KCL INFRA PROJECTS LTD.
CIN : L45201MH1995PLC167630

Regd.Off. : 606, Reliable Business Centre, New Link Road, Anand Nagar, Oshiwara, JOGESHWARI (WEST) MUMBAI-400 102 (MH) Tel : 0930-1300600

Date- 14th November, 2026

To,
The Listing Department
BSE Limited
Department of Corporate Affairs
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Reference: INE469F01026; SCRIP CODE- 531784; SYMBOL- KCLINFRA

Subject: Outcome of the Board Meeting held on Saturday, November 14, 2026.

Dear Sir/Ma'am,

Pursuant to the Regulation 30 and other applicable regulations of the SEBI (Listing obligation & Disclosure requirements) Regulations, 2015 and in continuation of our earlier intimation of the Board Meeting dated 03rd November 2026, we hereby inform you that the Board of Directors of the Company, at its Meeting held today i.e., Saturday, November 14, 2026, has approved the Unaudited Standalone Financial Results of the Company along with the Limited Review Report as issued by Statutory Auditor of the Company for the 2nd quarter and half year ended on 30th September 2026.

The Board Meeting commenced at 4:30 P. M. and concluded at 5:10 P. M.

You are requested to please take the same in your record,

Thanking you,

Yours Faithfully,

FOR, KCL INFRA PROJECTS LIMITED

MOHAN JHAWAR
Digitally signed by MOHAN JHAWAR
Date: 2026.11.14 17:32:37 +05'30'

MOHAN JHAWAR
MANAGING DIRECTOR
DIN: 00495473

C. N. JAIN & CO.
CHARTERED ACCOUNTANTS

G/1-2/B, Sonal Classic CHS LTD,
Bhardawadi Path, Andheri (W),
Mumbai - 400 058.
Phone: 9820111839, 7208188871
Tel : 26777918, 26777988
Email Id: cnjain10@gmail.com
jaincn10@gmail.com

Independent Auditor's Review Report on Unaudited Quarterly Financial Results of KCL Infra Projects Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To,
The Board of Directors
KCL Infra Projects Limited

Opinion

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of KCL Infra Projects Limited ("the Company") for the quarter and half year ended September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations"), read with SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 ("the Circular").
2. The Statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ("the Act"), read with the relevant rules issued thereunder, and other accounting principles generally accepted in India. The Statement is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations, including the Circular. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act and, consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. We have also performed the procedures prescribed in the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

Conclusion

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards specified under Section 133 of the Act, read with the relevant rules issued thereunder, and other recognised accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Thanking you,

Yours faithfully,

For C N JAIN & Co.
Chartered Accountants
Firm Reg. No.103895W



Chatarlal N. Jain
Partner
M. No: 035525
UDIN:-26035525DXADZM9882
Date:-14/11/2026

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KCL INFRA PROJECTS LIMITED

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER,2026

(In Lacs)

