

Date: 21st March, 2022

To,
The General Manager,
Corporate Relationship Department,
BSE Limited,
Phiroz Jeejeebhoy Tower,
Dalal Street, Mumbai – 400001,
Maharashtra, India

BSE Scrip Code: **KCLINFRA**
BSE Scrip ID: **531784**

Dear Sir / Madam,

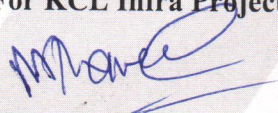
Subject: Newspaper clipping of Public Announcement of Draft Letter of Offer for Right Issue of shares.

In compliance with SEBI (Listing obligation and disclosure Requirement)2015, the company has made advertisement in newspaper of **Public Announcement of Draft Letter of Offer for Right Issue of shares** disclosing to the public about the fact of filing of the draft letter of offer with the Board and inviting them to provide their comments to the Board of KCL Infra Projects Limited. In this regard, please find enclosed newspaper clipping and oblique.

Thanking You,

Yours Faithfully,

For KCL Infra Projects Limited


Mohan Jhavar
Managing Director
DIN: 00495473



KERALA WATER AUTHORITY. e-Tender Notice

Tender No: Re-Tender No. **58/21-22/SE/PHC/PKD**. JAL JEEVAN MISSION-2021-22 - Sreekrishnapuram Grama Panchayath - Palakkad District-Phase II. EMD : Rs. 200000 Tender fee : Rs. 11800. Last Date for Submitting Tender : 07-04-2022, 03:00:pm.
Phone : 04912544927
Website : www.kwa.kerala.gov.in
Superintending Engineer PH Circle Palakkad
www.etenders.kerala.gov.in
KWA-JB-GL-6-1221-2021-22

यूनियन बैंक Union Bank of India

BORIVALI (EAST) BRANCH: Shop No 1 & 2, Sambhav Darshan Building, Main Kasturba Road, Carter Road 5, Near Borivali National Park, Borivali (East), Mumbai-400066

POSSESSION NOTICE [Rule-8 (1)] (For Immovable Property)

Whereas the undersigned being the authorised officer of Union Bank of India, Borivali East Branch under the Securitisation and Reconstruction of Financial Assets and Enforcement Security Interest (Second) Act, 2002 (Act No. 54 of 2002) and in exercise of powers conferred under Section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a Demand Notice Dated 09.04.2021 calling upon the borrower/s 1. Vinod Kumar Laxmidas Shah 2. Mr. Bharat Kumar Laxmidas Shah to repay the amount mentioned in the notice being Rs. 5,87,395.69 (Rupees Five Lacs Eighty Seven Thousand Three Hundred Ninety Five and Sixty Nine Paise only) within 60 days from the date of receipt of the said notice.

The borrower having failed to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him/her under Section 13(4) of the said Act read with rule 8 of the said rules on this 14th day of the March 2022.

The Borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Union Bank of India for an amount Rs. 5,87,395.69 (Rupees Five Lacs Eighty Seven Thousand Three Hundred Ninety Five and Sixty Nine Paise only) and interest thereon.

The borrower's attention is invited to provisions of sub-section (8) of section 13of the Act, in respect of time available to the borrower to redeem the secured assets.

Description of Immovable Property:
All that Part of the Property consisting of Flat No. 1205, Sadguru Heights II, Shiva Vallabh Road, Off Western Express Highway, Dahisar East, Mumbai 400006

Date : 14.03.2022
Place : Mumbai
sd-
Authorised Officer, UNION BANK OF INDIA

यूनियन बैंक Union Bank of India

BORIVALI (EAST) BRANCH: Shop No 1 & 2, Sambhav Darshan Building, Main Kasturba Road, Carter Road 5, Near Borivali National Park, Borivali (East), Mumbai-400066

DEMAND NOTICE ISSUED UNDER SECTION 13 (2) OF SARFAESI 2002

To
1. Mr. Mohd Shamim Shaikh, Flat No 303, 3rd Floor, Malwani Sai Leela Co-op Hsg Society Ltd. Plot No. 57, RSC 6, MHADA Complex, Village Malwani, Malad (West), Mumbai-400095.
2. Mrs. Mahjabeen Shamim Shaikh, Flat No 303, 3rd Floor, Malwani Sai Leela Co-op Hsg Society Ltd., Plot No 57, RSC 6, MHADA Complex, Village Malwani, Malad (West), Mumbai-400095.

