



Validity: Permanent

Admit Corporate Services Private Limited 18-20, Jaferbhoy Industrial Estato, Makwana Road, Marol Naka, Andheri (East), Mumbai - 400059, Maharashtra, India, Contact Details: 022-42270400:

Fax Number: 022-28594442: E-mail ID/ Investor grievance e-mail info@adroitcorporate.com; Website: www.adroitcorporate.com; Contact Person: Ms. Diviya Nadar

SEBI Registration Number: INR000002227:

ISSUER COMPANY

Kcl infra projects Corporation Limited B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India; Contact Details: +91-9425052211/+91-9301300600

Website: www.kclinfra.com F-mail: info@kclinfra.com_es@kclinfra.com:

Contact Person: Mrs. Shivani Gupta, Company Secretary and Compliance Officer; Corporate Identification Number: L45201MH1995PLC167630

Investor may contact the Registrar to Issue/ Compliance Officer in case of any Pre-Issue/Post-Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with the copy of SCSBs giving folio details such as name, address of the Applicant contact numbers), email address of the sole/lirst holder, folio number or demail account number, number of Rights Shares applied for, amount blocked, ASBA Account number and Designated Branch of the SCSBs where Application Form or the plain paper applications as the case may be, was submitted by the investors along with a photocopy of the acknowledgement stip (in case of ASBA process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Kcl infra projects Corporation Limited On behalf of the Board of Directors Mohan Jhawar Managing Director

Date: 21 September, 2022 Place: Mumbai

DIN: 00495473 The Letter of Offer is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Registrar at www.purvashare.com, and Lead Manager www.capitalsquare.in. Investor should note that

investment in Equity Shares involves a high degree of risk and for details of risk and for details relating to the same, please see the section entitled 'Risk Factor' beginning on page 20 of the Letter of Offer. The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, alfolted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for this purposes, U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Enlittement and Rights Shares were offered and sold (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulation S to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the U.S Securities Act and Investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Entitlements are not transferable excent in accordance with the restrictions

TARA CHAND LOGISTIC SOLUTIONS LIMITED

CIN: L63090CH2012PLC033556

Registered Office: Plot No. 342, Industrial Area, Phase-1, Chandigarh Tel.: 0172-2650380, Website: www.tarachandindia.in, E-mail: cs@tarachandindia.in

For the information of the shareholder of the Company

CORRIGENDUM TO THE ANNUAL REPORT & NOTICE OF 10TH AGM SCHEDULED TO HE HELD ON THURSDAY. 29TH SEPTEMBER 2022 AT 11.00 AM THROUGH VIDEO CONFERENCE / OTHER AUDIO-VISUAL MEANS (OAVM)

In due compliance with the provisions of the Companies Act, 2013 read with Rules made thereunder Tara Chand Logistic Solutions Limited ("the Company") circulated a Notice dated 07th September, 2022 ("AGM Notice") & Annual Report to all its shareholders as mentioned above

In context to the Captioned matter, we wish to inform that Certain inadvertent typo errors was noticed in the Annual Report & Notice of 10th Annual General Meeting scheduled to be held on Thursday, September 29, 2022 through Video Conferencing (Other Audio-Visual Means after the same was sent to the Members/Shareholders through electronic mode on 07th September, 2022. The detail of the same is as follows:

Sr. No	Particulars	Page No/Note No of Financial statement	Type of Change
1.	Header of each page of Annual Report "2020-21" is to be read as "2021-22".	Header of each page of Annual Report	Replacement
2.	Heading: Secretarial Auditors The observations given by Secretarial Auditor in their report for the financial year ended March 31, 2021 are self-explanatory. In this March 31, 2021 to be read as March 31, 2022	Page No. 29	Replacement

Other contents of the AGM Notice & Annual Report remain unchanged.

Date: 21st September, 2022

Place: Chandigarh

This Corrigendum shall form an integral part of Annual Report for the F.Y. 2021-22 and shall also be available at the following linkhttps://tarachandindia.in/annual-report/ on Company's website www.Tarachandindia.in and on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, respectively.

> For TARA CHAND LOGISTIC SOLUTIONS LIMITED Vinay Kumar (Managing Director) DIN:00151567

POST-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF TCI DEVELOPERS LIM

Corporate Identification Number (CIN): L70102TG2008PLC059173 Registered Office: Flat No. 306-307, 1-8-271 to 273, 3rd Floor, Ashoka Bhoopal Chambers, S. P. Road. Secunderabad-500003, Telangana, India | Tel. No.: +91-40-27840104 | Fax. No.: +91-40-27840163 Contact Person: Ms. Saloni Gupta, Company Secretary & Compliance Officer Email id: secretarial@tcidevelopers.com | Website: www.tcidevelopers.com

This post offer public announcement (the "Post Offer Public Announcement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer") for and on behalf of TDL Real Estate Holdings Limited ("Promoter Acquirer") and other members of promoter and promoter group of TCI Developers Limited to the public shareholders as defined under Regulation 2(1)(t) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("SEBI Delisting Regulations")("Public Shareholders") of TCI Developers Limited, (the "Company") in respect of the acquisilion of upto 9,61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") equity shares of face value ₹10/- each ("Equity Shares") representing 25.78% of the total Paid up Equity Share Capital of the Company and consequent voluntary delisting of the Equity Shares of the Company from the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively referred to as the "Stock Exchanges") pursuant to Regulations 15, 20, 21 and 22 and other applicable provisions of the SEBI Delisting Regulations and in accordance with the terms and conditions set out below and/or in the Detailed Public Announcement and/or the Letter of Offer (defined below) hereinafter collectively referred to as the "Delisting Offer".

This Post Offer Public Announcement is in continuation to and should be read in conjunction with the Detailed Public Announcement dated September 02, 2022 published on September 05, 2022 ("Detailed Public Announcement") in Business Standard - English and Hindi (all editions), Nav Shakti (Marathi Mumbai edition) and Tarun Bharat - Marathi (Regional editions) and the Letter of Offer dated September 05, 2022 ("Letter of Offer") dispatched to the Public Shareholders on September

Capitalized terms used but not defined in this Post Offer Public Announcement shall have the same meaning assigned to them as in the Detailed Public Announcement and the Letter of Offer.

The Promoter Acquirer, along with other members of Promoter and Promoter group issued the Detailed Public Announcement to acquire upto 9.61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") representing 25.78% of the total Paid up Equity Share Capital of the Company, held by the Public Shareholders of the Company, being all the Public Shareholders of the Company other than the Promoter and the Promoter Group members, pursuant to Part B of chapter III read with Chapter IV and other applicable provisions of the SEBI Delisting Regulations on the terms and conditions set out in the Letter of Offer. The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares pursuant to reverse book-building process as prescribed in the SEBI Delisting Regulations through Stock Exchange Mechanism ("Reverse Book Building Process"/ "RBBP") during the Bid Period (September 14, 2022 to September 20, 2022, both days inclusive) in accordance with the SEBI Delisting Regulations ("Bids").

1. DISCOVERED PRICE AND EXIT PRICE

a) In terms of Regulation 2D(1), read with Schedule II of the SEBI Delisting Regulations, the Discovered Price determined is ₹ 400/- (Rupees Four Hundred Only) per Equity Share. The Promoter Acquirer has pursuant to the provisions of Regulation 20(1) read with Schedule II of the SEBI Delisting Regulations and in exercise of its discretion, accepted the Discovered Price of ₹ 400/- (Rupees Four Hundred Only) per Equity Share as the final price for the Delisting Offer ("Exit Price").

b) In terms of Regulation 20(2) and other applicable provisions of the SEBI Delisting Regulations, the Floor Price for the Delisting Offer was determined as ₹358.22/- (Rupees Three Hundred Fifty-Eight and Twenty-Two Paise only) per Equity Share (the "Revised Floor Price") and the Indicative Price provided by the Promoter Acquirer was ₹400/- (Rupees Four Hundred only) per Equity Share. As per Regulation 20(1), read with Schedule II and other applicable provisions of the SEBI Delisting Regulations, the discovered price for the Delisting Offer has been determined to be ₹400/- (Rupees Four Hundred Only) per Equity Share ("Discovered Price"). In terms of Regulation 22 and other applicable provisions of the SEBI Delisting Regulations, the Promoter Acquirer has accepted the Discovered Price of ₹400/- (Rupees Four Hundred Only) per Equity Share, in terms of the SEBI Delisting Regulations, the Promoter Acquirer has declared and accepted ₹400/- (Rupees Four Hundred Only) per Equity Share as the final Exit Price for the Delisting Offer ("Exit Price"), which is equal to the Discovered Price.

2 SUCCESS OF THE DELISTING OFFER

In accordance with Regulation 21(a) of the SEBI Delisting Regulations, the Detailed Public Announcement and Letter of Offer, the Delisting Offer would be deemed to be successful only if a minimum number of 5,28,375 (Five Lakhs Twenty Eight Thousand Three Hundred and Seventy Five) Offer Shares are validly tendered at or below the Exit Price, and are acquired so as to cause the cumulative number of Equity Shares held by the Promoter Acquirer together with the promoters and the promoter group of the Company post the acquisition, through the Acquisition Window Facility, to be equal to or in excess of 32,96,469 (Thirty Two Lakhs Ninety Six Thousand Four Hundred and Sixty Nine) Equity Shares representing 90% (Ninety per cent) of the fully paid up equity share capital of the Company, excluding such Equity Shares in terms of Regulation 21(a) of SEBI Delisting Regulations ("Minimum Acceptance Condition"). In the RBBP, 6,46,968 (Six Lakhs Forty Six Thousand Nine Hundred and Sixty Eight) Equity Shares have been validly tendered at or below the Exit Price, which is higher than the Minimum Acceptance Condition threshold of Equity Shares to be acquired in the Delisting Offer;

b) The Promoter Acquirer shall acquire all Equity Shares tendered through valid Bids at the Exit Price and post completion of the acquisition, the shareholding of the Promoter Acquirer together with the promoters and promoter group of the Company shall be 34.15.062 (Thirty Four Lakhs Fifteen Thousand and Sixty Two) Equity Shares representing 91.57% of the fully paid up equity share capital of the Company, which would exceed the Minimum Acceptance Condition threshold required for Delisting Offer to be successful in terms of Regulation 21(a) and other applicable provisions of the SEBI Delisting

c) KFin Technologies Limited, Registrar to the Delisting Offer has confirmed the Dispatch of the Letter of Offer and Bid Form to all the Public Shareholders as on the Specified Date i.e. September 02, 2022.

d) The Delisting Offer is thus deemed to be successful.

a). All the Public Shareholders of the Company who have validly tendered their Equity Shares at or below the Exit Price of ₹400/- (Rupees Four Hundred only) per Equity Share will be paid the consideration at the Exit price of ₹ 400/- (Rupees Four Hundred only) per Equity Share. The last date for payment of consideration to all such Public Shareholders (in respect of whom no regulatory approvals are required) and whose Bids have been accepted will be September 22, 2022.

The Equity Shares of the Public Shareholders whose Bids have been rejected in the RBBP, their demat shares or the physical shares would be returned to them in accordance with Methods of Settlement contained in the Detailed Public Announcement and Letter of Offer read along with SEBI Circulars. Public Shareholders will have to ensure that they keep their depository participant account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or non acceptance of Equity Shares under the Delisting Offer.

3. OUTSTANDING EQUITY SHARES AFTER DELISTING

 a) In accordance with Regulation 26 and other applicable provisions of the SEBI Delisting Regulations, all Public Shareholders of the Company who did not or were not able to participate in the RBBP or whose bids were unsuccessful in the RBBP ("Residual Shareholders") will be able to offer their Equity Shares to the Promoter Acquirer at the Exit Price for a period of 1 (one) year following the date of delisting of Equity Shares from the Stock Exchanges ("Exit Window"). A separate letter of offer ("Exit Letter of Offer") in this regard will be sent to such Residual Shareholders. If such Residual Shareholders wish to tender their Equity Shares during the Exit Window, they will be required to submit the requisite documents to the Registrar to the Offer during the Exit Window in accordance with the terms and conditions set out in the Exit Letter of Offer.

b) If the Public Shareholders have any query with regard to the Delisting Offer and / or Exit Window they should consult the Manager to the Offer or Registrar to the Offer as per the details given below. The Post Offer Public Announcement is expected to be available on the websites of BSE i.e. www.bseindia.com and NSE

MANAGER TO THE OFFER

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, 6th floor, Centre Point, Andheri Kurla Road, J.B. Nagar, Andheri (East) Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 | Fax: NA

E-mail: delistings@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com

SEBI Registration Number: INM 000011211 Validity of Registration: Permanent. Contact Person: Amit Wagle/ Gaurav Khandelwal ▲ KFINTECH

REGISTRAR TO THE OFFER

KFIN TECHNOLOGIES LIMITED Selenium Tower - B, Plot 31 & 32, Gachibowli

Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India. Telephone: +91 40 6716 2222// +91 40 7961 1000 Toll Free No: 1-800-3094-001 | Fax: + 91 40-23001153 Email: tci.delistingoffer@klintech.com

Website: www.kfintech.com Investor Grievance Email: einward.ris@kfintech.com Contact Person: Mr. Murali Krishna M SEBI Registration Number: INR000000221

For and on behalf of the Board of Directors of TDL Real Estate Holdings Limited (the Premoter Acquirer) Ishwar Singh Sigar

Urmila Agarwal Place: Gurugram

Sayajiganj Branch : Ground Floor, BBC Tower, Sayajigunj, Baroda-390005, Gujarat. डियन बैंक Indian Bank Ph.: 0265-2363009 N NOTICE (FOR B

Whereas The undersigned being the authorized officer of the SAYAJIGANJ BRANCH under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of power onferred under Section 13(12) read with rule 3 of the Security Interest Enforcement) Rules, 2002 issued a demand notice calling upon the borro Mr. Mane Leena Shashikant & Co-Borrower Mr. Mane Shashikant Pandurang to repay the amount mentioned in the notice being Rs.9.44.009/-Rupees Nine lakhs Forty Four thousand Nine Only) with interest as nentioned in notice, within 60 days from the date of receipt of the said Notice. The borrower having failed to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has taken

rule 8 of the security interest Enforcement Rules 2002 on this 19th day of eptember of the year 2022. The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Indian Bank for an amount Rs.9,44,009/- (Rupees Nine lakhs Forty Four thousand Nine Only) and interest thereon.

Symbolic possession of the property described herein below in exercise of powers conferred on him under Sub-Section (4) of Section 13 of Act read with

The Borrower's attention is invited to provision of sub-section (8) of section 13 of the Act, in respect of the time available, to redeem the secured assets. DESCRIPTION OF THE IMP ABLE PROPERTY

All that piece and parcel of Flat No. T-1, 3rd Floor, Shivmala Apartment Piramita Road, Mauje-Babajipura, Near Dandiya Bazar, Tamboliwad, Dist-Vadodara-390001. Admeasuring 520.00 Sq. Ft. Ownd by Mr. Mane Leena Shashikant & Mr. Mane Shashikant Pandurang. East: Lagu S. No-73, West: Lagu S. No. 74 & 77, North: Lagu S. No-72, South: Road. Date: 19/09/2022 Place: Vadodara

Notice under section 13(2) of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (The Act)

Name of Borrower(s) Particulars of Mortgaged Date Of Outstanding Amoun (Rs.) (D) property/ (ies) (B) NPA(C) LOAN ACCOUNT NO. HDHLAHE00488414 UNIT NO. 42, BILESHWAR RESIDENCY, OPP. AAGAN 22.08.2022 Rs. 27,46,635.53/-(Earlier LAN Code 00045071 of DHFL) GHANSHYAMBHAI KHODABHAI VILLA SOCIETY, BAREJA Seven Lakh Forty Six Thousand Six Hundre AHMEDABAD-382425, GUJARAT ALIAS DARBAR GHANSHYAM SINH Thirty Five and Paise MINABEN GHANSHYAMSINH DARBAR Fifty Three Only) as or

That the above named borrower(s) have failed to maintain the financial discipline towards their loan account (s) and as per books of accounts maintained in the ordinary course of business by the Company, Column D indicates the outstanding amount. Due to persistent default in repayment of the Loan amount on the part of the Borrower(s) the above said loan account has been classified by the Company as Non Performing Asset (as on date in Column C) within the guidelines relating to assets classification issued by Regulating Authority. Consequently, notices under Sec. 13(2) of the Act were also issued to each of the borrower

In view of the above, the Company hereby calls upon the above named Borrower(s) to discharge in full his/their liabilitie towards the Company by making the payment of the entire outstanding dues indicated in Column D above including up to date interest, costs, and charges within 60 days from the date of publication of this notice, failing which, the Company shall be ession of the Mortgaged Property mentioned in Column B above and shall also take such other actions a s available to the Company in law. Please note that in terms of provisions of sub-Section (8) of Section 13 of the SARFAESIAct. "A borrower can tender the entire

amount of outstanding dues together with all costs, charges and expenses incurred by the Secured Creditor only till the date of publication of the notice for sale of the secured asset(s) by public auction, by inviting quotations, tender from public or by private reaty. Further it may also be noted that in case Borrower fails to redeem the secured asset within aforesaid legally pr treasy. Further it may also be noted that in case borrower task to redeem the secured asset wintin anxiestad legarly prescribed time frame, Borrower may not be entitled to redeem the property." In terms of provision of sub-Section (13) of Section 13 of the SARFAESI Act, you are hereby prohibited from transferring, either

by way of sale, lease or otherwise (other than in the ordinary course of his business) any of the secured assets referred to in Place: AHMEDABAD

For Indiabulls Housing Finance Limite

Authorized Office



This is only an Advertisement for the information purpose and not for an offer document Announcement. Not for publication, distribution, or release, directly or indirectly in the United States of America or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Wednesday, August 17, 2022 (Letter of Offer) filed with BSE Limited, the stock exchange where the Equity Shares of the Company are presently listed ("BSE"), and Securities Exchange Board of India ("SEBI")



KCL INFRA PROJECTS LIMITED

Our Company was originally incorporated on July 21, 1995, as 'Kadamb Constructions Private Limited' as a private limited company under the provisions of the Companies Act, 1956, with the Registrar of Companies, Rajasthan, Jaipur. Thereafter, our Company was converted into a public limited company and the name of our Company was changed to Kadamb Constructions Limited*, and a Certificate of Incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Rajasthan, Jaipur on September 26, 1995. Further, the name of our Company was changed to 'KCL Infra Projects Limited' pursuant to shareholder's resolution passed on September 30, 2009, and the name of the Company was changed w.e.f. November 10, 2009. For further details refer to the section titled 'General Information' beginning on Page 36 of this Letter of Offer.

Registered Office: B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India; Corporate Office: 46-47, KCL Business Park, PU-4 Commercial, Behind C21 Mall, A.B. Road, Indore - 452010, Madhya Pradesh, India; Contact Details: +91-9425052211/+91-9301300600; Contact Person: Mrs. Shivani Gupta, Company Secretary and Compliance Officer, Fmail-ID: kelindia@vahon.co.in.info@kelinfra.com.es@kelinfra.com: Website: www.kelinfra.com

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

THE PROMOTERS OF THE COMPANY ARE MANISHA JHAWAR, MANAN JHAWAR, MOHAN JHAWAR, MOHAN DEOKISHAN JHAWAR HUF. AND PRAMOD DEOKISAN JHAWAR HUF

RIGHTS ISSUE OF UP TO 23,69,79,000 (TWENTY-THREE CRORES SIXTY-NINE LAKHS SEVENTY-NINE THOUSAND) PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS.2.00/- (RUPEES TWO ONLY) ("EQUITY SHARES") EACH AT A PRICE OF RS.2.00/- (RUPEES TWO ONLY) PER RIGHT SHARE BEING AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES ("ISSUE PRICE") ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO RS.47,39,58,000.00/- (RUPEES FORTY-SEVEN CRORES THIRTY-NINE LAKHS FIFTY-EIGHT THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KCL INFRA PROJECTS LIMITED ("COMPANY" OR "ISSUER") IN THE RATIO OF 9 (NINE) RIGHTS SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON FRIDAY, AUGUST 05, 2022, BEING THE RECORD DATE (*ISSUE*), THE ISSUE PRICE IS AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED TERMS OF THE ISSUE BEGINNING ON PAGE 117 OF THIS LETTER OF OFFER.

*Assuming full subscription and receipt of all Call Monies with respect to Right Shares.

PAYMENT METHOD FOR THE ISSUE										
AMOUNT PAYABLE PER RIGHT SHARE	FACE VALUE	PREMIUM	TOTAL							
On Application	Re.0.50/-	Nil	Re.0.50/-							
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	Re.1.50/-	Nil	Re.1.50/-							
Total	Re.2.00/-	Nil	Re.2.00/-							

BASIS OF ALLOTMENT

The Board of Directorsof KCL infra projectsLimited, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on MONDAY, AUGUST 22 2022, and closed on MONDAY, SEPTEMBER 05, 2022, with the last date for the market renunciation of the Rights Entitlement being MONDAY, AUGUST 29, 2022. The details of Applications received, is scheduled as under

		A:	SBA Application	5			,				
Particulars	Total Applications received	Application Banked but not in bid data file	(Duplicate entries*/ Not banked)	(Shares Difference)	Valid ASBA applications (A)	Applicants not in master as of record date/ not in RE as on closing date	holdion RFs	Invalid Depository Provided By Investor	PAN Mismatch with Bendem	Total Particulars of Rejection (B)	Net Valid Applications (C)
Number of Applications received	1,145	-	(12)	3	1,133	434	-	96	16	546	587
Number of Right Shares applied for	26,80,80,937	2	(3,33,000)	- 12	26,77,47,937	23,15,891	-	2,92,893	1,89,420	27,98,204	26,49,49,733
Total Amount received for the said application	Rs. 13,40,40,468.50/-		(Rs.1,66,500/-)	= 1	Rs.13,38,73,969/-	Rs. 11,57,946/-	. B	Rs.1,46,447/-	Rs.94,710/-	Rs.13,99,102/-	Rs.13,24,74,867/-

#The total number of valid applications aggregated to 112.98% (One Hundred- and Twelve-point Nine Eight Percent) of total number of Rights Share allotted under the Issue, whereas the total number of net subscriptions is 112.98% (One Hundred- and Twelve-point Nine Eight Percent).

