

Date: 24th August, 2023

To,
The General Manager,
Corporate Relationship Department,
BSE Limited, Phiroz Jeejeebhoy Tower, Dalal Street,
Mumbai — 400001, Maharashtra, India

Subject: Outcome of meeting of the Board of Directors and intimation and disclosure Pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Reference: ISIN - INE469F01026; Scrip Code-531784; Symbol-KCLINFRA

With reference to our letter dated January 28, 2023 in relation to the Opportunity for payment of first and final call amount of Rs. 1.50/- per share along with interest at the rate of 15% per annum in respect of partly paid-up equity shares of face value of Rs. 2/- per share of the Company allotted pursuant to Rights Issue on September 15, 2022. We wish to inform that the Company has received first and final call money including interest on **4,15,47,255** partly paid-up equity shares aggregating to **Rs. 6,85,52,971/-** (Rupees Six Crore Eighty Five Lakh Fifty Two Thousand Nine Hundred Seventy One Only) which includes principle amount of **Rs. 6,23,20,882.5/-** (Rupees Six Crore Twenty Three Lakh Twenty Thousand Eight Hundred Eighty Two And Fifty Paise Only) and interest at the rate 15% per annum amounting to **Rs. 62,32,088.50/-** (Rupees Sixty Two Lakh Thirty Two Thousand Eighty Eight And Fifty Paise Only). The Board of Directors of the Company at its meeting held today i.e. 24th August, 2023 has inter-alia approved the conversion of **4,15,47,255** partly paid-up equity shares of face value Rs.2/- each into fully paid-up equity shares of face value Rs.2/- each, against which the First and Final call money has been received. The converted shares will rank pari passu with the existing fully paid-up equity shares and shall be available to trade under the ISIN INE469F01026 Subject to completion of necessary corporate actions and receipt of approvals from BSE Limited.

Further, the company has decided that the next allotment of shares will be done when the company receives minimum contribution upto Rs. 50 Lakhs (principal amount). The interest will be applicable from the payment period closure date i.e, 9 January, 2023. The meeting of Board of Directors commenced at 04:00 PM and concluded at 5:45 PM. You are requested to please take the same in your record.

You are requested to please take the same in your record.
Thanking you,

Yours truly,
For KCL Infra Projects Limited

Mohan Jhawar

Digitally signed
by Mohan Jhawar
Date: 2023.08.24
17:49:38 +05'30'

Mohan Jhawar
Managing Director
DIN: 00495473