Sir/Madam,
Subject: Notice 13(2) Enforcement of Security Interest Action Notice under Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002- In connection with the credit facilities enjoyed by you with us - Classified as NPA

We have to inform you that your account Mr. Mohd Shamim Shaikh and Mrs. Mahjabeen Shamim Shaikh with Borivali East Branch has been classified as NPA w.e.f. 28.02.2022 pursuant to your default in making repayment of dues/instalment/interest. As on 28.02.2022 a sum of Rs. 73,13,872.49 (Rupees Seventy Three Lacs Thirteen Thousand Eight Hundred Seventy Two and Forty Nine Paise only) together with interest @ 7.15% and 8.15% respectively as per the terms and conditions of loan documents executed by you and discharge your liabilities in full within 60 days from the date of receipt of this notice, failing which, we shall be constrained to enforce the following securities created by you in favour of the bank by exercising any or all of the rights given under the said Act.

DESCRIPTION OF THE SECURED ASSETS:
Flat No 303, 3rd Floor, Malwani Sai Leela Co-op Hsg Society Ltd, Plot No 57, RSC 6, MHADA Complex, Village Malwani, Malad (West), Mumbai-400095

1. Please note that if you fail to remit the dues within 60 days and if Bank exercises all its rights under this Act and if the dues are not fully satisfied with the sale of proceeds of the secured assets, we shall be constrained to take appropriate legal action against you in a court of law/Debt Recovery Tribunal for recovery of the balance amount from you

2. As per sec 13 (13) of the Act, on receipt of this notice you are restrained from disposing of or dealing with the above securities without prior written consent of the Bank. Please note any violation of this section entails serious consequences

3. Your kind attention is invited to provisions of sub-section (8) of Section 13 of the SARFAESI in respect of time available, to redeem the secured assets.

Date : 17.03.2022
Place : Mumbai
sd-
Authorised Officer, UNION BANK OF INDIA

CLASSIFIED CENTRES IN MUMBAI

NAC Bandra (W), Phone : 9664132358
Reckon Bandra (W), Phone : 9867445557
Space Age Advertising, Bandra (E), Phone : 26552207
Phone : 9869666222 / 9869998877
Kirti Agencies, Khar (W), Phone : 26047542
Hindustan Advertising, Vile Parle (W), Phone : 26146229
Promoters, Vile Parle (W), Phone : 916778766
Andheri (E), Phone : 61226000
Anuja Media Andheri (W), Phone : 9152895703
Bombay Publicity Andheri (W), Phone : 987073542
Carl Advertising, Andheri (W), Phone : 6696 3441 / 42
Gauri Press Communication, Andheri (E), Phone : 9820069565 / 9820069568
Keyon Publicity Andheri (E), Phone : 26253077
Phone : 9820992393
Lokhandwala Advertising, Andheri (W), Phone : 26364274 / 26316960
Multimedia Informatics Andheri (W), 8286013339
Prime Publicity Services, Andheri (E), Phone : 26839686 / 26830304
Zag Creations Andheri (W), Phone : 26253077
Phone : 9820992393
P. V. Advertisers, Jogeshwari (W), Phone : 26768888
Phone : 9820123000
Neha Agency, Goregaon (E), Phone : 2927 5033
Phone : 9819995563
CSP Goregaon (E), Phone : 8652400931
Shark Enterprises, Goregaon (E), Phone : 822-3683587
Adresult Services, Goregaon (W), Phone : 28762157 / 28726291
Samartha Advertiser Pvt. Ltd., Goregaon (E), Phone : 26852294
Phone : 9594969627
Target Media, Goregaon (E), 9702307711
AD Support Advertising, Malad (W), Phone : 9869463650
Bijal Visual Ads., Malad (W), Phone : 28835457 / 28805487
Phone : 952226715