In accordance with the Letter of Offer and based on the basis of allotment being finalized on Wednesday, 14th September 2022, in consultation with the Issuer Company, Load Manager, the Registrar, and BSE, the Designated Stock Exchange for the Issue, the Company has on Thursday, 15th September 2022, allotted 23,69,79,000 (Twenty-three Crons Sixty-nine Lakhs Seventy-nine Thousand) Parity paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment.

Calegory	Application	s received	HILL AND DESCRIPTION OF THE PARTY OF THE PAR	ly Shares Accepted a Rights Entitlements (CONTROL STATE OF THE STATE OF T	BURNING MANAGEMENT AND ASSESSMENT OF THE PARTY OF THE PAR	y Shares Accepted a ditional Rights applic	THE RESERVE OF THE PARTY OF THE	Total Rights :	Shares Accepted and (A + B)	Allotted
cassyony	Number	%	Number	Amount	%	Number	Amount	%	Number of Rights Shares	Amount	%
Eligible Shareholders	546	48%	6,56,34,780	Rs. 3,28,17,390/-	99%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,63,19,092	Rs.11,81,59,546/-	99.72%
Renouncees	587	52%	6,59,908	Rs. 3,29,954/-	1%	0	+	+	6,59,908	Rs. 3,29,954/-	0.28
Total	1,133	100.00%	6,62,94,688	Rs. 3,31,47,344/-	100.00%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,69,79,000	Rs.11,84,89,500/-	100.00%

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for the rejection, as applicable, to the investors vide email has been completed on 20th September, 2022. The instructions to SCSBs for the unblocking fund in case of ASBA Applications were given on 15th, September, 2022. The Listing Application with BSE Limited was filed on Thursday 15th September, 2022, and the Issuer Company was in receipt of the Listing Approval vide BSE Limited's notice bearing reference number 'DCS/Rights/JR/IP-RT/2576/2022-23' dated Friday, 16th September, 2022. The credit of Equity Shares in dematerialized form to respectively demat accounts of allotteeshad been completed with the Depositories on 20th September, 2022. Pursuant to the listing and trading approvals granted by BSE Limited, the Rights Shares Allotted in the Issuearete commence trading on BSE Limited from September 23, 2022, In accordance with the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13' dated January 22, 2020, the request for the extinguishment of rights entitlement had been sent to the Depositories on 16th September.

INVRSTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON BSE LIMITED ONLY IN DEMATERIALISED FORM.

DECLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distantly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any contents of Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the Disclaimer Clause of BSF Limited on the page 113 of the Letter of Offer.

Teaming together to create value

Capital Square Advisors Private Limited 205-209, 2nd Floor, AARPEE Center, MIDC Road No. 11, CTS 70, Andheri (East), Mumbai - 400093, Maharashtra, India: Contact Details: +91-22-66849999/ 145/ 138:

Website: www.capitalsquare.in; Email ID/ Investor Grievance ID: tanmov.bancrice@capitalsquare.in/ pankita patel@capitalsouare.com:

Contact Person: Mr. Tanrnoy Banerjee/ Ms. Pankita Patel; SEBI Registration Number: INM000012219 Validity: Permanent.

REGISTRAR TO THE ISSUE



Adroit Corporate Services Private Limited 18-20, Jaforbhoy Industrial Estate, Makwana Road, Marol Naka, Andheri (East), Mumbai - 400059, Maharashtra, India; Contact Details: 022-42270400: Fax Number: 022-28594442;

E-mail ID/ Investor grievance e-mail: info@adroitcorporate.com: Website: www.adroitcorporate.com; Contact Person: Ms. Diviva Nadar

SEBI Registration Number: INR000002227;

Kcl infra projects Corporation Limited B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India:

Contact Details: +91-9425052211/+91-9301300600 Websile: www.kclinfra.com

E-mail: info@kclinfra.com, cs@kclinfra.com; Contact Person: Mrs. Shivani Gupta, Company Secretary and Corporate Identification Number: L45201MH1995PLC167630

Investor may contact the Registrar to Issue/ Compliance Officer in case of any Pre-Issue/Post-Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with the copy of SCSBs giving folio details such as name, address of the Applicant contact numbers), email address of the sole/lirst holder, folio number or demat account number, number of Flights Shares applied for, arround blocked, ASBA Account number and Designated Branch of the SCSBs where Application Form or the plain paper applications as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Kcl infra projects Corporation Limited On behalf of the Board of Directors

Mohan Jhawar **Managing Director** DIN: 00495473

Date: 21 September, 2022

The Letter of Offer is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Registrar at www.purvashare.com, and Lead Manager www.capitalsquare.in. Investor should note that investment in Equity Shares involves a high degree of risk and for details of risk and for details relating to the same, please see the section entitled 'Risk Factor' beginning on page 20 of the Letter of Offer. The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the 'US Securities Act') or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for this purposes, U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered and sold (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulation S to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the U.S Securities Act and Investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

TARA CHAND LOGISTIC SOLUTIONS LIMITED

CIN: L63090CH2012PLC033556

Registered Office: Plot No. 342, Industrial Area, Phase-1, Chandigarh Tel.: 0172-2650380, Website: www.tarachandindia.in, E-mail: cs@tarachandindia.in

For the information of the shareholder of the Company

CORRIGENDUM TO THE ANNUAL REPORT & NOTICE OF 10TH AGM SCHEDULED TO HE HELD ON THURSDAY, 29TH SEPTEMBER 2022 AT 11.00 AM THROUGH VIDEO CONFERENCE / OTHER AUDIO-VISUAL MEANS (OAVM) In due compliance with the provisions of the Companies Act, 2013 read with Rules made thereunder Tara Chand Logistic Solutions Limited ("the Company") circulated a Notice dated 07th September, 2022 ("AGM Notice") & Annual Report to all its shareholders as

In context to the Captioned matter, we wish to inform that Certain inadvertent typo errors was noticed in the Annual Report & Notice of 10th Annual General Meeting scheduled to be held on Thursday, September 29, 2022 through Video Conferencing /Other Audio-Visual Means after the same was sent to the Members/Shareholders through electronic mode on 07th September, 2022. The detail of the

Sr. No	Particulars	Page No/Note No of Financial statement	Type of Change
1.1	Header of each page of Annual Report "2020-21" is to be read as "2021-22".	Header of each page of Annual Report	Replacement
2.	Heading: Secretarial Auditors The observations given by Secretarial Auditor in their report for the financial year ended March 31, 2021 are self-explanatory. In this March 31, 2021 to be read as March 31, 2022	Page No. 29	Replacement

Other contents of the AGM Notice & Annual Report remain unchanged.

Date: 21st September, 2022

This Corrigendum shall form an integral part of Annual Report for the F.Y. 2021-22 and shall also be available at the following linkhttps://tarachandindia.in/annual-report/ on Company's website www. Tarachandindia.in and on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, respectively.

For TARA CHAND LOGISTIC SOLUTIONS LIMITED

DIN:00151567

Vinay Kumar (Managing Director)

POST-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF TCI DEVELOPERS LIMIT

Corporate Identification Number (CIN): L70102TG2008PLC059173 Registered Office: Flat No. 306-307, 1-8-271 to 273, 3rd Floor, Ashoka Bhoopal Chambers, S. P. Road, Secunderabad—500003, Telangana, India | Tel. No.: +91- 40-27840104 | Fax. No.: +91- 40-27840104 Contact Person: Ms. Saloni Gupta, Company Secretary & Compliance Officer Email id: secretarial@tcidevelopers.com | Website: www.tcidevelopers.com

This post offer public announcement (the "Post Offer Public Announcement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer") for and on behalf of TDL Real Estate Holdings Limited ("Promoter Acquirer") and other members of promoter and promoter group of TCI Developers Limited to the public shareholders as defined under Regulation 2(1)(t) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("SEBI Delisting Regulations")("Public Shareholders") of TCI Developers Limited, (the "Company") in respect of the acquisition of upto 9,61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") equity shares of face value ₹10/- each ("Equity Shares") representing 25.78% of the total Paid up Equity Share Capital of the Company and consequent voluntary delisting of the Equity Shares of the Company from the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively referred to as the "Stock Exchanges") pursuant to Regulations 15, 20, 21 and 22 and other applicable provisions of the SEBI Delisting Regulations and in accordance with the terms and conditions set out below and/or in the Detailed Public Announcement and/or the Letter of Offer (defined below) hereinafter collectively referred to as the "Delisting Offer"

This Post Offer Public Announcement is in continuation to and should be read in conjunction with the Detailed Public Announcement dated September 02, 2022 published on September 65, 2022 ("Detailed Public Announcement") in Business Standard - English and Hindi (all editions), Nav Shakti (Marathi Mumbai edition) and Tarun Bharat - Marathi (Regional editions) and the Letter of Offer dated September 05, 2022 ("Letter of Offer") dispatched to the Public Shareholders on September

Capitalized terms used but not defined in this Post Offer Public Announcement shall have the same meaning assigned to them as in the Detailed Public Announcement and the Letter of Offer.

The Promoter Acquirer, along with other members of Promoter and Promoter group issued the Detailed Public Announcement to acquire upto 9,61,337 (Nine Lakhs Soty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") representing 25.78% of the total Paid up Equity Share Capital of the Company, held by the Public Shareholders of the Company, being all the Public Shareholders of the Company other than the Promoter and the Promoter Group members, pursuant to Part 8 of chapter III read with Chapter IV and other applicable provisions of the SEBI Delisting Regulations on the terms and conditions set out in the Letter of Offer. The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares pursuant to reverse book- building process as prescribed in the SEBI Delisting Regulations through Stock Exchange Mechanism ("Reverse Book Building Process"/ "RBBP") during the Bid Period (September 14, 2022 to September 20, 2022, both days inclusive) in accordance with the SEBI Delisting Regulations ("Bids").

1. DISCOVERED PRICE AND EXIT PRICE

a) In terms of Regulation 20(1), read with Schedule II of the SEBI Delisting Regulations, the Discovered Price determined is ₹ 400/- (Rupees Four Hundred Only) per Equity Share. The Promoter Acquirer has pursuant to the provisions of Regulation 20(1) read with Schedule II of the SEBI Delisting Regulations and in exercise of its discretion, accepted the Discovered Price of ₹ 400/- (Rupees Four Hundred Only) per Equity Share as the final price for the Delisting Offer ("Exit Price").

b) In terms of Regulation 20(2) and other applicable provisions of the SEBI Delisting Regulations, the Floor Price for the Delisting Offer was determined as ₹358.22/- (Rupees Three Hundred Fifty-Eight and Twenty-Two Palse only) per Equity Share (the "Revised Floor Price") and the Indicative Price provided by the Promoter Acquirer was ₹400/- (Rupees Four Hundred only) per Equity Share. As per Regulation 20(1), read with Schedule II and other applicable provisions of the SEBI Delisting Regulations, the discovered price for the Delisting Offer has been determined to be ₹400/- (Rupees Four Hundred Only) per Equity Share ("Discovered Price"). In terms of Regulation 22 and other applicable provisions of the SEBI Delisting Regulations, the Promoter Acquirer has accepted the Discovered Price of ₹400/- (Rupees Four Hundred Only) per Equity Share, in terms of the SEBI Delisting Regulations, the Promoter Acquirer has declared and accepted ₹400/- (Rupees Four Hundred Only) per Equity Share as the final Exit Price for the Delisting Offer ("Exit Price"), which is equal to the Discovered Price.

2. SUCCESS OF THE DELISTING OFFER

In accordance with Regulation 21(a) of the SEBI Delisting Regulations, the Detailed Public Announcement and Letter of Offer, the Delisting Offer would be deemed to be successful only if a minimum number of 5,28,375 (Five Lakhs Twenty Eight Thousand Three Hundred and Seventy Five) Offer Shares are validly tendered at or below the Exit Price, and are acquired so as to cause the cumulative number of Equity Shares held by the Promoter Acquirer together with the promoters and the promoter group of the Company post the acquisition, through the Acquisition Window Facility, to be equal to or in excess of sand Four Hundred and Stdy Nine) Equity per cent) of the fully paid up equity share capital of the Company, excluding such Equity Shares in terms of Regulation 21(a) of SEBI Delisting Regulations ("Minimum Acceptance Condition"). In the RBBP, 6.46,968 (Six Lakhs Forty Six Thousand Nine Hundred and Sixty Eight) Equity Shares have been validly tendered at or below the Exit Price, which is higher than the Minimum Acceptance Condition threshold of Equity Shares to be acquired in the Delisting Offer;

b) The Promoter Acquirer shall acquire all Equity Shares tendered through valid Bids at the Exit Price and gost completion of the acquisition, the shareholding of the Promoter Acquirer together with the promoters and promoter group of the Company shall be 34.15,062 (Thirty Four Lakhs Fifteen Thousand and Sixty Two) Equity Shares representing 91.57% of the fully paid up equity share capital of the Company, which would exceed the Minimum Acceptance Condition threshold required for Delisting Offer to be successful in terms of Regulation 21(a) and other applicable provisions of the SEBI Delisting Regulations

c) KFin Technologies Limited, Registrar to the Delisting Offer has confirmed the Dispatch of the Letter of Offer and Bid Form to all the Public Shareholders as on the Specified Date i.e. September 02, 2022.

d) The Delisting Offer is thus deemed to be successful. e) All the Public Shareholders of the Company who have validly tendered their Equity Shares at or below the Exit Price of

₹400/- (Rupees Four Hundred only) per Equity Share will be paid the consideration at the Exit price of ₹ 400/- (Rupees Four Hundred only) per Equity Share. The last date for payment of consideration to all such Public Shareholders (in respect of whom no regulatory approvals are required) and whose Bids have been accepted will be September 22, 2022.

f) The Equity Shares of the Public Shareholders whose Bids have been rejected in the RBBP, their demat shares or the physical shares would be returned to them in accordance with Methods of Settlement contained in the Detailed Public Announcement and Letter of Offer read along with SEBI Circulars, Public Shareholders will have to ensure that they keep their depository participant account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or non acceptance of Equity Shares under the Delisting Offer,

3. OUTSTANDING EQUITY SHARES AFTER DELISTING

 a) In accordance with Regulation 26 and other applicable provisions of the SEBI Delisting Regulations, all Public Shareholders of the Company who did not or were not able to participate in the RBBP or whose bids were unsuccessful in the RBBP ("Besidual Shareholders") will be able to offer their Equity Shares to the Promoter Acquirer at the Exit Price for a period of 1 (one) year following the date of delisting of Equity Shares from the Stock Exchanges ("Exit Window"). A separate letter of offer ("Exit Letter of Offer") in this regard will be sent to such Residual Shareholders. If such Residual Shareholders wish to tender their Equity Shares during the Exit Window, they will be required to submit the requisite documents to the Registrar to the Offer during the Exit Window in accordance with the terms and conditions set out in the Exit Letter of Offer.

b) If the Public Shareholders have any query with regard to the Delisting Offer and / or Exit Window they should consult the Manager to the Offer or Registrar to the Offer as per the details given below. The Post Offer Public Announcement is expected to be available on the websites of BSE i.e. www.bseindia.com and NSE

i.e. www.nseindia.com.

MANAGER TO THE OFFER

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, 6th floor, Centre Point, Andheri Kurla Road, J.B. Nagar, Andheri (East) Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 | Fax: NA

E-mail: delistings@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com

SEBI Registration Number: INM 000011211 Validity of Registration: Permanent Contact Person: Amit Wagle/ Gaurav Khandelwal

KFINTECH KFIN TECHNOLOGIES LIMITED

REGISTRAR TO THE OFFER

Selenium Tower - B, Plot 31 & 32, Gachibowli,

Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India. Telephone: +91 40 6716 2222/ / +91 40 7961 1000

Toll Free No: 1-800-3094-001 | Fax: + 91 40-23001153 Email: tci.delistingoffer@kfintech.com Website: www.kfintech.com

Investor Grievance Email: einward.ris@kfintech.com Contact Person: Mr. Murali Krishna M. SEBI Registration Number: INR000000221

For and on behalf of the Board of Directors of TDL Real Estate Holdings Limited (the Promoter Acquirer)

Urmita Agarwai	Karanjit Singh	Ishwar Singh Sigar
Place: Gurugram Date: September 21, 2022	V 5	-70-01
value, ochicilinoi 51, 2022		

MERCURY TRADE LINKS LIMITED

CIN: L26933MH1985PLC037213 Registered Office: M/s Amar Elec Eng. Co. Pushpa Park.Daftary Road

Malad, Mumbai -400064 Phone: +91 8141200797 Email:mercurytradelinkslimited@gmail.com Website: www.mercuryfradelinks.co.in

CORRIGENDUM TO THE NOTICE OF THE37TH ANNUAL **GENERAL MEETING**

in continuation to the Notice of Annual General Meeting dated 23rd August, 2022 sent to Members of the Company, please conside amendment in Sr. No 08 of the notice and explanatory statement, the same uploaded on the website of the Company at www.mercurytradelinks.co.in.

This corrigendum is being issued to inform the shareholders/beneficial owners of the Company regarding amendment in Sr. No 08 of the Notice and Explanatory Statement of the aforesaid Notice of Annual General

On and form the date hereof, AGM Notice shall always be read in conjunction with this corrigendum ("Corrigendum") which is also being uploaded on the website of the Company at www.mercurytradelinks.co.in and on the website of BSE Limited www.bseindia.com.

All other contents of the AGM Notice, save and except as amended clarified by this Corrigendum, shall remain unchanged.

> By order of the Board of Directors For Mercury Trade Links Limited

Date: 22nd September, 2022 Place: Ahmedabad

MANAGING DIRECTOR & CHAIRMAN

HIMACHAL PRADESH PUBLIC WORKS DEPARTMENT

e-procurement Notice INVITATION FOR BIDS (IFB)

The Executive Engineer, HPPWD. Division Sarkaghat H.P. on behalf of Governor of HP: invites the item rate bids, in electronic tendering system for construction of each of this following works from the eligible Class of contractors registered with HPPWD for the works as detailed below

St. No	Name of Work	Estimated cost	Cost of tender	Cost of lender	Time limit	Eligible dass of contractor.
١.	A/R & M/O Baggi Tikkari Dharnasi Road Km. 0/ to 2/100 (SH:- Providing and laying WBM G-II and G-III between Km. 0/0 to 2/100)	2323552	500	500	One Month	Class - D
2	Construction of Barchhwar to Yoh Bakarta Road Km, 0/0 to 1/0 (SH:- Construction of 4.00mtr span RCC slab culvert with both side wing wall at RD 0/005)		500	500	Two Months	Class - D

- Date of release of invitation for Bids through e-procurement: 01.10.2022
- Starting and End Date/Time for receipt of bids through e-tendering w.e.f. 01.10.2022 at 10:30 A.M. to 07.10.2022 up to 10.30 A.M. and technical bid on dated- 07.10.2022 at 11.30 AM.
- The bidder are advised to note other details of tenders form the department website www.hptender.gov.in The tender shall be awarded to the lowest bidder without any negotiation if his tendered amount is within limit of
- (+) 5% to (-) 30% of the amount put to tender, otherwise the tender will be cancelled and recalled The Executive Engineer reserves the right to accept /reject any tender/application or all tender without assigning any reason.
- Executive Engineer

Sunder Nagar Division. HPPWD Sunder Nagar-175018 On behalf of Governor of Himachal Pradesh



This is only an Advertisement for the information purpose and not for an offer document Announcement. Not for publication, distribution, or release, directly or indirectly in the United States of America or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Wednesday, August 17, 2022 ("Letter of Offer") filed with BSE Limited, the stock exchange where the Equity Shares of the Company are presently listed ("BSE"), and Securities Exchange Board of India ("SEBI").



KCL INFRA PROJECTS LIMITED

Corporate Identification Number: L45201MH1995PLC167630

4317/2022-2023

Our Company was originally incorporated on July 21, 1995, as 'Kadamb Constructions Private Limited' as a private limited company under the provisions of the Companies Act, 1956, with the Registrar of Companies, Rajasthan, Jaipur. Thereafter, our Company was converted into a public limited company and the name of our Company was changed to "Kadamb Constructions Limited", and a Certificate of Incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Rajasthan, Jaipur on September 26, 1995. Further, the name of our Company was changed to 'KCL Infra Projects Limited' pursuant to shareholder's resolution passed on September 30, 2009, and the name of the Company was changed w.e.f. November 10, 2009. For further details refer to the section titled 'General Information' beginning on Page 36 of this Letter of Offer.

Registered Office: B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India;

Corporate Office: 46-47, KCL Business Park, PU-4 Commercial, Behind C21 Mall, A.B. Road, Indore - 452010, Madhya Pradesh, India; Contact Details: +91-9425052211/+91-9301300600: Contact Person: Mrs. Shiyani Gupta. Company Secretary and Compliance Officer.

