

Date: 30th January, 2023

To,
The General Manager,
Corporate Relationship Department,
BSE Limited,
Phiroz Jeejeebhoy Tower,
Dalal Street, Mumbai – 400001,
Maharashtra, India

Subject: Revised Outcome of meeting of the Board of Directors and intimation and disclosure Pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Reference : ISIN - INE469F01026; Scrip Code-531784; Symbol-KCLINFRA

With reference to our Board Meeting outcome dated January 24, 2023 in relation to the conversion of Partly paid-up shares to Fully paid up Equity shares on payment of first and final call amount of Rs. 1.50/- per share in respect of 23,69,79,000 partly paid-up equity shares of face value of Rs. 2/- per share of the Company allotted pursuant to Rights Issue on September 15, 2022 which was payable from Monday, 26 December, 2022 to Monday, 09 January, 2023 (both days inclusive). Earlier the company has filed the information that the Company has received first and final call money on 2,99,51,980 partly paid-up equity shares aggregating to Rs. 4,49,27,970/- representing around 12.64% of the amount due on First and Final Call according to the data received from RTA i.e. Adroit Corporate Services Private Limited.

Due to technical glitch on the part of RTA, the Company received wrong data due to which the company has filed wrong information as mentioned above in outcome dated January 24, 2023. Further the Company is willing to inform you accurate data as received from RTA.

The committee of Rights issue has inter alia approved the conversion of 2,98,02,396 partly paid-up equity shares of face value Rs.2/- each into fully paid-up equity shares of face value Rs.2/- each, against which the first and final call money has been received. The converted shares will rank pari passu with the existing fully paid- up equity shares and shall be available to trade under the ISIN INE469F01026 Subject to completion of necessary corporate actions

and receipt of approvals from BSE Limited. Post conversion the fully paid-up share capital of the Company will be Rs. 11,22,66,792 /- divided into 5,61,33,396 equity shares of Rs. 2/- each fully paid-up.

You are requested to please take the same in your record.

Thanking you,

Yours truly,

For KCL Infra Project Limited



Mohan Jhavar
Managing Director
DIN: 00495473