S.I. CAPITAL & FINANCIAL SERVICES LIMITED

Regd Office: "64", Montieth Road, Egmore, Chennai 600008
Website : www.sicapital.co.in Email: info@sicapital.co.in Phone :044 - 28415439/ 42145840
CIN: L67190TN1994PLC029151

NOTICE OF THE ANNOUNCEMENT OF RESULTS OF POSTAL BALLOT

Pursuant to Section 110 of the Companies Act, 2013 read with Rule 22 of the Companies (Management and Administration) Rules, 2014 and in Compliance with applicable Regulations of SEBI, approval of the members of the Company was sought by means of Postal Ballot (E-Voting). The Company had provided the facility of E-voting to the members to enable them to cast their votes electronically on the resolutions proposed in Postal Ballot Notice dated February 15, 2022.

The Board of Directors had appointed CS K Sreekrishna Kumar, Company Secretary in Practice, as the Scrutinizer for conducting the Postal Ballot. The Scrutinizer has carried out the scrutiny of all electronic votes received up to the last date of receipt, i.e., March 17, 2022 till 05:00 PM and submitted his report on March 18, 2022 to the Chairman.

Based on the Scrutinizer's report dated March 18, 2022, the Chairman has declared the results of Postal Ballot as under:

Particulars of the Resolutions	Consolidated Consolidated (E-Voting and Voting through Postal Ballot Forms)				
	Number of votes polled	Number of votes in favour	Number of votes against	% of votes in favour	% of votes against
Alteration of Object Clause of Memorandum of Association	1860804	1860804	-	100	-
Issue of Equity Shares to Person(s) belonging to Non-Promoter Category on Preferential Basis	1860804	1860804	-	100	-
Issue of Warrants, Convertible into Equity Shares to Person(s) belonging to Promoter Category and to Person(s) belonging to Non-Promoter Category on Preferential Basis	1860804	1860804	-	100	-
Approval of Related Party Transaction	250024	250024	-	100	-
Adoption of new set of Articles of Association	1860804	1860804	-	100	-

Based on the above report of the Scrutinizer, the resolutions as set out in the Postal Ballot Notice dated February 15, 2022 have been duly approved by the Members with requisite majority.

By Order of the Board
For S.I.Capital & Financial Services Ltd.
SD/-
Mr. Sreeram Gopinathan Nair
Managing Director DIN: 05143385

18-03-2022
Thiruvur

DELHI JAL BOARD: GOVT OF NCT OF DELHI

OFFICE OF THE ADDITIONAL CHIEF ENGINEER (P-2/EE(E&M)-II)
WAZIRABAD WATER WORKS, TIMARPUR DELHI-110054

SHORT PRESS NIT No. 48(2021-22)/EE(E&M)-II

NIT No.	Name of Work	Estimate Cost	Earnest Money (Rs.)	Date of release of Tender in e-procurement solution	Last date/Time receipt of Tender through e-procurement solution
48-1	Hiring of staff for 1st 40 MGD plant at Wazirabad Water Works (Re-Invited)	Item Rate	88000/-	Tender ID: 2022-DJB-219134-1 Publish Date 17-Mar-2022 04:00 PM onward	26-Mar-2022 up to 12:15 PM
48-2	Running-Operation-of 3rd 40 MGD plant at Wazirabad Water Works (Re-Invited)	Item Rate	60000/-	Tender ID: 2022-DJB-219134-2 Publish Date 17-Mar-2022 04:00 PM onward	26-Mar-2022 up to 12:15 PM
48-3	SITC of 270HP squirrel cage induction motor at Old Intake Wazirabad Water Works (Re-Invited)	Item Rate	69000/-	Tender ID: 2022-DJB-219134-3 Publish Date 17-Mar-2022 04:00 PM onward	26-Mar-2022 up to 12:15 PM