Email-ID: kclindia@yahoo.co.in, info@kclinfra.com, cs@kclinfra.com; Website: www.kclinfra.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

THE PROMOTERS OF THE COMPANY ARE MANISHA JHAWAR, MANAN JHAWAR, MOHAN JHAWAR, MOHAN DEOKISHAN JHAWAR HUF. AND PRAMOD DEOKISAN JHAWAR HUF

RIGHTS ISSUE OF UP TO 23,69,79,000 (TWENTY-THREE CRORES SIXTY-NINE LAKHS SEVENTY-NINE THOUSAND) PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS.2.00/- (RUPEES TWO ONLY) ('EQUITY SHARES') EACH AT A PRICE OF RS.2.00/- (RUPEES TWO ONLY) PER RIGHT SHARE BEING AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO RS.47,39,58,000.00/- (RUPEES FORTY-SEVEN CRORES THIRTY-NINE LAKHS FIFTY-EIGHT THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KCL INFRA PROJECTS LIMITED ("COMPANY" OR "ISSUER") IN THE RATIO OF 9 (NINE) RIGHTS: SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON FRIDAY, AUGUST 05, 2022, BEING THE RECORD DATE (1SSUE). THE ISSUE PRICE IS AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED TERMS OF THE ISSUE BEGINNING ON PAGE 117 OF THIS LETTER OF OFFER.

*Assuming full subscription and receipt of all Call Monies with respect to Right Shares.

PAYMENT METHOD FOR THE ISSUE									
AMOUNT PAYABLE PER RIGHT SHARE	FACE VALUE	PREMIUM	TOTAL						
On Application	Re.0.50/-	Nii	Re.0.50/-						
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	Re.1.50/-	Nil	Re.1.50/-						
Total	Re.2.00/-	Nil	Re.2.00/-						

BASIS OF ALLOTMENT

The Board of Directors of KCL infra projects Limited, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on MONDAY, AUGUST 22, 2022 and closed on MONDAY SEPTEMBER 05, 2022 with the last date for the market renunciation of the Rights Entitlement being MONDAY AUGUST 29, 2022 The details of Applications received, is scheduled as under:

		A	SBA Application	s			Rej	ections/ Relun	ds			
Particulars	Total Applications received	Application Banked but not in bid	entrine*/ Not	(Shares Difference)		record date/ not	holding DEs	Invalid Depository Provided By	PAN Mismatch with	Total Particulars of Rejection	Applications	
	200000000000000000000000000000000000000	data file	Detractory	000000000000000000000000000000000000000	(A)	in RE as on closing date	date	Investor	Bendem	(B)	(C)	
Number of Applications received	1,145		(12)	5 5 4	1,133	434	8	96	16	546	587	
Number of Right Shares applied for	26,80,80,937	14	(3,33,000)	7-21	26,77,47,937	23,15,891	-	2,92,893	1,89,420	27,98,204	26,49,49,733	
Total Amount received for the said application	Rs. 13,40,40,468.50/-	9	(Rs.1,66,500/-)	12-2	Rs.13,38,73,969/-	Rs. 11,57,946/-	12	Rs.1,46,447/-	Rs.94,710/-	Rs.13,99,102/-	Rs.13,24,74,867/-	

#The total number of valid applications aggregated to 112.98% (One Hundred- and Twelve-point Nine Eight Percent) of total number of Rights Share allotted under the Issue, whereas the total number of net subscriptions is 112.98% (One Hundred- and Twelve-point Nine Eight Percent).

In accordance with the Letter of Offer and based on the basis of allotment being finalized on Wednesday. 14th September 2022, in consultation with the Issuer Company, Lead Manager, the Registrar, and BSE, the Designated Stock Exchange for the Issue, the Company has on Thursday, 15th September 2022, allotted 23,69,79,000 (Twenty-three Crore Sixty-nine Lakhs Seventy-nine Thousand) Partly paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment.

Basis of Allotment

Calegory	Application	is received	HISTORY TO A COLUMN TO A COLUM	ly Shares Accepted a Rights Entitlements (THE RESIDENCE OF THE PARTY OF T	y Shares Accepted a ditional Rights applic		Total Rights :	Shares Accepted and (A+B)	Accepted and Allotted +B)	
500.937	Number	%	Number	Amount	*	Number	Amount	%	Number of Rights Shares	Amount	%	
Eligible Shareholders	546	48%	6,56,34,780	Rs. 3,28,17,390/-	99%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,63,19,092	Rs.11,81,59,546/-	99.72%	
Renouncees	587	52%	6,59,908	Rs. 3,29,954/-	1%	0	5:	97	6,59,908	Rs. 3,29,954/-	0.28	
Total	1,133	100.00%	6,62,94,688	Rs. 3,31,47,344/-	100.00%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,69,79,000	Rs.11,84,89,500/-	100.00%	

Intimations for Allotment/retund/rejection cases: The dispatch of allotment advice cum refund intimation and question for the miercion as applicable to the investors vide email has been completed on 20th September 2022. The instructions to SCSBs for the unblocking fund in case of ASBA Applications were given on 15th, September, 2022. The Listing Application with BSE Limited was filed on Thursday 15th September, 2022, and the Issuer Company was in receipt of the Listing Approval vide BSE Limited's notice bearing reference number 'DCS/Rights/JR/IP-RT/2576/2022-23' dated Friday, 16th September, 2022. The credit of Equity Shares in dematerialized form to respectively demat accounts of allotteeshad been completed with the Depositories on 20th September, 2022. Pursuant to the listing and trading agomyals granted by RSE Limited, the Bights Shares Allotted in the Issueareto commence trading on RSE Limited from September 23, 2022, In accordance with the SERI circular bearing reference number SEBI/H0/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for the extinguishment of rights entitlement had been sent to the Depositories on 16th September, 2022

INVRSTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON BSE LIMITED ONLY IN DEMATERIALISED FORM.

DECLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distantly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any contents of Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the 'Disclaimer Clause of BSE Limited' on the page 113 of the Letter of Offer.

LEAD MANAGER TO THE ISSUE

CanitalSquare Advisors Private Limited 205-209, 2nd Hoor, AARPEE Center, MIDC Road No. 11, CTS 70, Andheri (East), Mumbai - 400093, Maharashtra, India; Contact Details: +91-22-66849999/ 145/ 138:

Website: www.capitalsquare.in: Email ID/ Investor Grievance ID: tanmoy.banorjee@capitalsquare.in/

pankita.patel@capitalsquare.com; Contact Person: Mr. Tanmoy Banerjee/ Ms. Pankita Patel: SEBI Registration Number: INM000012219 Validity: Permanent.

REGISTRAR TO THE ISSUE



Adroit Corporate Services Private Limited 18-20, Jaforbhoy Industrial Estato, Makwana Road, Marol Naka, Andheri (East), Mumbai - 400059, Maharashtra, India, Contact Details: 022-42270400:

Fax Number: 022-28594442 E-mail ID/ Investor grievance e-mail: info@adroitcorporate.com;

Websile: www.adroitcorporate.com; Contact Person: Ms. Diviya Nadar SERI Registration Number: INR000002227-Validity: Permanent

ISSUER COMPANY



Kcl infra projects Corporation Limited B-3, 204, Saket Complex, Thane (West) - 400601,

Maharashira, India; Contact Details: +91-9425052211/+91-9301300600

Website: www.kclinfra.com

E-mail: info@kclinfra.com_es@kclinfra.com: Contact Person: Mrs. Shivari Gupta, Company Secretary and Compliance Officer; Corporate Identification Number: L45201MH1995PLC167638

Investor may contact the Registrar to Issue/ Compliance Officer in case of any Pre-Issue/Post-Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with the copy of SCSBs giving folio details such as name, address of the Applicant contact numbers), email address of the sole/lirst holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number and Designated Branch of the SCSBs where Application Form or the plain paper applications as the case may be, was submitted by the investors along with a photocopy of

the acknowledgement slip (in case of ASRA process) THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

> For, Kcl infra projects Corporation Limited On behalf of the Board of Directors Mohan Jhawar

> > Managing Director

Date: 21 September, 2022

DIN: 00495473

The Letter of Offer is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Registrar at www.purvashare.com, and Lead Manager www.capitalsquare.in. Investor should note that investment in Equity Shares involves a high degree of risk and for details of risk and for details relating to the same, please see the section entitled 'Risk Factor' beginning on page 20 of the Letter of Offer. The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, alfotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for this purposes, U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable socurities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered and sold (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulation S to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the U.S Securities Act and Investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

TARA CHAND LOGISTIC SOLUTIONS LIMITED

CIN: L63090CH2012PLC033556

Registered Office: Plot No. 342, Industrial Area, Phase-1, Chandigarh Tel.: 0172-2650380, Website: www.tarachandindia.in, E-mail: cs@tarachandindia.in

For the information of the shareholder of the Company

CORRIGENDUM TO THE ANNUAL REPORT & NOTICE OF 10TH AGM SCHEDULED TO HE HELD ON THURSDAY, 29TH SEPTEMBER 2022 AT 11.00 AM THROUGH VIDEO CONFERENCE / OTHER AUDIO-VISUAL MEANS (OAVM) In due compliance with the provisions of the Companies Act, 2013 read with Rules made thereunder Tara Chand Logistic Solution:

Limited ("the Company") circulated a Notice dated 07th September, 2022 ("AGM Notice") & Annual Report to all its shareholders as

In context to the Captioned matter, we wish to inform that Certain inadvertent typo errors was noticed in the Annual Report & Notice of 10th Annual General Meeting scheduled to be held on Thursday, September 29, 2022 through Video Conferencing /Other Audio-Visual Means after the same was sent to the Members/Shareholders through electronic mode on 07th September, 2022. The detail of the

Sr. No	Particulars	Page No/Note No of Financial statement	Type of Change
1.	Header of each page of Annual Report "2020-21" is to be read as "2021-22".	Header of each page of Annual Report	Replacement
2	Heading: Secretarial Auditors The observations given by Secretarial Auditor in their report for the financial year ended March 31, 2021 are self-explanatory. In this March 31, 2021 to be read as March 31, 2022	Page No. 29	Replacement

Other contents of the AGM Notice & Annual Report remain unchanged.

Date: 21st September, 2022

Place: Chandigarh

This Corrigendum shall form an integral part of Annual Report for the F.Y. 2021-22 and shall also be available at the following linkhttps://farachandindia.in/annual-report/ on Company's website www.Yarachandindia.in and on the website of the Stock Exchange Le., National Stock Exchange of India Limited at www.nseindia.com, respectively

> For TARA CHAND LOGISTIC SOLUTIONS LIMITED Vinay Kumar (Managing Director)

POST-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

TCI DEVELOPERS LIM

Corporate Identification Number (CIN): L70102TG2008PLC059173 Registered Office: Flat No. 306-307, 1-8-271 to 273, 3rd Floor, Ashoka Bhoopal Chambers, S. P. Road Secunderabad-500003, Telangana, India | Tel. No.: +91-40-27840104 | Fax. No.: +91-40-27840163 Contact Person: Ms. Saloni Gupta. Company Secretary & Compliance Officer Email id: secretarial@tcidevelopers.com | Website: www.tcidevelopers.com

This post offer public announcement (the "Post Offer Public Announcement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer") for and on behalf of TDL Real Estate Holdings Limited ("Promoter Acquirer") and other members of promoter and promoter group of TCI Developers Limited to the public shareholders as defined under Regulation 2(1)(t) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("SEBI Delisting Regulations")("Public Shareholders") of TCI Developers Limited, (the "Company") in respect of the acquisition of upto 9,61.337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") equity shares of face value ₹10/- each ("Equity Shares") representing 25.78% of the total Paid up Equity Share Capital of the Company and consequent voluntary delisting of the Equity Shares of the Company from the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively referred to as the "Stock Exchanges") pursuant to Regulations 15, 20, 21 and 22 and other applicable provisions of the SEBI Delisting Regulations and in accordance with the terms and conditions set out below and/or in the Detailed Public Announcement and/or the Letter of Offer (defined below) hereinafter collectively referred to as the "Delisting Offer"

This Post Offer Public Announcement is in continuation to and should be read in conjunction with the Detailed Public Announcement dated September 02, 2022 published on September 05, 2022 ("Detailed Public Announcement") in Business Standard - English and Hindi (all editions), Nav Shakti (Marathi Mumbai edition) and Tarun Bharat - Marathi (Regional editions) and the Letter of Offer dated September 05, 2022 ("Letter of Offer") dispatched to the Public Shareholders on September

Capitalized terms used but not defined in this Post Offer Public Announcement shall have the same meaning assigned to them as in the Detailed Public Announcement and the Letter of Offer.

The Promoter Acquirer, along with other members of Promoter and Promoter group issued the Detailed Public Amountement to acquire upto 9.61.337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") representing 25,78% of the total Paid up Equity Share Capital of the Company, held by the Public Shareholders of the Company, being all the Public Shareholders of the Company other than the Promoter and the Promoter Group members, pursuant to Part B of chapter III read with Chapter IV and other applicable provisions of the SEBI Delisting Regulations on the terms and conditions set out in the Letter of Offer. The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares pursuant to reverse book- building process as prescribed in the SEBI Delisting Regulations through Stock Exchange Mechanism ("Reverse Book Building Process"/ "RBBP") during the Bid Period (September 14, 2022 to September 20, 2022, both days inclusive) in accordance with the SEBI Delisting Regulations ("Bids").

1. DISCOVERED PRICE AND EXIT PRICE

a) In terms of Regulation 20(1), read with Schedule II of the SEBI Delisting Regulations, the Discovered Price determined is ₹ 400/- (Rupees Four Hundred Only) per Equity Share. The Promoter Acquirer has pursuant to the provisions of Regulation 20(1) read with Schedule II of the SEBI Delisting Regulations and in exercise of its discretion, accepted the Discovered Price of ₹ 400/- (Rupees Four Hundred Only) per Equity Share as the final price for the Delisting Offer ("Exit Price").

b) In terms of Regulation 20(2) and other applicable provisions of the SEBI Delisting Regulations, the Floor Price for the Delisting Offer was determined as ₹358.22/- (Rupees Three Hundred Fifty-Eight and Twenty-Two Paise only) per Equity Share (the "Revised Floor Price") and the Indicative Price provided by the Promoter Acquirer was ₹400/- (Rupees Four Hundred only) per Equity Share, As per Regulation 20(1), read with Schedule II and other applicable provisions of the SEBI Delisting Regulations, the discovered price for the Delisting Offer has been determined to be ₹400/- (Rupees Four Hundred Only) per Equity Share ("Discovered Price"). In terms of Regulation 22 and other applicable provisions of the SEBI Delisting Regulations, the Promoter Acquirer has accepted the Discovered Price of ₹400/- (Rupees Four Hundred Only) per Equity Share. In terms of the SEBI Delisting Regulations, the Promoter Acquirer has declared and accepted ₹400/- (Rupees Four Hundred Only) per Equity Share as the final Exit Price for the Delisting Offer ("Exit Price"), which is equal to the Discovered Price

2. SUCCESS OF THE DELISTING OFFER

a) In accordance with Regulation 21(a) of the SEBI Delisting Regulations, the Detailed Public Announcement and Letter of Offer, the Delisting Offer would be deemed to be successful only if a minimum number of 5,28,375 (Five Lakhs Twenty Eight Thousand Three Hundred and Seventy Five) Offer Shares are validly tendered at or below the Exit Price, and are acquired so as to cause the cumulative number of Equity Shares held by the Promoter Acquirer together with the promoters and the promoter group of the Company post the acquisition, through the Acquisition Window Facility, to be equal to or in excess of 32,96,469 (Thirty Two Lakhs Ninety Six Thousand Four Hundred and Sixty Nine) Equity Shares representing 90% (Ninety per cent) of the fully paid up equity share capital of the Company, excluding such Equity Shares in terms of Regulation 21(a) of SEBI Delisting Regulations ("Minimum Acceptance Condition"). In the RBBP, 6,46,968 (Six Lakhs Forty Six Thousand Nine Hundred and Sixty Eight) Equity Shares have been validly tendered at or below the Exit Price, which is higher than the Minimum Acceptance Condition threshold of Equity Shares to be acquired in the Delisting Offer; b) The Promoter Acquirer shall acquire all Equity Shares tendered through valid Bids at the Exit Price and post completion of

the acquisition, the shareholding of the Promoter Acquirer together with the promoters and promoter group of the Company shall be 34,15,062 (Thirty Four Lakhs Fifteen Thousand and Sixty Two) Equity Shares representing 91.57% of the fully paid up equity share capital of the Company, which would exceed the Minimum Acceptance Condition threshold required for Delisting Offer to be successful in terms of Regulation 21(a) and other applicable provisions of the SEBI Delisting Regulations.

c) KFin Technologies Limited, Registrar to the Delisting Offer has confirmed the Dispatch of the Letter of Offer and Bid Form to all the Public Shareholders as on the Specified Date i.e. September 02, 2022.

d) The Delisting Offer is thus deemed to be successful. e) All the Public Shareholders of the Company who have validly tendered their Equity Shares at or below the Exit Price of

₹400/- (Rupees Four Hundred only) per Equity Share will be paid the consideration at the Exit price of ₹ 400/- (Rupees Four Hundred only) per Equity Share. The last date for payment of consideration to all such Public Shareholders (in respect of whom no regulatory approvals are required) and whose Bids have been accepted will be September 22, 2022. The Equity Shares of the Public Shareholders whose Bids have been rejected in the RBBP, their demat shares or the

physical shares would be returned to them in accordance with Methods of Settlement contained in the Detailed Public Annuancement and Letter of Offer read along with SEBI Circulars. Public Shareholders will have to ensure that they keep their depository participant account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or non acceptance of Equity Shares under the Delisting Offer.

3. OUTSTANDING EQUITY SHARES AFTER DELISTING

a) In accordance with Regulation 26 and other applicable provisions of the SEBI Delisting Regulations, all Public Shareholders of the Company who did not or were not able to participate in the RBBP or whose bids were unsuccessful in the RBBP ("Residual Shareholders") will be able to offer their Equity Shares to the Promoter Acquirer at the Exit Price for a period of 1 (one) year following the date of delisting of Equity Shares from the Stock Exchanges ("Exit Window"). A separate letter of offer ("Exit Letter of Offer") in this regard will be sent to such Residual Shareholders. If such Residual Shareholders wish to tender their Equity Shares during the Exit Window, they will be required to submit the requisite documents to the Registrar to the Offer during the Exit Window in accordance with the terms and conditions set out in the Exit Letter of Offer. b) If the Public Shareholders have any query with regard to the Delisting Offer and / or Exit Window they should consult the

Manager to the Offer or Registrar to the Offer as per the details given below. The Post Offer Public Announcement is expected to be available on the websites of BSE i.e. www.bseindia.com and NSE i.e. www.nseindia.com.

MANAGER TO THE OFFER

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

605, 6th floor, Centre Point, Andheri Kurla Road, J.B. Nagar, Andheri (East) Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 | Fax: NA

E-mail: delistings@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com

SEBI Registration Number: INM 000011211 Validity of Registration: Permanent Contact Person: Amit Wagle/ Gauray Khandelwal

REGISTRAR TO THE OFFER KFIN TECHNOLOGIES LIMITED

Selenium Tower - B, Plot 31 & 32, Gachibowli,

Financial District, Nanakramguda, Serilingampally, Hyderabad 500 632, Telangana, India. Telephone: +91 40 6716 2222// +91 40 7961 1000 Toll Free No: 1-800-3094-001 | Fax: + 91 40-23001153

Email: tci.delistingoffer@kfintech.com Website: www.kfintech.com Investor Grievance Email: einward.ris@kfintech.com

SEBI Registration Number: INR000000221 For and on behalf of the Board of Directors of TDL Real Estate Holdings Limited (the Promoter Acquirer) Sd/-

Urmila Agarwal Place: Gurugram Date: September 21, 2022

Contact Person: Mr. Murali Krishna M.





KCL INFRA PROJECTS LIMITED

Our Company was originally incorporated on July 21, 1995, as 'Kadamb Constructions Private Limited' as a private limited company under the provisions of the Companies Act, 1956, with the Registrar of Companies, Rajasthan, Jaipur. Thereafter, our Company was converted into a public limited company and the name of our Company was changed to 'Kadamb Constructions Limited', and a Certificate of Incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Rajasthan, Jaipur on September 26, 1995. Further, the name of our Company was changed to 'KCL Infra Projects Limited' pursuant to shareholder's resolution passed on September 30, 2009, and the name of the Company was changed w.e.t. November 10, 2009. For further details refer to the section titled 'General Information' beginning on Page 36 of this Letter of Offer.

Registered Office: B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India;

Corporate Office: 46-47, KCL Business Park, PU-4 Commercial, Behind C21 Mall, A.B. Road, Indore - 452010, Madhya Pradesh, India; Contact Details: +91-9425052211/+91-9301300600; Contact Person: Mrs. Shivani Gupta, Company Secretary and Compliance Officer;

Email-ID: kclindia@yahoo.co.in, info@kclinfra.com, cs@kclinfra.com; Website: www.kclinfra.com;.

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

THE PROMOTERS OF THE COMPANY ARE MANISHA JHAWAR, MANAN JHAWAR, MOHAN JHAWAR, MOHAN DEOKISHAN JHAWAR HUF, AND PRAMOD DEOKISAN JHAWAR HUF

RIGHTS ISSUE OF UP TO 23,69,79,000 (TWENTY-THREE CRORES SIXTY-NINE LAKHS SEVENTY-NINE THOUSAND) PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS.2.00/- (RUPEES TWO ONLY) ("EQUITY SHARES") EACH AT A PRICE OF RS.2.00/- (RUPEES TWO ONLY) PER RIGHT SHARE BEING AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES ("ISSUE PRICE") (RIGHT SHARES) FOR AN AMOUNT AGGREGATING UP TO RS.47,39,58,000.00/- (RUPEES FORTY-SEVEN CRORES THIRTY-NINE LAKHS FIFTY-EIGHT THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KCL INFRA PROJECTS LIMITED ("COMPANY" OR "ISSUER") IN THE RATIO OF 9 (NINE) RIGHTS SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON FRIDAY, AUGUST 05, 2022, BEING THE RECORD DATE ("ISSUE"). THE ISSUE PRICE IS AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 117 OF THIS LETTER OF OFFER.