Sr. No.	Particulars	Three Month Ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	Revenue from Operations	6,508.89	1,943.24	102.44	8,452.13	173.49	5,880.37
	Other Income	102.14	82.50	35.00	184.64	111.18	374.69
	Total Income	**6,611.03**	**2,025.74**	**137.44**	**8,636.77**	**284.67**	**6,255.06**
2	Expenses						
	(a) Cost of materials consumed	6,260.74	1,775.19	190.03	8,035.93	190.03	6,404.52
	(b) change in inventory of finished goods, work-in-prograss, stock-in-trade	130.37	128.85	(69.80)	259.22	(56.86)	(682.47)
	(c) Employee benefits expenses	8.79	8.97	12.13	17.76	33.66	51.63
	(d)Finance costs	17.26	12.10	13.24	29.36	26.76	53.81
	(e) Depreciation and amortisation expenses	0.54	0.54	1.29	1.08	2.58	4.67
	(f) Other expenses	12.74	7.91	35.50	20.65	42.49	172.86
	Total Expenses (a to f)	**6,430.45**	**1,933.56**	**182.39**	**8,364.01**	**238.66**	**6,005.01**
3	**Profit/(Loss) from operations before exceptional items and tax (1-2)**	**180.58**	**92.18**	**(44.95)**	**272.76**	**46.01**	**250.04**
4	Exceptional items						
5	**Profit/(Loss) before tax (3+4)**	**180.58**	**92.18**	**(44.95)**	**272.76**	**46.01**	**250.04**
6	Tax expense :						
	(a)Current Tax	50.23	25.65	(11.69)	75.88	11.96	83.67
	(b)Deferred Tax	-	(0.69)	(0.03)	(0.69)		0.29
	(c) Income tax for earlier year						0.12
	Total Tax Expense (a+b+c)	50.23	24.96	(11.72)	75.19	11.96	84.08
7	**Net Profit/(Loss) from the period (5-6)**	**130.35**	**67.22**	**(33.23)**	**197.57**	**34.05**	**165.96**
8	Other Comprehensive Income/(loss)						
(A)	Items that will not be reclassified to profit or loss						
	(i) Re-measurement gains/(losses) on defined benefit plans						
	-Tax impact Thereon						
	(ii) Deffered Tax (Assets)/Liabilities on above						
	(iii) Net (loss)/gain on FVTOCI Equity securities						
	(iv) Deffered Tax (Assets)/Liabilities on above						
(B)	Items that will be reclassified to profit or loss						
9	Total Comprehensive Income for the year (comprising profit /loss and other comprensive income for the year) (7+8)	130.35	67.22	(33.23)	197.57	34.05	165.96
10	Paid-up equity share capital(face value of the Share Rs 2/-each) Includes Both Fully Paid up shares of Rs. 2 and partly paid shares of 0.50 paise	3,378.24	3,378.24	3,378.24	3,378.24	3,378.24	3,378.24
11	Reserve excluding Revaluation Reserves						**2,303.60**
12	Basic /Diluted Earnings Per Share (Not annualised)						
	(1) Basic (in Rs.)	0.08	0.04	-0.02	0.12	0.02	0.10
	(2) Diluted (in Rs.)	0.08	0.04	-0.02	0.12	0.02	0.10

1. The above Unaudited Financial Results for the quarter and Half Year ended September 30, 2026 were reviewed by the Audit Committee at its meeting held on 14 Nov, 2026 and approved by the Board of Directors at the meeting held on that date.The statutory Auditors of the Company have carried out audit of these results in terms of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

2. The results of comparative previous period have been prepared in accordance with recognition and measurement priciples laid down in of of the (Ind AS) 34 on Interim Finanicial Reporting prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

(3) The figures of the previous period/year have been re-grouped and re-arranged wherever necessary to correspond with current period's classification/ disclosure.

For and on behalf of Board of Directors of
KCL Infra Projects Limited

MOHAN JHAWAR — Digitally signed by MOHAN JHAWAR Date: 2026.11.14 17:32:57 +05'30'

Mohan Jhawar
(Managing Director)
(DIN 00495473)

Date : 14.11.2026
Place: Mumbai

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KCL INFRA PROJECTS LIMITED

FINANCIAL STATEMENTS AS AT Sept 30 2026

(In Lakhs.)