NIT invited with all terms & conditions is available on DJB website <https://govtprocurement.delhi.gov.in>

SD/-
(Pankaj Rajvanshi)
Executive Engineer(E&M)-II

ISSUED BY P.R.O. (WATER)
Advt. No. J.S.V. 1283(2021-22)

"STOP CORONA; WEAR MASK, FOLLOW PHYSICAL DISTANCING, MAINTAIN HAND HYGIENE"

यूनियन बैंक Union Bank of India

BORIVALI (EAST) BRANCH: Shop No 1 & 2, Sambhav Darshan Building, Main Kasturba Road, Carter Road 5, Near Borivali National Park, Borivali (East), Mumbai-400066

POSSESSION NOTICE [Rule-8 (1)] (For Immovable Property)

Whereas the undersigned being the authorised officer of Union Bank of India, Borivali East Branch under the Securitisation and Reconstruction of Financial Assets and Enforcement Security Interest (Second) Act, 2002 (Act No. 54 of 2002) and in exercise of powers conferred under Section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a Demand Notice dated 29.05.2021 calling upon the Borrower/s 1. M/s. Vision Marketing Prop Mehul Juthani 2. Mehul Juthani 3. Vishal Jaishwal to repay the amount mentioned in the notice being ₹ 24,37,565.10 (Rupees Twenty Four Lacs Thirty Seven Thousand Five Hundred Sixty Five and Ten Paise only) within 60 days from the date of receipt of the said notice.

The Borrower having failed to repay the amount, notice is hereby given to the Borrower and the public in general that the undersigned has taken Possession of the Property described herein below in exercise of powers conferred on him/her under Section 13(4) of the said Act read with rule 8 of the said rules on this 15th day of the March 2022.

The Borrower in particular and the public in general is hereby cautioned not to deal with the Property and any dealings with the Property will be subject to the charge of the Union Bank of India for an amount Rs. 24,37,565.10 (Rupees Twenty Four Lacs Thirty Seven Thousand Five Hundred Sixty Five and Ten Paise only) and interest thereon.

The Borrower's attention is invited to provisions of sub-section (8) of section 13of the Act, in respect of time available to the Borrower to redeem the secured assets.

Description of Immovable Property:
All that Part of the Property consisting of Flat No 203/D, Second Floor, Shree Vinayath Building, No B, C, D Coop CHS, Vagad Nagar, Shivar Garden, Near Ramdev Park, Mira Road, Thane 401107

Date : 15.03.2022
Place : Mumbai
sd-
Authorised Officer, UNION BANK OF INDIA

यूनियन बैंक Union Bank of India

BORIVALI (EAST) BRANCH: Shop No 1 & 2, Sambhav Darshan Building, Main Kasturba Road, Carter Road 5, Near Borivali National Park, Borivali (East), Mumbai-400066

POSSESSION NOTICE [Rule-8 (1)] (For Immovable Property)

Whereas the undersigned being the authorised officer of Union Bank of India, Borivali East Branch under the Securitisation and Reconstruction of Financial Assets and Enforcement Security Interest (Second) Act, 2002 (Act No. 54 of 2002) and in exercise of powers conferred under Section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a Demand Notice dated 03.04.2021 calling upon the Borrower/s 1. Attaudin Shaifuddin Inamdar 2. Shaifuddin Saddrudin Inamdar to repay the amount mentioned in the notice being ₹ 2,52,304.01 (Rupees Two Lacs Fifty Two Thousand Three Hundred Four and One Paise only) within 60 days from the date of receipt of the said notice.