*Assuming full subscription and receipt of all Call Monies with respect to Right Shares.

PAYMENT METHOD FOR THE ISSUE									
AMOUNT PAYABLE PER RIGHT SHARE	FACE VALUE	PREMIUM	TOTAL						
On Application	Re.0.50/-	Nii	Re.0.50/-						
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	Re.1.50/-	Nil	Ro.1.50/-						
Total	Re.2.00/-	Nil	Re.2.00/-						

BASIS OF ALLOTMENT

The Board of Directors of KCL infra projects Limited, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on MONDAY, AUGUST 22. 2022, and closed on MONDAY, SEPTEMBER 05, 2022, with the last date for the market renunciation of the Rights Entitlement being MONDAY, AUGUST 29, 2022.

The details of Applications received, is scheduled as under

		AS	SBA Application				Rej	ections/ Relun	ds			
Particulars	Total Applications received	Application Banked but not in bid data file		(Shares Difference)	Valid ASBA applications (A)	I in miaster as in	Applicant not holding REs on closing date	Invalid Depository Provided By Investor	PAN Mismatch with Bendom	Total Particulars of Rejection (B)	Net Valid Applications (C)	
Number of Applications received	1,145	a	(12)		1,133	434	(B)	96	16	546	587	
Number of Right Shares applied for	26,80,80,937	174	(3,33,000)		26,77,47,937	23,15,891	79.1	2,92,893	1,89,420	27,98,204	26,49,49,733	
Total Amount received for the said application	Rs. 13,40,40,468.50/-	14	(Rs.1,66,500/-)	~	Rs.13,38,73,969/-	Rs. 11,57,946/-		Rs.1,46,447/-	Rs.94,710/-	Rs.13,99,102/-	Rs.13,24,74,867/-	

#The total number of valid applications aggregated to 112.98% (One Hundred- and Twelve-point Nine Eight Percent) of total number of Rights Share allotted under the Issue, whereas the total number of net subscriptions is 112.98% (One Hundred- and Twelve-point Nine Eight Percent).

In accordance with the Letter of Offer and based on the basis of allotment being finalized on Wednesday, 14th September 2022, in consultation with the Issuer Company, Lead Manager, the Registrar, and BSE, the Designated Stock Exchange for the Issue, the Company has on Thursday, 15th September 2022, allotted 23,69,79,000 (Twenty-three Crore Sixty-nine Lakhs Seventy-nine Thousand) Partly paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment.

Basis of Allotment

Category	Application	s received		ty Shares Accepted a Rights Entitlements (The second secon	y Shares Accepted a ditional Rights applic		Total Rights S	Total Rights Shares Accepted and (A+B)	
Calligary	Number	*	Number	Amount	×	Number	Amount	×	Number of Rights Shares	Amount	×
Eligible Shareholders	546	48%	6,56,34,780	Rs. 3,28,17,390/-	99%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,63,19,092	Rs.11,81,59,546/-	99.72%
Renouncees	587	52%	6,59,908	Rs. 3,29,954/-	1%	0	5.		6,59,908	Rs. 3,29,954/-	0.28
Total	1,133	100.00%	6,62,94,688	Rs. 3,31,47,344/-	100.00%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,69,79,000	Rs.11,84,89,500/-	100.00%

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for the rejection, as applicable, to the investors vide email has been completed on 20th September, 2022. The instructions to SCSBs for the unblocking fund in case of ASBA Applications were given on 15th, September, 2022. The Listing Application with BSE Limited was filled on Thursday 15th September, 2022, and the Issuer Company was in receipt of the Listing Approval vide BSE Limited's notice bearing reference number 'DCS/Rights/JR/IP-RT/2576/2022-23' dated Friday, 16th September, 2022. The credit of Equity Shares in dematerialized form to respectively demat accounts of all offeeshad been completed with the Depositories on 20th September, 2022. Pursuant to the listing and trading approvals granted by BSE Limited, the Rights Shares Allotted in the Issueareto commence trading on BSE Limited from September 23, 2022, In accordance with the SEBI circular bearing reference number SEBI/HQ/CFD/DIL2/CIR/P/2020/13' dated January 22, 2020, the request for the extinguishment of rights entitlement had been sent to the Depositories on 16th September.

INVRSTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON BSE LIMITED ONLY IN DEMATERIALISED FORM.

DECLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distantly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any contents of Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the 'Disclaimer Clause of BSE Limited' on the page 113 of the Letter of Offer.

CAPITALSQUARE®

Teaming together to create value

CapitalSquare Advisors Private Limited 205-209, 2nd Floor, AARPEE Center, MIDC Road No. 11, CTS 70, Andheri (East), Mumbai - 400093, Maharashtra, India; Contact Details: +91-22-66849999/ 145/ 138:

LEAD MANAGER TO THE ISSUE

Website: www.capitalsquare.in: Email ID/ Investor Grievance ID: tanmoy.banerjee@capitalsquare.in/ pankita.patel@capitalsquare.com;

Date: 21 September, 2022

Contact Person: Mr. Tanmoy Banerjee/ Ms. Pankita Patel; SEBI Registration Number: INM000012219 Validity: Permanent.

REGISTRAR TO THE ISSUE

adroit.

Adroit Corporate Services Private Limited 18-20, Jaferbhoy Industrial Estate, Makwana Road, Marol Naka, Andhori (East), Mumbai - 400059, Maharashtra, India; Contact Details: 022-42270400:

Fax Number: 022-28594442: E-mail ID/ Investor grievance e-mail:

info@adroitcorporate.com;

Website: www.adroitcorporate.com; Contact Person: Ms. Diviya Nadar SEBI Registration Number: INR000002227;

Validity: Permanent.

ISSUER COMPANY

Kcl infra projects Corporation Limited B-3, 204, Saket Complex, Thane (West) - 400601,

Maharashtra, India: Contact Details: +91-9425052211/+91-9301300600 Website: www.kclinfra.com

E-mail: info@kclinfra.com, cs@kclinfra.com;

Contact Person: Mrs. Shivani Gupta, Company Secretary and Compliance Officer;

Corporate Identification Number: L45201MH1995PLC167630

Investor may contact the Registrar to Issue/ Compliance Officer in case of any Pro-Issuo/Post-Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue or post-issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with the copy of SCSBs giving folio details such as name, address of the Applicant contact numbers), email address of the sole/first holder, folio number or demat account number, number of Flights Shares applied for, amount blocked, ASBA Account number and Designated Branch of the SCSBs where Application Form or the plain paper applications as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

THE LEVEL OF SURSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF FITHER THE MARKET PRICE OF THE FOULTY SHARES OR THE RUISINESS PROSPECTS OF THE COMPANY

For, Kcl infra projects Corporation Limited On behalf of the Board of Directors

Mohan Jhawar

Managing Director DIN: 00495473

Place: Mumbai The Letter of Offer is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Registrar at www.purvashare.com, and Lead Manager www.capitalsquare.in. Investor should note that investment in Equity Shares involves a high degree of risk and for details of risk and for details retailing to the same, please see the section entitled 'Risk Factor' beginning on page 20 of the Letter of Offer

The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the 'US Securities Act') or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for this purposes, U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered and sold (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulation S to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to U.S. QBs and are also Qualified Purchasers pursuant to applicable exemptions under the U.S Securities Act and Investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

TARA CHAND LOGISTIC SOLUTIONS LIMITED

CIN: L63090CH2012PLC033556

Registered Office: Plot No. 342, Industrial Area, Phase-1, Chandigarh Tel.: 0172-2650380, Website: www.tarachandindia.in, E-mail: cs@tarachandindia.in

For the information of the shareholder of the Company

CORRIGENDUM TO THE ANNUAL REPORT & NOTICE OF 10TH AGM SCHEDULED TO HE HELD ON THURSDAY, 29TH SEPTEMBER 2022 AT 11.00 AM THROUGH VIDEO CONFERENCE / OTHER AUDIO-VISUAL MEANS (OAVIM)

In due compliance with the provisions of the Companies Act, 2013 read with Rules made thereunder Tara Chand Logistic Solutions Limited ("the Company") circulated a Notice dated 07th September, 2022 ("AGM Notice") & Annual Report to all its shareholders as

In context to the Captioned matter, we wish to inform that Certain inadvertent typo errors was noticed in the Annual Report & Notice of 10th Annual General Meeting scheduled to be held on Thursday, September 29, 2022 through Video Conferencing /Other Audio-Visual Means after the same was sent to the Members/Shareholders through electronic mode on 07th September, 2022. The detail of the

Sr. No	Particulars	Page No/Note No of Financial statement	Type of Change
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2	Heading: Secretarial Auditors The observations given by Secretarial Auditor in their report for the financial year ended March 31, 2021 are self-explanatory. In this March 31, 2021 to be read as March 31, 2022	Page No. 29	Replacement

Other contents of the AGM Notice & Annual Report remain unchanged.

Date: 21st September, 2022

This Corrigendum shall form an integral part of Annual Report for the F.Y. 2021-22 and shall also be available at the following linkhttps://tarachandindia.in/annual-report/ on Company's website www.Tarachandindia.in and on the website of the Stock Exchange I.e., National Stock Exchange of India Limited at www.nseindia.com, respectively.

For TARA CHAND LOGISTIC SOLUTIONS LIMITED

Vinay Kumar (Managing Director) Place: Chandigarh DIN:00151567

POST-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF TCI DEVELOPERS LIMITED

Corporate Identification Number (CIN): L70102TG2008PLC059173 Registered Office: Flat No. 306-307, 1-8-271 to 273, 3rd Floor, Ashoka Bhoopal Chambers, S. P. Road, Secunderabad-500003, Telangana, India | Tel. No.: +91- 40-27840104 | Fax. No.: +91- 40-27840163 Contact Person: Ms. Saloni Gupta, Company Secretary & Compliance Officer Email id: secretarial@tcidevelopers.com | Website: www.tcidevelopers.com

This post offer public announcement (the "Post Offer Public Announcement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer") for and on behalf of TDL Real Estate Holdings Limited ("Promoter Acquirer"). and other members of promoter and promoter group of TCI Developers Limited to the public shareholders as defined under Regulation 2(1)(t) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("SEBI Delisting Regulations") ("Public Shareholders") of TCI Developers Limited, (the "Company") in respect of the acquisition of upto 9.61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") equity shares of face value ₹10/- each ("Equity Shares") representing 25,78% of the total Paid up Equity Share Capital of the Company and consequent voluntary delisting of the Equity Shares of the Company from the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively referred to as the "Stock Exchanges") pursuant to Regulations 15, 20, 21 and 22 and other applicable provisions of the SEBI Delisting Regulations and in accordance with the terms and conditions set out below and/or in the Detailed Public Announcement and/or the Letter of Offer (defined below) hereinafter collectively referred to as the "Delisting Offer".

This Post Offer Public Announcement is in continuation to and should be read in conjunction with the Detailed Public Announcement dated September 02, 2022 published on September 05, 2022 ("Detailed Public Announcement") in Business Standard - English and Hindi (all editions), Nav Shakti (Marathi Mumbai edition) and Tarun Bharat - Marathi (Regional editions) and the Letter of Offer dated September 05, 2022 ("Letter of Offer") dispatched to the Public Shareholders on September

Capitalized terms used but not defined in this Post Offer Public Announcement shall have the same meaning assigned to them as in the Detailed Public Announcement and the Letter of Offer.

The Promoter Acquirer, along with other members of Promoter and Promoter group issued the Detailed Public Announcement to acquire upto 9,61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") representing 25.78% of the total Paid up Equity Share Capital of the Company, held by the Public Shareholders of the Company, being all the Public Shareholders of the Company other than the Promoter and the Promoter Group members, pursuant to Part 8 of chapter III read with Chapter IV and other applicable provisions of the SEBI Delisting Regulations on the terms and conditions set out in the Letter of Offer. The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares pursuant to reverse book-building process as prescribed in the SEBI Delisting Regulations through Stock Exchange Mechanism ("Reverse Book Building Process"/ "RBBP") during the Bid Period (September 14, 2022 to September 20, 2022. both days inclusive) in accordance with the SEBI Delisting Regulations ("Bids").

1. DISCOVERED PRICE AND EXIT PRICE

a) In terms of Regulation 20(1), read with Schedule II of the SEBI Delisting Regulations, the Discovered Price determined is ₹ 400/- (Rupees Four Hundred Only) per Equity Share. The Promoter Acquirer has pursuant to the provisions of Regulation 20(1) read with Schedule II of the SEBI Delisting Regulations and in exercise of its discretion, accepted the Discovered Price of ₹ 400/- (Rupees Four Hundred Only) per Equity Share as the final price for the Delisting Offer ("Exit Price").

b) In terms of Regulation 20(2) and other applicable provisions of the SEBI Delisting Regulations, the Floor Price for the Delisting Offer was determined as ₹358,22/- (Rupees Three Hundred Fifty-Eight and Twenty-Two Paise only) per Equity Share (the "Revised Floor Price") and the Indicative Price provided by the Promoter Acquirer was ₹400/- (Rupees Four Hundred only) per Equity Share. As per Regulation 20(1), read with Schedule II and other applicable provisions of the SEBI Delisting Regulations, the discovered price for the Delisting Offer has been determined to be ₹400/- (Rupees Four Hundred Only) per Equity Share ("Discovered Price"). In terms of Regulation 22 and other applicable provisions of the SEBI Delisting Regulations, the Promoter Acquirer has accepted the Discovered Price of ₹400/- (Rupees Four Hundred Only) per Equity Share. In terms of the SEBI Delisting Regulations, the Promoter Acquirer has declared and accepted ₹400/- (Rupees Four Hundred Only) per Equity Share as the final Exit Price for the Delisting Offer ("Exit Price"), which is equal to the Discovered Price.

2. SUCCESS OF THE DELISTING OFFER

the SEBI Delisting Regulations, the Detailed Public Announcement and Letter of Offer, the Delisting Offer would be deemed to be successful only if a minimum number of 5,28,375 (Five Lakhs Twenty Eight Thousand Three Hundred and Seventy Five) Offer Shares are validly tendered at or below the Exit Price, and are acquired so as to cause the cumulative number of Equity Shares held by the Promoter Acquirer together with the promoters and the promoter group of the Company post the acquisition, through the Acquisition Window Facility, to be equal to or in excess of 32,96,469 (Thirty Two Lakhs Ninety Six Thousand Four Hundred and Sixty Nine) Equity Shares representing 90% (Ninety per cent) of the fully paid up equity share capital of the Company, excluding such Equity Shares in terms of Regulation 21(a) of SEBI Delisting Regulations ("Minimum Acceptance Condition"). In the RBBP, 6.46.968 (Six Lakhs Forty Six Thousand Nine Hundred and Sixty Eight) Equity Shares have been validly tendered at or below the Exit Price, which is higher than the Minimum Acceptance Condition threshold of Equity Shares to be acquired in the Delisting Offer;

 The Promoter Acquirer shall acquire all Equity Shares tendered through valid Bids at the Exit Price and post completion of the acquisition, the shareholding of the Promoter Acquirer together with the promoters and promoter group of the Company shall be 34.15.062 (Thirty Four Lakhs Fifteen Thousand and Sixty Two) Equity Shares representing 91.57% of the fully paid up equity share capital of the Company, which would exceed the Minimum Acceptance Condition threshold required for Delisting Offer to be successful in terms of Regulation 21(a) and other applicable provisions of the SEBI Delisting

c) KFin Technologies Limited, Registrar to the Delisting Offer has confirmed the Dispatch of the Letter of Offer and Bid Form to all the Public Shareholders as on the Specified Date i.e. September 02, 2022.

d) The Delisting Offer is thus deemed to be successful.

e) All the Public Shareholders of the Company who have validly tendered their Equity Shares at or below the Exit Price of ₹400/- (Bugges Four Hundred only) per Fourity Share will be paid the consideration at the Exit price of ₹ 400/- (Bugges Four Hundred only) per Equity Share. The last date for payment of consideration to all such Public Shareholders (in respect of whom no regulatory approvals are required) and whose Bids have been accepted will be September 22, 2022.

f) The Equity Shares of the Public Shareholders whose Bids have been rejected in the RBBP, their demat shares or the physical shares would be returned to them in accordance with Methods of Settlement contained in the Detailed Public Announcement and Letter of Offer read along with SEBI Circulars. Public Shareholders will have to ensure that they keep their depository participant account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or non acceptance of Equity Shares under the Delisting Offer.

3. OUTSTANDING EQUITY SHARES AFTER DELISTING

 a) In accordance with Regulation 26 and other applicable provisions of the SEBI Delisting Regulations, all Public Shareholders of the Company who did not or were not able to participate in the RBBP or whose bids were unsuccessful in the RBBP ("Residual Shareholders") will be able to offer their Equity Shares to the Promoter Acquirer at the Exit Price for a period of 1 (one) year following the date of delisting of Equity Shares from the Stock Exchanges ("Exit Window"). A separate letter of offer ("Exit Letter of Offer") in this regard will be sent to such Residual Shareholders. If such Residual Shareholders wish to tender their Equity Shares during the Exit Window, they will be required to submit the requisite documents to the Registrar to the Offer during the Exit Window in accordance with the terms and conditions set out in the Exit Letter of Offer

b) If the Public Shareholders have any query with regard to the Delisting Offer and / or Exit Window they should consult the Manager to the Offer or Registrar to the Offer as per the details given below.

The Post Offer Public Announcement is expected to be available on the websites of BSE i.e. www.bseindia.com and NSE Le, www.nseindia.com.

MANAGER TO THE OFFER

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

605, 6th floor, Centre Point, Andherl Kurla Road, J.B. Nagar, Andheri (East) Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 | Fax: NA E-mail: delistings@saffronadvisor.com Website: www.saffronadvisor.com

Investor grievance: investorgrievance@saffronadvisor.com SEBI Registration Number: INM 000011211

Validity of Registration: Permanent Contact Person: Amit Wagle/ Gaurav Khandelwal

SEBI Registration Number: INR000000221

KFIN TECHNOLOGIES LIMITED

Website: www.kfintech.com

Hyderahad 500 032, Telangana, India.

Email: tci.delistingoffer@kfintech.com

Contact Person: Mr. Murali Krishna M.

Selenium Tower - B, Plot 31 & 32, Gachibowli,

Financial District, Nanakramguda, Serilingampally,

Telephone: +91 40 6716 2222// +91 40 7961 1000

Investor Grievance Email: einward.rls@kfintech.com

Toll Free No: 1-800-3094-001 | Fax: + 91 40-23001153

REGISTRAR TO THE OFFER

KFINTECH

For and on behalf of the Board of Directors of TDL Real Estate Holdings Limited (the Promoter Acquirer) Urmila Agarwal Ishwar Singh Sigar Place: Gurugram































क्रिएटर 1,000 सबस्क्राइबर और 90 दिनों में एक करोड़ शॉर्ट्स व्यू के साथ वाईपीपी के लिए आवेदन कर सकते हैं

बीएस संवाददाता

ट्यूब ने कहा है कि उसने अपने मंच पर रचनात्मकता को प्रोत्साहन देने के लिए एक नई पहल शुरू की है।मेड ऑन यूट्युब इवेंट के उद्घाटन की शरुआत के मौके पर यटचब ने यह साझा व्यवस्था, यट्यब पार्टनर प्रोग्राम (वार्डपीपी) के दायरे में विस्तार कर रही

जरिये कमाई करने के लिए नए तरीके की दे रही है। पेशकश कर रही है और अपने वीडियो में म्यजिक शामिल करने वालों के लिए तैयार कर रही है।

इस तरह की नई पहल से यह संकेत किया कि वह मंच से कमाई करने की मिल रहे हैं कि मंच पर अपनी रचनात्मकता से जोड़े रखने वाले समुदाय में काफी विविधिता है और वह किसी भी है ताकि इस प्रोग्राम से अधिक क्रिएटर रचनात्मक प्रारूप में यूट्यूब पर कमाई के

जुड़ सकें। वह क्रिएटर के लिए शॉर्ट्स के लिए 20 लाख क्रिएटर को कमाई के मौके

यूट्यूब के सीईओ वोजोसिकी का कहना है, 'पिछले तीन सालों में युटयुब विज्ञापनों के जरिये कमाई के विकल्प पर 50 अरब डॉलर से अधिक भूगतान वाले क्रिएटर, कलाकार और मीडिया कंपनियां हैं। हम अपने दायरे को दोगना कर रहे हैं। हम नए चरण की शरुआत कर रहे हैं ताकि रचनात्मक लोगों को अपने मंच पर हम पुरस्कृत कर सकें और इसके लिए उनके दायरे का विस्तार हमारे यूट्यूब



पार्टनर प्रोग्राम तक पहुंच बनाकर किया जा रहा है।'

वर्ष 2023 की शुरुआत में शॉर्ट्स पर जोर देने वाले क्रिएटर 1,000 सबस्क्राइबर और 90 दिनों में एक करोड़

शॉर्ट्स व्यू के साथ वाईपीपी के लिए आवेदन कर सकते हैं। इन नए साझेदारों को वाईपीपी की पेशकश के सभी लाभ मिलेंगे जिनमें शॉर्ट्स और लंबे यूट्यूब वीडियो की विज्ञापन से होने वाली कमाई शामिल है। यह मौजूदा श्रेणी का एक दसरा विकल्प है जहां लंबे प्रारूप वाले क्रिएटर्स वाईपीपी के लिए आवेदन दे सकते हैं जब उनके पास 1,000 सबस्क्राइबर हों और 4,000 घंटे तक उनके वीडियो देखे गए हों।

रोजाना 30 अरब के व्यूज और मासिक आधार पर 1.5 अरब लॉग-इन उपयोगकर्ताओं के साथ शॉटर्स का दायरा दनिया में बढ़ रहा है। इस नए रचनात्मक वर्ग को फायदा देने के लिए 2023 की शुरुआत से यूट्यूब निश्चित फंड के बजाय मौजूदा और भावी वाईपीपी क्रिएटर के लिए शॉर्ट्स की राजस्व साझेदारी मॉडल पर काम कर रही है।

पिछले तीन सालों में युट्युब पर 50 अरब डॉलर से अधिक भुगतान वाले क्रिएटर, कलाकार और मीडिया कंपनियां हैं। हम नए चरण की शुरुआत कर रहे हैं ताकि रचनात्मक लोगों को अपने मंच पर पुरस्कृत

वोजोसिकी, सीईओ, यूट्यूब



This is only an Advertisement for the information purpose and not for an offer document Announcement. Not for publication, distribution, or release, directly or indirectly in the United States of America or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Wednesday, August 17, 2022 (*Letter of Offer) filed with BSE Limited, the stock exchange where the Equity Shares of the Company are presently listed (*BSE*), and Securities Exchange Board of India (*SEBI*).



