KCL INFRA PROJECTS LTD.
CIN : L45201MH1995PLC167630

Corp. Off. : KCL Business Park,
46-47 PU-4 Commercial,
3rd Floor, Behind C-21 Mall,
A.B. Road, Indore-452 010 (M.P.)
Tel. : 0731-4044440, 3249501

Date: 08th July, 2023

To,
The General Manager,
Corporate Relationship Department,
BSE Limited, Phiroz Jeejeebhoy Tower, Dalal Street,
Mumbai — 400001, Maharashtra, India

Subject: Outcome of meeting of the Board of Directors and intimation and disclosure Pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Reference: ISIN - INE469F01026; Scrip Code-531784; Symbol-KCLINFRA

With reference to our letter dated January 28, 2023 in relation to the Opportunity for payment of first and final call amount of Rs. 1.50/- per share along with interest at the rate of 15% per annum in respect of partly paid-up equity shares of face value of Rs, 2/- per share of the Company allotted pursuant to Rights Issue on September 15, 2022. We wish to inform that the Company has received first and final call money including interest on 50,09,500 partly paid-up equity shares aggregating to Rs 80,77,818.75/- (Rupees Eighty Lakhs Seventy Seven Thousand Eight Hundred Eighteen and Seventy-Five Paisa Only) which includes principle amount of Rs. 75,14,250/- (Rupees Seventy Five Lakhs Fourteen Thousand Two Hundred Fifty Only) and interest at the rate 15% per annum amounting to Rs. 5,63,568.75/- (Rupees Five Lakhs Sixty Three Thousand Five Hundred Sixty-Eight and Seventy-Five Paisa Only). The Board of Directors of the Company at its meeting held today i.e. 08thJuly, 2023 has inter-alia approved the conversion of 50,09,500 partly paid-up equity shares of face value Rs.2/- each into fully paid-up equity shares of face value Rs.2/- each, against which the First and Final call money has been received. The converted shares will rank pari passu with the existing fully paid- up equity shares and shall be available to trade under the ISIN INE469F01026 Subject to completion of necessary corporate actions and receipt of approvals from BSE Limited.

Further, the company has decided that the next allotment of shares will done when the company receives minimum contribution upto Rs. 50 Lakhs (principal amount). The interest will be applicable from the payment period closure date i.e, 9 January, 2023. The meeting of Board of Directors commenced at 01:00 PM and concluded at 2:30 PM. You are requested to please take the same in your record.

The meeting of Board of Directors commenced at 01:00 PM and concluded at 02:30 PM.

Regd. Off. : B-3 / 204, Saket Complex Thane (West) Thane - 400 601 (MH) India
E-mail : kclindia@yahoo.co.in / info@kclinfra.com, Website : www.kclinfra.com

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You are requested to please take the same in your record.

Thanking you,

Yours truly,
For KCL Infra Projects Limited

Mohan Jhawar
Managing Director
DIN: 00495473

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E-mail : kclindia@yahoo.co.in / info@kclinfra.com, Website : www.kclinfra.com