	Particulars	As at 30 Sept 2026	As at 31 March 2026
	Assets		
	Non-current Assets		
(a)	Property, Plant and Equipment	27.08	24.70
(b)	Intangible assets		
(c)	Capital Work-In-Progress		
(d)	Financial assets		
	- Investments	300.10	300.10
	- Loans	4,625.94	4,235.93
	- Other Financial Assets	3.64	3.64
(e)	Deferred Tax Assets	-	-
(f)	Non-current Assets	-	-
(g)	Other Non-current Assets	60.00	86.00
	Total non-current assets	**5,016.76**	**4650.37**
	Current assets		
	Inventories	768.59	1,027.81
	Financial Assets	-	-
	- Trade Receivables	618.05	3,161.96
	- Cash and Cash Equivalents	109.91	227.79
	- Others	-	-
	-Other	-	-
	Other financial Assets	944.71	1,443.14
	Other Current Assets	465.13	274.96
	Total current assets	**2906.38**	**6135.66**
	Total assets	**7923.14**	**10786.03**
	Equity and Liabilities		
	Equity		
(a)	Equity Share Capital	3,378.24	3,378.24
(b)	Other Equity	2,501.17	2,303.60
	Total equity	**5879.41**	**5681.84**
	Liabilities		
	Non Current Liabilities		
(a)	Financial Liabilities		
	- Borrowings	313.12	298.27
	- Other Financial Liabilities	1,133.50	1,133.50
(b)	Deferred Tax Liabilities	-0.61	0.08
(c)	Other Non Current Liability	-	-
	Total non-current liabilities	**1446.00**	**1431.85**
	Current liabilities		
(a)	Financial Liabilities		
	- Borrowings	-	33.47
	- Trade Payables	400.51	3,486.77
	- Other Financial Liabilities	0.03	1.82
(b)	Other Current Labilities	197.20	150.28
(c)	Current Tax Labilities		-
	Total current liabilities	**597.73**	**3672.34**
	Total liabilities	**2043.74**	**5104.19**
	Total equity and liabilities	**7923.14**	**10786.03**

For and on behalf of Board of Directors of
KCL Infra Projects Limited

MOHAN JHAWAR
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Date: 2026.11.14 17:33:18 +05'30'

Mohan Jhawar
(Managing Director)
(DIN 00495473)

Date : 14.11.2026
Place: Mumbai

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KCL INFRA PROJECTS LIMITED

STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30 SEPTEMBER , 2026

(In Lacs)

	Particulars	For the Period Upto 30 sept 2026	For The Period 2025-26
A	Cash Flow From Operating Activities		
	Profit / (Loss) before Tax	**272.76**	**250.04**
	Adjustment for:		
	Profit on Sale of Asset	-	(1.03)
	Depreciation, amortisation and impairment Expenses	1.08	4.67
	Finance cost	29.36	53.81
	Interest Income	(184.64)	(374.69)
	Deffered Tax Asset		
	Operating Profit before working capital changes	**118.56**	**(67.20)**
	Working capital adjustments:		
	(Increase)/ Decrease in trade and other receivables	2,353.74	(2,770.83)
	(Increase)/ Decrease in inventories	259.22	(682.47)
	Increase/ (Decrease) in trade and other payables	(3,074.61)	2,560.35
	Cash Generated from Operation	**(343.08)**	**(960.14)**
	Income Taxes paid	(75.88)	(83.79)
	Cash Flow before Extraordinary Item	**(418.96)**	**(1,043.93)**
	Extraordinary item	-	-
	Net Cash Flow from Operating Activities	**(418.96)**	**(1,043.93)**
B	Cash Flow from Investing Activities		
	Sale of Fixed Assets	-	8.00
	Purchase / Acquisition of Fixed Assets	(3.46)	(0.89)
	Changes due to Remeasurement Plan	-	-
	Interest income	184.64	374.69
	Purchase of Investment	-	-
	Net Proceeds from Financial Assets	498.43	1,634.30
	Loan and Advances Given	(364.01)	(1,691.17)
	Net Cash Flow from Investing Activities	**315.60**	**324.92**
C	Cash Flow from Financing Activities		
	Forfeiture of Equity Share		
	Proceed from Borrowings	14.84	962.75
	Proceed from issue of Equity Shares	-	-
	Finance cost	(29.36)	(53.81)
	Net Cash Flow from Financing Activities	**(14.52)**	**908.94**
D	**Net Increase / (decrease) In Cash & Cash Equivalents**	**(117.88)**	**189.94**
	Cash & Cash Equivalent at beginning of the year	227.79	37.85
	Cash & Cash Equivalent at end of the year	109.91	227.79
	Increase /(Decrease) in cash and cash equivalent	**(117.88)**	**189.94**

The accompanying notes form an integral part of these financials statements

For and on behalf of Board of Directors of
KCL Infra Projects Limited

MOHAN JHAWAR
Digitally signed by MOHAN JHAWAR
Date: 2026.11.14 17:33:32 +05'30'

Mohan Jhawar
(Managing Director)
(DIN 00495473)

Date : 14.11.2026
Place: Mumbai