KCL INFRA PROJECTS LIMITED

Our Company was originally incorporated on July 21, 1995, as 'Kadamb Constructions Private Limited' as a private limited company under the provisions of the Companies Act, 1956, with the Registrar of Companies, Rajasthan, Jaipur. Thereafter, our Company was converted into a public limited company and the name of our Company was changed to 'Kadamb Constructions Limited', and a Certificate of Incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Rajasthan, Jaipur on September 26, 1995. Further, the name of our Company was changed to 'KCL Infra Projects Limited' pursuant to shareholder's resolution passed on September 30, 2009, and the name of the Company was changed w.e.f. November 10, 2009. For further details refer to the section titled 'General Information' beginning on Page 36 of this Letter of Offer.

Registered Office: B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India; Corporate Office: 46-47, KCL Business Park, PU-4 Commercial, Behind C21 Mall, A.B. Road, Indore - 452010, Madhya Pradesh, India; Contact Details: +91-9425052211/+91-9301300600; Contact Person: Mrs. Shivani Gupta; Company Secretary and Compliance Officer; Email-ID: kclindia@yahoo.co.in, info@kclinfra.com, cs@kclinfra.com; Website: www.kclinfra.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

THE PROMOTERS OF THE COMPANY ARE MANISHA JHAWAR. MANAN JHAWAR. MOHAN JHAWAR. MOHAN DEOKISHAN JHAWAR HUE. AND PRAMOD DEOKISAN JHAWAR HUF

RIGHTS ISSUE OF UP TO 23,69,79,000 (TWENTY-THREE CRORES SIXTY-NINE LAKHS SEVENTY-NINE THOUSAND) PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS.2.00/- (RUPEES TWO ONLY) ('EQUITY SHARES') EACH AT A PRICE OF RS.2.00/- (RUPEES TWO ONLY) PER RIGHT SHARE BEING AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO RS.47,39,58,000.00/- (RUPEES FORTY-SEVEN CRORES THIRTY-NINE LAKHS FIFTY-EIGHT THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KCL INFRA PROJECTS LIMITED ("COMPANY" OR "ISSUER") IN THE RATIO OF 9 (NINE) RIGHTS SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON FRIDAY, AUGUST 05, 2022, BEING THE RECORD DATE ('ISSUE'). THE ISSUE PRICE IS AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED TERMS OF THE ISSUE BEGINNING ON PAGE 117 OF THIS LETTER OF OFFER.

*Assuming full subscription and receipt of all Call Monies with respect to Right Shares.

PAYMENT METHOD FO	OR THE ISSUE		
AMOUNT PAYABLE PER RIGHT SHARE	FACE VALUE	PREMIUM	TOTAL
On Application	Re.0.50/-	NR	Re.0.50/-
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	Re.1.50/-	Nil	Re.1.50/-
Total	Re.2.00/-	Nil	Re.2.00/-

BASIS OF ALLOTMENT

The Board of Directors of KCL infra projects Limited, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on MONDAY, AUGUST 22 2022, and closed on MONDAY, SEPTEMBER 05, 2022, with the last date for the market renunciation of the Rights Entitlement being MONDAY, AUGUST 29, 2022.

The details of Applications received, is scheduled as under

		A:	SBA Application	\$							
Particulars	Total Applications received	Application Banked but not in bid data file	(Duplicate entries*/ Not banked)	(Shares Difference)	Valid ASBA applications (A)	Applicants not in master as of record date/ not in RE as on closing date	Applicant not holding REs on closing date	Invalid Depository Provided By Investor	PAN Mismatch with Bendem	Total Particulars of Rejection (B)	Net Valid Applications (C)
Number of Applications received	1,145	:E3	(12)	18	1,133	434	178	96	16	546	587
Number of Right Shares applied for	26,80,80,937	5.724	(3,33,000)	250	26,77,47,937	23,15,891	156	2,92,893	1,89,420	27,98,204	26,49,49,733
Total Amount received for the said application	Rs. 13,40,40,468.50/-		(Rs.1,66,500/-)	(#)	Rs.13,38,73,969/-	Rs. 11,57,946/-	(4)	Rs.1,46,447/-	Rs.94,710/-	Rs.13,99,102/-	Rs.13,24,74,867/-

#The total number of valid applications aggregated to 112.98% (One Hundred- and Twelve-point Nine Eight Percent) of total number of Rights Share allotted under the Issue, whereas the total number of net subscriptions is 112 98% (One Hundred- and Twelve-point Nine Eight Percent)

nce with the Letter of Offer and based onthe basis of allotment being finalized on Wednesday, 14th S mber 2022: in consultation with the Issuer Company. Lead Ma Designated Stock Exchange for the Issue, the Company has on Thursday, 15th September 2022, allotted 23,69,79,000 (Twenty-three Crore Sixty-nine Lakhs Seventy-nine Thousand) Partly paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment. **Basis of Allotment**

Calegory	Applications received		The state of the s	ty Shares Accepted a Rights Entitlements (100000000000000000000000000000000000000	y Shares Accepted a ditional Rights applic	Total Rights Shares Accepted and Alletted (A + B)			
Callingery	Number	*	Number	Amount	%	Number	Amount	*	Number of Rights Shares	Amount	*
Eligible Shareholders	546	48%	6,56,34,780	Rs. 3,28,17,390/-	99%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,63,19,092	Rs.11,81,59,546/-	99.72%
Renouncees	587	52%	6,59,908	Rs. 3,29,954/-	1%	0		-	6,59,908	Rs. 3,29,954/-	0.28
Total	1,133	100.00%	6,62,94,688	Rs. 3,31,47,344/-	100.00%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,69,79,000	Rs.11,84,89,500/-	100.00%

intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for the rejection, as applicable, to the investors vide email has been completed on 20th September, 2022. The instructions to SCSBs for the unblocking fund in case of ASBA Applications were given on 15th, September, 2022. The Listing Application with BSE Limited was filed on Thursday 15th September, 2022, and the Issuer Company was in receipt of the Listing Approval vide BSE Limited's notice bearing reference number 'DCS/Rights/JR/IP-RT/2576/2022-23' dated Friday, 16th September, 2022. The credit of Equity Shares in dematerialized form to respectively demat accounts of allotteeshad been completed with the Depositories on 20th September, 2022. Pursuant to the listing and trading approvals granted by BSE Limited, the Rights Shares Allotted in the Issueareto commence trading on BSE Limited from September 23, 2022, In accordance with the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for the extinguishment of rights entitlement had been sent to the Depositories on 16th September,

INVESTORS MAY PLEASE NOTE THAT THE FOLITY SHARES CAN BE TRADED ON BSET IMITED ONLY IN DEMATERIAL ISED FORM.

DECLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distantly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any contents of Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the 'Disclaimer Clause of BSF Limited' on the page 113 of the Letter of Offer

Capital Square Advisors Private Limited

205-209, 2nd Floor, AARPEE Center, MIDC Road No. 11, CTS 70, Andheri (East), Mumbai - 400093, Maharashtra, India; Contact Details: +91-22-66849999/ 145/ 138; Website: www.capitalsquare.in;

Email ID/ Investor Grievance ID: tanmov.baneriee@capitalsouare.in/

pankita.patol@capitalsouare.com: Contact Person: Mr. Tanmoy Banerjee/ Ms. Pankita Patel; SEBI Registration Number: INM000012219 Validity: Permanent.

REGISTRAR TO THE ISSUE



Adroit Corporate Services Private Limited 18-20, Jaferbhoy Industrial Estate, Makwana Road, Marol Naka, Andheri (East), Mumbai - 400059, Maharashtra, India; Contact Details: 022-42270400;

Fax Number: 022-28594442: E-mail ID/ Investor grievance e-mail: info@adroitcorporate.com;

Website: www.adroitcorporate.com; Contact Person: Ms. Diviya Nadar SEBI Registration Number: INR000002227;



Kcl infra projects Corporation Limited B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India;

Contact Details: +91-9425052211/+91-9301300600 Website: www.kclinfra.com E-mail: inlo@kclinfra.com, cs@kclinfra.com;

Contact Person: Mrs. Shivani Gupta, Company Secretary and Compliance Officer; Corporate Identification Number: L45201MH1995PLC167630

Investor may contact the Registrar to Issue/ Compliance Officer in case of any Pre-Issue/Post-Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with the copy of SCSBs giving folio details such as name, address of the Applicant contact numbers), email address of the sole/first holder, folio number or demat account number or member of Flights Shares applied for, amount blocked, ASBA Account number and Designated Branch of the SCSBs where Application Form or the plain paper applications as the case may be, was submitted by the investors along with a photocopy of

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Kcl infra projects Corporation Limited On behalf of the Board of Directors

Mohan Jhawar Managing Director

Date: 21 September, 2022 Place: Mumbai

The Letter of Offer is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Registrar at www.purvashare.com, and Lead Manager www.capitalsguare.in, Investor should note that investment in Equity Shares involves a high degree of risk and for details of risk and for details relating to the same, glease see the section entitled 'Risk Factor' beginning on page 20 of the Letter of Offer. The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for this purposes, U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered and sold (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulation S to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the U.S Securities Act and Investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

POST-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

Corporate Identification Number (CIN): L70102TG2008PLC059173

Registered Office: Flat No. 306-307, 1-8-271 to 273, 3rd Floor, Ashoka Bhoopal Chambers, S. P. Road. Secunderabad-500003, Telangana, India | Tel. No.: +91-40-27840104 | Fax. No.: +91-40-27840163 Contact Person: Ms. Saloni Gupta, Company Secretary & Compliance Officer Email id: secretarial@tcidevelopers.com | Website: www.tcidevelopers.com

This post offer public announcement (the "Post Offer Public Announcement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer") for and on behalf of TDL Real Estate Holdings Limited ("Promoter Acquirer"), and other members of promoter and promoter group of TCI Developers Limited to the public shareholders as defined under Regulation 2(1)(t) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("SEBI Delisting Regulations")("Public Shareholders") of TCI Developers Limited, (the "Company") in respect of the acquisition of upto 9,61,337 (Nine Lakhs Sotty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") equity shares of face value ₹18/- each ("Equity Shares") representing 25.78% of the total Paid up Equity Share Capital of the Company and consequent voluntary delisting of the Equity Shares of the Company from the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively referred to as the "Stock Exchanges") pursuant to Regulations 15, 20, 21 and 22 and other applicable provisions of the SEBI Delisting Regulations and in accordance with the terms and conditions set out below and/or in the Detailed Public Announcement and/or the Letter of Offer (defined below) hereinafter collectively referred

This Post Offer Public Announcement is in continuation to and should be read in conjunction with the Detailed Public Announcement dated September 02, 2022 published on September 05, 2022 ("Detailed Public Announcement") in Business Standard - English and Hindi (all editions), Nav Shakti (Marathi Mumbai edition) and Tarun Bharat - Marathi (Regional editions) and the Letter of Offer dated September 05, 2022 ("Letter of Offer") dispatched to the Public Shareholders on September

Capitalized terms used but not defined in this Post Offer Public Announcement shall have the same meaning assigned to them as in the Detailed Public Announcement and the Letter of Offer.

The Promoter Acquirer, along with other members of Promoter and Promoter group issued the Detailed Public Announcement to acquire upto 9,61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") representing 25.78% of the total Paid up Equity Share Capital of the Company, held by the Public Shareholders of the Company, being all the Public Shareholders of the Company other than the Promoter and the Promoter Group members, pursuant to Part B of chapter III read with Chapter IV and other applicable provisions of the SEBI Delisting Regulations on the terms and condition set out in the Letter of Offer. The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares pursuant to reverse book- building process as prescribed in the SEBI Delisting Regulations through Stock Exchangi Mechanism ("Reverse Book Building Process"/ "RBBP") during the Bid Period (September 14, 2022 to September 20, 2022. both days inclusive) in accordance with the SEBI Delisting Regulations ("Bids").

1. DISCOVERED PRICE AND EXIT PRICE

a) In terms of Regulation 20(1), read with Schedule II of the SEBI Delisting Regulations, the Discovered Price determined is ₹ 400/- (Rupees Four Hundred Only) per Equity Share. The Promoter Acquirer has pursuant to the provisions of Regulation 20(1) read with Schedule II of the SEBI Delisting Regulations and in exercise of its discretion, accepted the Discovered Price of ₹ 400/- (Rupees Four Hundred Only) per Equity Share as the final price for the Delisting Offer ("Exit Price").

b) In terms of Regulation 20(2) and other applicable provisions of the SEBI Delisting Regulations, the Floor Price for the Delisting Offer was determined as ₹358.22/- (Rupees Three Hundred Fifty-Eight and Twenty-Two Paise only) per Equity Share (the "Revised Floor Price") and the Indicative Price provided by the Promoter Acquirer was ₹400/- (Rupees Four Hundred only) per Equity Share. As per Regulation 20(1), read with Schedule II and other applicable provisions of the SEBI Delisting Regulations, the discovered price for the Delisting Offer has been determined to be ₹400/- (Rupees Four Hundred Only) per Equity Share ("Discovered Price"). In terms of Regulation 22 and other applicable provisions of the SEBI Delisting Regulations, the Promoter Acquirer has accepted the Discovered Price of ₹400/- (Rupees Four Hundred Only) per Equity Share. In terms of the SEBI Delisting Regulations, the Promoter Acquirer has declared and accepted ₹400/- (Rupees Four Hundred Only) per Equity Share as the final Exit Price for the Delisting Offer ("Exit Price"), which is equal to the Discovered Price.

2. SUCCESS OF THE DELISTING OFFER

a) In accordance with Regulation 21(a) of the SEBI Delisting Regulations, the Detailed Public Announcement and Letter of Offer, the Delisting Offer would be deemed to be successful only if a minimum number of 5,28,375 (Five Lakhs Twenty Eight Thousand Three Hundred and Seventy Five) Offer Shares are validly tendered at or below the Exit Price, and are acquired so as to cause the cumulative number of Equity Shares held by the Promoter Acquirer together with the promoters and the promoter group of the Company post the acquisition, through the Acquisition Window Facility, to be equal to or in excess of 32,96,469 (Thirty Two Lakhs Ninety Six Thousand Four Hundred and Sixty Nine) Equity Shares representing 90% (Ninety per cent) of the fully paid up equity share capital of the Company, excluding such Equity Shares in terms of Regulation 21(a) of SEBI Delisting Regulations ("Minimum Acceptance Condition"). In the RBBP 6.46.968 (Six Lakhs Forty Six Thousand Nine Hundred and Sixty Eight) Equity Shares have been validly tendered at or below the Exit Price, which is higher than the Minimum Acceptance Condition threshold of Equity Shares to be acquired in the Delisting Offer;

 The Promoter Acquirer shall acquire all Equity Shares tendered through valid Bids at the Exit Price and post completion of ition, the shareholding of the Promoter Acquirer together with the promoters and promoter group of the Compar shall be 34,15,062 (Thirty Four Lakhs Fifteen Thousand and Sixty Two) Equity Shares representing 91.57% of the fully paid up equity share capital of the Company, which would exceed the Minimum Acceptance Condition threshold required for Delisting Offer to be successful in terms of Regulation 21(a) and other applicable provisions of the SEBI Delisting

c) KFin Technologies Limited, Registrar to the Delisting Offer has confirmed the Dispatch of the Letter of Offer and Bid Form to all the Public Shareholders as on the Specified Date i.e. September 02, 2022.

d) The Delisting Offer is thus deemed to be successful.

e) All the Public Shareholders of the Company who have validly tendered their Equity Shares at or below the Exit Price of ₹400/- (Rupees Four Hundred only) per Equity Share will be paid the consideration at the Exit price of ₹ 400/- (Rupees Four Hundred only) per Equity Share. The last date for payment of consideration to all such Public Shareholders (in respect of whom no regulatory approvals are required) and whose Bids have been accepted will be September 22, 2022.

The Equity Shares of the Public Shareholders whose Bids have been rejected in the RBBP; their demat shares or the physical shares would be returned to them in accordance with Methods of Settlement contained in the Detailed Public Armouncement and Letter of Offer read along with SEBI Circulars. Public Shareholders will have to ensure that they keep their depository participant account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or non acceptance of Equity Shares under the Delisting Offer.

3. OUTSTANDING EQUITY SHARES AFTER DELISTING

 a) In accordance with Regulation 26 and other applicable provisions of the SEBI Delisting Regulations, all Public Shareholders of the Company who did not or were not able to participate in the RBBP or whose bids were unsuccessful in the RBBP ("Residual Shareholders") will be able to offer their Equity Shares to the Promoter Acquirer at the Exit Price for a period of 1 (one) year following the date of delisting of Equity Shares from the Stock Exchanges ("Exit Window"). A separate letter of offer ("Exit Letter of Offer") in this regard will be sent to such Residual Shareholders. If such Residual Shareholders wish to tender their Equity Shares during the Exit Window, they will be required to submit the requisite documents to the Registrar to the Offer during the Exit Window in accordance with the terms and conditions set out in the Exit Letter of Offer. b) If the Public Shareholders have any query with regard to the Delisting Offer and / or Exit Window they should consult the

Manager to the Offer or Registrar to the Offer as per the details given below. The Post Offer Public Announcement is expected to be available on the websites of BSE i.e. www.bseindia.com and NSE

i.e. www.nseindia.com. MANAGER TO THE OFFER REGISTRAR TO THE OFFER

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

605, 6th floor, Centre Point, Andheri Kurla Road, J.B. Nagar, Andheri (East) Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 | Fax: NA E-mail: delistings@saffronadvisor.com Website: www.saffronadvisor.com

Investor grievance: investorgrievance@saffronadvisor.com

SEBI Registration Number: INM 000011211 Validity of Registration: Permanent Contact Person: Amit Wagle/ Gaurav Khandelwal

KFIN TECHNOLOGIES LIMITED Selenium Tower - B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally,

Hyderabad 500 032, Telangana, India. Telephone: +91 40 6716 2222/ / +91 40 7961 1000 Toll Free No: 1-800-3094-001 | Fax: + 91 40-23001153 Email: tci.delistingoffer@kfintech.com

Website: www.kfintech.com Investor Grievance Email; sinward.ris@kfintsch.com Contact Person: Mr. Murali Krishna M. SEBI Registration Number: INR000000221

For and on behalf of the Board of Directors of TDL Real Estate Holdings Limited (the Promoter Acquirer) Karanjit Singh

Place: Gurugram Date: September 21, 2022

क्रिएटर 1,000 सबस्क्राइबर और 90 दिनों में एक करोड़ शॉर्ट्स व्यू के साथ वाईपीपी के लिए आवेदन कर सकते हैं

बीएस संवाददाता

ट्यूब ने कहा है कि उसने अपने मंच पर रचनात्मकता को प्रोत्साहन देने के लिए एक नई पहल शुरू की है। मेड ऑन युट्यूब इवेंट के उद्घाटन की तैयार कर रही है। शरुआत के मौके पर यटचब ने यह साझा व्यवस्था, यट्यब पार्टनर प्रोग्राम (वार्डपीपी) के दायरे में विस्तार कर रही

जरिये कमाई करने के लिए नए तरीके की दे रही है। पेशकश कर रही है और अपने वीडियो में म्यजिक शामिल करने वालों के लिए

इस तरह की नई पहल से यह संकेत किया कि वह मंच से कमाई करने की मिल रहे हैं कि मंच पर अपनी रचनात्मकता से जोड़े रखने वाले समुदाय में काफी विविधिता है और वह किसी भी है ताकि इस प्रोग्राम से अधिक क्रिएटर रचनात्मक प्रारूप में यूट्यूब पर कमाई के

जुड़ सकें। वह क्रिएटर के लिए शॉर्ट्स के लिए 20 लाख क्रिएटर को कमाई के मौके

यूट्यूब के सीईओ वोजोसिकी का कहना है, 'पिछले तीन सालों में युट्यब विज्ञापनों के जरिये कमाई के विकल्प पर 50 अरब डॉलर से अधिक भूगतान वाले क्रिएटर, कलाकार और मीडिया कंपनियां हैं। हम अपने दायरे को दोगुना कर रहे हैं। हम नए चरण की शरुआत कर रहे हैं ताकि रचनात्मक लोगों को अपने मंच पर हम पुरस्कृत कर सकें और इसके लिए उनके दायरे का विस्तार हमारे यूट्यूब



पार्टनर प्रोग्राम तक पहुंच बनाकर किया जा रहा है।'

वर्ष 2023 की शुरुआत में शॉर्ट्स पर जोर देने वाले क्रिएटर 1,000 सबस्क्राइबर और 90 दिनों में एक करोड़

शॉर्ट्स व्यू के साथ वाईपीपी के लिए आवेदन कर सकते हैं। इन नए साझेदारों को वाईपीपी की पेशकश के सभी लाभ मिलेंगे जिनमें शॉर्ट्स और लंबे यूट्यूब वीडियो की विज्ञापन से होने वाली कमाई शामिल है। यह मौजूदा श्रेणी का एक दसरा विकल्प है जहां लंबे प्रारूप वाले क्रिएटर्स वाईपीपी के लिए आवेदन दे सकते हैं जब उनके पास 1,000 सबस्क्राइबर हों और 4,000 घंटे तक उनके वीडियो देखे गए हों।

रोजाना 30 अरब के व्यूज और मासिक आधार पर 1.5 अरब लॉग-इन उपयोगकर्ताओं के साथ शॉटर्स का दायरा दनिया में बढ़ रहा है। इस नए रचनात्मक वर्ग को फायदा देने के लिए 2023 की शुरुआत से यूट्यूब निश्चित फंड के बजाय मौजूदा और भावी वाईपीपी क्रिएटर के लिए शॉर्ट्स की राजस्व साझेदारी मॉडल पर काम कर रही है।

पिछले तीन सालों में युट्युब पर 50 अरब डॉलर से अधिक भुगतान वाले क्रिएटर, कलाकार और मीडिया कंपनियां हैं। हम नए चरण की शुरुआत कर रहे हैं ताकि रचनात्मक लोगों को अपने मंच पर पुरस्कृत

वोजोसिकी, सीईओ, यूट्यूब



This is only an Advertisement for the information purpose and not for an offer document Announcement. Not for publication, distribution, or release, directly or indirectly in the United States of America or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Wednesday, August 17, 2022 (*Letter of Offer) filed with BSE Limited, the stock exchange where the Equity Shares of the Company are presently listed (*BSE*), and Securities Exchange Board of India (*SEBI*).