The Borrower having failed to repay the amount, notice is hereby given to the Borrower and the Public in General that the undersigned has taken Possession of the Property described herein below in exercise of powers conferred on him/her under Section 13(4) of the said Act read with rule 8 of the said rules on this 15th day of the March 2022.

The Borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Union Bank of India for an amount Rs. 2,52,304.01 (Rupees Two Lacs Fifty Two Thousand Three Hundred Four and One Paise only) and interest thereon.

The Borrower's attention is invited to provisions of sub-section (8) of section 13of the Act, in respect of time available to the Borrower to redeem the secured assets.

Description of Immovable Property:
All that Part of the Property consisting of Flat No. A-204, Survey No 46, Plot No 437B, Sineen Coop Hsg Society Ltd, Near Himalaya Building, Nallasopara West, Dist Thane- 410209

Date : 15.03.2022
Place : Mumbai
sd-
Authorised Officer, UNION BANK OF INDIA

CLASSIFIEDS

PROPERTY

ACCOMMODATION AVAILABLE

VIDYAVIHAR-THANE

AVAILABLE at Godrej Trees, Vikhroli 1/2/3/4 BHK Flats, Penthouse, Terrace Flats, Jodi Flats for Outright Sell/ Lease. For more details Genuine, Buyers call Prakash: 9870870870. 0070773934-1

PERSONAL

THANKS GIVING

HOLY Spirit thou who makes me see everything and shows me the way to Reach my Ideals, who gives me the Divine gift to forgive and forget the wrongs that is done unto me and who is in all instances of my life with me. I in this short dialogue want to thank you for everything and confirm once more that I do not want to be separated from you, no matter how great the material desire may be I want to be with you and my loved ones in your Perpetual glory forever Amen. ZDS. 0070777040-1

"IMPORTANT"

While care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever. Registered letters are not accepted in response to box number advertisement."

TPNODL

TP NORTHERN ODISHA DISTRIBUTION LIMITED
(A Tata Power & Odisha Government Joint Venture)
Regd. Off: Corp Office, Janaganj, Remuna Golei, Balasore, Odisha-756019
CIN No.: U40106OR2021SGC035951; Website: www.tpnodl.com

NOTICE INVITING TENDER (NIT) March 17, 2022

TP Northern Odisha Distribution Limited invites tender from eligible Bidders for the following:

Sl. No.	Tender Enquiry No.	Work Description
1	TPNODL/OT/2021-22/177	RC for Providing of Security Services at TPNODL
2	TPNODL/OT/2021-22/224	PO for Supply of 33/11kV 12.5 MVA Power Transformer
3	TPNODL/OT/2021-22/228	RC for Rehabilitation & Waterproofing in various Circles of TPNODL
4	TPNODL/OT/2021-22/230	RC for Supply of AB Switch and Isolators
5	TPNODL/OT/2021-22/205	RC for Electrification of Households other than under PMAY-G scheme in PAN TPNODL on Turnkey Basis.
6	TPNODL/OT/2021-22/227	RC for Supply of Resin Cast 1Ph CT & PT for 11 KV and 33 KV Metering Cubicles.

* MSMEs registered in the State of Odisha shall pay tender fee of Rs. 1,000/- including GST.
** EMD is exempted for MSMEs registered in the State of Odisha.
For more details like bid due date, EMD, tender fee, bid opening date etc. of the Tenders, please visit "Tender" section on TPNODL website <https://tpnodl.com>. All tender will be available on TPNODL website w.e.f. from dtd.17.03.2022. Future communication/corrigendum to tender documents, if any, shall be available on website. Note- NIT-205 (Sl. No -5) was published on dtd.26.02.2022 is republished.

