KCL INFRA PROJECTS LTD.
CIN : L45201MH1995PLC167630

Corp. Off. : KCL Business Park, 46-47 PU-4 Commercial, 3rd Floor, Behind C-21 Mall, A.B. Road, Indore-452 010 (M.P.)
Tel. : 0731-4044440, 3249501

Date- 23rd October , 2024

To,
The General Manager,
Corporate Relationship Department, BSE Limited,
Phiroz Jeejeebhoy Tower,
Dalal Street, Mumbai — 400001,
Maharashtra, India

Reference : ISIN - INE469F01026; Scrip Code-531784; Symbol-KCLINFRA

Subject : Outcome of Meeting of the Board of Directors of KCL Infra Projects Limited

Respected Sir/Madam,

Pursuant to the Regulation 30 and other applicable regulations of the SEBI (Listing obligation & Disclosure requirements) Regulations, 2015 and in continuation of our earlier intimation of the Board Meeting dated 18th October, 2024 we hereby inform you that meeting of the Board of Directors of the Company, duly convened and held at the registered office of the Company i.e. B-3/204, Saket Complex Thane (West), MH 400601, on Wednesday 23rd October 2024 at 11:00 A.M. (i.e., 1100 Hours) and concluded at 03:30 A.M (i.e., 1530 Hours) the Board of Directors has inter alia transacted the following businesses:

I) Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015

This is to our intimation on the outcome of the meeting of the Board of Directors of the Company ("Board") dated 23rd October 2024 of 9,43,98,137 equity shares of Rs.2/- each for reissue of forfeited shares to existing shareholder of the Company of the KCL Infra Projects Limited , ('Company') ("Issue" or "Re Issue"), in accordance with the provisions of Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, each as amended, and other applicable laws, and pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to the above, we wish to inform that the Board of Directors at its meeting held today, have, inter alia, considered and approved the following terms of the Reissue of forfeited shares to existing shareholder of the Company.

S.no	Particulars	Details
1	Type of securities proposed to be issued	Equity Shares
2	Type of Issuance	Reissue of Forfeited Equity Shares

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3	Total number of securities proposed to be issued	Up to 9,43,98,137 Equity Shares of face value of Rs. 2/- each for an amount aggregating up to Rs. 18,87,96,274.
4	Issue Price	Rs. 2/- per Equity Shares
5	Record Date	**Friday,08 November 2024** for the purpose of determining the shareholders entitled for Reissue of Forfeited Equity Shares to Existing Shareholder.
6	Right Issue Period	Reissue of Forfeited Equity Shares Opening Date: **Monday, 18 November 2024** Reissue of Forfeited Equity Shares Closing Date: **Tuesday, 26 November 2024** *Eligible Equity Shareholders are requested to ensure that renunciation through off market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. **Our Board or a duly authorized Right Issue committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date
7	Right entitlement Ratio	5 (Five) Equity Shares for every 9 (Nine) Equity Shares held by the Eligible Equity Shareholders of the Company as on the record date with the right to renounce. And Fractional Shares will be paid by any shareholder.
8	Outstanding Equity Shares prior to the Rights Issue	16,89,11,863 Equity shares of Rs. 2/- each
9	Outstanding Equity Shares post Right Issue (assuming full subscription)	26,33,10,000 Equity shares of Rs. 2/- each

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II) Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 and Regulation 68 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018:

In relation to the aforesaid Rights Issue and in accordance with Regulations 42 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended and Regulation 68 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Board of Directors at its meeting held today has fixed **Friday, 08 November, 2024** as the record date for the purpose of determining the equity shareholders who shall be entitled to receive the Rights Entitlement in the Reissue of Forfeited Equity Shares. Further, in terms of SEBI Circular SEBI/HO/CFD/DIL2 /CIR/P/2020/1 3 dated January 22, 2020, the Company has made necessary arrangement with NSDL and CDSL for the credits of the Rights Entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date. The Rights Entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders.

You are requested to please take the same in your record.

Thanking you,

Yours truly,
For KCL Infra Project Limited

KCL INFRA PROJECT LTD.

Mohan Jhawar
Managing Director
DIN: 00495473