

Date: August 18, 2022

To,
The General Manager,
Corporate Relationship Department,
BSE Limited,
Phiroz Jeejeebhoy Tower,
Dalal Street, Mumbai – 400001,
Maharashtra, India

Reference : ISIN - INE469F01026; Scrip Code-531784; Symbol-KCLINFRA

**Subject : Publication of Newspaper Advertisement for Opening of Rights Issue of
KCL Infra Projects Limited**

Dear Sir/Madam,

In furtherance to our outcome dated August 17, 2022 with respect to Rights Issue of equity shares, we are enclosing the copy of Newspaper Publication in respect of the opening of Rights Issue to the eligible shareholder of KCL Infra Projects Limited.

- Business Standard All Editions - English + Hindi

We request you to take this information on your record.

Thanking you,

Yours truly,

For KCL Infra Project Limited

Mohan
Jhawar

Digitally signed
by Mohan
Jhawar
Date: 2022.08.18
14:33:05 +05'30'

**Mohan Jhawar
Managing Director
DIN: 00495473**





This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Wednesday, August 17, 2022 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI').



CIN: L45201MH1995PLC167630

Regd. Office: B- 3/204 Saket Complex, Thane (West), Thane - 400601.

Contact Details: 022-32649501/25336327; Website: www.kclinfra.com Email: info@kclinfra.com/cs@kclinfra.com; Contact Person: Ms. Shivani Gupta, Company Secretary & Compliance Officer

THE PROMOTERS OF THE COMPANY ARE MANISHA JHAWAR, MANAN JHAWAR, MOHAN JHAWAR, MOHAN DEOKISHAN JHAWAR HUF, AND PRAMOD DEOKISAN JHAWAR HUF

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF KCL INFRA PROJECTS LIMITED ONLY

RIGHTS ISSUE OF UP TO 23.69,79,000 (TWENTY-THREE CRORES SIXTY-NINE LAKHS SEVENTY-NINE THOUSAND) PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS.2.00/- (RUPEES TWO ONLY) ('EQUITY SHARES') EACH AT A PRICE OF RS.2.00/- (RUPEES TWO ONLY) PER RIGHT SHARE BEING AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO RS.47,39,58,000.00/- (RUPEES FORTY-SEVEN CRORES THIRTY-NINE LAKHS FIFTY-EIGHT THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KCL INFRA PROJECTS LIMITED ('COMPANY OR ISSUER') IN THE RATIO OF 9 (NINE) RIGHTS SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON FRIDAY, AUGUST 05, 2022, BEING THE RECORD DATE ('ISSUE'). THE ISSUE PRICE IS AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE BEGINNING ON PAGE 120 OF THE LETTER OF OFFER.

*Assuming full subscription and receipt of all Monies with respect to Rights Shares.

PAYMENT METHOD FOR THE ISSUE			
Amount payable per Right Share	Face Value	Premium	Total
On Application	Re.0.50/-	Nil	Re.0.50/-*
On One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time*	Re.1.50/-	Nil	Re.1.50/-*
Total	Re.2.00/-	Nil	Re.2.00/-

*Our Company shall have the right to call up the remaining paid-up capital in one or more Call(s), as determined by our Board at its sole discretion, from time to time;

On Application, Investors will have to pay Re.0.50/- (Fifty Paise Only) per Rights Share which constitutes 25.00% (Twenty-Five percent) of the Issue Price and the balance Re.1.50/- (One Rupee and Fifty Paise Only) per Rights Share which constitutes 75.00% (Seventy-Five Percent) of the Issue Price, while to be paid, on one or more subsequent Call(s), as determined by the Board of Directors at its sole discretion, from time to time;

Rights Shares in respect of which the Calls payable remains unpaid may be forfeited, at any time after the due date for payment of the balance amount due in accordance with the Companies Act, 2013 and our Articles of Association.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY		
ISSUE OPENS ON MONDAY, AUGUST 22, 2022	LAST DATE FOR ON MARKET RENUNCIATION# MONDAY, AUGUST 29, 2022	ISSUE CLOSES ON** MONDAY, SEPTEMBER 05, 2022

Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the Issue Closing Date.

*Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*	Simple, Safe, Smart way of making an application - Make use of it!!!	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA below.
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Application in this issue shall be made using the ASBA Facility in accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Right Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to the SCSSs complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012. Within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSSs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSSs on their own account using ASBA facility, each such SCSSs should have a separate account in its own name with any other SEBI registered SSB(s). Such Account shall be used solely for the purpose making an application in this issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of BSE Limited or through an off-market transfer. In accordance with SEBI circular SEBI/HO/CFD/DIL/2/CIRP/2020/78 dated May 6, 2020 read with SEBI circular SEBI/HO/CFD/DIL/1/CIRP/2020/136 dated July 24, 2020, the Eligible Shareholders, who hold Equity Shares in physical form as on Friday, August 05, 2022, being the Record Date and who have not furnished the details of their demat account to the Registrar or our Company not later than Thursday, September 01, 2022, being 2 (Two) clear Working Days prior to Monday, September 05, 2022, being the Issue Closing Date, will not be able to renounce their Rights Entitlements. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investors shall be able to trade their Rights Entitlements, the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI (ICDR) Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN 'INE469F20018', subject to requisite approvals. For details of credit of the Rights Entitlement, see 'Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Shareholders' on page 132 of this Letter of Offer.

In accordance with the Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circulars the credit of Rights Entitlement and Allotment of Rights Shares shall be made in dematerialized only.

Eligible Equity Shareholders, whose Rights Entitlements are credited in titled as 'Escrow Demat A/c - KCL Infra Projects Limited managed by Adroit Corporate Services Pvt. Ltd.' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of the demat account etc., details/records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than Thursday, September 01, 2022, being 2 (Two) Working Days prior to Monday, September 05, 2022, being the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts by Friday, September 02, 2022, being at least 1 (One) day before Monday, September 05, 2022, being the Issue Closing Date. To enable such Eligible Equity Shareholders are also requested to ensure that the demat account is active, details of which have been provided to the Company or the Registrar to facilitate the aforementioned transfer. Eligible Shareholders holding Equity Shares in physical form can update the details of their demat account on the website of the Registrar www.adroitcorp.com. Such Eligible Equity Shareholders can make an application only after the Rights Entitlement is credited to the respective demat accounts.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED 'TERMS OF THE ISSUE - PROCESS OF MAKING AN APPLICATION IN THE ISSUE' ON PAGE 121 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

An Investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with SCSSs, prior to making the Application. Investors shall submit the Application Form in physical mode to the Designated Branches of the SCSSB or online/electronic Application through the website of the SCSSBs (If made available by such SCSSB) for Authorizing such SCSSB to block Application Money payable on the application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedFPI=yes&intMil=34. For details on Designated Branches of SCSSBs completing the Application Form, please refer above mentioned link.

APPLICATION ON PLAIN PAPER

An Eligible Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar, BSE Limited, or the Lead Manager. An Eligible Shareholder shall submit the plain paper Application to the Designated Branch of the SCSSB for authorising such SCSSB to block Application Money in the said bank account maintained with the same SCSSB. Applications on plain paper will not be accepted from any Eligible Shareholder who has not provided an Indian address. Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSSB before Monday, September 05, 2022, being the Issue Closing Date and should contain the following particulars:

- Name of our Company, being KCL Infra Projects Limited;
- Name and address of the Eligible Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client-ID;
- Consent for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Shareholder and for each Eligible Shareholder in case of joint holders, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialised form;
- Number of Rights Shares entitled to;
- Number of Rights Shares applied for within the Rights Entitlements;
- Number of Additional Rights Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Shares applied for;
- Total amount paid at the rate of Rs.2.00/- payable per Rights Share, with Re.0.50/- (Fifty Paise) payable on Application constituting 25.00% (Twenty-Five Percent) of the Issue Price, and balance Re.1.50/- (One Rupee and Fifty Paise) payable upon one or more subsequent calls as determined and made by the Board of Directors;
- Details of the ASBA Account such as the SCSSB account number, name, address and branch of the relevant SCSSB;
- In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE / FCNR / NRO account such as the account number, name, address and branch of the SCSSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSSB to block an amount equivalent to the Application Money in the ASBA Account
- Signature of the Eligible Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSSB); and
- In addition, all such Eligible Shareholders are deemed to have accepted the following:

'I/We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the 'US Securities Act') or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the 'United States') except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/we understand that this application should not be forwarded to or transmitted in or to the United States at any time. I/we understand that none of the Company, the Registrar, the Lead Managers or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Managers or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act (hereinafter referred to as 'Regulation S'), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/we (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S.

I/We acknowledge that the Company, the Lead Managers, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements. In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.adroitcorp.com.

I/We acknowledge that our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by SCSSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.'
- In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.adroitcorp.com.

Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by the SCSSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

OVERSEAS SHAREHOLDERS

The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement letter, any other offering material and the issue of the Rights Entitlement and the Rights Shares on a rights basis to persons in certain jurisdictions outside India are restricted by legal requirements prevailing in those jurisdictions. Our Company is making this issue of the Rights Shares on a rights basis to the Equity Shareholders who will dispatch the Letter of Offer/Abridged Letter of Offer to such Eligible Shareholders who have provided an Indian address to our Company. Those overseas Shareholders, who have not updated our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to e-mail the Letter of Offer, the Abridged Letter of Offer, the Application Form, and the Rights Entitlement letter, shall not be sent the Letter of Offer, the Abridged Letter of Offer, the Application Form, and the Rights Entitlement letter.