HoD- Contracts

IIFL WEALTH PRIME LIMITED
(Formerly known as IIFL Wealth Finance Limited)
CIN: U65990MH1994PLC080646
Address: 6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400013, Maharashtra, India.
Tel: (91-22) 4876 5600; Fax: (91-22) 4875 5606
Email id: nbfc-compliance@iifl.com | www.iiflwealthprime.com

EARLY REDEMPTION NOTICE

NOTICE is hereby given that pursuant to notice dated March 17, 2022, issued to the debenture holders and the debenture trustees by IIFL Wealth Prime Limited ("Company"), that the Company shall be exercising its option to redeem certain Debentures issued by it and as described below in more detail, in each case, prior to their maturity date:

1. The following Debentures are eligible to be redeemed pursuant to the exercise of the early redemption option being given by the Company:

Series	ISIN	Scrip Code	Number of Debentures outstanding as on date (As on March 11, 2022)
IECP-Series I	INE248U07BC6	958657	9,284
IECP-Series II	INE248U07BE2	958658	12,762
IECP-Series III	INE248U07BD4	958660	8,114
IECP-Series IV	INE248U07BF9	958720	8,607
IECP-Series V	INE248U07BH5	958748	1,902

(Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Option Notice.)

2. **Record Date:** The Record date for ascertaining the eligibility of Debentures holders to opt for the said early redemption offer is April 7, 2022.

3. **Offer Dates:** The early redemption offer will be open on April 8, 2022 and close on April 12, 2022. All the Debenture Holders, holding debenture of the Company as on Record date and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iifl.com and amit.dabhad@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.

4. **Redemption Amount:** The Early Redemption Amount(s) payable per Debenture on the Early Redemption Date is provided below.

Series	Face Value (A)	Redemption Premium (B)	Early Redemption Amount (A) + (B)
IECP-Series I	1,00,000	32,176	1,32,176
IECP-Series II	1,00,000	29,759	1,29,759
IECP-Series III	1,00,000	30,941	1,30,941
IECP-Series IV	1,00,000	29,354	1,29,354
IECP-Series V	1,00,000	31,887	1,31,887

The early redemption amount in respect of each series of Debentures is as set out above within the column marked "Early Redemption Amount". The early redemption amount will be paid into the bank accounts of each Debenture holder, (holding debentures as on the record date) as set out in the records of relevant depository (as per Beneficiary Position).

5. **Payment Date:** All the debenture holders, who will opt for the respective early redemption option, company will make the payment of early redemption amount to their respective bank account as set out in the records of the Depositories (as per beneficiary position) on April 13, 2022.

For IIFL Wealth Prime Limited
SD/-
Amit Bhandari
Place: Mumbai
Date: March 17, 2022
Company Secretary & Compliance officer

KCL INFRA PROJECTS LIMITED

CIN: L45201MH1995PLC167630

Our Company was originally incorporated on July 21, 1995, as 'Kadamba Constructions Private Limited' as a private limited company under the provisions of the Companies Act, 1956, with the Registrar of Companies, Rajasthan, Jaipur. Thereafter, our Company was converted into a public limited company and the name of our Company was changed to 'Kadamba Constructions Limited', and a Certificate of Incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Rajasthan, Jaipur on September 26, 1995. Further, the name of our Company was changed to 'KCL Infra Projects Limited' pursuant to shareholders resolution passed on September 30, 2009, and the name of the Company was changed w.e.f. November 10, 2009.

Registered Office: B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India;
Contact Details: 022-32649501 / 25336327; **Contact Person:** Ms. Shivani Gupta, Company Secretary & Compliance Officer.
Email-ID: info@kclinfra.com; **Website:** www.kclinfra.com

THE PROMOTERS OF THE COMPANY ARE MANISHA JHAWAR, MANAN JHAWAR, MOHAN JHAWAR, MOHAN DEOKISHAN JHAWAR HUF AND PRAMOD DEOKISHAN JHAWAR HUF