KCL INFRA PROJECTS LIMITED

Our Company was originally incorporated on July 21, 1995, as 'Kadamb Constructions Private Limited' as a private limited company under the provisions of the Companies Act, 1956, with the Registrar of Companies, Rajasthan, Jaipur. Thereafter, our Company was converted into a public limited company and the name of our Company was changed to 'Kadamb Constructions Limited', and a Certificate of Incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Rajasthan, Jaipur on September 26, 1995. Further, the name of our Company was changed to 'KCL Infra Projects Limited' pursuant to shareholder's resolution passed on September 30, 2009, and the name of the Company was changed w.e.f. November 10, 2009. For further details refer to the section titled 'General Information' beginning on Page 36 of this Letter of Offer.

Registered Office: B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India; Corporate Office: 46-47, KCL Business Park, PU-4 Commercial, Behind C21 Mall, A.B. Road, Indore - 452010, Madhya Pradesh, India; Contact Details: +91-9425052211/+91-9301300600; Contact Person: Mrs. Shivani Gupta; Company Secretary and Compliance Officer; Email-ID: kclindia@yahoo.co.in, info@kclinfra.com, cs@kclinfra.com; Website: www.kclinfra.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

THE PROMOTERS OF THE COMPANY ARE MANISHA JHAWAR. MANAN JHAWAR. MOHAN JHAWAR. MOHAN DEOKISHAN JHAWAR HUE. AND PRAMOD DEOKISAN JHAWAR HUF

RIGHTS ISSUE OF UP TO 23,69,79,000 (TWENTY-THREE CRORES SIXTY-NINE LAKHS SEVENTY-NINE THOUSAND) PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS.2.00/- (RUPEES TWO ONLY) ('EQUITY SHARES') EACH AT A PRICE OF RS.2.00/- (RUPEES TWO ONLY) PER RIGHT SHARE BEING AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO RS.47,39,58,000.00/- (RUPEES FORTY-SEVEN CRORES THIRTY-NINE LAKHS FIFTY-EIGHT THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KCL INFRA PROJECTS LIMITED ("COMPANY" OR "ISSUER") IN THE RATIO OF 9 (NINE) RIGHTS SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON FRIDAY, AUGUST 05, 2022, BEING THE RECORD DATE ('ISSUE'). THE ISSUE PRICE IS AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED TERMS OF THE ISSUE BEGINNING ON PAGE 117 OF THIS LETTER OF OFFER.

*Assuming full subscription and receipt of all Call Monies with respect to Right Shares.

PAYMENT METHOD FO	OR THE ISSUE		
AMOUNT PAYABLE PER RIGHT SHARE	FACE VALUE	PREMIUM	TOTAL
On Application	Re.0.50/-	NR	Re.0.50/-
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	Re.1.50/-	Nil	Re.1.50/-
Total	Re.2.00/-	Nil	Re.2.00/-

BASIS OF ALLOTMENT

The Board of Directors of KCL infra projects Limited, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on MONDAY, AUGUST 22 2022, and closed on MONDAY, SEPTEMBER 05, 2022, with the last date for the market renunciation of the Rights Entitlement being MONDAY, AUGUST 29, 2022.

The details of Applications received, is scheduled as under

		A:	SBA Application	\$							
Particulars	Total Applications received	Application Banked but not in bid data file	(Duplicate entries*/ Not banked)	(Shares Difference)	Valid ASBA applications (A)	Applicants not in master as of record date/ not in RE as on closing date	Applicant not holding REs on closing date	Invalid Depository Provided By Investor	PAN Mismatch with Bendem	Total Particulars of Rejection (B)	Net Valid Applications (C)
Number of Applications received	1,145	:E3	(12)	18	1,133	434	178	96	16	546	587
Number of Right Shares applied for	26,80,80,937	5.724	(3,33,000)	250	26,77,47,937	23,15,891	156	2,92,893	1,89,420	27,98,204	26,49,49,733
Total Amount received for the said application	Rs. 13,40,40,468.50/-		(Rs.1,66,500/-)	(#)	Rs.13,38,73,969/-	Rs. 11,57,946/-	(4)	Rs.1,46,447/-	Rs.94,710/-	Rs.13,99,102/-	Rs.13,24,74,867/-

#The total number of valid applications aggregated to 112.98% (One Hundred- and Twelve-point Nine Eight Percent) of total number of Rights Share allotted under the Issue, whereas the total number of net subscriptions is 112 98% (One Hundred- and Twelve-point Nine Eight Percent)

nce with the Letter of Offer and based onthe basis of allotment being finalized on Wednesday, 14th : nber 2022, in consultation with the Issuer Company, Lead Ma Designated Stock Exchange for the Issue, the Company has on Thursday, 15th September 2022, allotted 23,69,79,000 (Twenty-three Crore Sixty-nine Lakhs Seventy-nine Thousand) Partly paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment.

Basis of Allotment

Applications received Calegory		is received	Bibliogia and American Professional Local	ty Shares Accepted a Rights Entitlements (100000000000000000000000000000000000000	ly Shares Accepted a ditional Rights applic	Total Rights Shares Accepted and Alletted (A+B)			
Category	Number	*	Number	Amount	%	Number	Amount	*	Number of Rights Shares	Amount	*
Eligible Shareholders	546	48%	6,56,34,780	Rs. 3,28,17,390/-	99%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,63,19,092	Rs.11,81,59,546/-	99.72%
Renouncees	587	52%	6,59,908	Rs. 3,29,954/-	1%	0		-	6,59,908	Rs. 3,29,954/-	0.28
Total	1,133	100.00%	6,62,94,688	Rs. 3,31,47,344/-	100.00%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,69,79,000	Rs.11,84,89,500/-	100.00%

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for the rejection, as applicable, to the investors vide email has been completed on 20th September, 2022. The instructions to SCSBs for the unblocking fund in case of ASBA Applications were given on 15th, September, 2022. The Listing Application with BSE Limited was filed on Thursday 15th September, 2022, and the Issuer Company was in receipt of the Listing Approval vide BSE Limited's notice bearing reference number 'DCS/Rights/JR/IP-RT/2576/2022-23' dated Friday, 16th September, 2022. The credit of Equity Shares in dematerialized form to respectively demat accounts of allotteeshad been completed with the Depositories on 20th September, 2022. Pursuant to the listing and trading approvals granted by BSE Limited, the Rights Shares Allotted in the Issueareto commence trading on BSE Limited from September 23, 2022, In accordance with the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for the extinguishment of rights entitlement had been sent to the Depositories on 16th September,

INVRSTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON BSE LIMITED ONLY IN DEMATERIALISED FORM.

DECLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distantly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any contents of Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the 'Disclaimer Clause of BSF Limited' on the page 113 of the Letter of Offer

Capital Square Advisors Private Limited

205-209, 2nd Floor, AARPEE Center, MIDC Road No. 11, CTS 70, Andheri (East), Mumbai - 400093, Maharashtra, India; Contact Details: +91-22-66849999/ 145/ 138; Website: www.capitalsquare.in;

Email ID/ Investor Grievance ID: tanmov.baneriee@capitalsouare.in/

pankita.patol@capitalsouare.com: Contact Person: Mr. Tanmoy Banerjee/ Ms. Pankita Patel; SEBI Registration Number: INM000012219 Validity: Permanent.

REGISTRAR TO THE ISSUE



Adroit Corporate Services Private Limited 18-20, Jaferbhoy Industrial Estate, Makwana Road, Marol Naka, Andheri (East), Mumbai - 400059, Maharashtra, India; Contact Details: 022-42270400;

Fax Number: 022-28594442: E-mail ID/ Investor grievance e-mail: info@adroitcorporate.com;

Website: www.adroitcorporate.com; Contact Person: Ms. Diviya Nadar SEBI Registration Number: INR000002227;



Kcl infra projects Corporation Limited B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India;

Contact Details: +91-9425052211/+91-9301300600 Website: www.kclinfra.com E-mail: inlo@kclinfra.com, cs@kclinfra.com;

Contact Person: Mrs. Shivani Gupta, Company Secretary and Compliance Officer; Corporate Identification Number: L45201MH1995PLC167630

Investor may contact the Registrar to Issue/ Compliance Officer in case of any Pre-Issue/Post-Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with the copy of SCSBs giving folio details such as name, address of the Applicant contact numbers), email address of the sole/first holder, folio number or demat account number or member of Flights Shares applied for, amount blocked, ASBA Account number and Designated Branch of the SCSBs where Application Form or the plain paper applications as the case may be, was submitted by the investors along with a photocopy of

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Kcl infra projects Corporation Limited On behalf of the Board of Directors

Mohan Jhawar Managing Director

Date: 21 September, 2022 Place: Mumbai

The Letter of Offer is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Registrar at www.purvashare.com, and Lead Manager www.capitalsguare.in, Investor should note that investment in Equity Shares involves a high degree of risk and for details of risk and for details relating to the same, glease see the section entitled 'Risk Factor' beginning on page 20 of the Letter of Offer. The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the 'US Securities Act') or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for this purposes, U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered and sold (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulation S to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the U.S Securities Act and Investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

POST-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

Corporate Identification Number (CIN): L70102TG2008PLC059173 Registered Office: Flat No. 306-307, 1-8-271 to 273, 3rd Floor, Ashoka Bhoopal Chambers, S. P. Road. Secunderabad-500003, Telangana, India | Tel. No.: +91-40-27840104 | Fax. No.: +91-40-27840163 Contact Person: Ms. Saloni Gupta, Company Secretary & Compliance Officer Email id: secretarial@tcidevelopers.com | Website: www.tcidevelopers.com

This post offer public announcement (the "Post Offer Public Announcement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer") for and on behalf of TDL Real Estate Holdings Limited ("Promoter Acquirer"), and other members of promoter and promoter group of TCI Developers Limited to the public shareholders as defined under Regulation 2(1)(t) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("SEBI Delisting Regulations")("Public Shareholders") of TCI Developers Limited, (the "Company") in respect of the acquisition of upto 9,61,337 (Nine Lakhs Sotty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") equity shares of face value ₹18/- each ("Equity Shares") representing 25.78% of the total Paid up Equity Share Capital of the Company and consequent voluntary delisting of the Equity Shares of the Company from the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively referred to as the "Stock Exchanges") pursuant to Regulations 15, 20, 21 and 22 and other applicable provisions of the SEBI Delisting Regulations and in accordance with the terms and conditions set out below and/or in the Detailed Public Announcement and/or the Letter of Offer (defined below) hereinafter collectively referred

This Post Offer Public Announcement is in continuation to and should be read in conjunction with the Detailed Public Announcement dated September 02, 2022 published on September 05, 2022 ("Detailed Public Announcement") in Business Standard - English and Hindi (all editions), Nav Shakti (Marathi Mumbai edition) and Tarun Bharat - Marathi (Regional editions) and the Letter of Offer dated September 05, 2022 ("Letter of Offer") dispatched to the Public Shareholders on September

Capitalized terms used but not defined in this Post Offer Public Announcement shall have the same meaning assigned to them as in the Detailed Public Announcement and the Letter of Offer.

The Promoter Acquirer, along with other members of Promoter and Promoter group issued the Detailed Public Announcement to acquire upto 9,61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") representing 25.78% of the total Paid up Equity Share Capital of the Company, held by the Public Shareholders of the Company, being all the Public Shareholders of the Company other than the Promoter and the Promoter Group members, pursuant to Part B of chapter III read with Chapter IV and other applicable provisions of the SEBI Delisting Regulations on the terms and condition set out in the Letter of Offer. The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares pursuant to reverse book- building process as prescribed in the SEBI Delisting Regulations through Stock Exchangi Mechanism ("Reverse Book Building Process"/ "RBBP") during the Bid Period (September 14, 2022 to September 20, 2022. both days inclusive) in accordance with the SEBI Delisting Regulations ("Bids").

1. DISCOVERED PRICE AND EXIT PRICE

a) In terms of Regulation 20(1), read with Schedule II of the SEBI Delisting Regulations, the Discovered Price determined is ₹ 400/- (Rupees Four Hundred Only) per Equity Share. The Promoter Acquirer has pursuant to the provisions of Regulation 20(1) read with Schedule II of the SEBI Delisting Regulations and in exercise of its discretion, accepted the Discovered Price of ₹ 400/- (Rupees Four Hundred Only) per Equity Share as the final price for the Delisting Offer ("Exit Price").

b) In terms of Regulation 20(2) and other applicable provisions of the SEBI Delisting Regulations, the Floor Price for the Delisting Offer was determined as ₹358.22/- (Rupees Three Hundred Fifty-Eight and Twenty-Two Paise only) per Equity Share (the "Revised Floor Price") and the Indicative Price provided by the Promoter Acquirer was ₹400/- (Rupees Four Hundred only) per Equity Share. As per Regulation 20(1), read with Schedule II and other applicable provisions of the SEBI Delisting Regulations, the discovered price for the Delisting Offer has been determined to be ₹400/- (Rupees Four Hundred Only) per Equity Share ("Discovered Price"). In terms of Regulation 22 and other applicable provisions of the SEBI Delisting Regulations, the Promoter Acquirer has accepted the Discovered Price of ₹400/- (Rupees Four Hundred Only) per Equity Share. In terms of the SEBI Delisting Regulations, the Promoter Acquirer has declared and accepted ₹400/- (Rupees Four Hundred Only) per Equity Share as the final Exit Price for the Delisting Offer ("Exit Price"), which is equal to the Discovered Price.

2. SUCCESS OF THE DELISTING OFFER

a) In accordance with Regulation 21(a) of the SEBI Delisting Regulations, the Detailed Public Announcement and Letter of Offer, the Delisting Offer would be deemed to be successful only if a minimum number of 5,28,375 (Five Lakhs Twenty Eight Thousand Three Hundred and Seventy Five) Offer Shares are validly tendered at or below the Exit Price, and are acquired so as to cause the cumulative number of Equity Shares held by the Promoter Acquirer together with the promoters and the promoter group of the Company post the acquisition, through the Acquisition Window Facility, to be equal to or in excess of 32,96,469 (Thirty Two Lakhs Ninety Six Thousand Four Hundred and Sixty Nine) Equity Shares representing 90% (Ninety per cent) of the fully paid up equity share capital of the Company, excluding such Equity Shares in terms of Regulation 21(a) of SEBI Delisting Regulations ("Minimum Acceptance Condition"). In the RBBP 6.46.968 (Six Lakhs Forty Six Thousand Nine Hundred and Sixty Eight) Equity Shares have been validly tendered at or below the Exit Price, which is higher than the Minimum Acceptance Condition threshold of Equity Shares to be acquired in the Delisting Offer;

 The Promoter Acquirer shall acquire all Equity Shares tendered through valid Bids at the Exit Price and post completion of ition, the shareholding of the Promoter Acquirer together with the promoters and promoter group of the Compar shall be 34,15,062 (Thirty Four Lakhs Fifteen Thousand and Sixty Two) Equity Shares representing 91.57% of the fully paid up equity share capital of the Company, which would exceed the Minimum Acceptance Condition threshold required for Delisting Offer to be successful in terms of Regulation 21(a) and other applicable provisions of the SEBI Delisting c) KFin Technologies Limited, Registrar to the Delisting Offer has confirmed the Dispatch of the Letter of Offer and Bid Form to

all the Public Shareholders as on the Specified Date i.e. September 02, 2022.

d) The Delisting Offer is thus deemed to be successful.

e) All the Public Shareholders of the Company who have validly tendered their Equity Shares at or below the Exit Price of ₹400/- (Rupees Four Hundred only) per Equity Share will be paid the consideration at the Exit price of ₹ 400/- (Rupees Four Hundred only) per Equity Share. The last date for payment of consideration to all such Public Shareholders (in respect of whom no regulatory approvals are required) and whose Bids have been accepted will be September 22, 2022.

The Equity Shares of the Public Shareholders whose Bids have been rejected in the RBBP; their demat shares or the physical shares would be returned to them in accordance with Methods of Settlement contained in the Detailed Public Armouncement and Letter of Offer read along with SEBI Circulars. Public Shareholders will have to ensure that they keep their depository participant account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or non acceptance of Equity Shares under the Delisting Offer.

3. OUTSTANDING EQUITY SHARES AFTER DELISTING

 a) In accordance with Regulation 26 and other applicable provisions of the SEBI Delisting Regulations, all Public Shareholders of the Company who did not or were not able to participate in the RBBP or whose bids were unsuccessful in the RBBP ("Residual Shareholders") will be able to offer their Equity Shares to the Promoter Acquirer at the Exit Price for a period of 1 (one) year following the date of delisting of Equity Shares from the Stock Exchanges ("Exit Window"). A separate letter of offer ("Exit Letter of Offer") in this regard will be sent to such Residual Shareholders. If such Residual Shareholders wish to tender their Equity Shares during the Exit Window, they will be required to submit the requisite documents to the Registrar to the Offer during the Exit Window in accordance with the terms and conditions set out in the Exit Letter of Offer.

b) If the Public Shareholders have any query with regard to the Delisting Offer and / or Exit Window they should consult the Manager to the Offer or Registrar to the Offer as per the details given below. The Post Offer Public Announcement is expected to be available on the websites of BSE i.e. www.bseindia.com and NSE

MANAGER TO THE OFFER

i.e. www.nseindia.com.

