

Date: 18th October, 2024

To,
The General Manager,
Corporate Relationship Department,
BSE Limited,
Phiroz Jeejeebhoy Tower,
Dalal Street, Mumbai — 400001,
Maharashtra, India

Reference : ISIN - INE469F01026; Scrip Code-531784; Symbol-KCLINFRA

Subject : Intimation of Board Meeting under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Respected Sir/ Ma'am

With reference to the captioned matter and Shareholder approval received dated 9th September 2024 for 9,43,98,137 equity shares of Rs.2/- each for reissue of forfeited shares to existing shareholder of the Company of the KCL Infra Projects Limited, ('Company') ("Issue" or "Re Issue"), in accordance with the provisions of Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, each as amended, and other applicable laws, and pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that a meeting of the Board of Directors is scheduled to be held on 23rd October 2024, at the register office of the Company i.e. B-3/204, Saket Complex Thane (West), MH 400601, in terms of the provisions of the Companies Act, 2013 read with Companies (Meetings of Board and its Powers) Rules, 2014, each as amended, inter-alia, to consider, discuss and decide various matters in connection with the re issue, including the specific terms of the re issue of shares to existing shareholder of the Company, such as the determination of the Issue price and related payment mechanism, rights entitlement ratio, the record date and timing of proposed Issue.

The said notice may be accessed on the website of Company i.e. www.kclinfra.com and Stock Exchange i.e. www.bseindia.com

you are requested to please take the same in your record,

Thanking you,
Yours truly,

For KCL Infra Project Limited


Mohan Jhavar
Managing Director
DIN: 00495473