NO OFFER IN THE UNITED STATES

The Rights Entitlements and the Equity Shares have not been and will not be registered under the U.S. Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from or in a transaction not subject to, the registration required of the U.S. Securities Act and Applicable State Securities Laws. Accordingly, the Rights Entitlements (including their credit) and the Rights Shares are only being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers, and the sales occur. Neither our Company nor any person acting on the behalf of our Company, will accept a subscription or renunciation from any person or, agent of the any person, who appears to be, who our Company, any other person acting on the behalf of the company, has reasons to believe is, in the United States when the buy order is made. No Application Forms should be postmarked in the United States, electronically transmitted from the United States, or otherwise dispatched from United States and from any other jurisdiction where it would be illegal to make an offer of securities under the Letter of offer. Our Company is undertaking this issue on the rights basis to the Eligible Shareholders and have dispatched the Letter of Offer, Abridged Letter of Offer, and the Application Form, only to the Eligible Equity Shareholders who have provided an Indian address to our Company. Any person who acquires Rights Entitlements or Rights Shares will be deemed to have declared, warranted, and agreed, by accepting the delivery of the Letter of Offer, that is not and that at the time of subscribing Rights Entitlements or Rights Shares, it will not be, in the United States and authorized to acquire Rights Entitlements and Rights Shares in compliance with the applicable laws and regulations.

Our Company, in consultation with the Lead Manager, reserves the right to treat as invalid any Application Form which: (i) appears to our Company and its agents to have been executed in, electronically submitted transmitted from or dispatched from United States or other jurisdiction where the offer and sales of rights of Equity Shares is not permitted under the law of the such jurisdiction; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is outside the United States and such person is Eligible to subscribe for the Rights Shares under the applicable securities laws and complying with the laws of jurisdiction applicable to such person in connection with this issue or; (iii) where either a registered Indian address is not provided or where our Company believes acceptances of such Application Form may infringe applicable legal or regulatory requirements, and our Company shall not be bound to issue or allot any Rights Shares in respect of any such Application Form.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday, September 05, 2022, being the Issue Closing Date. Our Board may extend such date for such period as it may determine from time to time, subject to the issue period not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSSB, uploaded with BSE Limited and the Application Money is not blocked with the SCSSB, the invitation to the offer contained in the Letter of Offer shall be deemed to be have been declined and our board or any committee thereof shall be at liberty to dispose of the Equity shares hereby offered, as set out in the paragraph entitled 'Basis of Allotment' on the page 141 of the Letter of Offer.

ALLOTMENT ONLY IN DEMATERIALIZED FORM

The Allotment of Equity Shares pursuant to the Issue will only be made in Dematerialised Form. In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholder, who hold Equity Shares in physical form as on Friday, August 05, 2022, being the Record Date; or (b) the Eligible Equity Shareholders, hold Equity Shares in physical form as on Friday, August 05, 2022, being the Record Date who have not furnished the details of their demat account to the Registrar or Company by Thursday, September 01, 2022, being 2 (Two) clear Working Days prior to Monday, September 05, 2022, being the Issue Closing Date, will not be able to renounce their Rights Entitlements. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investors shall be able to trade their Rights Entitlements, the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENT AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY. INVESTORS WILL NOT HAVE THE OPTION OF GETTING THE ALLOTMENT OF EQUITY SHARES IN PHYSICAL FORM.

LISTING

The Company has received 'In-Principle' approval from BSE Limited for listing the Rights Shares to be allotted pursuant to the letter bearing reference number DCS/RIGHT/KK/FIP/2200/2022-23' dated Wednesday, May 11, 2022. Our Company also will make application to BSE Limited to obtain trading approvals for the rights entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/CIRP/2020/13 dated January 22, 2020, for the purpose of the issue, the designated stock exchange is BSE Limited.

DISCLAIMER CLAUSE OF SEBI

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of 'Disclaimer clause of SEBI' beginning on page 115 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited. For more information on 'Disclaimer of BSE Limited', kindly refer to page 115 of the Letter of Offer issued by the Company.

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANKS, REFUND BANKER

Kotak Mahindra Bank Limited

Address: Kotak Infiniti, 6th Floor, Building No. 21, Infiniti Park, Off Western Express Highway General AK Vaidya Marg, Malad (East), Mumbai - 400097 Maharashtra, India,;