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

605, 6th floor, Centre Point, Andheri Kurla Road, J.B. Nagar, Andheri (East) Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 | Fax: NA E-mail: delistings@saffronadvisor.com Website: www.saffronadvisor.com

Investor grievance: investorgrievance@saffronadvisor.com

SEBI Registration Number: INM 000011211 Validity of Registration: Permanent Contact Person: Amit Wagle/ Gaurav Khandelwal REGISTRAR TO THE OFFER

KFIN TECHNOLOGIES LIMITED

Selenium Tower - B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India. Telephone: +91 40 6716 2222/ / +91 40 7961 1000

Toll Free No: 1-800-3094-001 | Fax: + 91 40-23001153 Email: tci.delistingoffer@kfintech.com Website: www.kfintech.com Investor Grievance Email; sinward.ris@kfintsch.com

Contact Person: Mr. Murali Krishna M. SEBI Registration Number: INR000000221 For and on behalf of the Board of Directors of TDL Real Estate Holdings Limited (the Promoter Acquirer)

Ishwar Singh Siga

Place: Gurugram Date: September 21, 2022

क्रिएटर 1,000 सबस्क्राइबर और 90 दिनों में एक करोड़ शॉर्ट्स व्यू के साथ वाईपीपी के लिए आवेदन कर सकते हैं

बीएस संवाददाता

ट्यूब ने कहा है कि उसने अपने मंच पर रचनात्मकता को प्रोत्साहन देने के लिए एक नई पहल शुरू की है।मेड ऑन यूट्युब इवेंट के उद्घाटन की शरुआत के मौके पर यटचब ने यह साझा व्यवस्था, यट्यब पार्टनर प्रोग्राम (वार्डपीपी) के दायरे में विस्तार कर रही

जरिये कमाई करने के लिए नए तरीके की दे रही है। पेशकश कर रही है और अपने वीडियो में म्यजिक शामिल करने वालों के लिए तैयार कर रही है।

इस तरह की नई पहल से यह संकेत किया कि वह मंच से कमाई करने की मिल रहे हैं कि मंच पर अपनी रचनात्मकता से जोड़े रखने वाले समुदाय में काफी विविधिता है और वह किसी भी है ताकि इस प्रोग्राम से अधिक क्रिएटर रचनात्मक प्रारूप में यूट्यूब पर कमाई के

जुड़ सकें। वह क्रिएटर के लिए शॉर्ट्स के लिए 20 लाख क्रिएटर को कमाई के मौके

यूट्यूब के सीईओ वोजोसिकी का कहना है, 'पिछले तीन सालों में युट्यब विज्ञापनों के जरिये कमाई के विकल्प पर 50 अरब डॉलर से अधिक भूगतान वाले क्रिएटर, कलाकार और मीडिया कंपनियां हैं। हम अपने दायरे को दोगुना कर रहे हैं। हम नए चरण की शरुआत कर रहे हैं ताकि रचनात्मक लोगों को अपने मंच पर हम पुरस्कृत कर सकें और इसके लिए उनके दायरे का विस्तार हमारे यूट्यूब



पार्टनर प्रोग्राम तक पहुंच बनाकर किया जा रहा है।'

वर्ष 2023 की शुरुआत में शॉर्ट्स पर जोर देने वाले क्रिएटर 1,000 सबस्क्राइबर और 90 दिनों में एक करोड़

शॉर्ट्स व्यू के साथ वाईपीपी के लिए आवेदन कर सकते हैं। इन नए साझेदारों को वाईपीपी की पेशकश के सभी लाभ मिलेंगे जिनमें शॉर्ट्स और लंबे यूट्यूब वीडियो की विज्ञापन से होने वाली कमाई शामिल है। यह मौजूदा श्रेणी का एक दसरा विकल्प है जहां लंबे प्रारूप वाले क्रिएटर्स वाईपीपी के लिए आवेदन दे सकते हैं जब उनके पास 1,000 सबस्क्राइबर हों और 4,000 घंटे तक उनके वीडियो देखे गए हों।

रोजाना 30 अरब के व्यूज और मासिक आधार पर 1.5 अरब लॉग-इन उपयोगकर्ताओं के साथ शॉटर्स का दायरा दनिया में बढ़ रहा है। इस नए रचनात्मक वर्ग को फायदा देने के लिए 2023 की शुरुआत से यूट्यूब निश्चित फंड के बजाय मौजूदा और भावी वाईपीपी क्रिएटर के लिए शॉर्ट्स की राजस्व साझेदारी मॉडल पर काम कर रही है।

पिछले तीन सालों में युट्युब पर 50 अरब डॉलर से अधिक भुगतान वाले क्रिएटर, कलाकार और मीडिया कंपनियां हैं। हम नए चरण की शुरुआत कर रहे हैं ताकि रचनात्मक लोगों को अपने मंच पर पुरस्कृत

वोजोसिकी, सीईओ, यूट्यूब



This is only an Advertisement for the information purpose and not for an offer document Announcement. Not for publication, distribution, or release, directly or indirectly in the United States of America or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Wednesday, August 17, 2022 (*Letter of Offer) filed with BSE Limited, the stock exchange where the Equity Shares of the Company are presently listed (*BSE*), and Securities Exchange Board of India (*SEBI*).



KCL INFRA PROJECTS LIMITED

Our Company was originally incorporated on July 21, 1995, as 'Kadamb Constructions Private Limited' as a private limited company under the provisions of the Companies Act, 1956, with the Registrar of Companies, Rajasthan, Jaipur. Thereafter, our Company was converted into a public limited company and the name of our Company was changed to 'Kadamb Constructions Limited', and a Certificate of Incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Rajasthan, Jaipur on September 26, 1995. Further, the name of our Company was changed to 'KCL Infra Projects Limited' pursuant to shareholder's resolution passed on September 30, 2009, and the name of the Company was changed w.e.f. November 10, 2009. For further details refer to the section titled 'General Information' beginning on Page 36 of this Letter of Offer.

Registered Office: B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India; Corporate Office: 46-47, KCL Business Park, PU-4 Commercial, Behind C21 Mall, A.B. Road, Indore - 452010, Madhya Pradesh, India; Contact Details: +91-9425052211/+91-9301300600; Contact Person: Mrs. Shivani Gupta; Company Secretary and Compliance Officer; Email-ID: kclindia@yahoo.co.in, info@kclinfra.com, cs@kclinfra.com; Website: www.kclinfra.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

THE PROMOTERS OF THE COMPANY ARE MANISHA JHAWAR, MANAN JHAWAR, MOHAN JHAWAR, MOHAN DEOKISHAN JHAWAR HUF AND PRAMOD DEOKISAN JHAWAR HUF

RIGHTS ISSUE OF UP TO 23,69,79,000 (TWENTY-THREE CRORES SIXTY-NINE LAKHS SEVENTY-NINE THOUSAND) PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS.2.00/- (RUPEES TWO ONLY) ('EQUITY SHARES') EACH AT A PRICE OF RS.2.00/- (RUPEES TWO ONLY) PER RIGHT SHARE BEING AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO RS.47,39,58,000.00/- (RUPEES FORTY-SEVEN CRORES THIRTY-NINE LAKHS FIFTY-EIGHT THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KCL INFRA PROJECTS LIMITED ("COMPANY" OR "ISSUER") IN THE RATIO OF 9 (NINE) RIGHTS SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON FRIDAY, AUGUST 05, 2022, BEING THE RECORD DATE ('ISSUE'). THE ISSUE PRICE IS AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED TERMS OF THE ISSUE BEGINNING ON PAGE 117 OF THIS LETTER OF OFFER.

*Assuming full subscription and receipt of all Call Monies with respect to Right Shares.

PAYMENT METHOD FO	OR THE ISSUE		
AMOUNT PAYABLE PER RIGHT SHARE	FACE VALUE	PREMIUM	TOTAL
On Application	Re.0.50/-	NR	Re.0.50/-
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	Re.1.50/-	Nil	Re.1.50/-
Total	Re.2.00/-	Nil	Re.2.00/-

BASIS OF ALLOTMENT

The Board of Directors of KCL infra projects Limited, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on MONDAY, AUGUST 22 2022, and closed on MONDAY, SEPTEMBER 05, 2022, with the last date for the market renunciation of the Rights Entitlement being MONDAY, AUGUST 29, 2022.

The details of Applications received, is scheduled as under

		A:	SBA Application	\$							
Particulars	Total Applications received	Application Banked but not in bid data file	(Duplicate entries*/ Not banked)	(Shares Difference)	Valid ASBA applications (A)	Applicants not in master as of record date/ not in RE as on closing date	Applicant not holding REs on closing date	Invalid Depository Provided By Investor	PAN Mismatch with Bendem	Total Particulars of Rejection (B)	Net Valid Applications (C)
Number of Applications received	1,145	:E3	(12)	18	1,133	434	178	96	16	546	587
Number of Right Shares applied for	26,80,80,937	5.724	(3,33,000)	250	26,77,47,937	23,15,891	156	2,92,893	1,89,420	27,98,204	26,49,49,733
Total Amount received for the said application	Rs. 13,40,40,468.50/-		(Rs.1,66,500/-)	(#)	Rs.13,38,73,969/-	Rs. 11,57,946/-	(4)	Rs.1,46,447/-	Rs.94,710/-	Rs.13,99,102/-	Rs.13,24,74,867/-

#The total number of valid applications aggregated to 112.98% (One Hundred- and Twelve-point Nine Eight Percent) of total number of Rights Share allotted under the Issue, whereas the total number of net subscriptions is 112 98% (One Hundred- and Twelve-point Nine Eight Percent)

nce with the Letter of Offer and based onthe basis of allotment being finalized on Wednesday, 14th : nber 2022, in consultation with the Issuer Company, Lead Ma Designated Stock Exchange for the Issue, the Company has on Thursday, 15th September 2022, allotted 23,69,79,000 (Twenty-three Crore Sixty-nine Lakhs Seventy-nine Thousand) Partly paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment.

Basis of Allotment

Calenno	Calegory Applications received			ty Shares Accepted a Rights Entitlements (100000000000000000000000000000000000000	ly Shares Accepted a ditional Rights applic	Total Rights Shares Accepted and Alletted (A+B)			
Category	Number	*	Number	Amount	%	Number	Amount	*	Number of Rights Shares	Amount	*
Eligible Shareholders	546	48%	6,56,34,780	Rs. 3,28,17,390/-	99%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,63,19,092	Rs.11,81,59,546/-	99.72%
Renouncees	587	52%	6,59,908	Rs. 3,29,954/-	1%	0			6,59,908	Rs. 3,29,954/-	0.28
Total	1,133	100.00%	6,62,94,688	Rs. 3,31,47,344/-	100.00%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,69,79,000	Rs.11,84,89,500/-	100.00%

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for the rejection, as applicable, to the investors vide email has been completed on 20th September, 2022. The instructions to SCSBs for the unblocking fund in case of ASBA Applications were given on 15th, September, 2022. The Listing Application with BSE Limited was filed on Thursday 15th September, 2022, and the Issuer Company was in receipt of the Listing Approval vide BSE Limited's notice bearing reference number DCS/Rights/JR/IP-RT/2576/2022-23' dated Friday, 16th September, 2022. The credit of Equity Shares in dematerialized form to respectively demat accounts of allotteeshad been completed with the Depositories on 20th September, 2022. Pursuant to the listing and trading approvals granted by BSE Limited, the Rights Shares Allotted in the Issueareto commence trading on BSE Limited from September 23, 2022, In accordance with the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for the extinguishment of rights entitlement had been sent to the Depositories on 16th September,

INVRSTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON BSE LIMITED ONLY IN DEMATERIALISED FORM.

DECLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distantly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any contents of Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the 'Disclaimer Clause of BSF Limited' on the page 113 of the Letter of Offer

Capital Square Advisors Private Limited 205-209, 2nd Floor, AARPEE Center, MIDC Road No. 11, CTS 70, Andheri (East), Mumbai - 400093, Maharashtra, India; Contact Details: +91-22-66849999/ 145/ 138;

Website: www.capitalsquare.in; Email ID/ Investor Grievance ID: tanmov.baneriee@capitalsouare.in/ pankita.patol@capitalsouare.com:

Contact Person: Mr. Tanmoy Banerjee/ Ms. Pankita Patel; SEBI Registration Number: INM000012219 Validity: Permanent.

REGISTRAR TO THE ISSUE



Adroit Corporate Services Private Limited 18-20, Jaferbhoy Industrial Estate, Makwana Road, Marol Naka, Andheri (East), Mumbai - 400059, Maharashtra, India; Contact Details: 022-42270400;

Fax Number: 022-28594442: E-mail ID/ Investor grievance e-mail: info@adroitcorporate.com;

Website: www.adroitcorporate.com; Contact Person: Ms. Diviya Nadar SEBI Registration Number: INR000002227;



Kcl infra projects Corporation Limited B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India;

Contact Details: +91-9425052211/+91-9301300600 Website: www.kclinfra.com

E-mail: inlo@kclinfra.com, cs@kclinfra.com; Contact Person: Mrs. Shivani Gupta, Company Secretary and Compliance Officer; Corporate Identification Number: L45201MH1995PLC167630

Investor may contact the Registrar to Issue/ Compliance Officer in case of any Pre-Issue/Post-Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with the copy of SCSBs giving folio details such as name, address of the Applicant contact numbers), email address of the sole/first holder, folio number or demat account number or member of Flights Shares applied for, amount blocked, ASBA Account number and Designated Branch of the SCSBs where Application Form or the plain paper applications as the case may be, was submitted by the investors along with a photocopy of

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Kcl infra projects Corporation Limited On behalf of the Board of Directors

Mohan Jhawar Managing Director

Date: 21 September, 2022 Place: Mumbai

The Letter of Offer is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Registrar at www.purvashare.com, and Lead Manager www.capitalsguare.in, Investor should note that

investment in Equity Shares involves a high degree of risk and for details of risk and for details relating to the same, glease see the section entitled 'Risk Factor' beginning on page 20 of the Letter of Offer. The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the 'US Securities Act') or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for this purposes, U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered and sold (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulation S to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the U.S Securities Act and Investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

POST-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

Corporate Identification Number (CIN): L70102TG2008PLC059173 Registered Office: Flat No. 306-307, 1-8-271 to 273, 3rd Floor, Ashoka Bhoopal Chambers, S. P. Road. Secunderabad-500003, Telangana, India | Tel. No.: +91-40-27840104 | Fax. No.: +91-40-27840163 Contact Person: Ms. Saloni Gupta, Company Secretary & Compliance Officer Email id: secretarial@tcidevelopers.com | Website: www.tcidevelopers.com

This post offer public announcement (the "Post Offer Public Announcement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer") for and on behalf of TDL Real Estate Holdings Limited ("Promoter Acquirer"), and other members of promoter and promoter group of TCI Developers Limited to the public shareholders as defined under Regulation 2(1)(t) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("SEBI Delisting Regulations")("Public Shareholders") of TCI Developers Limited, (the "Company") in respect of the acquisition of upto 9,61,337 (Nine Lakhs Sotty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") equity shares of face value ₹18/- each ("Equity Shares") representing 25.78% of the total Paid up Equity Share Capital of the Company and consequent voluntary delisting of the Equity Shares of the Company from the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively referred to as the "Stock Exchanges") pursuant to Regulations 15, 20, 21 and 22 and other applicable provisions of the SEBI Delisting Regulations and in accordance with the terms and conditions set out below and/or in the Detailed Public Announcement and/or the Letter of Offer (defined below) hereinafter collectively referred

This Post Offer Public Announcement is in continuation to and should be read in conjunction with the Detailed Public Announcement dated September 02, 2022 published on September 05, 2022 ("Detailed Public Announcement") in Business Standard - English and Hindi (all editions), Nav Shakti (Marathi Mumbai edition) and Tarun Bharat - Marathi (Regional editions) and the Letter of Offer dated September 05, 2022 ("Letter of Offer") dispatched to the Public Shareholders on September

Capitalized terms used but not defined in this Post Offer Public Announcement shall have the same meaning assigned to them as in the Detailed Public Announcement and the Letter of Offer.

The Promoter Acquirer, along with other members of Promoter and Promoter group issued the Detailed Public Announcement to acquire upto 9,61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") representing 25.78% of the total Paid up Equity Share Capital of the Company, held by the Public Shareholders of the Company, being all the Public Shareholders of the Company other than the Promoter and the Promoter Group members, pursuant to Part B of chapter III read with Chapter IV and other applicable provisions of the SEBI Delisting Regulations on the terms and condition set out in the Letter of Offer. The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares pursuant to reverse book- building process as prescribed in the SEBI Delisting Regulations through Stock Exchangi Mechanism ("Reverse Book Building Process"/ "RBBP") during the Bid Period (September 14, 2022 to September 20, 2022. both days inclusive) in accordance with the SEBI Delisting Regulations ("Bids").

1. DISCOVERED PRICE AND EXIT PRICE

a) In terms of Regulation 20(1), read with Schedule II of the SEBI Delisting Regulations, the Discovered Price determined is ₹ 400/- (Rupees Four Hundred Only) per Equity Share. The Promoter Acquirer has pursuant to the provisions of Regulation 20(1) read with Schedule II of the SEBI Delisting Regulations and in exercise of its discretion, accepted the Discovered Price of ₹ 400/- (Rupees Four Hundred Only) per Equity Share as the final price for the Delisting Offer ("Exit Price").

b) In terms of Regulation 20(2) and other applicable provisions of the SEBI Delisting Regulations, the Floor Price for the Delisting Offer was determined as ₹358.22/- (Rupees Three Hundred Fifty-Eight and Twenty-Two Paise only) per Equity Share (the "Revised Floor Price") and the Indicative Price provided by the Promoter Acquirer was ₹400/- (Rupees Four Hundred only) per Equity Share. As per Regulation 20(1), read with Schedule II and other applicable provisions of the SEBI Delisting Regulations, the discovered price for the Delisting Offer has been determined to be ₹400/- (Rupees Four Hundred Only) per Equity Share ("Discovered Price"). In terms of Regulation 22 and other applicable provisions of the SEBI Delisting Regulations, the Promoter Acquirer has accepted the Discovered Price of ₹400/- (Rupees Four Hundred Only) per Equity Share. In terms of the SEBI Delisting Regulations, the Promoter Acquirer has declared and accepted ₹400/- (Rupees Four Hundred Only) per Equity Share as the final Exit Price for the Delisting Offer ("Exit Price"), which is equal to the Discovered Price.

2. SUCCESS OF THE DELISTING OFFER

a) In accordance with Regulation 21(a) of the SEBI Delisting Regulations, the Detailed Public Announcement and Letter of Offer, the Delisting Offer would be deemed to be successful only if a minimum number of 5,28,375 (Five Lakhs Twenty Eight Thousand Three Hundred and Seventy Five) Offer Shares are validly tendered at or below the Exit Price, and are acquired so as to cause the cumulative number of Equity Shares held by the Promoter Acquirer together with the promoters and the promoter group of the Company post the acquisition, through the Acquisition Window Facility, to be equal to or in excess of 32,96,469 (Thirty Two Lakhs Ninety Six Thousand Four Hundred and Sixty Nine) Equity Shares representing 90% (Ninety per cent) of the fully paid up equity share capital of the Company, excluding such Equity Shares in terms of Regulation 21(a) of SEBI Delisting Regulations ("Minimum Acceptance Condition"). In the RBBP 6.46.968 (Six Lakhs Forty Six Thousand Nine Hundred and Sixty Eight) Equity Shares have been validly tendered at or below the Exit Price, which is higher than the Minimum Acceptance Condition threshold of Equity Shares to be acquired in the Delisting Offer;

 The Promoter Acquirer shall acquire all Equity Shares tendered through valid Bids at the Exit Price and post completion of ition, the shareholding of the Promoter Acquirer together with the promoters and promoter group of the Compar shall be 34,15,062 (Thirty Four Lakhs Fifteen Thousand and Sixty Two) Equity Shares representing 91.57% of the fully paid up equity share capital of the Company, which would exceed the Minimum Acceptance Condition threshold required for Delisting Offer to be successful in terms of Regulation 21(a) and other applicable provisions of the SEBI Delisting c) KFin Technologies Limited, Registrar to the Delisting Offer has confirmed the Dispatch of the Letter of Offer and Bid Form to

all the Public Shareholders as on the Specified Date i.e. September 02, 2022.

d) The Delisting Offer is thus deemed to be successful.

e) All the Public Shareholders of the Company who have validly tendered their Equity Shares at or below the Exit Price of ₹400/- (Rupees Four Hundred only) per Equity Share will be paid the consideration at the Exit price of ₹ 400/- (Rupees Four Hundred only) per Equity Share. The last date for payment of consideration to all such Public Shareholders (in respect of whom no regulatory approvals are required) and whose Bids have been accepted will be September 22, 2022.

The Equity Shares of the Public Shareholders whose Bids have been rejected in the RBBP; their demat shares or the physical shares would be returned to them in accordance with Methods of Settlement contained in the Detailed Public Armouncement and Letter of Offer read along with SEBI Circulars. Public Shareholders will have to ensure that they keep their depository participant account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or non acceptance of Equity Shares under the Delisting Offer.

3. OUTSTANDING EQUITY SHARES AFTER DELISTING a) In accordance with Regulation 26 and other applicable provisions of the SEBI Delisting Regulations, all Public Shareholders

of the Company who did not or were not able to participate in the RBBP or whose bids were unsuccessful in the RBBP ("Residual Shareholders") will be able to offer their Equity Shares to the Promoter Acquirer at the Exit Price for a period of 1 (one) year following the date of delisting of Equity Shares from the Stock Exchanges ("Exit Window"). A separate letter of offer ("Exit Letter of Offer") in this regard will be sent to such Residual Shareholders. If such Residual Shareholders wish to tender their Equity Shares during the Exit Window, they will be required to submit the requisite documents to the Registrar to the Offer during the Exit Window in accordance with the terms and conditions set out in the Exit Letter of Offer. b) If the Public Shareholders have any query with regard to the Delisting Offer and / or Exit Window they should consult the

The Post Offer Public Announcement is expected to be available on the websites of BSE i.e. www.bseindia.com and NSE i.e. www.nseindia.com.

MANAGER TO THE OFFER

Manager to the Offer or Registrar to the Offer as per the details given below.

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, 6th floor, Centre Point, Andheri Kurla Road, J.B. Nagar,

Andheri (East) Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 | Fax: NA E-mail: delistings@saffronadvisor.com

Validity of Registration: Permanent

Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com SEBI Registration Number: INM 000011211

Contact Person: Amit Wagle/ Gaurav Khandelwal

KFIN TECHNOLOGIES LIMITED

REGISTRAR TO THE OFFER

Selenium Tower - B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India. Telephone: +91 40 6716 2222/ / +91 40 7961 1000 Toll Free No: 1-800-3094-001 | Fax: + 91 40-23001153

Email: tci.delistingoffer@kfintech.com Website: www.kfintech.com Investor Grievance Email; sinward.ris@kfintsch.com Contact Person: Mr. Murali Krishna M.