RIGHTS ISSUE OF UP TO [-]* (EQUITY SHARES OF FACE VALUE OF ₹2.00/- (RUPEE TWO ONLY) (EQUITY SHARES) EACH AT A PRICE OF ₹(+) (RUPEES [+]) ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹(+) (RUPEES [+]) ONLY) PER EQUITY SHARE (ISSUE PRICE) (RIGHT SHARES) FOR AN AMOUNT AGGREGATING UP TO ₹48,00,00,000.00/- (RUPEES FORTY EIGHT CRORES ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KCL INFRA PROJECTS LIMITED (COMPANY OR ISSUER) IN THE RATIO OF [-] RIGHTS SHARES FOR EVERY [+] EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, [-] (ISSUE), THE ISSUE PRICE IS [-] TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 125 OF THIS DRAFT LETTER OF OFFER.

***Assuming full subscription**

This Public Announcement is being made in compliance with the provisions of Regulation 72 (2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018 as amended (**SEBI ICDR Regulations**) to state that KCL Infra Projects Limited is proposing subject to requisite approvals, market conditions, and other considerations, for an issue of Equity Shares on rights basis and has on Thursday, March 17, 2022, filed the Draft Letter of Offer dated Thursday, March 17, 2022 (DLoF) with the BSE Limited, the stock exchange on which the Equity Shares of the Company are presently listed (**BSE**). Since the size of the issue is less than Rupees Fifty Crores, as per the SEBI (ICDR) Regulations, the DLoF has not been filed with the Securities and Exchange Board of India (**SEBI**) nor SEBI shall issue any observation on the DLoF.

This Public announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note that the distribution of the DLoF and the Issue of Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights Entitlements or Rights Shares will be deemed to have declared, warranted, and agreed that at the time of subscribing to the Rights Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in other restricted jurisdictions. The Rights Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (**Securities Act**), or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdiction and/or to its citizens. The offering to which the DLoF relates is not and under no circumstances is to be construed as, an offering of any Right Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Right Shares or Rights Entitlements.

Investment in equity and equity related securities involves a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and this issue including the risks involved. The Right Shares have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of this DLoF. Investors are advised to refer to the section titled 'Risk Factors' beginning on page 21 of the DLoF before investing in the Issue.

For details on the share capital of our Company, please refer to the section titled 'Capital Structure' beginning on page 43 of the DLoF.

Note: Capitalized terms not defined herein shall have the same meanings ascribed to such terms in the DLoF.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
CAPITALSQUARE Teaming together to create value CAPITALSQUARE ADVISORS PRIVATE LIMITED 205-209, 2nd Floor, AARPEE Center, MIDC Road No 11, CTS 70, Andheri (East), Mumbai 400093, Maharashtra, India; Contact Details: +91-22-66849999; Website: www.capitalsquare.in; Email ID / Investor Grievance ID: tanmay.banerjee@capitalsquare.in; Contact Person: Mr. Tanmay Banerjee/ Ms. Pankita Patel; SEBI Registration Number: INM00012219; Validity: Permanent	ADROIT CORPORATE SERVICES PRIVATE LIMITED 18-20, Jafrehubi Industrial Estate, Makwana Road, Marol Naka, Andheri (E), Mumbai-400059, Maharashtra, India; Tel: 022-42270400; E-mail ID/Investor grievance e-mail: info@adroitcorporate.com; Website: www.adroitcorporate.com; Contact Person: Ms. Diviya Kumari Nadar; SEBI Registration Number: INR00002227; Validity: Permanent

Disclaimer: KCL Infra Projects Limited is proposing, subject to the receipt of requisite approvals, market conditions, and other considerations, to make a right issue of its Equity Shares and has filed the DLoF with BSE Limited. The DLoF is available on BSE website at www.bseindia.com as well as on the website of the Lead Manager at www.capitalsquare.in. Investors should note that investment in equity shares involve a high degree of risk and for details relating to the same, see the section titled 'Risk Factors' on page 21 of the DLoF.

On behalf of Board of Directors
KCL Infra Projects Limited
SD/-
Mohan Jhawar
Managing Director

Place: Thane
Date: Friday, March 18, 2022