SEBI Registration Number: INR000000221 For and on behalf of the Board of Directors of TDL Real Estate Holdings Limited (the Promoter Acquirer)

Place: Gurugram

क्रिएटर 1,000 सबस्क्राइबर और 90 दिनों में एक करोड़ शॉर्ट्स व्यू के साथ वाईपीपी के लिए आवेदन कर सकते हैं

बीएस संवाददाता

ट्यूब ने कहा है कि उसने अपने मंच पर रचनात्मकता को प्रोत्साहन देने के लिए एक नई पहल शुरू की है।मेड ऑन यूट्युब इवेंट के उद्घाटन की शरुआत के मौके पर यटचब ने यह साझा व्यवस्था, यट्यब पार्टनर प्रोग्राम (वार्डपीपी) के दायरे में विस्तार कर रही

जरिये कमाई करने के लिए नए तरीके की दे रही है। पेशकश कर रही है और अपने वीडियो में म्यजिक शामिल करने वालों के लिए तैयार कर रही है।

इस तरह की नई पहल से यह संकेत किया कि वह मंच से कमाई करने की मिल रहे हैं कि मंच पर अपनी रचनात्मकता से जोड़े रखने वाले समुदाय में काफी विविधिता है और वह किसी भी है ताकि इस प्रोग्राम से अधिक क्रिएटर रचनात्मक प्रारूप में यूट्यूब पर कमाई के

जुड़ सकें। वह क्रिएटर के लिए शॉर्ट्स के लिए 20 लाख क्रिएटर को कमाई के मौके

यूट्यूब के सीईओ वोजोसिकी का कहना है, 'पिछले तीन सालों में युट्यब विज्ञापनों के जरिये कमाई के विकल्प पर 50 अरब डॉलर से अधिक भूगतान वाले क्रिएटर, कलाकार और मीडिया कंपनियां हैं। हम अपने दायरे को दोगुना कर रहे हैं। हम नए चरण की शरुआत कर रहे हैं ताकि रचनात्मक लोगों को अपने मंच पर हम पुरस्कृत कर सकें और इसके लिए उनके दायरे का विस्तार हमारे यूट्यूब



पार्टनर प्रोग्राम तक पहुंच बनाकर किया जा रहा है।'

वर्ष 2023 की शुरुआत में शॉर्ट्स पर जोर देने वाले क्रिएटर 1,000 सबस्क्राइबर और 90 दिनों में एक करोड़

शॉर्ट्स व्यू के साथ वाईपीपी के लिए आवेदन कर सकते हैं। इन नए साझेदारों को वाईपीपी की पेशकश के सभी लाभ मिलेंगे जिनमें शॉर्ट्स और लंबे यूट्यूब वीडियो की विज्ञापन से होने वाली कमाई शामिल है। यह मौजूदा श्रेणी का एक दसरा विकल्प है जहां लंबे प्रारूप वाले क्रिएटर्स वाईपीपी के लिए आवेदन दे सकते हैं जब उनके पास 1,000 सबस्क्राइबर हों और 4,000 घंटे तक उनके वीडियो देखे गए हों।

रोजाना 30 अरब के व्यूज और मासिक आधार पर 1.5 अरब लॉग-इन उपयोगकर्ताओं के साथ शॉटर्स का दायरा दनिया में बढ़ रहा है। इस नए रचनात्मक वर्ग को फायदा देने के लिए 2023 की शुरुआत से यूट्यूब निश्चित फंड के बजाय मौजूदा और भावी वाईपीपी क्रिएटर के लिए शॉर्ट्स की राजस्व साझेदारी मॉडल पर काम कर रही है।

पिछले तीन सालों में युट्युब पर 50 अरब डॉलर से अधिक भुगतान वाले क्रिएटर, कलाकार और मीडिया कंपनियां हैं। हम नए चरण की शुरुआत कर रहे हैं ताकि रचनात्मक लोगों को अपने मंच पर पुरस्कृत

वोजोसिकी, सीईओ, यूट्यूब



This is only an Advertisement for the information purpose and not for an offer document Announcement. Not for publication, distribution, or release, directly or indirectly in the United States of America or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Wednesday, August 17, 2022 (*Letter of Offer) filed with BSE Limited, the stock exchange where the Equity Shares of the Company are presently listed (*BSE*), and Securities Exchange Board of India (*SEBI*).



KCL INFRA PROJECTS LIMITED

Our Company was originally incorporated on July 21, 1995, as 'Kadamb Constructions Private Limited' as a private limited company under the provisions of the Companies Act, 1956, with the Registrar of Companies, Rajasthan, Jaipur. Thereafter, our Company was converted into a public limited company and the name of our Company was changed to 'Kadamb Constructions Limited', and a Certificate of Incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Rajasthan, Jaipur on September 26, 1995. Further, the name of our Company was changed to 'KCL Infra Projects Limited' pursuant to shareholder's resolution passed on September 30, 2009, and the name of the Company was changed w.e.f. November 10, 2009. For further details refer to the section titled 'General Information' beginning on Page 36 of this Letter of Offer.

Registered Office: B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India; Corporate Office: 46-47, KCL Business Park, PU-4 Commercial, Behind C21 Mall, A.B. Road, Indore - 452010, Madhya Pradesh, India; Contact Details: +91-9425052211/+91-9301300600; Contact Person: Mrs. Shivani Gupta; Company Secretary and Compliance Officer; Email-ID: kclindia@yahoo.co.in, info@kclinfra.com, cs@kclinfra.com; Website: www.kclinfra.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

THE PROMOTERS OF THE COMPANY ARE MANISHA JHAWAR. MANAN JHAWAR. MOHAN JHAWAR. MOHAN DEOKISHAN JHAWAR HUE. AND PRAMOD DEOKISAN JHAWAR HUF

RIGHTS ISSUE OF UP TO 23,69,79,000 (TWENTY-THREE CRORES SIXTY-NINE LAKHS SEVENTY-NINE THOUSAND) PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS.2.00/- (RUPEES TWO ONLY) ('EQUITY SHARES') EACH AT A PRICE OF RS.2.00/- (RUPEES TWO ONLY) PER RIGHT SHARE BEING AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO RS.47,39,58,000.00/- (RUPEES FORTY-SEVEN CRORES THIRTY-NINE LAKHS FIFTY-EIGHT THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KCL INFRA PROJECTS LIMITED ("COMPANY" OR "ISSUER") IN THE RATIO OF 9 (NINE) RIGHTS SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON FRIDAY, AUGUST 05, 2022, BEING THE RECORD DATE ('ISSUE'). THE ISSUE PRICE IS AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED TERMS OF THE ISSUE BEGINNING ON PAGE 117 OF THIS LETTER OF OFFER.

*Assuming full subscription and receipt of all Call Monies with respect to Right Shares.

PAYMENT METHOD FOR THE ISSUE											
AMOUNT PAYABLE PER RIGHT SHARE	FACE VALUE	PREMIUM	TOTAL								
On Application	Re.0.50/-	NR	Re.0.50/-								
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	Re.1.50/-	Nil	Re.1.50/-								
Total	Re.2.00/-	Nil	Re.2.00/-								

BASIS OF ALLOTMENT

The Board of Directors of KCL infra projects Limited, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on MONDAY, AUGUST 22 2022, and closed on MONDAY, SEPTEMBER 05, 2022, with the last date for the market renunciation of the Rights Entitlement being MONDAY, AUGUST 29, 2022.

The details of Applications received, is scheduled as under

		A:	SBA Application	\$							
Particulars	Total Applications received	Application Banked but not in bid data file	(Duplicate entries*/ Not banked)	(Shares Difference)	Valid ASBA applications (A)	Applicants not in master as of record date/ not in RE as on closing date	Applicant not holding REs on closing date	Invalid Depository Provided By Investor	PAN Mismatch with Bendem	Total Particulars of Rejection (B)	Net Valid Applications (C)
Number of Applications received	1,145	:E3	(12)	18	1,133	434	178	96	16	546	587
Number of Right Shares applied for	26,80,80,937	5 .0 24	(3,33,000)	250	26,77,47,937	23,15,891	156	2,92,893	1,89,420	27,98,204	26,49,49,733
Total Amount received for the said application	Rs. 13,40,40,468.50/-		(Rs.1,66,500/-)	(#)	Rs.13,38,73,969/-	Rs. 11,57,946/-	(4)	Rs.1,46,447/-	Rs.94,710/-	Rs.13,99,102/-	Rs.13,24,74,867/-

#The total number of valid applications aggregated to 112.98% (One Hundred- and Twelve-point Nine Eight Percent) of total number of Rights Share allotted under the Issue, whereas the total number of net subscriptions is 112 98% (One Hundred- and Twelve-point Nine Eight Percent)

nce with the Letter of Offer and based onthe basis of allotment being finalized on Wednesday, 14th : nber 2022, in consultation with the Issuer Company, Lead Ma Designated Stock Exchange for the Issue, the Company has on Thursday, 15th September 2022, allotted 23,69,79,000 (Twenty-three Crore Sixty-nine Lakhs Seventy-nine Thousand) Partly paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment.

Basis of Allotment

Calenno	Calegory Applications received			ty Shares Accepted a Rights Entitlements (100000000000000000000000000000000000000	ly Shares Accepted a ditional Rights applic	Total Rights Shares Accepted and Alletted (A+B)			
Category	Number	*	Number	Amount	%	Number	Amount	*	Number of Rights Shares	Amount	*
Eligible Shareholders	546	48%	6,56,34,780	Rs. 3,28,17,390/-	99%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,63,19,092	Rs.11,81,59,546/-	99.72%
Renouncees	587	52%	6,59,908	Rs. 3,29,954/-	1%	0			6,59,908	Rs. 3,29,954/-	0.28
Total	1,133	100.00%	6,62,94,688	Rs. 3,31,47,344/-	100.00%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,69,79,000	Rs.11,84,89,500/-	100.00%

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for the rejection, as applicable, to the investors vide email has been completed on 20th September, 2022. The instructions to SCSBs for the unblocking fund in case of ASBA Applications were given on 15th, September, 2022. The Listing Application with BSE Limited was filed on Thursday 15th September, 2022, and the Issuer Company was in receipt of the Listing Approval vide BSE Limited's notice bearing reference number DCS/Rights/JR/IP-RT/2576/2022-23' dated Friday, 16th September, 2022. The credit of Equity Shares in dematerialized form to respectively demat accounts of allotteeshad been completed with the Depositories on 20th September, 2022. Pursuant to the listing and trading approvals granted by BSE Limited, the Rights Shares Allotted in the Issueareto commence trading on BSE Limited from September 23, 2022, In accordance with the SEBI circular bearing reference number SEBI/HQ/CFD/DIL2/CIR/P/2020/13' dated January 22, 2020, the request for the extinguishment of rights entitlement had been sent to the Depositories on 16th September,

INVRSTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON BSE LIMITED ONLY IN DEMATERIALISED FORM.

DECLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distantly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any contents of Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the 'Disclaimer Clause of BSF Limited' on the page 113 of the Letter of Offer

Capital Square Advisors Private Limited

205-209, 2nd Floor, AARPEE Center, MIDC Road No. 11, CTS 70, Andheri (East), Mumbai - 400093, Maharashtra, India; Contact Details: +91-22-66849999/ 145/ 138;

Website: www.capitalsquare.in; Email ID/ Investor Grievance ID: tanmov.baneriee@capitalsouare.in/

pankita.patol@capitalsouare.com: Contact Person: Mr. Tanmoy Banerjee/ Ms. Pankita Patel; SEBI Registration Number: INM000012219 Validity: Permanent.

REGISTRAR TO THE ISSUE



Adroit Corporate Services Private Limited 18-20, Jaferbhoy Industrial Estate, Makwana Road, Marol Naka, Andheri (East), Mumbai - 400059, Maharashtra, India; Contact Details: 022-42270400;

Fax Number: 022-28594442: E-mail ID/ Investor grievance e-mail: info@adroitcorporate.com;

Website: www.adroitcorporate.com; Contact Person: Ms. Diviya Nadar SEBI Registration Number: INR000002227;



Kcl infra projects Corporation Limited B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India;

Contact Details: +91-9425052211/+91-9301300600 Website: www.kclinfra.com E-mail: inlo@kclinfra.com, cs@kclinfra.com;

Contact Person: Mrs. Shivani Gupta, Company Secretary and Compliance Officer; Corporate Identification Number: L45201MH1995PLC167630

Investor may contact the Registrar to Issue/ Compliance Officer in case of any Pre-Issue/Post-Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with the copy of SCSBs giving folio details such as name, address of the Applicant contact numbers), email address of the sole/first holder, folio number or demat account number or member of Flights Shares applied for, amount blocked, ASBA Account number and Designated Branch of the SCSBs where Application Form or the plain paper applications as the case may be, was submitted by the investors along with a photocopy of

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Kcl infra projects Corporation Limited On behalf of the Board of Directors

Mohan Jhawar Managing Director

Date: 21 September, 2022 Place: Mumbai

The Letter of Offer is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Registrar at www.purvashare.com, and Lead Manager www.capitalsguare.in, Investor should note that investment in Equity Shares involves a high degree of risk and for details of risk and for details relating to the same, glease see the section entitled 'Risk Factor' beginning on page 20 of the Letter of Offer. The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the 'US Securities Act') or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for this purposes, U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered and sold (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulation S to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the U.S Securities Act and Investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

POST-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

Corporate Identification Number (CIN): L70102TG2008PLC059173 Registered Office: Flat No. 306-307, 1-8-271 to 273, 3rd Floor, Ashoka Bhoopal Chambers, S. P. Road. Secunderabad-500003, Telangana, India | Tel. No.: +91-40-27840104 | Fax. No.: +91-40-27840163 Contact Person: Ms. Saloni Gupta, Company Secretary & Compliance Officer

Email id: secretarial@tcidevelopers.com | Website: www.tcidevelopers.com This post offer public announcement (the "Post Offer Public Announcement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer") for and on behalf of TDL Real Estate Holdings Limited ("Promoter Acquirer"), and other members of promoter and promoter group of TCI Developers Limited to the public shareholders as defined under Regulation 2(1)(t) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("SEBI Delisting Regulations")("Public Shareholders") of TCI Developers Limited, (the "Company") in respect of the acquisition of upto 9,61,337 (Nine Lakhs Sotty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") equity shares of face value ₹18/- each ("Equity Shares") representing 25.78% of the total Paid up Equity Share Capital of the Company and consequent voluntary delisting of the Equity Shares of the Company from the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively referred to as the "Stock Exchanges") pursuant to Regulations 15, 20, 21 and 22 and other applicable provisions of the SEBI Delisting Regulations and in accordance with the terms and conditions set out below and/or in the Detailed Public Announcement and/or the Letter of Offer (defined below) hereinafter collectively referred

This Post Offer Public Announcement is in continuation to and should be read in conjunction with the Detailed Public Announcement dated September 02, 2022 published on September 05, 2022 ("Detailed Public Announcement") in Business Standard - English and Hindi (all editions), Nav Shakti (Marathi Mumbai edition) and Tarun Bharat - Marathi (Regional editions) and the Letter of Offer dated September 05, 2022 ("Letter of Offer") dispatched to the Public Shareholders on September

Capitalized terms used but not defined in this Post Offer Public Announcement shall have the same meaning assigned to them as in the Detailed Public Announcement and the Letter of Offer.

The Promoter Acquirer, along with other members of Promoter and Promoter group issued the Detailed Public Announcement to acquire upto 9,61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) ("Offer Shares") representing 25.78% of the total Paid up Equity Share Capital of the Company, held by the Public Shareholders of the Company, being all the Public Shareholders of the Company other than the Promoter and the Promoter Group members, pursuant to Part B of chapter III read with Chapter IV and other applicable provisions of the SEBI Delisting Regulations on the terms and condition set out in the Letter of Offer. The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares pursuant to reverse book- building process as prescribed in the SEBI Delisting Regulations through Stock Exchangi Mechanism ("Reverse Book Building Process"/ "RBBP") during the Bid Period (September 14, 2022 to September 20, 2022. both days inclusive) in accordance with the SEBI Delisting Regulations ("Bids").

1. DISCOVERED PRICE AND EXIT PRICE

a) In terms of Regulation 20(1), read with Schedule II of the SEBI Delisting Regulations, the Discovered Price determined is ₹ 400/- (Rupees Four Hundred Only) per Equity Share. The Promoter Acquirer has pursuant to the provisions of Regulation 20(1) read with Schedule II of the SEBI Delisting Regulations and in exercise of its discretion, accepted the Discovered Price of ₹ 400/- (Rupees Four Hundred Only) per Equity Share as the final price for the Delisting Offer ("Exit Price").

b) In terms of Regulation 20(2) and other applicable provisions of the SEBI Delisting Regulations, the Floor Price for the Delisting Offer was determined as ₹358.22/- (Rupees Three Hundred Fifty-Eight and Twenty-Two Paise only) per Equity Share (the "Revised Floor Price") and the Indicative Price provided by the Promoter Acquirer was ₹400/- (Rupees Four Hundred only) per Equity Share. As per Regulation 20(1), read with Schedule II and other applicable provisions of the SEBI Delisting Regulations, the discovered price for the Delisting Offer has been determined to be ₹400/- (Rupees Four Hundred Only) per Equity Share ("Discovered Price"). In terms of Regulation 22 and other applicable provisions of the SEBI Delisting Regulations, the Promoter Acquirer has accepted the Discovered Price of ₹400/- (Rupees Four Hundred Only) per Equity Share. In terms of the SEBI Delisting Regulations, the Promoter Acquirer has declared and accepted ₹400/- (Rupees Four Hundred Only) per Equity Share as the final Exit Price for the Delisting Offer ("Exit Price"), which is equal to the Discovered Price.

2. SUCCESS OF THE DELISTING OFFER

a) In accordance with Regulation 21(a) of the SEBI Delisting Regulations, the Detailed Public Announcement and Letter of Offer, the Delisting Offer would be deemed to be successful only if a minimum number of 5,28,375 (Five Lakhs Twenty Eight Thousand Three Hundred and Seventy Five) Offer Shares are validly tendered at or below the Exit Price, and are acquired so as to cause the cumulative number of Equity Shares held by the Promoter Acquirer together with the promoters and the promoter group of the Company post the acquisition, through the Acquisition Window Facility, to be equal to or in excess of 32,96,469 (Thirty Two Lakhs Ninety Six Thousand Four Hundred and Sixty Nine) Equity Shares representing 90% (Ninety per cent) of the fully paid up equity share capital of the Company, excluding such Equity Shares in terms of Regulation 21(a) of SEBI Delisting Regulations ("Minimum Acceptance Condition"). In the RBBP 6.46.968 (Six Lakhs Forty Six Thousand Nine Hundred and Sixty Eight) Equity Shares have been validly tendered at or below the Exit Price, which is higher than the Minimum Acceptance Condition threshold of Equity Shares to be acquired in the Delisting Offer;

 The Promoter Acquirer shall acquire all Equity Shares tendered through valid Bids at the Exit Price and post completion of ition, the shareholding of the Promoter Acquirer together with the promoters and promoter group of the Compar shall be 34,15,062 (Thirty Four Lakhs Fifteen Thousand and Sixty Two) Equity Shares representing 91.57% of the fully paid up equity share capital of the Company, which would exceed the Minimum Acceptance Condition threshold required for Delisting Offer to be successful in terms of Regulation 21(a) and other applicable provisions of the SEBI Delisting

c) KFin Technologies Limited, Registrar to the Delisting Offer has confirmed the Dispatch of the Letter of Offer and Bid Form to all the Public Shareholders as on the Specified Date i.e. September 02, 2022.

d) The Delisting Offer is thus deemed to be successful.

e) All the Public Shareholders of the Company who have validly tendered their Equity Shares at or below the Exit Price of ₹400/- (Rupees Four Hundred only) per Equity Share will be paid the consideration at the Exit price of ₹ 400/- (Rupees Four Hundred only) per Equity Share. The last date for payment of consideration to all such Public Shareholders (in respect of whom no regulatory approvals are required) and whose Bids have been accepted will be September 22, 2022.

The Equity Shares of the Public Shareholders whose Bids have been rejected in the RBBP; their demat shares or the physical shares would be returned to them in accordance with Methods of Settlement contained in the Detailed Public Armouncement and Letter of Offer read along with SEBI Circulars. Public Shareholders will have to ensure that they keep their depository participant account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or non acceptance of Equity Shares under the Delisting Offer.

3. OUTSTANDING EQUITY SHARES AFTER DELISTING

 a) In accordance with Regulation 26 and other applicable provisions of the SEBI Delisting Regulations, all Public Shareholders of the Company who did not or were not able to participate in the RBBP or whose bids were unsuccessful in the RBBP ("Residual Shareholders") will be able to offer their Equity Shares to the Promoter Acquirer at the Exit Price for a period of 1 (one) year following the date of delisting of Equity Shares from the Stock Exchanges ("Exit Window"). A separate letter of offer ("Exit Letter of Offer") in this regard will be sent to such Residual Shareholders. If such Residual Shareholders wish to tender their Equity Shares during the Exit Window, they will be required to submit the requisite documents to the Registrar to the Offer during the Exit Window in accordance with the terms and conditions set out in the Exit Letter of Offer.

b) If the Public Shareholders have any query with regard to the Delisting Offer and / or Exit Window they should consult the Manager to the Offer or Registrar to the Offer as per the details given below. The Post Offer Public Announcement is expected to be available on the websites of BSE i.e. www.bseindia.com and NSE

i.e. www.nseindia.com. MANAGER TO THE OFFER REGISTRAR TO THE OFFER

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

605, 6th floor, Centre Point, Andheri Kurla Road, J.B. Nagar, Andheri (East) Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 | Fax: NA E-mail: delistings@saffronadvisor.com Website: www.saffronadvisor.com

Investor grievance: investorgrievance@saffronadvisor.com

SEBI Registration Number: INM 000011211 Validity of Registration: Permanent Contact Person: Amit Wagle/ Gaurav Khandelwal

KFIN TECHNOLOGIES LIMITED Selenium Tower - B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally,

Hyderabad 500 032, Telangana, India. Telephone: +91 40 6716 2222/ / +91 40 7961 1000 Toll Free No: 1-800-3094-001 | Fax: + 91 40-23001153 Email: tci.delistingoffer@kfintech.com

Website: www.kfintech.com Investor Grievance Email; sinward.ris@kfintsch.com Contact Person: Mr. Murali Krishna M. SEBI Registration Number: INR000000221

For and on behalf of the Board of Directors of TDL Real Estate Holdings Limited (the Promoter Acquirer)

Place: Gurugram